UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

OMB APPROVAL
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FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS BY ELECTRONIC FILERS

Banc of America Mortgage Securities, Inc.
Exact name of registrant as specified in charter

0001207409
Registrant CIK Number

8-K For 5/26/04
Electronic report, schedule or registration statement of which the documents are a part (give period of report)

333-105940
SEC file number, if available

____
Name of Person Filing the Document (If other than the Registrant)

SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Alpharetta, State of Georgia.

Banc of America Mortgage Securities, Inc.
(Registrant)

By: Judy Low
Name: Judy Lowman
Title: Vice President

Filings Made by Person Other Than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on __________________, 2003, that the information set forth in this statement is true and complete.

By: __________________________
(Name)

____
(Title)

Deal Summary Report

BM04005Structure

		Assumptions		Collateral					
Settlement	27-May-2004	Prepay	300 PSA	Balance	WAC	WAM	Age	WAL	Dur
1st Pay Date	25-Jun-2004	Default	0 CDR	$798,795,437.12	5.305	246	1	4.925	4.03839
		Recovery	0 months						
		Severity	0%						

Tranche Name	Balance	Coupon	Principal Window	Avg Life	Dur	Yield	Spread bp	Bench	Price %	$@1bp	Accrued Int(M)	NetNet (MM)	Dated Date	Notes
1PO	2,114,407.00	0.00000	06/04 - 04/34	5.623									01-May-04	XRS_PO
1IO	31,575,390.80	0.17738	06/04 - 04/34	5.646									01-May-04	NTL_IO
1ALR	100.00	5.50000	06/04 - 06/04	0.078									01-May-04	FIX
A1	18,955,000.00	5.50000	06/09 - 04/34	11.045									01-May-04	FIX
A7	205,000.00	5.50000	06/09 - 04/34	11.045									01-May-04	FIX
A8	119,777,000.00	5.50000	06/04 - 02/12	3.522									01-May-04	FIX
A5	16,178,727.00	5.50000	06/04 - 03/10	2.987									01-May-04	FIX
A2	2,500,000.00	6.00000	03/10 - 02/12	6.697									01-May-04	FIX
A6	227,273.00	0.00000	03/10 - 02/12	6.697									01-May-04	FIX
A3	19,702,554.00	6.00000	02/12 - 12/18	10.250									01-May-04	FIX
A4	4,909,946.00	6.00000	12/18 - 04/34	18.355									01-May-04	FIX
A9	2,237,500.00	0.00000	02/12 - 04/34	11.867									01-May-04	FIX
30B1	2,395,000.00	5.50000	06/04 - 04/34	10.270									01-May-04	FIX
30B2	958,000.00	5.50000	06/04 - 04/34	10.270									01-May-04	FIX
30B3	479,000.00	5.50000	06/04 - 04/34	10.270									01-May-04	FIX
30B4	383,000.00	5.50000	06/04 - 04/34	10.270									01-May-04	FIX
30B5	383,000.00	5.50000	06/04 - 04/34	10.270									01-May-04	FIX
30B6	192,553.16	5.50000	06/04 - 04/34	10.270									01-May-04	FIX
2PO	1,030,434.00	0.00000	06/04 - 04/34	5.625									01-May-04	XRS_PO
2IO	19,078,586.36	0.17390	06/04 - 04/34	5.643									01-May-04	NTL_IO
2A1	79,880,000.00	5.50000	06/04 - 08/12	3.752									01-May-04	FIX
2A3	7,487,000.00	5.50000	06/04 - 07/12	4.423									01-May-04	FIX
2A2	13,242,000.00	5.50000	08/12 - 04/34	12.503									01-May-04	FIX
2A4	3,531,000.00	5.50000	06/04 - 04/34	5.555									01-May-04	FIX
XB1	2,834,000.00	5.06146	06/04 - 04/34	8.493									01-May-04	WAC
XB2	515,000.00	5.06146	06/04 - 04/34	8.493									01-May-04	WAC
XB3	387,000.00	5.06146	06/04 - 04/34	8.493									01-May-04	WAC
XB4	257,000.00	5.06146	06/04 - 04/34	8.493									01-May-04	WAC
XB5	258,000.00	5.06146	06/04 - 04/34	8.493									01-May-04	WAC
XB6	129,255.16	5.06146	06/04 - 04/34	8.493									01-May-04	WAC
3PO	3,100,064.00	0.00000	06/04 - 05/19	4.532									01-May-04	XRS_PO
3IO	128,039,756.17	0.24174	06/04 - 04/19	4.480									01-May-04	NTL_IO
3A1	121,320,000.00	4.50000	06/04 - 05/19	4.478									01-May-04	FIX

3A3	120,000,000.00	5.00000	06/04 - 05/19	4.478	01-May-04	FIX
3A4	1,320,000.00	5.00000	06/04 - 05/19	4.478	01-May-04	FIX
3A2	50,008,000.00	4.75000	06/04 - 05/19	4.478	01-May-04	FIX
3A5	39,262,000.00	4.75000	06/04 - 01/11	3.142	01-May-04	FIX
3A6	10,745,000.00	4.75000	01/11 - 05/19	9.360	01-May-04	FIX
15B1	1,573,000.00	4.75000	06/04 - 05/19	7.247	01-May-04	FIX
15B2	699,000.00	4.75000	06/04 - 05/19	7.247	01-May-04	FIX
15B3	525,000.00	4.75000	06/04 - 05/19	7.247	01-May-04	FIX
15B4	349,000.00	4.75000	06/04 - 05/19	7.247	01-May-04	FIX
15B5	350,000.00	4.75000	06/04 - 05/19	7.247	01-May-04	FIX
15B6	349,936.80	4.75000	06/04 - 05/19	7.247	01-May-04	FIX
4PO	978,687.00	0.00000	06/04 - 05/19	4.523	01-May-04	XRS_PO
4IO	60,485,320.24	0.22585	06/04 - 05/19	4.483	01-May-04	NTL_IO
4A1	147,067,000.00	4.75000	06/04 - 05/19	4.432	01-May-04	FIX

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	1.173	2.585	3.063	3.927	4.782	5.475

BM04005S - 2A1

BANC OF AMERICA

Balance	$79,880,000.00	Delay	24	WAC(2)	5.731538057	WAM(2)	359
Coupon	5.50000	Dated	05/01/2004	NET(2)	5.478038	WALA(2)	1
Settle	05/27/2004	First Payment	06/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
98-14.000	5.684	5.768	5.938	6.078	6.243
98-18.000	5.671	5.746	5.899	6.024	6.172
98-22.000	5.659	5.725	5.859	5.969	6.100
98-26.000	5.646	5.703	5.820	5.915	6.029
98-30.000	5.633	5.682	5.781	5.862	5.958
99-02.000	5.621	5.660	5.742	5.808	5.886
99-06.000	**5.608**	**5.639**	**5.702**	**5.754**	**5.815**
99-10.000	5.596	5.618	5.663	5.700	5.745
99-14.000	5.583	5.597	5.624	5.647	5.674
99-18.000	5.570	5.575	5.585	5.594	5.603
99-22.000	5.558	5.554	5.547	5.540	5.533
99-26.000	5.546	5.533	5.508	5.487	5.463
99-30.000	5.533	5.512	5.469	5.434	5.392
WAL	**16.619**	**7.993**	**3.752**	**2.624**	**1.937**
Mod Durn	**9.97762**	**5.89107**	**3.20933**	**2.34015**	**1.76979**
Mod Convexity	**1.55074**	**0.55933**	**0.15641**	**0.08167**	**0.04709**
Principal Window	**Jun04 - Jan31**	**Jun04 - Aug22**	**Jun04 - Aug12**	**Jun04 - Aug09**	**Jun04 - Dec07**

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	1.173	2.585	3.063	3.927	4.782	5.475

BM04005S – A8

BANC OF AMERICA

Balance	$119,777,000.00	Delay	24	WAC(1)	5.722035483	WAM(1)	359
Coupon	5.50000	Dated	05/01/2004	NET(1)	5.468535	WALA(1)	1
Settle	05/27/2004	First Payment	06/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
98-12.000	5.690	5.780	5.980	6.136	6.314
98-16.000	5.677	5.759	5.939	6.078	6.239
98-20.000	5.664	5.737	5.897	6.021	6.164
98-24.000	5.652	5.715	5.855	5.964	6.089
98-28.000	5.639	5.694	5.814	5.907	6.014
99-00.000	5.627	5.672	5.772	5.850	5.939
99-04.000	**5.614**	**5.650**	**5.731**	**5.793**	**5.865**
99-08.000	5.602	5.629	5.690	5.737	5.791
99-12.000	5.589	5.608	5.648	5.680	5.716
99-16.000	5.577	5.586	5.607	5.623	5.642
99-20.000	5.564	5.565	5.566	5.567	5.568
99-24.000	5.552	5.544	5.525	5.511	5.494
99-28.000	5.539	5.522	5.484	5.455	5.421
WAL	**16.924**	**7.990**	**3.522**	**2.468**	**1.841**
Mod Durn	**10.04604**	**5.84191**	**3.03807**	**2.21389**	**1.68755**
Mod Convexity	**1.58889**	**0.56489**	**0.13934**	**0.07268**	**0.04288**
Principal Window	**Jun04 - Oct31**	**Jun04 - Nov23**	**Jun04 - Feb12**	**Jun04 - Feb09**	**Jun04 - Aug07**

Yield Curve	Mat	6MO	2YR	3YR	5YR	10YR	30YR
	Yld	1.173	2.585	3.063	3.927	4.782	5.475

BM04005S – A4

BANC OF AMERICA

Balance	$4,909,946.00	Delay	24	WAC(1)	5.722035483	WAM(1)	359
Coupon	6.00000	Dated	05/01/2004	NET(1)	5.468535	WALA(1)	1
Settle	05/27/2004	First Payment	06/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
99-08.000	6.101	6.102	6.108	6.137	6.172
99-12.000	6.092	6.092	6.096	6.115	6.138
99-16.000	6.083	6.083	6.085	6.093	6.103
99-20.000	6.074	6.074	6.073	6.071	6.069
99-24.000	6.064	6.064	6.062	6.049	6.034
99-28.000	6.055	6.055	6.050	6.028	6.000
100-00.000	**6.046**	**6.046**	**6.038**	**6.006**	**5.966**
100-04.000	6.037	6.036	6.027	5.984	5.931
100-08.000	6.028	6.027	6.015	5.962	5.897
100-12.000	6.018	6.018	6.004	5.941	5.863
100-16.000	6.009	6.008	5.992	5.919	5.829
100-20.000	6.000	5.999	5.981	5.898	5.795
100-24.000	5.991	5.990	5.969	5.876	5.761
WAL	**29.699**	**28.529**	**18.355**	**7.261**	**4.222**
Mod Durn	**13.53399**	**13.33015**	**10.75488**	**5.72941**	**3.63152**
Mod Convexity	**2.87085**	**2.75583**	**1.63476**	**0.40341**	**0.16032**
Principal Window	**Nov33 - Apr34**	**Aug31 - Apr34**	**Dec18 - Apr34**	**Jan11 - Aug12**	**Jun08 - Oct08**

Yield Curve	Mat	6MO	2YR	3YR	5YR	10YR	30YR
	Yld	1.173	2.585	3.063	3.927	4.782	5.475

BM04005S - A3

BANC OF AMERICA

Balance	$19,702,554.00	Delay	24	WAC(1)	5.722035483	WAM(1)	359
Coupon	6.00000	Dated	05/01/2004	NET(1)	5.468535	WALA(1)	1
Settle	05/27/2004	First Payment	06/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
99-08.000	6.102	6.104	6.123	6.152	6.186
99-12.000	6.092	6.094	6.106	6.125	6.147
99-16.000	6.083	6.084	6.089	6.097	6.107
99-20.000	6.074	6.073	6.072	6.070	6.068
99-24.000	6.064	6.063	6.055	6.043	6.028
99-28.000	6.055	6.053	6.038	6.016	5.989
100-00.000	**6.045**	**6.043**	**6.022**	**5.988**	**5.950**
100-04.000	6.036	6.032	6.005	5.961	5.910
100-08.000	6.027	6.022	5.988	5.934	5.871
100-12.000	6.018	6.012	5.971	5.907	5.832
100-16.000	6.008	6.002	5.955	5.880	5.793
100-20.000	5.999	5.992	5.938	5.853	5.754
100-24.000	5.990	5.981	5.921	5.826	5.715
WAL	**28.450**	**23.025**	**10.250**	**5.537**	**3.623**
Mod Durn	**13.31761**	**12.14174**	**7.40550**	**4.58179**	**3.16975**
Mod Convexity	**2.74839**	**2.17164**	**0.70969**	**0.25667**	**0.12330**
Principal Window	**Oct31 - Nov33**	**Nov23 - Aug31**	**Feb12 - Dec18**	**Feb09 - Jan11**	**Aug07 - Jun08**

Yield Curve	Mat	6MO	2YR	3YR	5YR	10YR	30YR
	Yld	1.173	2.585	3.063	3.927	4.782	5.475

BM04005S – A2

BANC OF AMERICA

Balance	$2,500,000.00	Delay	24	WAC(1)	5.722035483	WAM(1)	359
Coupon	6.00000	Dated	05/01/2004	NET(1)	5.468535	WALA(1)	1
Settle	05/27/2004	First Payment	06/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
99-08.000	6.103	6.109	6.141	6.171	6.207
99-12.000	6.093	6.097	6.118	6.137	6.160
99-16.000	6.083	6.085	6.094	6.103	6.113
99-20.000	6.074	6.073	6.071	6.069	6.066
99-24.000	6.064	6.061	6.048	6.035	6.019
99-28.000	6.054	6.049	6.024	6.001	5.972
100-00.000	**6.045**	**6.037**	**6.001**	**5.967**	**5.925**
100-04.000	6.035	6.025	5.978	5.933	5.879
100-08.000	6.025	6.013	5.955	5.899	5.832
100-12.000	6.016	6.001	5.932	5.865	5.785
100-16.000	6.006	5.989	5.909	5.831	5.739
100-20.000	5.997	5.977	5.886	5.798	5.692
100-24.000	5.987	5.965	5.863	5.764	5.646
WAL	**26.345**	**16.955**	**6.697**	**4.275**	**2.984**
Mod Durn	**12.91714**	**10.35527**	**5.36524**	**3.67022**	**2.66016**
Mod Convexity	**2.53397**	**1.47457**	**0.35324**	**0.16413**	**0.08789**
Principal Window	**Aug29 - Oct31**	**Jan19 - Nov23**	**Mar10 - Feb12**	**Mar08 - Feb09**	**Feb07 - Aug07**

Yield Curve	Mat	6MO	2YR	3YR	5YR	10YR	30YR
	Yld	1.173	2.585	3.063	3.927	4.782	5.475

BM04005S - A1

BANC OF AMERICA

Balance	$18,955,000.00	Delay	24	WAC(1)	5.722035483	WAM(1)	359
Coupon	5.50000	Dated	05/01/2004	NET(1)	5.468535	WALA(1)	1
Settle	05/27/2004	First Payment	06/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
97-09.500	5.766	5.806	5.866	5.909	6.084
97-13.500	5.755	5.793	5.850	5.890	6.055
97-17.500	5.744	5.780	5.834	5.872	6.027
97-21.500	5.733	5.767	5.817	5.853	5.999
97-25.500	5.722	5.754	5.801	5.834	5.971
97-29.500	5.711	5.741	5.784	5.816	5.943
98-01.500	**5.700**	**5.728**	**5.768**	**5.797**	**5.915**
98-05.500	5.689	5.714	5.752	5.778	5.887
98-09.500	5.678	5.701	5.736	5.760	5.859
98-13.500	5.667	5.688	5.719	5.741	5.831
98-17.500	5.657	5.675	5.703	5.723	5.803
98-21.500	5.646	5.662	5.687	5.704	5.776
98-25.500	5.635	5.649	5.671	5.686	5.748
WAL	**20.886**	**15.631**	**11.045**	**9.099**	**5.422**
Mod Durn	**11.65082**	**9.70554**	**7.78541**	**6.82653**	**4.53963**
Mod Convexity	**2.02750**	**1.38672**	**0.83784**	**0.61416**	**0.25352**
Principal Window	**Jun09 - Apr34**	**Jun09 - Apr34**	**Jun09 - Apr34**	**Jun09 - Apr34**	**Oct08 - Mar13**

Yield Curve	Mat	6MO	2YR	3YR	5YR	10YR	30YR
	Yld	1.173	2.585	3.063	3.927	4.782	5.475

BM04005S – 4A1

BANC OF AMERICA

Balance	$147,067,000.00	Delay	24	WAC(4)	5.063337991	WAM(4)	178
Coupon	4.75000	Dated	05/01/2004	NET(4)	4.809838	WALA(4)	1
Settle	05/27/2004	First Payment	06/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
98-23.500	4.945	4.979	5.053	5.129	5.238
98-27.500	4.925	4.955	5.019	5.085	5.180
98-31.500	4.906	4.931	4.985	5.041	5.121
99-03.500	4.886	4.907	4.951	4.997	5.063
99-07.500	4.867	4.883	4.918	4.954	5.005
99-11.500	4.847	4.859	4.884	4.910	4.947
99-15.500	**4.828**	**4.835**	**4.851**	**4.866**	**4.889**
99-19.500	4.809	4.811	4.817	4.823	4.831
99-23.500	4.789	4.788	4.784	4.780	4.774
99-27.500	4.770	4.764	4.750	4.736	4.716
99-31.500	4.751	4.740	4.717	4.693	4.659
100-03.500	4.732	4.716	4.684	4.650	4.602
100-07.500	4.712	4.693	4.651	4.607	4.544
WAL	**8.356**	**6.577**	**4.432**	**3.290**	**2.390**
Mod Dum	**6.45907**	**5.25004**	**3.73303**	**2.87921**	**2.16605**
Mod Convexity	**0.61925**	**0.43753**	**0.23430**	**0.13906**	**0.07583**
Principal Window	**Jun04 - May19**	**Jun04 - May19**	**Jun04 - May19**	**Jun04 - May19**	**Jun04 - May19**

Yield Curve	Mat	6MO	2YR	3YR	5YR	10YR	30YR
	Yld	1.173	2.585	3.063	3.927	4.782	5.475

BM04005S – 3A1

BANC OF AMERICA

Balance	$121,320,000.00	Delay	24	WAC(3)	5.049915870	WAM(3)	178
Coupon	4.50000	Dated	05/01/2004	NET(3)	4.796416	WALA(3)	0
Settle	05/27/2004	First Payment	06/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
98-13.000	4.741	4.787	4.886	4.987	5.130
98-17.000	4.722	4.763	4.852	4.943	5.073
98-21.000	4.703	4.739	4.819	4.900	5.016
98-25.000	4.683	4.716	4.786	4.857	4.958
98-29.000	4.664	4.692	4.752	4.814	4.901
99-01.000	4.645	4.668	4.719	4.771	4.845
99-05.000	**4.625**	**4.645**	**4.686**	**4.728**	**4.788**
99-09.000	4.606	4.621	4.653	4.685	4.731
99-13.000	4.587	4.597	4.620	4.642	4.675
99-17.000	4.568	4.574	4.587	4.600	4.618
99-21.000	4.549	4.551	4.554	4.557	4.562
99-25.000	4.530	4.527	4.521	4.515	4.506
99-29.000	4.511	4.504	4.488	4.472	4.450
WAL	**8.386**	**6.614**	**4.478**	**3.340**	**2.443**
Mod Durn	**6.55043**	**5.32461**	**3.79170**	**2.93235**	**2.21672**
Mod Convexity	**0.63383**	**0.44785**	**0.24046**	**0.14358**	**0.07934**
Principal Window	**Jun04 - May19**	**Jun04 - May19**	**Jun04 - May19**	**Jun04 - May19**	**Jun04 - May19**

Yield Curve	Mat	6MO	2YR	3YR	5YR	10YR	30YR
	Yld	1.173	2.585	3.063	3.927	4.782	5.475

BM04005S - 2A3

BANC OF AMERICA

Balance	$7,487,000.00	Delay	24	WAC(2)	5.731538057	WAM(2)	359
Coupon	5.50000	Dated	05/01/2004	NET(2)	5.478038	WALA(2)	1
Settle	05/27/2004	First Payment	06/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
99-08.000	5.667	5.667	5.667	5.678	5.707
99-12.000	5.633	5.633	5.633	5.641	5.660
99-16.000	5.599	5.599	5.599	5.603	5.613
99-20.000	5.566	5.566	5.566	5.566	5.566
99-24.000	5.532	5.532	5.532	5.528	5.520
99-28.000	5.498	5.498	5.498	5.491	5.473
100-00.000	**5.465**	**5.465**	**5.465**	**5.454**	**5.427**
100-04.000	5.431	5.431	5.431	5.417	5.380
100-08.000	5.398	5.398	5.398	5.380	5.334
100-12.000	5.365	5.365	5.365	5.343	5.287
100-16.000	5.332	5.332	5.332	5.306	5.241
100-20.000	5.298	5.298	5.298	5.269	5.195
100-24.000	5.265	5.265	5.265	5.232	5.149
WAL	**4.423**	**4.423**	**4.423**	**3.881**	**3.005**
Mod Durn	**3.71915**	**3.71915**	**3.71915**	**3.34503**	**2.67657**
Mod Convexity	**0.20857**	**0.20857**	**0.20857**	**0.16043**	**0.09855**
Principal Window	**Jun04 - Jul12**	**Jun04 - Jul12**	**Jun04 - Jul12**	**Jun04 - Jan10**	**Jun04 - Apr08**

Yield Curve	Mat.	6MO	2YR	3YR	5YR	10YR	30YR
	Yld	1.173	2.585	3.063	3.927	4.782	5.475

BM04005S - 2A2

BANC OF AMERICA

Balance	$13,242,000.00	Delay	24	WAC(2)	5.731538057	WAM(2)	359
Coupon	5.50000	Dated	05/01/2004	NET(2)	5.478038	WALA(2)	1
Settle	05/27/2004	First Payment	06/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
80-28.000	6.627	6.742	7.406	8.319	9.864
81-00.000	6.619	6.733	7.392	8.299	9.832
81-04.000	6.611	6.724	7.378	8.278	9.800
81-08.000	6.603	6.715	7.364	8.257	9.767
81-12.000	6.596	6.707	7.351	8.237	9.735
81-16.000	6.588	6.698	7.337	8.216	9.703
81-20.000	**6.580**	**6.689**	**7.323**	**8.196**	**9.671**
81-24.000	6.572	6.680	7.310	8.175	9.639
81-28.000	6.564	6.672	7.296	8.155	9.607
82-00.000	6.556	6.663	7.282	8.134	9.575
82-04.000	6.548	6.654	7.269	8.114	9.544
82-08.000	6.540	6.645	7.255	8.094	9.512
82-12.000	6.532	6.637	7.242	8.073	9.480
WAL	**28.350**	**23.329**	**12.503**	**8.173**	**5.115**
Mod Durn	**19.22960**	**17.41624**	**11.14535**	**7.43619**	**4.76254**
Mod Convexity	**4.29056**	**3.41803**	**1.38895**	**0.62992**	**0.25984**
Principal Window	**Jan31 - Apr34**	**Aug22 - Apr34**	**Aug12 - Apr34**	**Jan10 - Apr34**	**Apr08 - Jan33**

Yield Curve	Mat	6MO	2YR	3YR	5YR	10YR	30YR
	Yld	1.173	2.585	3.063	3.927	4.782	5.475

BM04005S - A9

BANC OF AMERICA

Balance	$2,237,500.00	Delay	24	WAC(1)	5.722035483	WAM(1)	359
Coupon	0.00000	Dated	05/01/2004	NET(1)	5.468535	WALA(1)	1
Settle	05/27/2004	First Payment	06/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
34-08.000	3.770	4.529	9.755	19.304	30.911
34-12.000	3.757	4.513	9.720	19.234	30.798
34-16.000	3.744	4.497	9.684	19.165	30.685
34-20.000	3.731	4.482	9.649	19.096	30.573
34-24.000	3.718	4.466	9.614	19.027	30.461
34-28.000	3.706	4.451	9.579	18.959	30.349
35-00.000	**3.693**	**4.435**	**9.544**	**18.891**	**30.238**
35-04.000	3.680	4.420	9.509	18.823	30.128
35-08.000	3.668	4.405	9.475	18.756	30.018
35-12.000	3.655	4.390	9.440	18.688	29.908
35-16.000	3.643	4.374	9.406	18.621	29.799
35-20.000	3.630	4.359	9.372	18.555	29.690
35-24.000	3.618	4.344	9.338	18.488	29.582
WAL	**28.700**	**24.123**	**11.867**	**5.881**	**3.743**
Mod Durn	**28.15996**	**23.22565**	**10.26207**	**5.25678**	**3.22588**
Mod Convexity	**8.07324**	**5.58952**	**1.18508**	**0.30590**	**0.11884**
Principal Window	**Oct31 - Apr34**	**Nov23 - Apr34**	**Feb12 - Apr34**	**Feb09 - Aug12**	**Aug07 - Oct08**

Yield Curve Mat 6MO 2YR 3YR 5YR 10YR 30YR
Yld 1.173 2.585 3.063 3.927 4.782 5.475

Banc of America Securities LLC