

Computershare

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OFFICE OF INTERNATIONAL CORPORATE FINANCE

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May 26, 2004

Y/Ref.: 9969-5



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THOMSON FINANCIAL

SUPPL

United States Security &  
Exchange Commission  
Office of International Corporate Finance  
Stop 3-9  
450 - 5th Street N.W.  
Washington (D.C.)  
20549 USA

Dear Sirs:

RE: PROMATEK INDUSTRIES INC.

We hereby confirm that on May 21, 2004, we sent by prepaid mail to all registered and non-registered shareholders of the subject Company, whose names appear on a Supplemental Mailing List, as defined in the Canadian Securities Administrators' National Instrument 54-101 a copy of the Interim Report for the nine months ended March 31<sup>st</sup>, 2004 a copy of which is enclosed.

Trusting the above is to your entire satisfaction, we remain,

Yours very truly,

Laura Mastrogiuseppe

LM/gp

Encl.

c.c.: Mr. Mark Levine, Promatek Industries Ltd.  
Mr. Gordon Levine, Kugler Kandestin & Associates