



Corporate Office

PROCESSED  
T JUN 22 2004  
THOMSON  
FINANCIAL

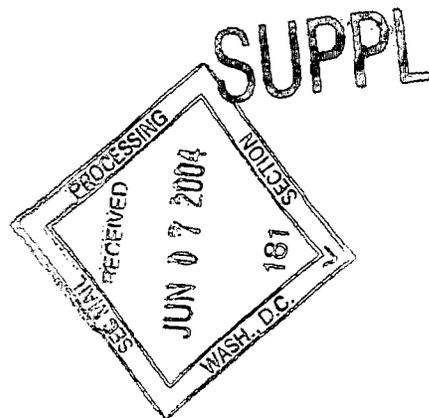
Telephone: (403) 292-7912  
Facsimile: (403) 292-7623  
e-mail: sharlene.mitchell@atco.com

May 26, 2004

Securities and Exchange Commission  
Judiciary Plaza  
450-5<sup>th</sup> Street, NW  
Washington, DC 20549



**Canadian Utilities Limited**  
**File No.: 82-34744**  
**Exemption Pursuant to Rule 12g3-2(b)**



Dear Sir or Madam:

Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended, enclosed is a copy of the following:

- ◆ Report on Voting Results, Filed May 19<sup>th</sup>, 2004

As required pursuant to Rule 12g3-2(b), the exemption number appears in the upper right-hand corner of each unbound page and of the first page of each bound document.

Please indicate your receipt of the enclosed by stamping the enclosed copy of this letter and returning it to the sender in the enclosed self-addressed, stamped envelope.

Regards,

Canadian Utilities Limited  
A Member of the ATCO Group of Companies

Sharlene C. Mitchell, STI  
Corporate Secretarial Department

Enclosure(s)

CANADIAN UTILITIES LIMITED

---

1400, 909 –11<sup>th</sup> Avenue S.W., Calgary, Alberta T2R 1N6  
Tel (403) 292-7500 Fax (403) 292-7623

May 18, 2004

British Columbia Securities Commission  
Alberta Securities Commission  
Saskatchewan Securities Commission  
Manitoba Securities Commission  
Ontario Securities Commission  
Quebec Securities Commission  
Office of the Administrator of Securities, New Brunswick  
Nova Scotia Securities Commission  
Securities Commission of Newfoundland and Labrador  
Registrar of Securities, Prince Edward Island  
Toronto Stock Exchange

**Canadian Utilities Limited – Report of Voting Results  
Annual Meeting of Shareholders held May 12, 2004**

---

In accordance with Section 11.3 of National Instrument 51-102, the matters voted upon and the outcome of the votes at the Annual Meeting of Shareholders of Canadian Utilities Limited (the "Corporation") held on May 12, 2004 in Edmonton, Alberta are as follows:

Election of Directors

The fourteen nominees set forth in the Management Proxy Circular dated March 17, 2004 were elected as directors of the Corporation by a resolution passed by a unanimous vote held by a show of hands.

Appointment of Auditor

PricewaterhouseCoopers LLP was reappointed as the auditor of the Corporation by a resolution passed by a unanimous vote held by a show of hands.

Canadian Utilities Limited

[signed]  
Pat Spruin  
Assistant Corporate Secretary