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Pernod Ricard



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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

June 8th, 2004

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**SECURITIES & EXCHANGE COMMISSION**  
**Office of International Corporate Finance**  
450 Fifth Street, N.W.  
WASHINGTON, D.C. 20549  
USA

SUPPL

For the attention of Mrs Felicia KUNG

**Subject : Exemption Request for ADR's under Rule 12g3-2 (b)**

PROCESSED  
JUN 17 2004  
THOMSON  
FINANCIAL

Dear Mrs KUNG,

You will find, here enclosed, a press-release concerning our Company and delivered to the French Market.

Wishing you a good receipt of this document,

Yours sincerely,

*Antoine Pernod*  
**Antoine PERNOD**

Encl. : 1 page

*JLW 6/17*



Pernod Ricard

**Press Release**

Paris, France

7 June 2004

**Refinancing of loan contracted by Pernod Ricard  
for its acquisition of Seagram in March 2001**

Pernod Ricard has mandated BNP Paribas, Calyon, JPMorgan and SG CIB to put in place a new, multi-currency, € 1.4 billion syndicated bank loan that will mature in 5 years.

This operation will enable Pernod Ricard to repay the balance of its Seagram acquisition loan that it contracted on 28 March 2001 and benefit from more favourable financing conditions:

- removal of constraints and guarantees of the preceding loan
- reduction in the margin from the current 0.55% to between 0.225% and 0.275% depending on the level of use of this new credit line.

These refinancing conditions reflect the very strong financial situation enjoyed by Pernod Ricard.



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For more information on Pernod Ricard, please visit our web site at [www.pernod-ricard.com](http://www.pernod-ricard.com).