

Av. Industrial 675 Lima Perú  
Apartado 150  
T 336 7070  
F 336 8331  
W www.ferreyros.com.pe

RECEIVED

2004 JUN 14 P 2:11  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Exemption pursuant to Rule 12g3-2(b)

82-4567

Submission of:

Other information

Lima, June 9<sup>th</sup>, 2004



04030710

SECURITIES AND EXCHANGE COMMISSION  
Office of International Corporate Finance  
450 Fifth Street N.W.  
Washington D.C. 20549-1004  
USA

PROCESSED

JUN 15 2004

SUPPL

Ref: Important Issues

THOMSON  
FINANCIAL

Dear Sirs:

Hereby we inform that the agreement reached by the Shareholders meeting held on March 24<sup>st</sup>, 2004 was legally formalized, through Public Deed dated on May 5<sup>th</sup>, 2004, in presence of Notary Public of Lima, Dr. Jorge E. Orihuela Iberico,

Consequently, the new capital stock is S/. 239'800,000.00, composed of 218'000,000.00 shares at S/. 1.10 nominal value.

We inform that the registration date for the new shares to be issued will be June 16<sup>th</sup>, 2004 and we will deliver the shares on July 5<sup>th</sup>, 2004.

The percentage of new shares will be 6.341463%

Faithfully yours,

*Mariela García de Fabbri*  
Mariela García de Fabbri  
Finance Division Manager

PROCESSED

JUN 15 2004

THOMSON  
FINANCIAL

*dlw*  
*6/15*

Av. Industrial 675 Lima Perú  
Apartado 150  
T 336 7070  
F 336 8331  
W www.ferreyros.com.pe

RECEIVED

2004 JUN 14 A 9 38

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Exemption pursuant to Rule 12g3-2(b)

82-4567

Submission of: Other information

Lima, June 8<sup>th</sup>, 2004

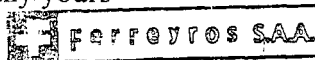
SECURITIES AND EXCHANGE COMMISSION  
Office of International Corporate Finance  
450 Fifth Street N.W.  
Washington D.C. 20549-1004  
USA

SUPPL

Dear Sirs:

Please find attached the list of our shareholders as of May 31<sup>st</sup> had a participation higher than 0.5% of the shares with right to vote.

Faithfully yours

 FERREYROS S.A.A.

  
MARIELA GARCÍA DE FABBRI  
Gerente de División Finanzas

FERREYROS S.A.A.

20040607 11:33:34 GFACI

RELACION DE ACCIONISTAS

| SECU | T/A | N°          | DOC | NOMBRES                               | ACCIONES   | V.UNIT | Pag.<br>PORCENT |
|------|-----|-------------|-----|---------------------------------------|------------|--------|-----------------|
| 1    | R   | 20157036794 |     | IN - CARTADM                          | 28,365,856 | 1.1000 | 13.8370         |
| 2    | R   | 20100210909 |     | LA POSITIVA SEGUROS Y REASEGUROS S.A. | 22,112,769 | 1.1000 | 10.7867         |
| 3    | R   | 20170124449 |     | NV -CARTADM                           | 18,858,711 | 1.1000 | 9.1990          |
| 4    | X   | 038013580   |     | HORSESHOE BAY LIMITED                 | 13,251,224 | 1.1000 | 6.4640          |
| 5    | R   | 20143980821 |     | HO - CARTADM                          | 13,180,855 | 1.1000 | 6.4290          |
| 6    | R   | 20142829551 |     | PR - CARTADM                          | 10,397,844 | 1.1000 | 5.0720          |
| 7    | E   | 08191212    |     | MONTERO ARAMBURU EDUARDO              | 10,085,752 | 1.1000 | 4.9190          |
| 8    | R   | 20111691631 |     | GONDOMAR S.A.                         | 10,033,501 | 1.1000 | 4.8940          |
| 9    | *   | 021009695   |     | ATLANTIC SECURITY BANK                | 8,058,424  | 1.1000 | 3.9300          |
| 10   | R   | 20136975669 |     | INTERNATIONAL MACHINERY CO. S.A.      | 7,889,949  | 1.1000 | 3.8487          |
| 11   | R   | 20171049262 |     | INVERSIONES VARESLI S.A.              | 7,279,409  | 1.1000 | 3.5500          |
| 12   | *   | 027012415   |     | HYBISCUS CAPITAL LTD.                 | 6,242,754  | 1.1000 | 3.0450          |
| 13   | R   | 20137909813 |     | NORTENSIA S.A.                        | 6,143,022  | 1.1000 | 2.9960          |
| 14   | R   | 20119821151 |     | INMOBILIARIA 301, S.A.                | 4,555,815  | 1.1000 | 2.2220          |
| 15   | R   | 20100228352 |     | CORPORACION CERVESUR S.A.A.           | 4,186,891  | 1.1000 | 2.0420          |
| 16   | R   | 20215376916 |     | BUSLETT S.A.                          | 3,524,718  | 1.1000 | 1.7190          |
| 17   | *   | 021015391   |     | DUCKTOWN HOLDINGS S.A.                | 2,022,044  | 1.1000 | 0.9860          |
| 18   | E   | 07270871    |     | ALVAREZ CALDERON DE FERREYROS CARMEN  | 1,595,616  | 1.1000 | 0.7780          |
| 19   | E   | 08243244    |     | MONTERO MUELLE ALFONSO                | 1,511,865  | 1.1000 | 0.7370          |
| 20   | E   | 09177929    |     | ARRARTE FERREYROS-DE VICTORIA         | 1,326,633  | 1.1000 | 0.6470          |
| 21   | E   | 08231541    |     | MULANOVICH CARMEN BARRIOS DE          | 1,315,959  | 1.1000 | 0.6410          |
| 22   | R   | 20100047218 |     | BANCO DE CREDITO DEL PERU             | 1,292,510  | 1.1000 | 0.6300          |
| 23   | E   | 07272496    |     | FERREYROS ASPILLAGA CARLOS            | 1,049,559  | 1.1000 | 0.5110          |
| 24   | E   | 07277264    |     | ESPINOSA BEDOYA OSCAR                 | 1,035,683  | 1.1000 | 0.5050          |