



June 10, 2004

The U.S. Securities and Exchange Commission
450 Fifth Street N.W., Room 3011
Office of International Corporate Finance, Mail Stop 3-2
Washington, DC 20549
UNITED STATES OF AMERICA

RECEIVED
2004 JUN 14 P 2:13
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

SUPPL

Attention: International Corporate Finance Office

Re: Information Filing to the Stock Exchange of Thailand of Shin Corporation Public Company Limited

TO WHOM IT MAY CONCERN

Pursuant to Rule 12g3-2(b)(1)(iii) and on behalf of Shin Corporation Public Company Limited (the "Company") (File No.82-3140), the information described below is enclosed for your attention.

◆ **Stock Exchange of Thailand Filing, SH 077/2004**

Subject: Notification of the Book Closing of Debenture of the Company (SHIN075A)

Date: June 10, 2004

Refer to: The Letter No. IVS 04/0936 of DBS THAIDANU BANK PLC. On June 9, 2004

The supplement information is provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on August 16, 1991.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed return receipt copy of this letter and returning it to the Group Compliance by fax at (662) 270-0658 attention Mrs. Prasopsook Chaiwongsurarit.

If you have any questions, please do not hesitate to contact the undersigned in Bangkok, Thailand at (662) 299-5226 or by emailing prasopsc@shincorp.com

Thank you for your attention in this matter.

Faithfully yours,

Mrs. Siripen Sitasuwan
President & Group CFO
Shin Corporation Plc.

PROCESSED

JUN 15 2004

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Enclosure

**Summary Translation Letter
To the Stock Exchange of Thailand
June 10, 2004**

RECEIVED
2004 JUN 14 P 2: 13
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

SHIN 077/2004

June 10, 2004

Re: Notification of the Book Closing of Debenture of the Company (SHIN075A)

To: The President
The Stock Exchange of Thailand

Refer to: The Letter No. IVS 04/0936 of DBS THAI DANU BANK PLC. on June 10, 2004

Shin Corporation Public Company Limited ("the Company") would like to inform you that the Company will close the registered book of SHIN075A for delivery the documents to bondholders in relation to the change of SHIN075A's registrar, the details are shown in the referenced letter.

Referenced Letter

IVS 04/0936

June 9, 2004

President
The Stock Exchange of Thailand
62 Rachadapisek Road, Bangkok 10110

RE : Scheduled closing the registered book for SHIN075A

Dear Sir,

We, DBS THAIDANU BANK As a Registrar & Paying Agent Debentures of DEBENTURES OF SHIN CORPORATION PUBLIC COMPANY LIMITED NO.1/2002, DUE 2007 ,would like to inform you that the company will closed the registered book on 12.00 on June 21,2004 for delivery the documents to bondholders regarding to the merger and acquisition with the Thai Military Bank plc.



June 7, 2004

The U.S. Securities and Exchange Commission
450 Fifth Street N.W., Room 3011
Office of International Corporate Finance, Mail Stop 3-2
Washington, DC 20549
UNITED STATES OF AMERICA

RECEIVED
2004 JUN 14 P 2:15
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

SUPPL

Attention: International Corporate Finance Office

Re: Information Filing to the Stock Exchange of Thailand of Shin Corporation Public Company Limited

TO WHOM IT MAY CONCERN

Pursuant to Rule 12g3-2(b)(1)(iii) and on behalf of Shin Corporation Public Company Limited (the "Company") (File No.82-3140), the information described below is enclosed for your attention.

◆ **Stock Exchange of Thailand Filing, SH 073/2004**

Subject: Report on the offering of warrants to purchase ordinary shares to directors and employees for Grant III (ESOP Grant III).

Date: June 7, 2004

The supplement information is provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on August 16, 1991.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed return receipt copy of this letter and returning it to the Legal & Compliance Department by fax at (662) 270-0658 attention Mrs. Prasopsook Chaiwongsurarit.

If you have any questions, please do not hesitate to contact the undersigned in Bangkok, Thailand at (662) 299-5226 or by emailing prasopsc@shincorp.com

Thank you for your attention in this matter.

Faithfully yours,

Mrs. Siripen Sitasuwan
President & Group CFO
Shin Corporation Plc.

Enclosure

**Summary Translation Letter
To the Stock Exchange of Thailand
June 7, 2004**

RECEIVED
2004 JUN 14 P 2:15
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

SH 073/2004

June 7, 2004

Subject: Report on the offering of warrants to purchase ordinary shares to directors and employees for Grant III (ESOP Grant III)

To: The President
The Stock Exchange of Thailand

Whereas Shin Corporation Public Company Limited ("the Company") issued and offered 13,660,200 units of warrants to purchase the Company's ordinary shares to directors and employees (ESOP Grant III) at the price Baht 0 and exercise price Baht 36.41 per share on May 31, 2004.

The Company would like to inform you that the warrants to purchase ordinary shares to directors and employees have already been issued on May 31, 2004. The summary of terms and conditions for offering ESOP Grant III are as follows;

<u>Type of Warrants</u>	Warrants to purchase the Company's ordinary shares, in registered form and non-transferable unless by hereditary or beneficiary transfer
<u>Total Number of Warrants to be Offered</u>	13,660,200 units
<u>Offering Price per Unit</u>	Baht 0 (Baht zero)
<u>Warrant Allocation Method</u>	Allocation of warrants to the Company's directors and employees and not offering through the intermediary.
<u>Exercise Ratio</u>	One warrant per one ordinary share
<u>Exercise Price</u>	Baht 36.41 per share
<u>Issued and offered Date</u>	May 31, 2004