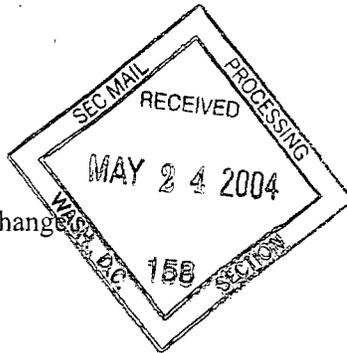




Registered Office  
Virginia House  
37 J. L. Nehru Road, Kolkata 700 071 India  
Telephone : 91 33 22889371  
Fax : 91 33 22882259/2260/1256



82-3470 19<sup>th</sup> May, 2004

The Secretary  
The Calcutta Stock Exchange  
Association Ltd.  
7, Lyons Range  
Kolkata 700 001

The Executive Director  
Madras Stock Exchange Ltd.  
Exchange Building  
11, Second Line Beach  
Chennai 600 001

SUPPL

The Secretary  
The National Stock Exchange of India Ltd.  
Exchange Plaza, 5th floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051

The Dy. General Manager  
Corporate Relationship Dept.  
The Stock Exchange, Mumbai  
1<sup>st</sup> floor, New Trading Ring,  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai 400 001

Dear Sirs,

**Board Meeting for consideration of Audited Annual Accounts  
for the financial year ended 31<sup>st</sup> March, 2004**

Further to our letter dated 26<sup>th</sup> April, 2004, this is to advise that a meeting of the Board of Directors of the Company has been convened on Friday, 28<sup>th</sup> May, 2004, to consider, *inter alia*, the following:

- (a) Approval of Audited Annual Accounts for the financial year ended 31<sup>st</sup> March, 2004.
- (b) Recommendation of Dividend for the aforesaid financial year.

Yours faithfully,  
ITC Limited  
  
(R. K. Singhi)  
Deputy Secretary

PROCESSED  
3 MAY 27 2004

THOMSON  
FINANCIAL



cc: Securities Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Mail Stop ~~300~~ 3-2  
450 Fifth Street  
Washington DC 20549  
U.S.A.

cc: Societe de la Bourse de Luxembourg  
11 Avenue de la Porte - Neuve  
L-2227 Luxembourg.