



**ANGLO  
AMERICAN**



Securities and Exchange Commission  
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Washington DC 20549  
United States of America

Company Secretarial Department

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20 May, 2004

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SUPPL



Dear Sirs

Re: 12g3-2(b) Exemption for Anglo American plc  
Exemption number 82 - 97

Pursuant to the provisions of Rule 12g3-2(b) promulgated under the Securities and Exchange Act of 1934, we are hereby furnishing information that Anglo American plc has made public announcements relating to:

- Press Release Announcement dated 20 May 2004 - BHP Billiton and Anglo American plc announce proposed joint expansion of coal resources in the Western Complex, South Africa.

Yours faithfully  
For and on behalf of Anglo American plc

*Linda Norris*

Linda Norris  
Company Secretarial Assistant  
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Thursday, 20 May 2004

**BHP Billiton and Anglo American plc announce proposed joint expansion of coal resources in the Western Complex, South Africa**

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Subject to the outcome of the investigation it is proposed to establish the Western Complex as a joint venture company managed by Ingwe and Anglo Coal.

The investigation will include a review of the parties' coal assets in the Ogies area (some 100 kilometres east of Johannesburg), in particular Ingwe's mines at Khutala and Klipspruit and the Weltevreden coal resources and Anglo Coal's coal resources at Zondagsfontein, Smaaldeel and Beesting.

The investigation, which is expected to take several months to complete, will include a due diligence review of the parties' coal assets, followed by a feasibility study, with final approval for an expansion from the Boards of BHP Billiton and Anglo American. Included in the feasibility process will be the introduction of suitable Black Economic Empowerment (BEE) partners.

Should the proposed expansion prove viable, the establishment of the Western Complex will be an important development for the South African coal industry and could provide long term coal supplies to Eskom, South Africa's power utility, as well as to the export market.

For further information:

**BHP Billiton:**

<http://www.bhpbilliton.com>

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**Notes to Editors:**

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  - Khutala mine: an underground and opencut mine producing 15 million tonnes per annum for sale to Eskom. It has 1,400 employees. Should the proposed expansion prove viable it is expected that the service contracts of Khutala employees would transfer to the Western Complex;
  - Klipspruit Project: at present a mini pit, with a larger mine development planned to 6 million tonnes per annum via an opencast dragline operation, at an estimated cost of US\$280 million for mine development, coal processing plant and rail infrastructure, currently in the last stages of feasibility study.
  - Weltevreden: coal resources.
2. Anglo Coal's assets in the area are the coal resources at Zondagsfontein, Smaldeel and Beesting.
3. BHP Billiton is the world's largest diversified resources company with some 35,000 employees working in more than 100 operations in approximately 20 countries. BHP Billiton is distinguished from other resource companies by the quality of its assets; deep inventory of growth projects; customer-focused marketing; diversification across countries, commodities and markets; and its Petroleum business.

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