



# LION INDUSTRIES CORPORATION BERHAD (415-D)

(Formerly known as Lion Land Berhad)

A Member of The Lion Group



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OFFICE OF HIERARCHICAL  
CORPORATE FINANCE

6 May 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Attn : Ms Victoria C Choy

**SUPPL**

Dear Sirs

Re : Exemption No. 82-3342

Issuer : Lion Industries Corporation Berhad

We enclose herewith the following documents for filing pursuant to exemption No. 82-3342 granted to Lion Industries Corporation Berhad under rule 12g3-2(b) of the Securities Exchange Act of 1934:

- a) Change in Boardroom/Chief Executive Officer dated 5 May 2004, Re: Appointment of Liew Jee Min @ Chong Jee Min as Director;
- b) Change in Audit Committee dated 5 May 2004, Re: Appointment of Liew Jee Min @ Chong Jee Min as a member of the Audit Committee; and
- c) Change in Audit Committee dated 5 May 2004, Re: Resignation of Tan Sri Dato' Musa bin Hitam as a member of the Audit Committee.

Please contact the undersigned if you have any query.

Yours faithfully  
LION INDUSTRIES CORPORATION BERHAD

WONG PHOOI LIN  
Secretary

**PROCESSED**  
MAY 24 2004

THOMSON  
FINANCIAL

c.c. Ms Andres Estay      The Bank of New York  
ADR Department  
101 Barclay St.; 22nd Floor  
New York  
NY 10286



Form Version 2.0

### Change in Boardroom/Chief Executive Officer

Ownership transfer to LION INDUSTRIES CORPORATION/EDMS/KLSE on 05-05-2004 05:26:23 PM  
Reference No LI-040505-3C93C

Submitting Merchant Bank  
(if applicable)

Submitting Secretarial Firm Name  
(if applicable)

\* Company name : LION INDUSTRIES CORPORATION BERHAD

\* Stock name : LIONIND

\* Stock code : 4235

\* Contact person : WONG PHOOI LIN

\* Designation : SECRETARY

  

\* Date of change : 05-05-2004  15

\* Type of change : Appointment  
 Boardroom  Chief Executive Officer

\* Designation : Director  
 Executive  
 Independent & Non Executive  
 Non Independent & Non Executive

\* Name : Liew Jee Min @ Chong Jee Min

\* Age : 45

\* Nationality : Malaysian

\* Qualifications : LLB (Hons) University of Leeds, England  
Certificate of Legal Practice, Malaya

\* Working experience and occupation : Admitted as an advocate and solicitor of the High Court of Malaya in 1986. Established the firm of J.M. Chong, Vincent Chee & Co. in December 1986. Has been practising since the date of admission and concentrating on banking, property and corporate matters.

\* Directorship of public companies (if any) : Jaks Resources Bhd.

\* Family relationship with any director and/or major shareholder of the listed issuer : Nil

\* Details of any interest in the securities of the listed issuer or its subsidiaries : Nil

\* Compliance with Paragraph 15.02 of the Listing Requirements :  Yes  No

Remarks :

LION INDUSTRIES CORPORATION BERHAD (415-D)

Secretary

5 MAY 2004





- \* Details of any interest in the securities of the listed issuer or its subsidiaries : Nil
  
- \* Composition of Audit Committee : 1) Tan Sri Datuk Asmat bin Kamaludin (Chairman, Independent Non-Executive Director)  
(Name and Directorate of members after change) 2) Heah Sieu Lay (Non-Independent Non-Executive Director)  
3) Liew Jee Min @ Chong Jee Min (Independent Non-Executive Director)
  
- \* Compliance of the Audit Committee with Paragraph 15.10 (1) (c) of the Listing Requirements (after change) ● Yes ○ No

Remarks

**Tan Sri Dato' Musa bin Hitam remains as the Chairman and an independent director of the Company.**

LION INDUSTRIES CORPORATION BERHAD (415-D)



Secretary

- 5 MAY 2004