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3<sup>rd</sup> May 2004

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

The Stock Exchange  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai 400 001

SUPPL



Dear Sirs,

Pursuant to Clause 19 of the Listing Agreement, we have to inform you that a meeting of the Board of Directors of the Company will be held on Wednesday, 12<sup>th</sup> May 2004 to consider inter alia a proposal for raising of additional long-term resources for the Company's present and future needs, subject to such approvals as may be required.

Yours faithfully,  
For The Tata Power Co. Ltd.

(B J Shroff)  
Company Secretary &  
Senior General Manager (Corporate Affairs)

cc. Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington D.C. 20549  
U.S.A.

PROCESSED

MAY 24 2004

THOMSON  
FINANCIAL