

ATCO
GROUP

Corporate Office



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May 5, 2004

Securities and Exchange Commission
Judiciary Plaza
450-5th Street, NW
Washington, DC 20549

SUPPL



Canadian Utilities Limited
File No.: 82-34744
Exemption Pursuant to Rule 12g3-2(b)

Dear Sir or Madam:

Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended, enclosed is a copy of the following:

- ◆ Corporation's Form 1, filed May 5, 2004 for symbol CU
- ◆ Corporation's Form 1, filed May 5, 2004 for symbol CU.X
- ◆ Corporation's Form 1, filed May 5, 2004 for symbol CU.PR.T
- ◆ Corporations' Form 1, filed May 5, 2004 for symbol CU.PR.V
- ◆ Corporation's Form 1, filed May 5, 2004 for symbol CU.PR.D
- ◆ Corporation's Form 1, filed May 5, 2004 for symbol CU.PR.A
- ◆ Corporation's Form 1, filed May 5, 2004 for symbol CU.PR.B

PROCESSED

MAY 14 2004

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FINANCIAL

As required pursuant to Rule 12g3-2(b), the exemption number appears in the upper right-hand corner of each unbound page and of the first page of each bound document.

Please indicate your receipt of the enclosed by stamping the enclosed copy of this letter and returning it to the sender in the enclosed self-addressed, stamped envelope.

Regards,

Leslie Lawson
Corporate Secretarial Administrator

Encl.

ATCO LTD. & CANADIAN UTILITIES LIMITED

1400, 909 - 11th Avenue S.W., Calgary, Alberta T2R 1N6 Tel (403) 292-7500 Fax (403) 292-7623

FILE NO. 82-34744

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
 Symbol : CU
 Reporting Period: 04/01/2004 - 04/30/2004

Summary

Issued & Outstanding Opening Balance : 41,177,191 As at : 04/01/2004

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 27,375

Issued & Outstanding Closing Balance : 41,204,566

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
04/30/2004	Conversion (General)	27,375
Totals		27,375

Filed on behalf of the Issuer by:

Name: Leslie Ann Lawson
 Phone: 403-292-7909
 Email: leslie.lawson@atco.com
 Submission Date: 05/05/2004 11:27:30
 Last Updated: 05/05/2004 11:26:43

FILE NO. 82-34744**Form 1 Submission - Change in Issued and Outstanding Securities**

Issuer : Canadian Utilities Limited
 Symbol : CU.X
 Reporting Period: 04/01/2004 - 04/30/2004

Summary

Issued & Outstanding Opening Balance : 22,236,494 As at : 04/01/2004

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations -27,375

Issued & Outstanding Closing Balance : 22,209,119

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
04/30/2004	Conversion (General)	-27,375
Totals		-27,375

Filed on behalf of the Issuer by:

Name: Leslie Ann Lawson
 Phone: 403-292-7909
 Email: leslie.lawson@atco.com
 Submission Date: 05/05/2004 11:28:42
 Last Updated: 05/05/2004 11:28:00

FILE NO. 82-34744

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
 Symbol : CU.PR.T
 Reporting Period: 04/01/2004 - 04/30/2004

Summary

Issued & Outstanding Opening Balance : 2,277,675 As at : 04/01/2004

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 2,277,675

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
Totals		0

Filed on behalf of the Issuer by:

Name: Leslie Ann Lawson
 Phone: 403-292-7909
 Email: leslie.lawson@atco.com
 Submission Date: 05/05/2004 11:29:28
 Last Updated: 05/05/2004 11:29:17

FILE NO. 82-34744

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
 Symbol : CU.PR.V
 Reporting Period: 04/01/2004 - 04/30/2004

Summary

Issued & Outstanding Opening Balance : 2,146,730 As at : 04/01/2004

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 2,146,730

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
Totals		0

Filed on behalf of the Issuer by:

Name: Leslie Ann Lawson
 Phone: 403-292-7909
 Email: leslie.lawson@atco.com
 Submission Date: 05/05/2004 11:30:03
 Last Updated: 05/05/2004 11:29:56

FILE NO. 82-34744

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
 Symbol : CU.PR.A
 Reporting Period: 04/01/2004 - 04/30/2004

Summary

Issued & Outstanding Opening Balance : 6,000,000 As at : 04/01/2004

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 6,000,000

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
Totals		0

Filed on behalf of the Issuer by:

Name: Leslie Ann Lawson
 Phone: 403-292-7909
 Email: leslie.lawson@atco.com
 Submission Date: 05/05/2004 11:31:06
 Last Updated: 05/05/2004 11:30:59

FILE NO. 82-34744

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
 Symbol : CU.PR.B
 Reporting Period: 04/01/2004 - 04/30/2004

Summary

Issued & Outstanding Opening Balance : 6,000,000 As at : 04/01/2004

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 6,000,000

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
Totals		0

Filed on behalf of the Issuer by:

Name: Leslie Ann Lawson
 Phone: 403-292-7909
 Email: leslie.lawson@atco.com
 Submission Date: 05/05/2004 11:31:40
 Last Updated: 05/05/2004 11:31:29