

May 12, 2004



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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

The U.S. Securities and Exchange Commission  
450 Fifth Street N.W., Room 3011  
Office of International Corporate Finance, Mail Stop 3-2  
Washington, DC 20549  
UNITED STATES OF AMERICA

**SUPPL**

Attention: International Corporate Finance Office

Re: Information Filing to the Stock Exchange of Thailand of Advanced Info Service Public Company Limited

TO WHOM IT MAY CONCERN

Pursuant to Rule 12g3-2(b)(1)(iii) and on behalf of Advanced Info Service Public Company Limited (the "Company") (File No. 82-3236), the information described below is enclosed for your attention.

- ◆ Stock Exchange of Thailand Filing, CP-AIS 049/2004  
Subject: Report on the results of the exercise of warrants (ESOP Grant 1) in April 2004.  
Date: May 4, 2004

The supplement information is provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on January 16, 1997.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed return receipt copy of this letter and returning it to the Group Compliance by fax at (662) 270-0658 attention Ms. Saowanee Tengvongvatana.

If you have any questions, please do not hesitate to contact the undersigned in Bangkok, Thailand at (662) 299-5561 or by emailing [saowanee.t@shincorp.com](mailto:saowanee.t@shincorp.com)

Thank you for your attention in this matter.

Faithfully yours,

Mrs. Siripen Sitasuwan  
President & Group CFO  
Shin Corporation Plc.

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Enclosure

**Summary Translation Letter  
To the Stock Exchange of Thailand  
May 4, 2004**

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

CP-AIS 049/2004

May 4, 2004

Subject: Report on the results of the exercise of warrants (ESOP Grant 1) in April 2004.

To: The President  
The Stock Exchange of Thailand

Advanced Info Service Public Company Limited ("the Company") issued and offered 14,000,000 units of warrants to purchase the Company's ordinary shares to directors and employees of the Company (ESOP Grant 1) on March 27, 2002. The exercise date will be made within the last five business days of every month between 9.00 a.m. and 4.00 p.m.. The exercise date of April was between April 26 - 30, 2004. The summary of terms and conditions of warrants are as follows:

Exercise Ratio	: 1 warrant per 1.01261 ordinary shares
Exercise Price	: Baht 47.402 per share.
Maturity of Warrants	: 5 years from the first date of the issuance and offering of warrants.
Number of Ordinary Shares Reserved for Warrants	: 14,078,260 shares.

The Company would like to report the results of the exercise of warrants (ESOP Grant 1) in April 2004, as follows:

The number of exercised warrants in this month	: 1,137,600 units
The number of remaining unexercised warrants	: 7,096,700 units
The number of ordinary shares derived from this exercise	: 1,151,940 shares
The number of remaining ordinary shares reserved for warrants	: 7,139,891 shares