



1-32183

American Stock Exchange
86 Trinity Place
New York, NY 10006

May 13, 2004

Mr. Brian Johnson
Branch Chief
Filer Support 2
Office of Filing Information
Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, D.C. 20549

May 13 2004

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THOMSON FINANCIAL

Dear Mr. Johnson:

This is to certify that on May 13, 2004 the American Stock Exchange, Inc. (the "Exchange") received from PanAmerican Bancorp (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, \$.01 par value

Units consisting of: (i) one share of Common Stock, \$.01 par value, and (ii) two Class D Common Stock Purchase Warrants

Class D Common Stock Purchase Warrants exercisable at \$4.00 per share

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer
Director
Listing Qualifications Department

cc: Herbert Scholl