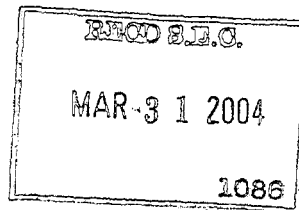




04027613



SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

PROCESSED

APR 29 2004

**THOMSON
FINANCIAL**

GS Mortgage Securities Corp.
(Exact Name of Registrant as Specified in Charter)

0000807641
(Registrant CIK Number)

Form 8-K for March 31, 2004
(Electronic Report, Schedule or Registration Statement
of Which the Documents Are a Part
(Give Period of Report))

333-100818
(SEC File Number, if Available)

N/A
(Name of Person Filing the Document (if Other Than the Registrant))

SIGNATURES

Filings Made by the Registrant. The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on March 31, 2004.

GS MORTGAGE SECURITIES CORP.

By: 

Name: Howard Altarescu

Title: Vice President

Exhibit Index

<u>Exhibit</u>	<u>Page</u>
99.1 Collateral Term Sheets.....	4

IN ACCORDANCE WITH RULE 311 (h) OF REGULATION S-T, THESE
COLLATERAL TERM SHEETS ARE BEING FILED IN PAPER.

COLLATERAL TERM SHEETS

for

GS MORTGAGE SECURITIES CORP.

Mortgage-Backed Certificates, GSAA Series 2004-CW1

Pg	Pool Classification	Balance	Gross WAC	Orig WA	ST WAM	Age
0001	IN POOL	\$260,395,483	6.86	359	355	4
*** TOTALS ***		\$260,395,483				

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Balance	Average Balance	Gross WAC	Orig WA	ST WAM	Age	OLTV	CLTV	FICO
\$260,395,483	452,861.71	6.86	359	355	4	75.8	75.5	686

Gross Rate	Sched Balance	Orig Term	St Term	Age
5.25 - 5.49%	0.24 \$25,001-\$50,000	0.01 181 - 240 Mont	0.93 181 - 240 Mont	0.93 0 Mths
5.50 - 5.749%	1.69 \$100,001-\$120,000	0.04 241 - 300 Mont	0.21 241 - 300 Mont	0.21 1 - 3 Mths
5.75 - 5.99%	4.00 \$300,001-\$350,000	7.35 356 - 360 Mont	98.86 341 - 345 Mont	0.14 4 - 6 Mths
6.00 - 6.249%	4.73 \$350,001-\$400,000	34.07 13-24	346 - 350 Mont	1.34 7 - 12 Mths
6.25 - 6.49%	13.19 \$400,001-\$450,000	13-24	351 - 355 Mont	45.74 13 - 18 Mth
6.50 - 6.749%	25.33 \$450,001-\$500,000	12.83	356 - 360 Mont	51.64
6.75 - 6.99%	24.63 \$500,001-\$550,000	6.80		
7.00 - 7.249%	12.10 \$550,001-\$600,000	7.21		
7.25 - 7.49%	9.03 \$600,001-\$650,000	10.26		
7.50 - 7.749%	6.41 \$650,001-\$700,000	0.52		
7.75 - 7.99%	3.90 \$700,001-\$750,000	1.40		
8.00 - 8.249%	1.71 \$750,001-\$800,000	0.61		
8.25 - 8.49%	2.34 \$800,001-\$900,000	1.02		
8.50 - 8.749%	1.03 \$900,001-\$1,000,000	0.76		
8.75 - 8.99%	0.14 \$1.0M - \$1.25M	1.72		
9.00 - 9.249%	0.24 \$1.25M - \$1.5M	0.51		
9.25 - 9.49%	0.15 \$1.5M - \$2.0M	0.69		
9.50 - 9.749%	0.13 \$2.25M - \$2.5M	0.96		

Geography	Zip	Orig LTV	FICO
California	29.05 07430	1.04	0.01-50.00%
New York	12.59 91302	0.96	50.01-60.00%
New Jersey	10.94 91314	0.94	60.01-65.00%
Florida	5.89 92127	0.76	65.01-70.00%
Virginia	4.41 20817	0.72	70.01-75.00%
Massachusetts	3.85 11743	0.64	75.01-80.00%
Maryland	2.72 95746	0.61	80.01-85.00%
Illinois	2.67 11373	0.57	85.01-90.00%
Michigan	2.01 95648	0.54	90.01-95.00%
More	25.88 *More*	93.22	

Property Type	Occupancy	Purpose
Single Family	70.13 Primary Residence	98.06 Purchase
PUD	23.23 Secondary Residence	1.42 Cash Out Refi
2-4 Family	3.37 Investor Property	0.52 Rate Term Refi
Low-rise Condo	2.75	16.65
Hi-rise Condo	0.52	

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Docs	MI	Lender Paid MI
Red	41.97	71.56 N
NINA	41.78	6.12 Y
SISA	15.91	5.23
Full	0.34	4.54
	PMI	4.08
	RMIC	2.36
	More	6.10

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