

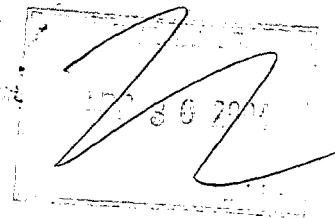
IN ACCORDANCE WITH RULE 202 OF REGULATION S-T,
THIS FORM SE IS BEING FILED IN PAPER PURSUANT
TO A CONTINUING HARDSHIP EXEMPTION.

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549



04027494

FORM SE
FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS



CWMBS, INC.

(Exact Name of Registrant as Specified in Charter)

000906410

(Registrant CIK Number)

Form 8-K for April 30, 2004

(Electronic Report, Schedule or Registration
Statement of Which the Documents Are a Part
(Give Period of Report))

333-109248

(SEC File Number, if Available)

PROCESSED

MAY 03 2004

**THOMSON
FINANCIAL**

N/A

(Name of Person Filing the Document (if Other Than the Registrant))

SIGNATURES

Filings Made by the Registrant. The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Calabasas, State of California, on April 30, 2004.

CWMBS, INC.

By 
Name: Darren Bigby
Title: Vice President

Exhibit Index

Exhibit

Page

99.1 Computational Materials Prepared by COUNTRYWIDE SECURITIES
 CORPORATION

4

IN ACCORDANCE WITH RULE 202 OF REGULATION S-T, THESE
COMPUTATIONAL MATERIALS ARE BEING FILED IN PAPER PURSUANT TO A
CONTINUING HARDSHIP EXEMPTION.

Exhibit 99.1

COMPUTATIONAL MATERIALS
PREPARED BY COUNTRYWIDE SECURITIES CORPORATION

for

CWMBS, INC.

CHL MORTGAGE PASS-THROUGH TRUST 2004-J4
MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2004-J4



User ID: jkiechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:19:09

Bond: PO1 Balance: 4,560.75 Coupon: 0.000000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	CPR 5.00	CPR 10.00	CPR 15.00	CPR 20.00	CPR 25.00	CPR 30.00	CPR 35.00	CPR 40.00	CPR 45.00	CPR 50.00
480										
73-20	5.193	6.709	8.473	10.472	12.698	15.151	17.841	20.794	24.046	27.649
73-24	5.162	6.667	8.419	10.405	12.616	15.051	17.723	20.655	23.884	27.461
73-28	5.131	6.626	8.366	10.338	12.533	14.952	17.605	20.517	23.723	27.275
74- 0	5.100	6.585	8.312	10.271	12.451	14.853	17.488	20.379	23.562	27.089
74- 4	5.068	6.543	8.259	10.204	12.369	14.755	17.371	20.242	23.402	26.903
74- 8	5.037	6.502	8.206	10.138	12.288	14.656	17.255	20.105	23.243	26.719
74-12	5.007	6.451	8.153	10.071	12.207	14.559	17.138	19.969	23.084	26.535
74-16	4.976	6.421	8.101	10.005	12.126	14.461	17.023	19.833	22.926	26.352
74-20	4.945	6.380	8.048	9.940	12.045	14.364	16.908	19.698	22.769	26.170
74-24	4.914	6.339	7.996	9.874	11.965	14.267	16.793	19.563	22.612	25.989
74-28	4.884	6.299	7.944	9.809	11.885	14.171	16.679	19.429	22.456	25.808
*75- 0	4.853	6.258	7.892	9.744	11.805	14.075	16.565	19.295	22.300	25.628
75- 4	4.823	6.218	7.840	9.679	11.725	13.979	16.451	19.162	22.146	25.449
75- 8	4.792	6.178	7.789	9.614	11.646	13.884	16.338	19.030	21.991	25.270
75-12	4.762	6.138	7.737	9.550	11.567	13.789	16.226	18.898	21.838	25.092
75-16	4.732	6.098	7.686	9.486	11.489	13.695	16.113	18.766	21.684	24.915
75-20	4.702	6.058	7.635	9.422	11.410	13.600	16.002	18.635	21.532	24.739
75-24	4.672	6.019	7.584	9.358	11.332	13.506	15.890	18.504	21.380	24.563
75-28	4.642	5.979	7.533	9.294	11.254	13.413	15.779	18.374	21.229	24.388
76- 0	4.612	5.940	7.483	9.231	11.177	13.319	15.669	18.245	21.078	24.213
76- 4	4.582	5.901	7.432	9.168	11.099	13.227	15.559	18.115	20.928	24.040
76- 8	4.552	5.861	7.382	9.105	11.022	13.134	15.449	17.987	20.778	23.867
76-12	4.523	5.822	7.332	9.042	10.946	13.042	15.340	17.859	20.629	23.694
Avg Life	6.41	5.10	4.13	3.40	2.84	2.41	2.07	1.79	1.56	1.37
DURATION	5.47	4.14	3.22	2.57	2.09	1.74	1.47	1.25	1.07	0.93
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04
FIRST PAY	12/18	12/18	12/18	12/18	11/18	8/18	2/18	3/17	2/16	12/14

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Yields Given Prices Report 1_CW04J4_FIN 15 year 5.2's

User ID: jkiechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:19:19

Bond: IX Balance: 129,516,758.87 Coupon: 0.409392

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	CPR	5.00	10.00	CPR	15.00	CPR	20.00	CPR	25.00	CPR	30.00	CPR	35.00	CPR	40.00	CPR	45.00	CPR	50.00
0- 4	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900
0- 0	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900	-999.900
0- 4	443.636	429.246	414.393	399.034	383.116	366.581	349.356	331.357	312.479	292.591	272.713	252.835	232.957	213.079	193.201	173.323	153.445	133.567	113.689
0- 8	183.290	174.050	164.528	154.697	144.527	133.982	123.021	111.591	99.632	87.067	74.502	61.937	49.372	36.807	24.242	11.677	-1.140	-13.890	-26.341
0-12	110.794	103.073	95.121	86.918	78.438	69.652	60.527	51.022	41.086	30.658	20.223	9.778	-1.140	-11.117	-22.494	-33.871	-45.248	-56.625	-68.002
0-16	77.351	70.350	63.141	55.707	48.026	40.071	31.813	23.215	14.233	4.811	-9.975	-20.352	-30.729	-41.106	-51.483	-61.860	-72.237	-82.614	-92.991
0-20	58.136	51.554	44.780	37.795	30.580	23.110	15.357	7.287	-1.140	-9.975	-20.352	-30.729	-41.106	-51.483	-61.860	-72.237	-82.614	-92.991	-103.368
0-24	45.629	39.324	32.836	26.147	19.238	12.087	4.667	-3.055	-11.117	-19.567	-28.017	-36.467	-44.917	-53.367	-61.817	-70.267	-78.717	-87.167	-95.617
0-28	36.801	30.693	24.409	17.931	11.241	4.317	-2.866	-10.340	-18.142	-26.318	-34.494	-42.670	-50.846	-59.022	-67.198	-75.374	-83.550	-91.726	-99.902
1- 0	30.204	24.245	18.114	11.796	5.271	-1.481	-8.486	-15.773	-23.380	-31.350	-39.320	-47.290	-55.260	-63.230	-71.200	-79.170	-87.140	-95.110	-103.080
1- 4	25.060	19.219	13.209	7.016	0.620	-5.997	-12.862	-20.002	-27.455	-35.264	-43.073	-50.882	-58.691	-66.500	-74.309	-82.118	-89.927	-97.736	-105.545
*1- 8	20.918	15.172	9.260	3.168	-3.122	-9.630	-16.381	-23.403	-30.731	-38.409	-46.087	-53.765	-61.443	-69.121	-76.799	-84.477	-92.155	-99.833	-107.511
1-12	17.495	11.828	5.998	-0.009	-6.212	-12.630	-19.286	-26.209	-33.434	-41.002	-48.570	-56.138	-63.706	-71.274	-78.842	-86.410	-93.978	-101.546	-109.114
1-16	14.607	9.008	3.247	-2.689	-8.817	-15.158	-21.734	-28.573	-35.710	-43.186	-50.527	-57.868	-65.209	-72.550	-79.891	-87.232	-94.573	-101.914	-109.255
1-20	12.129	6.587	0.887	-4.987	-11.052	-17.326	-23.833	-30.600	-37.661	-45.058	-52.455	-59.852	-67.249	-74.646	-82.043	-89.440	-96.837	-104.234	-111.631
1-24	9.971	4.481	-1.167	-6.987	-12.996	-19.212	-25.658	-32.362	-39.357	-46.684	-54.011	-61.338	-68.665	-75.992	-83.319	-90.646	-97.973	-105.300	-112.627
1-28	8.071	2.625	-2.977	-8.749	-14.707	-20.872	-27.265	-33.913	-40.849	-48.115	-55.382	-62.649	-69.916	-77.183	-84.450	-91.717	-98.984	-106.251	-113.518
2- 0	6.379	0.974	-4.586	-10.316	-16.230	-22.349	-28.693	-35.292	-42.176	-49.387	-56.598	-63.809	-71.020	-78.231	-85.442	-92.653	-99.864	-107.075	-114.286
2- 4	4.861	-0.509	-6.032	-11.722	-17.597	-23.674	-29.976	-36.529	-43.366	-50.527	-57.688	-64.849	-72.010	-79.171	-86.332	-93.493	-100.654	-107.815	-114.976
2- 8	3.486	-1.850	-7.339	-12.995	-18.833	-24.872	-31.135	-37.647	-44.442	-51.558	-58.674	-65.789	-72.905	-80.021	-87.137	-94.253	-101.369	-108.485	-115.601
2-12	2.234	-3.072	-8.530	-14.153	-19.958	-25.963	-32.190	-38.666	-45.421	-52.496	-59.571	-66.646	-73.721	-80.796	-87.871	-94.946	-102.021	-109.096	-116.171
2-16	1.087	-4.191	-9.621	-15.215	-20.990	-26.963	-33.157	-39.598	-46.318	-53.355	-60.392	-67.429	-74.466	-81.503	-88.540	-95.577	-102.614	-109.651	-116.688
2-20	0.030	-5.223	-10.626	-16.193	-21.939	-27.883	-34.047	-40.456	-47.143	-54.146	-61.149	-68.152	-75.155	-82.158	-89.161	-96.164	-103.167	-110.170	-117.173
AVG LIFE	6.49	5.15	4.16	3.42	2.86	2.42	2.08	1.80	1.57	1.37	1.17	0.97	0.77	0.57	0.37	0.17	-0.03	-0.23	-0.43
DURATION	2.60	2.66	2.73	2.80	2.88	2.97	3.07	3.17	3.29	3.43	3.57	3.71	3.85	3.99	4.13	4.27	4.41	4.55	4.69
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04
LAST PAY	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19

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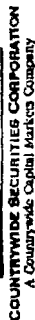
User ID: jkiechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:19:22

Bond: IIA1 Balance: 64,173,000 Coupon: 5.000000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

[illegible]

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User ID: jkiehle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:19:26

Bond: IM1 Balance: 1,378,000 Coupon: 4.665276

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM15 year WAC: 5.48 WAM: 238.25

[illegible]

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report 1_CW04J4_FIN 15 year 5.2's

User ID: jklechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:19:29

Bond: IB1 Balance: 393,700 Coupon: 4.665276

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR
480	5.00	10.00	15.00	20.00	25.00	30.00	35.00	40.00	45.00	50.00		
94-20	5.550	5.577	5.602	5.625	5.647	5.668	5.687	5.706	5.723	5.762		
94-24	5.528	5.554	5.579	5.602	5.623	5.643	5.662	5.680	5.698	5.735		
94-28	5.507	5.532	5.556	5.578	5.599	5.619	5.637	5.655	5.672	5.708		
95-0	5.486	5.510	5.533	5.555	5.575	5.595	5.613	5.630	5.646	5.681		
95-4	5.464	5.488	5.511	5.532	5.552	5.570	5.588	5.604	5.620	5.655		
95-8	5.443	5.466	5.488	5.509	5.528	5.546	5.563	5.579	5.595	5.628		
95-12	5.422	5.444	5.465	5.485	5.504	5.522	5.538	5.554	5.569	5.602		
95-16	5.400	5.422	5.443	5.462	5.480	5.497	5.514	5.529	5.543	5.575		
95-20	5.379	5.400	5.420	5.439	5.457	5.473	5.489	5.504	5.518	5.548		
95-24	5.358	5.379	5.398	5.416	5.433	5.449	5.464	5.479	5.492	5.522		
95-28	5.337	5.357	5.376	5.393	5.410	5.425	5.440	5.454	5.467	5.496		
*96-0	5.316	5.335	5.353	5.370	5.386	5.401	5.415	5.429	5.441	5.469		
96-4	5.295	5.313	5.331	5.347	5.363	5.377	5.391	5.404	5.416	5.443		
96-8	5.274	5.292	5.309	5.324	5.339	5.353	5.366	5.379	5.391	5.417		
96-12	5.253	5.270	5.286	5.302	5.316	5.329	5.342	5.354	5.365	5.390		
96-16	5.232	5.249	5.264	5.279	5.293	5.305	5.318	5.329	5.340	5.364		
96-20	5.211	5.227	5.242	5.256	5.269	5.282	5.293	5.304	5.315	5.338		
96-24	5.190	5.206	5.220	5.233	5.246	5.258	5.269	5.280	5.290	5.312		
96-28	5.170	5.184	5.198	5.211	5.223	5.234	5.245	5.255	5.265	5.286		
97-0	5.149	5.163	5.176	5.188	5.200	5.211	5.221	5.230	5.240	5.260		
97-4	5.128	5.141	5.154	5.166	5.177	5.187	5.197	5.206	5.215	5.234		
97-8	5.107	5.120	5.132	5.143	5.153	5.163	5.173	5.181	5.190	5.208		
97-12	5.087	5.099	5.110	5.121	5.130	5.140	5.149	5.157	5.165	5.182		
AVG LIFE	7.99	7.67	7.39	7.14	6.92	6.73	6.56	6.40	6.26	5.96		
DURATION	6.16	5.97	5.81	5.66	5.52	5.41	5.30	5.20	5.11	4.92		
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04		
LAST PAY	2/19	2/19	2/19	2/19	2/19	2/19	2/19	2/19	2/19	2/19		

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User ID: jkiechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:19:33

Bond: IB2 Balance: 295,500 Coupon: 4.665276

Delay:	24	Class Factor:	1.00	Accruing Since:	4/01/2004
Settlement Date:	4/29/2004	COMM	15 year	WAC:	5.48 WAM: 238.25

[illegible][illegible]



User ID: kiehle Deals Directory: /opt/Intex/1_CMOS Date: 04/28/2004 17:19:36

Bond: IIX Balance: 65,051,645.33 Coupon: 0.143627

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004

Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

[illegible]

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Yields Given Prices Report 1_CW04J4_FIN 15 year 5.2's

User ID: ikiechle **Deals Directory:** /opt/intex/1_CMOS **Date:** 04/28/2004 17:19:40

Bond: PO2 Balance: 25,624.25 Coupon: 0.000000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004

Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	CPR 5.00	CPR 10.00	CPR 15.00	CPR 20.00	CPR 25.00	CPR 30.00	CPR 35.00	CPR 40.00	CPR 45.00	CPR 50.00
68-20	3.750	5.892	8.397	11.172	14.190	17.466	21.028	24.921	29.204	33.952
68-24	3.729	5.859	8.349	11.106	14.106	17.361	20.901	24.770	29.024	33.742
68-28	3.709	5.825	8.300	11.040	14.022	17.257	20.775	24.618	28.846	33.532
69-0	3.689	5.792	8.251	10.975	13.938	17.153	20.649	24.468	28.668	33.324
69-4	3.668	5.759	8.203	10.909	13.855	17.049	20.523	24.318	28.491	33.116
69-8	3.648	5.726	8.155	10.845	13.772	16.946	20.398	24.169	28.315	32.910
69-12	3.628	5.693	8.107	10.780	13.689	16.844	20.274	24.020	28.139	32.704
69-16	3.608	5.660	8.059	10.716	13.606	16.742	20.150	23.872	27.964	32.499
69-20	3.588	5.627	8.011	10.651	13.524	16.640	20.026	23.725	27.790	32.295
69-24	3.568	5.594	7.964	10.588	13.442	16.538	19.903	23.578	27.617	32.092
69-28	3.548	5.562	7.916	10.524	13.361	16.437	19.781	23.432	27.444	31.890
*70-0	3.528	5.529	7.869	10.460	13.280	16.337	19.659	23.286	27.272	31.688
70-4	3.508	5.497	7.822	10.397	13.199	16.236	19.537	23.141	27.101	31.488
70-8	3.489	5.465	7.775	10.334	13.118	16.137	19.416	22.997	26.931	31.288
70-12	3.469	5.433	7.729	10.272	13.038	16.037	19.296	22.853	26.761	31.089
70-16	3.450	5.401	7.682	10.209	12.958	15.938	19.176	22.710	26.592	30.891
70-20	3.430	5.369	7.636	10.147	12.878	15.839	19.056	22.567	26.424	30.694
70-24	3.411	5.337	7.590	10.085	12.799	15.741	18.937	22.425	26.257	30.498
70-28	3.391	5.306	7.544	10.023	12.720	15.643	18.819	22.284	26.090	30.303
71-0	3.372	5.274	7.498	9.962	12.641	15.546	18.700	22.143	25.924	30.108
71-4	3.353	5.243	7.452	9.900	12.563	15.449	18.583	22.003	25.758	29.915
71-8	3.333	5.211	7.407	9.839	12.485	15.352	18.466	21.863	25.593	29.722
71-12	3.314	5.180	7.362	9.778	12.407	15.255	18.349	21.724	25.429	29.530
AVG LIFE	11.28	7.54	5.44	4.15	3.30	2.71	2.27	1.93	1.66	1.44
DURATION	9.02	5.52	3.79	2.82	2.20	1.78	1.47	1.23	1.04	0.89
FIRST PAY	5.04	5.04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04
LAST PAY	9/33	9/33	9/33	5/33	1/32	3/29	12/25	1/23	7/20	6/18

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User ID: jkiechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:19:43

Bond: IIIA1 Balance: 100,339,000 Coupon: 4.500000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR
480	5.00	10.00	15.00	20.00	25.00	30.00	35.00	40.00	45.00	50.00				
98-25	4.925	4.914	4.917	4.933	4.963	5.007	5.064	5.134	5.217	5.313				
98-29	4.908	4.891	4.887	4.895	4.916	4.950	4.996	5.055	5.125	5.207				
99- 1	4.892	4.869	4.857	4.857	4.869	4.893	4.928	4.975	5.033	5.102				
99- 5	4.876	4.846	4.827	4.819	4.822	4.836	4.861	4.896	4.941	4.997				
99- 9	4.860	4.824	4.797	4.781	4.775	4.780	4.794	4.817	4.850	4.892				
99-13	4.844	4.801	4.767	4.743	4.729	4.724	4.727	4.738	4.759	4.787				
99-17	4.828	4.779	4.738	4.706	4.682	4.667	4.660	4.659	4.667	4.683				
99-21	4.812	4.757	4.708	4.668	4.636	4.611	4.593	4.581	4.577	4.579				
99-25	4.796	4.734	4.679	4.631	4.590	4.555	4.526	4.502	4.486	4.475				
99-29	4.780	4.712	4.649	4.593	4.544	4.500	4.460	4.424	4.396	4.371				
100- 1	4.764	4.690	4.620	4.556	4.498	4.444	4.394	4.346	4.306	4.268				
*100- 5	4.748	4.668	4.591	4.519	4.452	4.389	4.328	4.269	4.216	4.165				
100- 9	4.732	4.646	4.562	4.482	4.406	4.333	4.262	4.191	4.126	4.063				
100-13	4.716	4.624	4.533	4.445	4.360	4.278	4.196	4.114	4.037	3.960				
100-17	4.701	4.602	4.504	4.408	4.315	4.223	4.131	4.037	3.948	3.858				
100-21	4.685	4.580	4.475	4.371	4.269	4.168	4.065	3.960	3.859	3.755				
100-25	4.669	4.558	4.446	4.335	4.224	4.113	4.000	3.883	3.770	3.655				
100-29	4.653	4.536	4.417	4.298	4.179	4.059	3.935	3.807	3.681	3.553				
101- 1	4.638	4.514	4.388	4.261	4.134	4.004	3.870	3.730	3.593	3.452				
101- 5	4.622	4.493	4.360	4.225	4.089	3.950	3.806	3.654	3.505	3.352				
101- 9	4.607	4.471	4.331	4.189	4.044	3.896	3.741	3.578	3.417	3.251				
101-13	4.591	4.449	4.302	4.153	4.000	3.842	3.677	3.503	3.330	3.151				
101-17	4.575	4.428	4.274	4.116	3.955	3.788	3.613	3.427	3.242	3.051				
AVG LIFE	11.36	7.48	5.31	3.99	3.13	2.53	2.08	1.74	1.49	1.29				
DURATION	7.84	5.63	4.26	3.35	2.71	2.25	1.89	1.60	1.39	1.21				
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04				
FAST PAY	10/33	10/33	10/33	10/33	10/33	10/33	9/33	6/12	6/10	4/09				

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User ID: kkiechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:19:47

Bond: IIIA2 Balance: 100,000 Coupon: 757.792500

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM15 year WAC: 5.48 WAM: 238.25

Months	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR
480	5.00	10.00	15.00	20.00	25.00	30.00	35.00	40.00	45.00	50.00			
98-25	759.955	749.510	738.617	727.228	715.287	702.726	689.465	675.404	660.421	644.360			
98-29	758.925	748.478	737.584	726.194	714.251	701.689	688.426	674.364	659.379	643.316			
99- 1	757.897	747.449	736.554	725.162	713.218	700.654	687.390	673.326	658.339	642.275			
99- 5	756.872	746.423	735.526	724.133	712.187	699.623	686.356	672.291	657.303	641.237			
99- 9	755.850	745.400	734.501	723.107	711.160	698.592	685.326	671.259	656.269	640.201			
99-13	754.831	744.379	733.479	722.084	710.135	697.567	684.299	670.230	655.239	639.169			
99-17	753.814	743.361	732.460	721.063	709.113	696.544	683.274	669.204	654.211	638.140			
99-21	752.800	742.346	731.444	720.045	708.094	695.524	682.252	668.181	653.186	637.114			
99-25	751.789	741.334	730.430	719.031	707.078	694.506	681.233	667.160	652.165	636.090			
99-29	750.781	740.324	729.419	718.018	706.065	693.491	680.217	666.143	651.146	635.070			
100- 1	749.775	739.317	728.411	717.009	705.054	692.480	679.204	665.128	650.130	634.053			
*100- 5	748.772	738.313	727.406	716.002	704.046	691.470	678.194	664.117	649.117	633.038			
100- 9	747.771	737.311	726.403	714.998	703.041	690.464	677.186	663.108	648.106	632.026			
100-13	746.773	736.312	725.403	713.997	702.039	689.460	676.181	662.102	647.099	631.018			
100-17	745.778	735.316	724.405	712.999	701.039	688.460	675.179	661.098	646.095	630.012			
100-21	744.786	734.322	723.411	712.003	700.042	687.462	674.180	660.098	645.093	629.009			
100-25	743.796	733.331	722.419	711.010	699.048	686.466	673.183	659.100	644.094	628.009			
100-29	742.808	732.343	721.429	710.019	698.056	685.474	672.190	658.105	643.098	627.012			
101- 1	741.823	731.357	720.442	709.031	697.068	684.484	671.199	657.113	642.105	626.017			
101- 5	740.841	730.374	719.458	708.046	696.081	683.497	670.210	656.124	641.114	625.026			
101- 9	739.862	729.394	718.477	707.064	695.098	682.512	669.225	655.137	640.127	624.037			
101-13	738.885	728.416	717.498	706.084	694.117	681.530	668.242	654.153	639.142	623.051			
101-17	737.910	727.440	716.522	705.107	693.139	680.551	667.262	653.172	638.159	622.068			
AVG LIFE	11.36	7.48	5.31	3.99	3.13	2.53	2.08	1.74	1.49	1.29			
DURATION	0.12	0.12	0.12	0.12	0.12	0.12	0.12	0.12	0.12	0.12			
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04			
FAST PAY	10/33	10/33	10/33	9/33	6/12	10/30	10/26	6/12	6/10	4/09			

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report 1_CW04J4_FIN 15 year 5.2's

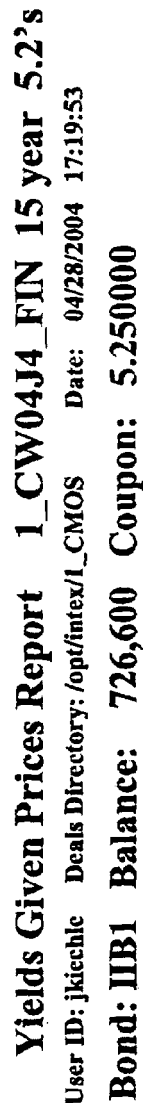
User ID: jkiceble Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:19:50

Bond: IIM1 Balance: 1,504,900 Coupon: 5.250000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR
480	5.00	10.00	15.00	20.00	25.00	30.00	35.00	40.00	45.00	50.00									
94-28	5.829	5.891	5.943	5.986	6.022	6.053	6.081	6.109	6.182	6.279									
95-0	5.815	5.875	5.926	5.967	6.003	6.033	6.060	6.088	6.158	6.253									
95-4	5.801	5.860	5.908	5.949	5.984	6.013	6.039	6.066	6.135	6.227									
95-8	5.787	5.844	5.891	5.931	5.964	5.993	6.018	6.044	6.111	6.200									
95-12	5.773	5.828	5.874	5.913	5.945	5.973	5.997	6.023	6.088	6.174									
95-16	5.758	5.812	5.857	5.894	5.926	5.953	5.976	6.001	6.064	6.148									
95-20	5.744	5.797	5.840	5.876	5.907	5.933	5.956	5.980	6.041	6.122									
95-24	5.730	5.781	5.823	5.858	5.888	5.913	5.935	5.959	6.018	6.096									
95-28	5.717	5.765	5.806	5.840	5.868	5.893	5.914	5.937	5.994	6.070									
96-0	5.703	5.750	5.789	5.822	5.849	5.873	5.894	5.916	5.971	6.045									
96-4	5.689	5.734	5.772	5.804	5.830	5.853	5.873	5.894	5.948	6.019									
*96-8	5.675	5.719	5.755	5.786	5.811	5.833	5.853	5.873	5.924	5.993									
96-12	5.661	5.703	5.738	5.768	5.792	5.814	5.832	5.852	5.901	5.967									
96-16	5.647	5.688	5.722	5.750	5.774	5.794	5.812	5.831	5.878	5.942									
96-20	5.633	5.672	5.705	5.732	5.755	5.774	5.791	5.810	5.855	5.916									
96-24	5.620	5.657	5.688	5.714	5.736	5.755	5.771	5.788	5.832	5.890									
96-28	5.606	5.642	5.671	5.696	5.717	5.735	5.751	5.767	5.809	5.865									
97-0	5.592	5.626	5.655	5.678	5.698	5.715	5.730	5.746	5.786	5.839									
97-4	5.578	5.611	5.638	5.660	5.679	5.696	5.710	5.725	5.763	5.814									
97-8	5.565	5.596	5.621	5.643	5.661	5.676	5.690	5.704	5.740	5.788									
97-12	5.551	5.580	5.605	5.625	5.642	5.657	5.670	5.683	5.717	5.763									
97-16	5.538	5.565	5.588	5.607	5.623	5.637	5.649	5.662	5.695	5.738									
97-20	5.524	5.550	5.572	5.590	5.605	5.618	5.629	5.641	5.672	5.712									
AVG LIFE	14.95	12.52	10.97	9.93	9.19	8.65	8.22	7.82	6.98	6.14									
DURATION	9.33	8.34	7.66	7.18	6.82	6.54	6.31	6.08	5.58	5.02									
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04									
LAST PAY	10/33	10/33	10/33	10/33	10/33	10/33	10/33	10/33	1/31	4/28									

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User ID: ikiechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:19:53

Bond: IIB1 Balance: 726,600 Coupon: 5.250000

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report 1_CW04J4_FIN 15 year 5.2's

User ID: jkleeble Deals Directory: lpt/intex/1_CMOS Date: 04/28/2004 17:19:57

Bond: IIB2 Balance: 415,200 Coupon: 5.250000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR
480	5.00	10.00	15.00	20.00	25.00	30.00	35.00	40.00	45.00	50.00							
89- 4	6.513	6.655	6.772	6.869	6.951	7.022	7.083	7.148	7.213	7.278							
89- 8	6.497	6.637	6.753	6.849	6.930	7.000	7.061	7.125	7.188	7.250							
89-12	6.482	6.620	6.734	6.829	6.909	6.978	7.038	7.101	7.162	7.222							
89-16	6.466	6.603	6.716	6.809	6.888	6.956	7.015	7.078	7.137	7.195							
89-20	6.451	6.586	6.697	6.789	6.867	6.934	6.993	7.055	7.111	7.167							
89-24	6.435	6.568	6.678	6.769	6.846	6.912	6.970	7.031	7.086	7.141							
89-28	6.420	6.551	6.660	6.750	6.825	6.891	6.948	7.008	7.060	7.113							
90- 0	6.405	6.534	6.641	6.730	6.805	6.869	6.925	6.985	7.035	7.087							
90- 4	6.389	6.517	6.622	6.710	6.784	6.847	6.903	6.961	7.010	7.061							
90- 8	6.374	6.500	6.604	6.690	6.763	6.826	6.880	6.938	7.005	7.059							
90-12	6.359	6.483	6.585	6.671	6.742	6.804	6.858	6.915	7.009	7.059							
*90-16	6.343	6.466	6.567	6.651	6.722	6.783	6.836	6.892	7.034	7.084							
90-20	6.328	6.449	6.548	6.631	6.701	6.761	6.814	6.869	7.009	7.059							
90-24	6.313	6.432	6.530	6.612	6.680	6.740	6.791	6.846	6.984	7.034							
90-28	6.298	6.415	6.512	6.592	6.660	6.718	6.769	6.823	6.959	7.009							
91- 0	6.283	6.398	6.493	6.573	6.639	6.697	6.747	6.800	6.934	7.009							
91- 4	6.267	6.381	6.475	6.553	6.619	6.675	6.725	6.777	6.909	7.009							
91- 8	6.252	6.364	6.457	6.534	6.598	6.654	6.703	6.754	6.884	7.009							
91-12	6.237	6.347	6.439	6.514	6.578	6.633	6.681	6.732	6.860	7.009							
91-16	6.222	6.331	6.420	6.495	6.558	6.612	6.659	6.709	6.835	7.009							
91-20	6.207	6.314	6.402	6.476	6.537	6.590	6.637	6.686	6.810	7.009							
91-24	6.192	6.297	6.384	6.456	6.517	6.569	6.615	6.663	6.785	7.009							
91-28	6.178	6.281	6.366	6.437	6.497	6.548	6.593	6.641	6.761	7.009							
AVG LIFE	14.95	12.52	10.97	9.93	9.19	8.65	8.22	7.82	6.98	6.14							
DURATION	9.02	8.09	7.45	7.00	6.66	6.39	6.17	5.96	5.48	4.93							
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04							
LAST PAY	10/33	10/33	10/33	10/33	10/33	9/33	5/33	2/32	7/29	9/26							

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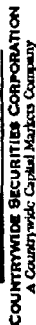
User ID: jkiechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:20:00

Bond: X3 Balance: 88,838,620.22 Coupon: 0.493857

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR
480	5.00	10.00	15.00	20.00	25.00	30.00	35.00	40.00	45.00	50.00				
0- 4	1207.765	1182.932	1157.199	1130.477	1102.662	1073.629	1043.232	1011.290	977.584	941.840				
0- 8	404.091	391.403	378.296	364.731	350.660	336.028	320.770	304.808	288.043	270.356				
0-12	214.985	205.489	195.695	185.575	175.097	164.222	152.905	141.091	128.715	115.692				
0-16	140.226	132.082	123.689	115.025	106.063	96.771	87.112	77.041	66.505	55.435				
0-20	101.886	94.468	86.828	78.945	70.795	62.350	53.578	44.439	34.884	24.854				
0-24	78.982	72.012	64.836	57.434	49.784	41.861	33.635	25.068	16.116	6.725				
0-28	63.879	57.212	50.349	43.272	35.960	28.388	20.529	12.348	3.802	-5.161				
1- 0	53.217	46.767	40.129	33.285	26.215	18.897	11.301	3.396	-4.859	-13.514				
1- 4	45.304	39.018	32.549	25.881	18.993	11.864	4.467	-3.230	-11.267	-19.691				
1- 8	39.205	33.047	26.710	20.178	13.433	6.452	-0.791	-8.327	-16.194	-24.438				
1-12	34.361	28.306	22.075	15.653	9.021	2.158	-4.961	-12.367	-20.098	-28.198				
*1-16	30.422	24.450	18.306	11.974	5.436	-1.330	-8.348	-15.648	-23.267	-31.250				
1-20	27.153	21.252	15.180	8.923	2.463	-4.221	-11.154	-18.366	-25.892	-33.777				
1-24	24.397	18.555	12.545	6.352	-0.042	-6.658	-13.519	-20.656	-28.103	-35.904				
1-28	22.038	16.248	10.291	4.153	-2.185	-8.741	-15.540	-22.612	-29.991	-37.721				
2- 0	19.996	14.250	8.340	2.249	-4.038	-10.543	-17.289	-24.304	-31.624	-39.292				
2- 4	18.209	12.503	6.633	0.584	-5.660	-12.119	-18.817	-25.783	-33.052	-40.664				
2- 8	16.631	10.959	5.125	-0.886	-7.091	-13.510	-20.167	-27.089	-34.311	-41.875				
2-12	15.225	9.585	3.783	-2.194	-8.365	-14.748	-21.367	-28.250	-35.431	-42.952				
2-16	13.964	8.352	2.580	-3.368	-9.507	-15.858	-22.443	-29.291	-36.435	-43.916				
2-20	12.826	7.239	1.493	-4.427	-10.538	-16.859	-23.414	-30.230	-37.340	-44.786				
2-24	11.792	6.228	0.506	-5.389	-11.474	-17.769	-24.295	-31.082	-38.161	-45.575				
2-28	10.847	5.305	-0.395	-6.267	-12.329	-18.598	-25.100	-31.859	-38.911	-46.295				
AVG LIFE	11.51	7.65	5.50	4.19	3.33	2.72	2.28	1.94	1.67	1.45				
DURATION	2.18	2.23	2.28	2.34	2.40	2.46	2.54	2.62	2.71	2.82				
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04				
LAST PAY	10/33	10/33	10/33	10/33	10/33	10/33	10/33	10/33	10/33	10/33				

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User ID: \kiechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:21:36

Bond: PO1 Balance: 4,560.75 Coupon: 0.000000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM15 year WAC: 5.48 WAM: 238.25

Months	PSA 100	PSA 200	PSA 275	PSA 300	PSA 325	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
480										
73-20	5.146	6.500	7.574	7.939	8.306	9.416	10.898	12.368	15.247	18.050
73-24	5.115	6.460	7.527	7.890	8.255	9.358	10.830	12.291	15.153	17.939
73-28	5.084	6.421	7.481	7.841	8.204	9.300	10.763	12.215	15.060	17.828
74-0	5.053	6.381	7.435	7.793	8.153	9.242	10.697	12.140	14.966	17.718
74-4	5.023	6.342	7.389	7.745	8.103	9.184	10.630	12.064	14.873	17.608
74-8	4.992	6.303	7.343	7.696	8.052	9.127	10.563	11.989	14.781	17.498
74-12	4.962	6.264	7.297	7.648	8.002	9.070	10.497	11.913	14.688	17.389
74-16	4.931	6.225	7.252	7.600	7.952	9.013	10.431	11.838	14.596	17.280
74-20	4.901	6.186	7.206	7.553	7.902	8.956	10.365	11.764	14.504	17.171
74-24	4.871	6.147	7.161	7.505	7.852	8.899	10.300	11.689	14.412	17.062
74-28	4.841	6.109	7.115	7.458	7.802	8.843	10.234	11.615	14.321	16.954
*75-0	4.811	6.070	7.070	7.410	7.752	8.786	10.169	11.541	14.230	16.847
75-4	4.781	6.032	7.025	7.363	7.703	8.730	10.104	11.467	14.139	16.739
75-8	4.751	5.994	6.980	7.316	7.653	8.674	10.039	11.393	14.048	16.632
75-12	4.721	5.955	6.936	7.269	7.604	8.618	9.974	11.320	13.958	16.525
75-16	4.691	5.917	6.891	7.222	7.555	8.562	9.909	11.247	13.867	16.418
75-20	4.662	5.879	6.846	7.175	7.506	8.507	9.845	11.174	13.778	16.312
75-24	4.632	5.842	6.802	7.129	7.457	8.451	9.781	11.101	13.688	16.206
75-28	4.603	5.804	6.758	7.082	7.409	8.396	9.717	11.028	13.599	16.100
76-0	4.573	5.766	6.714	7.036	7.360	8.341	9.653	10.956	13.509	15.995
76-4	4.544	5.729	6.670	6.990	7.312	8.286	9.589	10.884	13.421	15.890
76-8	4.515	5.691	6.626	6.944	7.264	8.231	9.526	10.812	13.332	15.785
76-12	4.485	5.654	6.582	6.898	7.215	8.177	9.463	10.740	13.244	15.681
AVG LIFE	6.43	5.17	4.48	4.28	4.10	3.63	3.14	2.76	2.24	1.89
DURATION	5.55	4.34	3.70	3.52	3.36	2.96	2.56	2.25	1.83	1.55
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04
LAST PAY	12/18	12/18	12/18	12/18	12/18	11/18	9/18	3/18	2/16	9/13

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report 1_CW04J4_FIN 15 year 5.2's

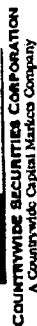
User ID: jklechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:21:43

Bond: IA1 Balance: 130,013,000 Coupon: 4.500000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	PSA 100	PSA 200	PSA 275	PSA 300	PSA 325	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
480										
98-10	4.808	4.863	4.905	4.920	4.934	4.978	5.036	5.094	5.207	5.314
98-14	4.784	4.833	4.872	4.885	4.899	4.938	4.991	5.044	5.146	5.244
98-18	4.760	4.804	4.839	4.851	4.863	4.899	4.946	4.994	5.086	5.174
98-22	4.736	4.775	4.806	4.817	4.827	4.859	4.902	4.944	5.026	5.104
98-26	4.712	4.746	4.774	4.783	4.792	4.820	4.857	4.894	4.965	5.034
98-30	4.688	4.717	4.741	4.749	4.757	4.780	4.812	4.844	4.905	4.964
99- 2	4.664	4.689	4.708	4.715	4.721	4.741	4.768	4.794	4.846	4.895
99- 6	4.640	4.660	4.675	4.681	4.686	4.702	4.723	4.745	4.786	4.825
99-10	4.616	4.631	4.643	4.647	4.651	4.663	4.679	4.695	4.726	4.756
99-14	4.592	4.602	4.610	4.613	4.616	4.624	4.635	4.646	4.667	4.687
99-18	4.568	4.574	4.578	4.579	4.581	4.585	4.591	4.596	4.608	4.618
*99-22	4.545	4.545	4.546	4.546	4.546	4.546	4.547	4.547	4.548	4.549
99-26	4.521	4.517	4.513	4.512	4.511	4.508	4.503	4.498	4.489	4.481
99-30	4.498	4.488	4.481	4.479	4.476	4.469	4.459	4.449	4.430	4.412
100- 2	4.474	4.460	4.449	4.445	4.442	4.430	4.415	4.400	4.371	4.344
100- 6	4.450	4.432	4.417	4.412	4.407	4.392	4.372	4.352	4.313	4.275
100-10	4.427	4.403	4.385	4.379	4.372	4.353	4.328	4.303	4.254	4.207
100-14	4.404	4.375	4.353	4.345	4.338	4.315	4.285	4.254	4.195	4.139
100-18	4.380	4.347	4.321	4.312	4.303	4.277	4.241	4.206	4.137	4.071
100-22	4.357	4.319	4.289	4.279	4.269	4.239	4.198	4.158	4.079	4.004
100-26	4.334	4.291	4.257	4.246	4.235	4.200	4.155	4.109	4.021	3.936
100-30	4.310	4.263	4.226	4.213	4.201	4.162	4.112	4.061	3.963	3.869
101- 2	4.287	4.235	4.194	4.180	4.166	4.125	4.069	4.013	3.905	3.801
AVG LIFE	6.53	5.27	4.57	4.37	4.19	3.71	3.22	2.84	2.31	1.97
DURATION	5.28	4.38	3.87	3.72	3.58	3.22	2.84	2.54	2.11	1.82
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04
LAST PAY	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19	1/19	9/10

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report 1_CW04J4_FIN 15 year 5.2's

User ID: jkiechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:21:49

Bond: IIA1 Balance: 64,173,000 Coupon: 5.000000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	PSA 100	PSA 200	PSA 275	PSA 300	PSA 325	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
99-21-50	5.051	5.051	5.018	5.051	5.051	5.051	5.050	5.050	5.050	5.049
99-25-50	5.027	5.022	5.018	5.017	5.016	5.012	5.006	5.001	4.990	4.980
99-29-50	5.003	4.993	4.986	4.983	4.980	4.973	4.962	4.951	4.931	4.911
100-01-50	4.980	4.965	4.953	4.949	4.945	4.934	4.918	4.902	4.872	4.843
100-05-50	4.956	4.936	4.921	4.916	4.910	4.895	4.874	4.853	4.813	4.774
100-09-50	4.932	4.907	4.888	4.882	4.875	4.856	4.830	4.804	4.754	4.706
100-13-50	4.908	4.879	4.856	4.848	4.840	4.817	4.786	4.755	4.695	4.637
100-17-50	4.885	4.850	4.824	4.815	4.806	4.778	4.742	4.706	4.636	4.569
100-21-50	4.861	4.822	4.792	4.781	4.771	4.740	4.698	4.657	4.577	4.501
100-25-50	4.837	4.793	4.759	4.748	4.736	4.701	4.655	4.609	4.519	4.433
100-29-50	4.814	4.765	4.727	4.715	4.702	4.663	4.611	4.560	4.460	4.365
*101-01-50	4.790	4.737	4.695	4.681	4.667	4.625	4.568	4.512	4.402	4.297
101-05-50	4.767	4.709	4.663	4.648	4.633	4.586	4.525	4.463	4.344	4.230
101-09-50	4.743	4.680	4.632	4.615	4.598	4.548	4.481	4.415	4.286	4.162
101-13-50	4.720	4.652	4.600	4.582	4.564	4.510	4.438	4.367	4.228	4.095
101-17-50	4.697	4.624	4.568	4.549	4.530	4.472	4.395	4.319	4.170	4.028
101-21-50	4.673	4.596	4.536	4.516	4.496	4.434	4.352	4.271	4.112	3.961
101-25-50	4.650	4.568	4.505	4.483	4.462	4.396	4.309	4.223	4.055	3.894
101-29-50	4.627	4.541	4.473	4.450	4.428	4.359	4.267	4.175	3.997	3.827
102-01-50	4.604	4.513	4.442	4.418	4.394	4.321	4.224	4.128	3.940	3.761
102-05-50	4.581	4.485	4.410	4.385	4.360	4.283	4.181	4.080	3.883	3.694
102-09-50	4.558	4.457	4.379	4.353	4.326	4.246	4.139	4.033	3.826	3.628
102-13-50	4.535	4.430	4.348	4.320	4.292	4.208	4.096	3.985	3.769	3.562
AVG LIFE	6.59	5.31	4.60	4.40	4.21	3.73	3.23	2.85	2.32	1.97
DURATION	5.25	4.36	3.86	3.71	3.57	3.22	2.84	2.55	2.12	1.82
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04
LAST PAY	2/19	2/19	2/19	2/19	2/19	2/19	2/19	2/19	2/19	9/10

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COUNTRYWIDE SECURITIES CORPORATION
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Yields Given Prices Report 1_CW04J4_FIN 15 year 5.2's

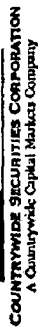
User ID: jkiehle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:21:53

Bond: IM1 Balance: 1,378,000 Coupon: 4.665276

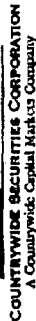
Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	PSA 100	PSA 200	PSA 275	PSA 300	PSA 325	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
480										
95-28	5.341	5.364	5.381	5.386	5.391	5.406	5.425	5.443	5.474	5.530
96-0	5.320	5.342	5.358	5.364	5.369	5.383	5.401	5.418	5.449	5.502
96-4	5.299	5.321	5.336	5.341	5.346	5.360	5.377	5.393	5.423	5.475
96-8	5.278	5.299	5.313	5.318	5.323	5.336	5.353	5.369	5.398	5.447
96-12	5.256	5.277	5.291	5.296	5.300	5.313	5.329	5.344	5.372	5.420
96-16	5.235	5.255	5.269	5.273	5.277	5.290	5.305	5.320	5.347	5.393
96-20	5.214	5.233	5.246	5.251	5.255	5.267	5.282	5.296	5.321	5.366
96-24	5.193	5.211	5.224	5.228	5.232	5.244	5.258	5.271	5.296	5.338
96-28	5.173	5.190	5.202	5.206	5.209	5.220	5.234	5.247	5.270	5.311
97-0	5.152	5.168	5.180	5.183	5.187	5.197	5.211	5.223	5.245	5.284
97-4	5.131	5.146	5.157	5.161	5.164	5.174	5.187	5.199	5.220	5.257
*97-8	5.110	5.125	5.135	5.139	5.142	5.151	5.163	5.174	5.195	5.230
97-12	5.089	5.103	5.113	5.116	5.119	5.128	5.140	5.150	5.169	5.203
97-16	5.069	5.082	5.091	5.094	5.097	5.106	5.116	5.126	5.144	5.176
97-20	5.048	5.060	5.069	5.072	5.075	5.083	5.093	5.102	5.119	5.149
97-24	5.027	5.039	5.047	5.050	5.052	5.060	5.069	5.078	5.094	5.122
97-28	5.007	5.018	5.025	5.028	5.030	5.037	5.046	5.054	5.069	5.095
98-0	4.986	4.996	5.003	5.006	5.008	5.015	5.023	5.030	5.044	5.069
98-4	4.965	4.975	4.982	4.984	4.986	4.992	4.999	5.006	5.019	5.042
98-8	4.945	4.954	4.960	4.962	4.964	4.969	4.976	4.983	4.995	5.015
98-12	4.925	4.932	4.938	4.940	4.942	4.947	4.953	4.959	4.970	4.989
98-16	4.904	4.911	4.916	4.918	4.919	4.924	4.930	4.935	4.945	4.962
98-20	4.884	4.890	4.895	4.896	4.897	4.902	4.907	4.911	4.920	4.935
AVG LIFE	7.93	7.55	7.31	7.24	7.17	6.97	6.73	6.52	6.18	5.65
DURATION	6.16	5.94	5.79	5.75	5.70	5.58	5.43	5.31	5.08	4.74
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04
LAST PAY	2/19	2/19	2/19	2/19	2/19	2/19	2/19	2/19	2/19	2/19

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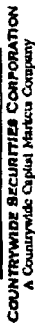
User ID: ikiechle **Deals Directory:** /opt/Inter/1_CMOS **Date:** 04/28/2004 17:22:00

Bond: IB2 Balance: 295,500 Coupon: 4.665276

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

[illegible]

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User ID: jkiechle **Deals Directory:** /opt/intex/1_CMOS **Date:** 04/28/2004 **17:22:03**

Bond: IIX Balance: 65,051,645.33 Coupon: 0.143627

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004

Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

[illegible]

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User ID: jkiechle Deals Directory: /opt/intex/I_CMOS Date: 04/28/2004 17:22:07

Bond: PO2 Balance: 25,624.25 Coupon: 0.000000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	PSA 100	PSA 200	PSA 275	PSA 300	PSA 325	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
68-20	3.898	6.051	7.740	8.304	8.867	10.543	12.740	14.895	19.108	23.246
68-24	3.877	6.017	7.696	8.257	8.817	10.484	12.669	14.812	19.002	23.117
68-28	3.856	5.983	7.653	8.211	8.768	10.425	12.598	14.730	18.897	22.989
69- 0	3.835	5.950	7.610	8.165	8.718	10.367	12.528	14.648	18.791	22.861
69- 4	3.814	5.917	7.567	8.119	8.669	10.308	12.457	14.566	18.687	22.734
69- 8	3.793	5.883	7.525	8.073	8.620	10.250	12.387	14.484	18.582	22.607
69-12	3.772	5.850	7.482	8.027	8.572	10.192	12.318	14.403	18.478	22.481
69-16	3.752	5.817	7.440	7.982	8.523	10.135	12.248	14.322	18.375	22.354
69-20	3.731	5.784	7.397	7.936	8.475	10.077	12.179	14.241	18.271	22.229
69-24	3.710	5.751	7.355	7.891	8.426	10.020	12.110	14.160	18.168	22.103
69-28	3.690	5.719	7.313	7.846	8.378	9.963	12.041	14.080	18.065	21.979
*70- 0	3.669	5.686	7.271	7.801	8.330	9.906	11.972	14.000	17.963	21.854
70- 4	3.649	5.653	7.229	7.756	8.282	9.849	11.904	13.920	17.861	21.730
70- 8	3.628	5.621	7.188	7.712	8.235	9.792	11.835	13.840	17.759	21.606
70-12	3.608	5.589	7.146	7.667	8.187	9.736	11.767	13.761	17.657	21.483
70-16	3.588	5.557	7.105	7.623	8.140	9.680	11.700	13.680	17.556	21.360
70-20	3.567	5.524	7.064	7.579	8.093	9.623	11.632	13.603	17.455	21.237
70-24	3.547	5.492	7.023	7.535	8.045	9.568	11.565	13.524	17.355	21.115
70-28	3.527	5.461	6.982	7.491	7.999	9.512	11.497	13.446	17.255	20.993
71- 0	3.507	5.429	6.941	7.447	7.952	9.456	11.431	13.368	17.155	20.872
71- 4	3.487	5.397	6.900	7.403	7.905	9.401	11.364	13.290	17.055	20.751
71- 8	3.467	5.365	6.860	7.360	7.859	9.346	11.297	13.212	16.956	20.630
71-12	3.447	5.334	6.819	7.316	7.812	9.291	11.231	13.135	16.857	20.510
AVG LIFE	10.81	7.19	5.66	5.28	4.95	4.16	3.43	2.92	2.27	1.86
DURATION	8.72	5.48	4.27	3.98	3.73	3.14	2.60	2.23	1.75	1.44
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04
LAST PAY	9/33	9/33	8/33	8/33	6/33	8/32	9/29	4/26	2/20	1/16

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User ID: jkiechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:22:10

Bond: IIIA1 Balance: 100,339,000 Coupon: 4.500000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	PSA 100	PSA 200	PSA 275	PSA 300	PSA 325	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
98-25	4.917	4.898	4.892	4.892	4.892	4.898	4.914	4.938	5.004	5.084
98-29	4.900	4.875	4.864	4.862	4.861	4.861	4.871	4.888	4.941	5.010
99- 1	4.883	4.837	4.830	4.833	4.835	4.825	4.828	4.836	4.879	4.936
99- 5	4.867	4.829	4.809	4.804	4.799	4.789	4.785	4.789	4.817	4.862
99- 9	4.851	4.807	4.781	4.774	4.768	4.753	4.743	4.740	4.755	4.788
99-13	4.834	4.784	4.754	4.745	4.737	4.717	4.700	4.691	4.693	4.715
99-17	4.818	4.761	4.726	4.716	4.706	4.682	4.658	4.642	4.631	4.641
99-21	4.801	4.739	4.699	4.687	4.675	4.646	4.615	4.593	4.570	4.568
99-25	4.785	4.716	4.671	4.658	4.645	4.610	4.573	4.545	4.508	4.495
99-29	4.769	4.694	4.644	4.629	4.614	4.575	4.531	4.496	4.447	4.422
100- 1	4.753	4.671	4.616	4.600	4.583	4.539	4.489	4.447	4.385	4.349
*100- 5	4.736	4.649	4.589	4.571	4.553	4.504	4.447	4.399	4.324	4.276
100- 9	4.720	4.626	4.562	4.542	4.523	4.468	4.405	4.350	4.263	4.204
100-13	4.704	4.604	4.535	4.513	4.492	4.433	4.363	4.302	4.202	4.132
100-17	4.688	4.582	4.508	4.485	4.462	4.398	4.322	4.254	4.142	4.059
100-21	4.672	4.560	4.481	4.456	4.432	4.363	4.280	4.206	4.081	3.987
100-25	4.656	4.538	4.454	4.427	4.401	4.328	4.238	4.158	4.020	3.915
100-29	4.640	4.515	4.427	4.399	4.371	4.293	4.197	4.110	3.960	3.844
101- 1	4.624	4.493	4.400	4.370	4.341	4.258	4.156	4.062	3.900	3.772
101- 5	4.608	4.471	4.374	4.342	4.311	4.223	4.114	4.015	3.840	3.700
101- 9	4.592	4.449	4.347	4.314	4.282	4.188	4.073	3.967	3.780	3.629
101-13	4.576	4.428	4.320	4.286	4.252	4.154	4.032	3.920	3.720	3.558
101-17	4.560	4.406	4.294	4.257	4.222	4.119	3.991	3.872	3.660	3.487
AVG LIFE	10.95	7.22	5.65	5.26	4.92	4.11	3.38	2.87	2.22	1.84
DURATION	7.68	5.56	4.57	4.31	4.08	3.52	2.97	2.57	2.04	1.71
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04
FIRST PAY	10/33	10/33	10/33	10/33	10/33	10/33	10/33	9/33	4/11	2/09

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User ID: iklechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:22:14

Bond: IIIA2 Balance: 100,000 Coupon: 757.792500

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM15 year WAC: 5.48 WAM: 238.25

Months	PSA 100	PSA 200	PSA 275	PSA 300	PSA 325	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
98-25	766.122	762.198	759.219	758.219	757.216	754.184	750.090	745.934	737.427	728.639
98-29	765.092	761.167	758.188	757.188	756.184	753.152	749.057	744.800	736.391	727.601
99- 1	764.065	760.139	757.159	756.159	755.155	752.122	748.026	743.868	735.358	726.566
99- 5	763.040	759.114	756.133	755.133	754.129	751.095	746.998	742.840	734.327	725.533
99- 9	762.019	758.091	755.110	754.109	753.105	750.071	745.973	741.814	733.299	724.504
99-13	761.000	757.072	754.090	753.089	752.084	749.049	744.950	740.790	732.274	723.477
99-17	759.984	756.054	753.072	752.071	751.066	748.030	743.931	739.770	731.252	722.452
99-21	758.970	755.040	752.057	751.056	750.051	747.014	742.914	738.752	730.232	721.431
99-25	757.959	754.028	751.045	750.043	749.038	746.001	741.900	737.737	729.216	720.412
99-29	756.951	753.019	750.035	749.033	748.028	744.990	740.888	736.725	728.201	719.396
100- 1	755.945	752.013	749.028	748.026	747.020	743.982	739.879	735.715	727.190	718.383
*100- 5	754.943	751.009	748.024	747.022	746.016	742.977	738.873	734.708	726.181	717.373
100- 9	753.942	750.008	747.022	746.020	745.014	741.974	737.870	733.704	725.175	716.365
100-13	752.945	749.010	746.023	745.021	744.014	740.974	736.869	732.702	724.172	715.360
100-17	751.950	748.014	745.027	744.024	743.018	739.977	735.871	731.703	723.171	714.357
100-21	750.958	747.021	744.033	743.030	742.024	738.982	734.875	730.707	722.173	713.358
100-25	749.968	746.031	743.042	742.039	741.032	737.990	733.882	729.713	721.178	712.360
100-29	748.981	745.043	742.054	741.050	740.043	737.001	732.892	728.722	720.185	711.366
101- 1	747.996	744.058	741.068	740.064	739.057	736.014	731.904	727.733	719.195	710.374
101- 5	747.014	743.075	740.084	739.081	738.073	735.030	730.919	726.747	718.207	709.385
101- 9	746.035	742.095	739.104	738.100	737.092	734.048	729.937	725.764	717.223	708.398
101-13	745.058	741.117	738.126	737.121	736.114	733.069	728.957	724.783	716.240	707.414
101-17	744.084	740.142	737.150	736.146	735.138	732.092	727.980	723.805	715.261	706.433
AVG LIFE	10.95	7.22	5.65	5.26	4.92	4.11	3.38	2.87	2.22	1.84
DURATION	0.12	0.12	0.12	0.12	0.12	0.12	0.12	0.12	0.12	0.12
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04
FIRST PAY	10/33	10/33	10/33	10/33	9/33	6/33	7/31	8/27	4/11	2/09

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Delay:	24	Class Factor:	1.00	Accruing Since:	4/01/2004
Settlement Date:	4/29/2004	COMM	15 year	WAC:	5.48 WAM: 238.25

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report 1_CW04J4_FIN 15 year 5.2's

User ID: jkiechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:22:20

Bond: IIB1 Balance: 726,600 Coupon: 5.250000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004

Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	PSA 100	PSA 200	PSA 275	PSA 300	PSA 325	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
93-16	6.004	6.096	6.152	6.169	6.185	6.228	6.278	6.320	6.419	6.651
93-20	5.989	6.079	6.134	6.151	6.166	6.209	6.257	6.298	6.396	6.623
93-24	5.974	6.064	6.116	6.132	6.148	6.189	6.236	6.277	6.372	6.594
93-28	5.960	6.046	6.098	6.114	6.129	6.170	6.216	6.255	6.349	6.566
94- 0	5.945	6.029	6.081	6.096	6.111	6.150	6.196	6.234	6.325	6.538
94- 4	5.930	6.012	6.063	6.078	6.092	6.131	6.175	6.213	6.302	6.510
94- 8	5.915	5.996	6.045	6.060	6.074	6.112	6.155	6.191	6.279	6.482
94-12	5.901	5.979	6.027	6.042	6.055	6.092	6.134	6.170	6.255	6.453
94-16	5.886	5.962	6.010	6.024	6.037	6.073	6.114	6.149	6.232	6.425
94-20	5.871	5.946	5.992	5.988	6.019	6.054	6.094	6.128	6.209	6.397
94-24	5.857	5.930	5.974	5.988	6.000	6.035	6.074	6.107	6.186	6.369
*94-28	5.842	5.913	5.957	5.970	5.982	6.015	6.053	6.086	6.163	6.341
95- 0	5.828	5.897	5.939	5.952	5.964	5.996	6.033	6.065	6.139	6.314
95- 4	5.813	5.880	5.921	5.934	5.945	5.977	6.013	6.044	6.116	6.286
95- 8	5.799	5.864	5.904	5.916	5.927	5.958	5.993	6.023	6.093	6.258
95-12	5.784	5.848	5.886	5.898	5.909	5.939	5.973	6.002	6.070	6.230
95-16	5.770	5.831	5.869	5.880	5.891	5.920	5.953	5.981	6.048	6.202
95-20	5.756	5.815	5.852	5.863	5.873	5.901	5.933	5.960	6.025	6.175
95-24	5.741	5.799	5.834	5.845	5.855	5.882	5.913	5.939	6.002	6.147
95-28	5.727	5.783	5.817	5.827	5.837	5.863	5.893	5.919	5.979	6.120
96- 0	5.713	5.766	5.800	5.809	5.819	5.844	5.873	5.898	5.956	6.092
96- 4	5.698	5.750	5.782	5.792	5.801	5.825	5.853	5.877	5.934	6.065
96- 8	5.684	5.734	5.765	5.774	5.783	5.807	5.834	5.856	5.911	6.037
AVG LIFE	14.36	11.82	10.61	10.30	10.02	9.32	8.65	8.15	7.18	5.68
DURATION	9.03	7.98	7.46	7.31	7.18	6.84	6.50	6.23	5.68	4.70
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04
LAST PAY	10/33	10/33	10/33	10/33	10/33	10/33	10/33	6/33	4/29	4/23

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COUNTRYWIDE SECURITIES CORPORATION
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Yields Given Prices Report 1_CW04J4_FIN 15 year 5.2's

User ID: jkiechle Deals Directory: /opt/intex/1_CMOS Date: 04/28/2004 17:22:24

Bond: IIB2 Balance: 415,200 Coupon: 5.250000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

Months	PSA 100	PSA 200	PSA 275	PSA 300	PSA 325	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
480										
89- 4	6.544	6.705	6.803	6.833	6.860	6.936	7.022	7.095	7.269	7.677
89- 8	6.528	6.687	6.784	6.813	6.841	6.915	7.000	7.072	7.244	7.646
89-12	6.512	6.669	6.765	6.793	6.821	6.894	6.978	7.049	7.219	7.616
89-16	6.496	6.651	6.746	6.774	6.801	6.874	6.956	7.027	7.194	7.586
89-20	6.480	6.633	6.726	6.754	6.781	6.853	6.934	7.004	7.169	7.556
89-24	6.464	6.615	6.707	6.735	6.761	6.832	6.913	6.981	7.144	7.526
89-28	6.448	6.597	6.688	6.716	6.741	6.811	6.891	6.959	7.119	7.496
90- 0	6.432	6.579	6.669	6.696	6.722	6.791	6.869	6.936	7.095	7.467
90- 4	6.417	6.562	6.650	6.677	6.702	6.770	6.847	6.913	7.070	7.437
90- 8	6.401	6.544	6.631	6.658	6.682	6.750	6.826	6.891	7.045	7.407
90-12	6.385	6.526	6.613	6.638	6.663	6.729	6.804	6.868	7.021	7.377
*90-16	6.370	6.508	6.594	6.619	6.643	6.709	6.783	6.846	6.996	7.348
90-20	6.354	6.491	6.575	6.600	6.624	6.688	6.761	6.824	6.972	7.318
90-24	6.338	6.473	6.556	6.581	6.604	6.668	6.740	6.801	6.947	7.288
90-28	6.323	6.456	6.537	6.562	6.585	6.647	6.718	6.779	6.923	7.259
91- 0	6.307	6.438	6.519	6.543	6.565	6.627	6.697	6.757	6.898	7.230
91- 4	6.292	6.421	6.500	6.524	6.546	6.607	6.676	6.734	6.874	7.200
91- 8	6.276	6.403	6.481	6.505	6.527	6.586	6.654	6.712	6.850	7.171
91-12	6.261	6.386	6.463	6.486	6.507	6.566	6.633	6.690	6.825	7.142
91-16	6.246	6.369	6.444	6.467	6.488	6.546	6.612	6.668	6.801	7.112
91-20	6.230	6.351	6.426	6.448	6.469	6.526	6.591	6.646	6.777	7.083
91-24	6.215	6.334	6.407	6.429	6.450	6.506	6.570	6.624	6.753	7.054
91-28	6.200	6.317	6.389	6.410	6.431	6.486	6.548	6.602	6.729	7.025
AVG LIFE	14.36	11.82	10.61	10.30	10.02	9.32	8.65	8.15	7.18	5.68
DURATION	8.80	7.80	7.30	7.16	7.04	6.72	6.39	6.13	5.60	4.64
FIRST PAY	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04	5/04
LAST PAY	10/33	10/33	10/33	10/33	10/33	10/33	9/33	3/33	8/28	9/22

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User ID: jklechle **Deals Directory:** /opt/intex/1_CMOS **Date:** 04/28/2004 **17:22:27**

Bond: X3 Balance: 88,838,620.22 Coupon: 0.493857

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2004
Settlement Date: 4/29/2004 COMM 15 year WAC: 5.48 WAM: 238.25

[illegible]

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