

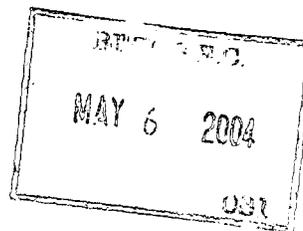


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1-31949
American Stock Exchange
86 Trinity Place
New York, NY 10005*Cert Amx*

May 6, 2004

Mr. Brian Johnson
Branch Chief
Filer Support 2
Office of Filing Information
Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, D.C. 20549

**PROCESSED**

MAY 14 2004

THOMSON
FINANCIAL

Dear Mr. Johnson:

This is to certify that on May 5, 2004 the American Stock Exchange, Inc. (the "Exchange") received from I-Sector Corporation (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Units, consisting of two shares of common stock, \$.01 par value, and one warrant to purchase one share of common stock

Warrants to purchase common stock included in the units

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

A handwritten signature in cursive script that reads "Bryan Fischer".

Bryan Fischer
Director
Listing Qualifications Department

cc: Herbert Scholl