

May-07-04 11:34 From-  
raras maano  
Manager  
Securities Operations

T-614 P.002/002 F-048

20 Broad Street  
New York, NY 10005

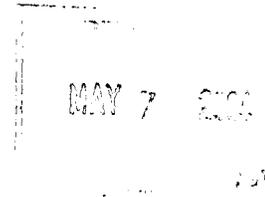
tel: 212.656.5026  
fax: 212.656.5893  
pmadho@nysc.com



cert nys  
**NYSE**

1-31792

May 7, 2004



Mr. Brian Johnson  
Branch Chief  
Securities and Exchange Commission  
Branch of Filer Support 2  
Room 1004 -- STOP/1-4  
450 Fifth Street, NW  
Judiciary Plaza  
Washington, DC 20549

**PROCESSED**

MAY 14 2004

THOMSON  
FINANCIAL

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, CONSECO, INC., Mandatorily Convertible Preferred Stock, Class B and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on May 7, 2004. Tentative listing date - May 11, 2004.

Sincerely,