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**U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 19b-4(e)**

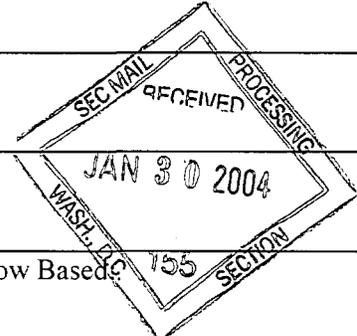
**Information Required of a Self-Regulatory Organization Listing and Trading a New  
Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934**

SECURITIES AND EXCHANGE COMMISSION  
RECEIVED  
DIVISION OF REGULATION  
JAN 30 2004

**READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM**

**Part I Initial Listing Report**

- Name of Self-Regulatory Organization Listing New Derivative Securities Product: **American Stock Exchange LLC** 91-371
- Type of Issuer New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.): **Open-end management investment company**
- Class of New Derivative Securities Product: **Index Fund Shares listed under Amex Rules 1000A et seq**
- Name of Underlying Instrument: **iShares S&P 1500 Index (for iShares S&P 1500 Index Fund)**
- If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: **The iShares S&P 1500 Index Fund is broad-based**
- Ticker Symbol(s) of New Derivative Securities Product: **ISI**
- Market of Markets Upon Which Securities Comprising Underlying Instrument Trades: **New York Stock Exchange, American Stock Exchange, The Nasdaq Stock Market.**
- Settlement Methodology of New Derivative Securities Product: **Regular-way trades in iShares on the American Stock Exchange are settled through the National Securities Clearing Corporation ("NSCC") on T+3. Procedures for creation and redemption of Creation Unit size aggregations of iShares, including creations and redemptions through the Continuous Net Settlement System of NSCC, are described in the iShares Trust prospectus.**
- Position Limits of New Derivative Securities Product (if applicable): **Not applicable**



**PROCESSED**  
**APR 23 2004**  
THOMSON FINANCIAL

**Part II Execution**

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:	<b>Clifford J. Weber</b>	Act	Securities Exchange Act of 1934
Title:	<b>Senior Vice President</b>	Section	19b-4
Telephone Number:	<b>212.306.2154</b>	Rule	19b-4(e)
Manual Signature of Official Responsible for Form:	<i>Clifford J. Weber</i>	Public Availability:	<i>February 3, 2004</i>
Date:	<i>1/27/04</i>		



**AMERICAN  
STOCK EXCHANGE®**  
Equities Options ETFs

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SECURITIES AND EXCHANGE COMMISSION  
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FEB 03 2004  
DIVISION OF MARKET REGULATION

January 27, 2004

**BY FAX AND OVERNIGHT COURIER**

Division of Market Regulation  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549



Re: Form 19b-4(e)

Dear Sir or Madam:

The American Stock Exchange LLC hereby files Form 19b-4(e), regarding iShares S&P 1500 Index Fund (ISI). This security is an Index Fund Share listed pursuant to Amex Rules 1000A et seq.

Please do not hesitate to call me for any questions or comments.

Sincerely,

Attachment

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public	
Availability:	February 3, 2004