

# RANBAXY

HEAD OFFICE:25,NEHRU PLACE,NEW DELHI-110019, PHONE:26452666-72 FAX: (91-11)26465748



04024987

SEC:SE  
28<sup>th</sup> April, 2004

**BY AIR MAIL**

Securities & Exchange Commission,  
Division of Corporate Finance,  
Office of International , Corporation Finance,  
450, Fifth Street, N.W.,  
**WASHINGTON, D.C. 20549**

**SUPPL**

RECEIVED  
2004 MAY -6 P 4:03  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Dear Sir,

SUB: **Listing Application**

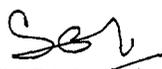
RE: **123g3-2(b) EXEMPTION-FILE 82-3821**

Enclosed please find the copies of the following documents :

- Listing Application : Filed with Stock Exchanges for Listing of 77,894 Equity Shares of Rs.10/- each allotted on 14.04.2004 under employees Stock Options Scheme.
- Form No.2-Return of Allotment : Filed with Registrar of Companies

Thanking you,

Yours faithfully,  
For RANBAXY LABORATORIES LTD

  
(S.K.PATAWARI)  
COMPANY SECRETARY

**PROCESSED**

MAY 11 2004

THOMSON  
FINANCIAL

  
5/11

Encl: As above

RECEIVED

LETTER OF APPLICATION  
(BY LISTED COMPANIES FOR NEW ORIGINAL OR FURTHER ISSUES)  
APPENDIX-D TO REGULATION-2  
(REGULATION-2.3.)

2004 MAY -6 P 4: 04  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

From: RANBAXY LABORATORIES LTD  
25, NEHRU PLACE,  
**NEW DELHI-110 019**

DATED: 23.04.2004

The Deputy General Manager (Listing),  
Mumbai Stock Exchange,  
Corporation Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P.J.Towers,  
Dalal Street,  
**Mumbai-400 001**

Dear Sir/Madam,

In conformity with the listing requirements of the stock exchange, we hereby apply for admission of the following securities of the Company to dealings on the Exchange.

**"77,894 Equity shares** of Rs.10/- each allotted to the employees of the Company on exercise of Employee Stock Option Scheme of the Company as per details given below:

a) Rs. 595 per share

19102 Equity Shares (inclusive of 7142 additional shares on account of issue of Bonus Shares in October, 2002 in the ratio 3:5)

b) Rs. 673 per share

17589 Equity Shares (inclusive of 6584 additional shares on account of issue of Bonus Shares in October, 2002 in the ratio 3:5)

c) Rs. 745 per share

19609 Equity Shares (inclusive of 7332 additional shares on account of issue of Bonus Shares in October, 2002 in the ratio 3:5)



d) Rs. 567 per share

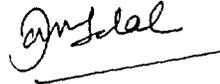
21594 Equity Shares

-----  
77894  
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These shares were allocated to the employees of the Company on April 14, 2004 on exercise of Stock Options in terms of Employees Stock Option Scheme of the Company.

We send herewith the listing application duly completed. We also forward the documents (or drafts thereof) as per list attached and undertake to furnish such additional information and documents as may be required).

Yours faithfully,  
FOR RANBAXY LABORATORIES LTD



(TARUN DALAL)  
SENIOR MANAGER (SECRETARIAL SERVICES)



**ANNEXURE-**Appendix XIII  
LISTING APPLICATION

(By Listing Companies for Further Issues)

1. Name of Company	<b>RANBAXY LABORATORIES LTD</b>
2. New Issue of Capital. (a) Date of issue (b) Number of shares (c) Proportion in which bonus issue Allotted of shareholders	NOT APPLICABLE
3. New Issue- (a) Date of Issue (b) Number of shares (c) Issue Price (d) Proportion in which right shares Offered against existing shares. (e) Number of right shares allotted to Shares holders or their nominees.	14.04.2004 77,894 Equity Shares of Rs.10/ each As per statement attached.
4. New Issue of Capital- ADDITIONAL SHARES (a) Number of shares applied for by Shareholders over and above Entitled shares. (b) Number of additional shares Allotted. (c) Basis of Allotment	NOT APPLICABLE
5. New Issue of Capital- RIGHT SHARES NOT APPLIED FOR BY OR NEW ISSUE NOT OFFERED TO SHAREHOLDERS (a) State whether Prospectus or Statement in lieu of Prospectus filed With Registrar. (b) Issue Price (c) Shares offered by the company for Public subscription (i) Number of shares allotted (ii) Dates from and upto which list kept open for public Subscription. (iii) Number of shares applied for By (a) Public other than directors And underwriters or their Nominees. (b) Directors (c) underwriters and their (d) nominees	NOT APPLICABLE



<p>(iv) Number of shares allotted to-</p> <p>(a) Public other than directors</p> <p>And underwriters or their Nominees.</p> <p>(b) directors</p>	
<p>© Underwriters and their Nominees.</p> <p>(v) Largest number of shares Applied for and allotted to any applicant.</p> <p>(vi) Basis of allotment.</p> <p>(d) Shares not offered by the Company Public subscription.</p> <p>(i) Number of shares not offered</p> <p>(ii) Placing-number</p> <p>(a) Retained by Company's underwriters and official brokers.</p> <p>(b) placed with clients of Company's underwriters &amp; Official brokers.</p> <p>(c) placed with market.</p> <p>(iii) Allotted with a view to offer for Sale.</p> <p>(iv) Otherwise allotted. (please given detailed particulars )</p>	
<p>6. Offer for Sale of Shares otherwise than By the Company.</p> <p>(a) State whether Prospectus or Statement in lieu of Prospects filed With Registrar</p> <p>(b) Price at which shares offered for Sale.</p> <p>(c) Shares offered for sale or the public;</p> <p>(i) Number of share offered</p> <p>(ii) Dates from and upto which list kept open for public subscription.</p> <p>(iii) Number of shares applied for By-</p> <p>(a) Public other than Directors and under Writers of their nominees</p> <p>(b) directors</p> <p>(c) underwriters &amp; their nominees</p> <p>(iv) Number of shares allotted to-</p>	<p>NOT APPLICABLE</p>

<ul style="list-style-type: none"> <li>(a) Public other than Directors and underwriters of their Nominees.</li> <li>(b) directors</li> <li>(c) underwriters &amp; their nominees</li> <li>(v) Largest number of shares applied for and allocated to any applicant.</li> <li>(vi) Basis of allocation</li> </ul>	
<ul style="list-style-type: none"> <li>(d) Shares not offered by the Company for Public subscription : <ul style="list-style-type: none"> <li>(i) Number of shares not offered</li> <li>(ii) Number of shares allocated to directors</li> <li>(iii) Placing-Number <ul style="list-style-type: none"> <li>(a) retained by underwriters and official brokers</li> <li>(b) placed with clients offers, underwriters &amp; Official brokers.</li> <li>(c) Placed with market</li> </ul> </li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li>(e) Particulars of any commission, brokerage, discount or other special terms granted to any persons in connection with the issue.</li> <li>(f) When shares offered at a premium which has not accrued to the Company state- <ul style="list-style-type: none"> <li>(i) reasons therefor</li> <li>(ii) to whom the premium has accrued</li> <li>(iii) amount of such premium</li> </ul> </li> </ul>	Not applicable
<p>7. Registration of Transfers- Date on and from which Company's Transfer Books are or will open for registering transfers of new shares.</p>	From the date of allotment

FOR RANBAXY LABORATORIES LTD

Date: 23.04.2004

*Tarun Dalal*

(TARUN DALAL)

SENIOR MANAGR (SECRETARIAL SERVICES)



## ANNEXURE- V

### DISTRIBUTION SCHEDULE

(To be made out for each class of security )

### RANBAXY LABORATORIES LIMITED

( Name of Company)

Distribution of **EQUITY SHARES** as on **14.04.2004**  
( Kind of Security)

Total nominal value of **Rs. 7,78,940** Nominal Value of each shares **Rs.10/-**

Total number of shares **77,894** Paid up value of per share **Rs.10/-**

Distinctive No(s) **18657627** To **185735520** (Details as per Annexure-I attached)

#### TABLE I

#### DISTRIBUTION OF HOLDINGS

#### FOR ALLOTMENT OF SHARES UNDER EMPLOYEES STOCK OPTION SCHEME OF THE COMPANY

Shareholding nominal Rs.	Shareholders		Share amount	
	Number	% to Total	In Rs.	% to Total
(1)	(2)	(3)	(4)	(5)
Upto - 5,000	439	95.43	621360	79.77
5,001 - 10,000	19	4.13	136140	17.48
10,001 - 20,000	2	0.44	21440	2.75
20,001 - 30,000	-	-	-	-
30,001 - 40,000	-	-	-	-
40,001 - 50,000	-	-	-	-
50,001 - 1,00,000	-	-	-	-
1,00,001 - and above	-	-	-	-
<b>TOTAL</b>	<b>460</b>	<b>100</b>	<b>778940</b>	<b>100</b>



*[Signature]*

TABLE II

NAME OF SHAREHOLDERS AND SHARES HELD BY THE FOLLOWING. Viz.

	Name of shareholders	No of shares	% to Total No of shares
	(1)	(2)	(3)
a) Foreign Holdings	(i) Foreign Collaborators	-	-
	(ii) Foreign Financial Institutions	-	-
	(iii) Foreign Nationals	-	-
	(iv) Non-resident Indians (Persons holding Indian Passport staying abroad and persons of Indian Origin staying abroad).	3298	4.23
	(v) The Bank of New York	-	-
	(vi) Non-domestic Companies	-	-
	TOTAL	3298	4.23
b) Govt./Govt. Sponsored Financial Institutions	(i) Life Insurance Corp. Of India	-	-
	(ii) Unit Trust of India **	-	-
	(iii) Industrial Finance Corp. Of India	-	-
	(iv) Industrial Dev. Bank of India	-	-
	(v) Industrial Credit & Investment Corp. of India	-	-
	(vi) General Insurance Corp. Of India and its subsidiaries	-	-
	(vii) Nationalised Bank	-	-
	(viii) Government Companies	-	-
	(ix) Central government	-	-
	(x) State Government	-	-
	(xi) State Financial Corporations	-	-
	(xii) Foreign Banks	-	-
	(xiii) Mutual Fund	-	-
	TOTAL	-	-
c) Bodies Corporate (not covered under (a) and (b))	(i) Holding Company	-	-
	(ii) Subsidiary Companies	-	-
	(iii) Other bodies corporate	-	-
	TOTAL	-	-
Directors and their relatives (as defined in Sec.6 of the Companies Act, 1956)		-	-







## FORM NO.2

No of Company: **3747**  
 Nominal Capital : **Rs.200 Crores**

### THE COMPANIES ACT, 1956

**Return of Allotment**  
 {{ Pursuant to section 75(1) }} }

Name of Company : **RANBAXY LABORATORIES LIMITED**

Presented by : **MR.S.K.PATAWARI, COMPANY SECRETARY**

Return of Allotment of the **RANBAXY LABORATORIES LIMITED** made out on the following \*\*date/dates :  
**14.04.2004** filed with the Registrar of Companies pursuant to section 75(1)

1. Shares allotted payable in cash:-

Class of Shares	No of Shares allotted		Nominal Amount		Amount paid on application (excluding premium )	Amount paid or due and payable on allotment		Amount of premium ( if any ) payable on shares	Amount of discount ( If any)
	per share	total	paid	due and payable					
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
1.Equity Shares	77894	10/-	778940	778940	-	-	3,50,97,255	-	

2.Preference Shares other than redeemable Preference Shares NOT APPLICABLE

3.Redemable preference Shares NOT APPLICABLE

2.	(a)	Shares allotted for consideration otherwise than in cash )	
		(i) Equity Shares )	Not Applicable
		(ii) Preference Shares )	
		(iii) Redeemable Preference Shares )	
		*Number of Shares )	
		Nominal amount of shares )	
		Amount to be treated as paid-up on each shares )	
		The consideration for which such shares have been allotted )	
		Is as follows :	
		Property and assets required Rs. )	Not Applicable
		(Description) )	
		Goodwill Rs. )	Not Applicable
		Services (give nature of service Rs. )	
		Other items ( to be specified) Rs. )	

:2:

3. \*Shares issued at a discount Number of shares (b)  
Nominal amount of shares )  
Amount of discount per shares ) Not Applicable  
Paid-up shares )  
( A copy of the resolution for the issue of th shares at a discount with a copy of the order of the Court and also a copy of the order of the Central Government where the discount exceeds 10 per cent should be attached to this return)

\*\* Insert date or dates of the allotment

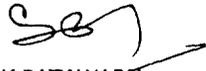
4. Number of Bonus Shares ) Not Applicable  
Nominal Amount of shares )  
Amount to be treated as paid up on each shares Rs. )  
( A copy of the resolution authorising the issue of the bonus shares should be attached to this return.  
Names, addresses and occupation of the allottees,

Date of Allotment	Name of allottee In full	Address occupation of the Allottee	No of shares allotted		
			Equity	Preference shares other than Redeem- able preference shares	Redeemable preference shares
(1)	(2)	(3)	(4)	(5)	(6)
14.04.2004	(As per List attached ) at Annexure-I		77894	-	-

FOR RANBAXY LABORATORIES LIMITED

Signature :

Designation:

  
(S.K.PATAWARI)  
COMPANY SECRETARY

Dated: 26.04.2004

- \* Distinguish between preference and Equity Shares Capital specifying separately Redeemable Preference Shares, if any.  
\*\* State whether Director, Managing Director, Manager or Secretary

Note: 1. When a return includes several allotments made on different dates, the actual Date of all such allotments should be entered at the top of the from page and the Registration of the return should be effected within one month of the first date

2. A certificate signed by :-

Director  
Managing Director  
Manager  
Or  
Secretary

To the effect that the conditions, if any, imposed by the Controller of Capital Issues in the order consenting to the issue of the capital represented by the shares comprised in this return have been duly complied with shall accompany this return).