

May 07 2004 15:23:36 Via Fax

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202 942 9624 Mr Paul Dudek

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FOSTER'S GROUP LIMITED

77 Southbank Boulevard Southbank Victoria 3006 Australia

Tel 61 3 9633 2000 Fax 61 3 9633 2002 www.fostersgroup.com

ABN 49 007 620 886

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

FOSTER'S
GROUP

Inspiring Global Enjoyment

Foster's Brewing



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ASX RELEASE

SUPPL

PLEASE DELIVER URGENTLY

The following release was made to the
Australian Stock Exchange Limited today.

PROCESSED

MAY 11 2004

THOMSON
FINANCIAL

TOTAL PAGES: 5

Jdw
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Please advise Jane Dowsey by fax on 61 3 9645 7226 or email: jane.dowsey@fostersgroup.com
if the following names/numbers are outdated.

FOSTER'S GROUP LIMITED

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7 May 2004

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Notification of Cancellation of Shares

In accordance with Listing Rule 3.8A, we attach a copy of Form 484 lodged with ASIC today.

Robert Dudfield
Assistant Company Secretary

Australian Securities &
Investments Commission

Form 484

Corporations Act 2001

Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- | | | |
|--|---------------------------------|---------------------------------------|
| A1 Change of address | B1 Cease company officeholder | C1 Cancellation of shares |
| A2 Change of name - officeholders or members | B2 Appoint company officeholder | C2 Issue of shares |
| A3 Change - ultimate holding company | B3 Special purpose company | C3 Changes to share structure |
| | | C4 Changes to the register of members |

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Refer to guide for information about
corporate key

Company name

FOSTER'S GROUP LIMITED

ACN/ABN

007 620 886

Corporate Key

Lodgment details

Who should ASIC contact if there is a query about this form?

Name

GEORGE SAKOUFAKIS

ASIC registered agent number (if applicable)

7717

Telephone number

(03) 9633 2109

Postal address

77 SOUTHBANK BOULEVARD

SOUTHBANK VIC 3006

Total number of pages including this cover sheet

Please provide an estimate of the time taken to
complete this form

hrs

mins

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete

Name

ROBERT K DUDFIELD

Capacity



Director



Company secretary

Signature

R. K. Dudfield

Date signed

07

05

04

D

M

Y

Lodgment

Send completed and signed forms to:
Australian Securities and Investments Commission
PO Box 9800, Gippsland Mail Centre VIC 3841
Or lodge the form electronically by visiting the ASIC
website www.asic.gov.au

For help or more information
Telephone: 03 5177 3988
Email: info.enquiries@asic.gov.au
Web: www.asic.gov.au

Section C completion guide

Standard share codes

Refer to the following table for the share class codes for sections C1, C2, C3 and C4

Share class code	Full title	Share class code	Full title
A	Asset	PRF	preference
B	Share	CUMP	cumulative preference
EMP	employee's	NCP	non-cumulative preference
FOU	founders	REDP	redeemable preference
LG	life governors	NRP	non-redeemable preference
MAN	management	CRP	cumulative redeemable preference
ORD	ordinary	NCRP	non-cumulative redeemable preference
RED	redeemable	PARR	participative preference
SPE	special		

If you are using the standard share class codes you do not need to provide a full title for the shares, just the share class code.

If you are not using the standard share class code, enter a code of no more than 4 letters, and then show the full title.

Sections to complete

Use the table below to identify the sections of this form to complete (please indicate the sections that have been completed).

Completion of this table is optional

	C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register
☐ Issue of shares				
☐ Proprietary company	Not required	✓	✓	✓
☐ Public company	Not required	✓	✓	✓
☐ if in response to the Annual company statement	Not required	✓	✓	✓
☐ if not in response to the Annual company statement	Not required	✓	Not required	Not required
☐ Cancellation of shares				
☐ Proprietary company	✓	Not required	✓	✓
☐ Public company	✓	Not required	✓	✓
☐ if in response to the Annual company statement	✓	Not required	✓	✓
☒ if not in response to the Annual company statement	✓	Not required	Not required	Not required
☐ Transfer of shares				
☐ Proprietary company	Not required	Not required	Not required	✓
☐ Public company	Not required	Not required	Not required	✓
☐ if in response to the Annual company statement	Not required	Not required	Not required	✓
☐ if not in response to the Annual company statement	Not required	Not required	Not required	Not required
☐ Changes to amounts paid				
☐ Proprietary company	Not required	Not required	✓	✓
☐ Public company	Not required	Not required	✓	✓
☐ if in response to the Annual company statement	Not required	Not required	✓	✓
☐ if not in response to the Annual company statement	Not required	Not required	Not required	Not required
☐ Changes to beneficial ownership				
☐ Proprietary company	Not required	Not required	Not required	✓
☐ Public company	Not required	Not required	Not required	✓
☐ if in response to the Annual company statement	Not required	Not required	Not required	✓
☐ if not in response to the Annual company statement	Not required	Not required	Not required	Not required

To notify ASIC about a division or conversion of a class of shares, you must lodge a form 211 within 28 days of the change occurring.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a form 2205B within 28 days of the change occurring.

C1 Cancellation of shares**Reason for cancellation**

Please indicate the reason that shares have been cancelled (select one or more boxes)

☐ Redeemable preference shares - S:254J

☐ Redeemed out of profits

☐ Redeemed out of proceeds of a fresh issue of shares

☐ Capital reduction - S:256A - S:258E

☐ Single shareholder company

☐ Multiple shareholder company - A Form 2580 must be lodged before a capital reduction takes place

☐ Share buy-back - S:257H(3)

☐ Minimum holding buy-back by listed company

☒ Other buy-back type - A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

☐ Forfeited shares - S:258D

☐ Shares returned to a public company - ss:258E(2) & (3)

☐ Under section 651C, 724(2), 737 or 738

☐ Under section 1325A (court order)

☐ Other

Description

Give section reference

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	528,908	\$2,320,462

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

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