

भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.,
Washington D.C. 20549
U.S.A.

MAY 4 2004

शेयर आणि रोखे विभाग
मध्यवर्ती कार्यालय
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.



04024793

Shares & Bonds Department
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फैक्स/फैक्स/Fax: 91-22-285 5348

जा. क्रमांक / No. :

FILE NO. 32.4524
दिनांक / तारीख / Date :

CO/S&B/VR/2004/ 1210

27.04.2004

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT : CLAUSE 35

SUPPL

We enclose for your information a copy of our letter No.CO/S&B/VR/2004/1189 dated the April 27, 2004 addressed to Bombay Stock Exchange.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)

Encl. : a/a.

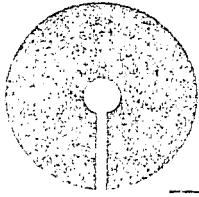
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MAY 05 2004

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5/5

हिंदी में पत्राचार का हम स्वागत करते हैं. हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Executive Director,
Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001.

शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मदाम कामा मार्ग,
मुंबई 400 021.

शेअर एवं बॉण्ड विभाग
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मदाम कामा मार्ग,
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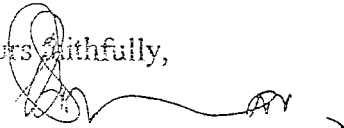
FILE NO. 32.4524

LISTING AGREEMENT : CLAUSE 35
DISTRIBUTION SCHEDULES

In terms of Clause 35 of the Listing Agreement, we enclose for your information six copies of distribution schedules of our equity as on 31.03.2004. In this connection, we advise that only the following entities have shareholding more than 5% of our equity.

- | | |
|---|---------|
| i) Reserve Bank of India | 59.726% |
| ii) Bank of New York as Depository Bank for GDRs
(GDR holders do not have voting rights) | 7.88% |

2. Kindly acknowledge receipt.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)
Encl. a.a

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APPENDIX I TO REGULATION 2
[REGULATION 2-4 (ii)] (ii)]

FILE NO. 32.4524

DISTRIBUTION SCHEDULE

NAME OF COMPANY : STATE BANK OF INDIA
DISTRIBUTION OF EQUITY SHARES AS ON 31/03/2003

(KIND OF SECURITY)

TOTAL NOMINAL VALUE RS. 5262988780
NOMINAL VALUE OF EACH SHARE RS. 10
TOTAL NOS.OF SHARES 526298878
PAID-UP VALUE PER SHARE RS. 10

** DISTINCTIVE NOS. FROM 1
** DISTINCTIVE NOS. TO 526890000

** REFER ANNEX-01 (DNR BREAK-UP)

TABLE I
DISTRIBUTION OF HOLDINGS

SHARE HOLDING		SHARE HOLDERS		SHARE AMOUNT	
OF NOMINAL VALUE OF					
RS.	RS.	NUMBER % TO TOT		(IN RS.)	% TO TOT
(1)		(2)	(3)	(4)	(5)
UPTO	5000	566,835	99.229044	311252460.00	5.913986
5001	10000	2,060	0.360619	16135890.00	0.306591
10001	20000	945	0.165429	14146970.00	0.268801
20001	30000	337	0.058994	8604590.00	0.163492
30001	40000	145	0.025383	5180660.00	0.098435
40001	50000	121	0.021182	5673340.00	0.107796
50001	100000	231	0.040438	17345250.00	0.32957
100001	ABOVE	565	0.098907	4884649620.00	92.81132
TOTAL		571,239	100	5262988780.00	100



APPENDIX I TO REGULATION 2
[REGULATION 2-4 (ii)] (ii)]

PHYSICAL

FILE NO. 32.4524

DISTRIBUTION SCHEDULE

NAME OF COMPANY : STATE BANK OF INDIA
DISTRIBUTION OF EQUITY SHARES AS ON 31/03/2004

(KIND OF SECURITY)

TOTAL NOMINAL VALUE RS. 5262988780.00
NOMINAL VALUE OF EACH SHARE RS. 10
TOTAL NOS.OF SHARES 526298878
PAID-UP VALUE PER SHARE RS. 10

** DISTINCTIVE NOS. FROM 000000001
** DISTINCTIVE NOS. TO 526890000

** REFER ANNEX-01 (DNR BREAK-UP)
TABLE I
DISTRIBUTION OF HOLDINGS

SHARE HOLDING		SHARE HOLDERS		SHARE AMOUNT	
OF NOMINAL VALUE OF					
RS.	RS.	NUMBER % TO TOT		(IN RS.)	% TO TOT
(1)		(2)	(3)	(4)	(5)
UPTO	5000	405,712	71.02316	201,514,750.00	3.828903
5001	10000	231	0.040438	1,690,520.00	0.03212
10001	20000	81	0.014179	1,163,750.00	0.022111
20001	30000	41	0.007177	1,014,390.00	0.019274
30001	40000	12	0.0021	399,160.00	0.007584
40001	50000	5	0.000875	214,500.00	0.004075
50001	100000	7	0.001225	515,240.00	0.009789
100001	ABOVE	10	0.00175	3,146,320,200.00	59.782
TOTAL		406,099	71.09091	3,352,832,510.00	63.70586
ADD: DEMAT SHARES		165,140	28.90909	1,910,156,270.00	36.29414
GRAND TOTAL		571,239	100	5,262,988,780.00	100



APPENDIX I TO REGULATION 2
[REGULATION 2-4 (ii)] (ii)]

DEMAT

DISTRIBUTION SCHEDULE

FILE NO. 32.4524

NAME OF COMPANY : STATE BANK OF INDIA
DISTRIBUTION OF EQUITY SHARES AS ON 31/03/2004

(KIND OF SECURITY)

TOTAL NOMINAL VALUE RS.	5262988780
NOMINAL VALUE OF EACH SHARE RS.	10
TOTAL NOS.OF SHARES	526298878
PAID-UP VALUE PER SHARE RS.	10
** DISTINCTIVE NOS. FROM	1
** DISTINCTIVE NOS. TO	526890000

** REFER ANNEX-01 (DNR BREAK-UP)

TABLE I
DISTRIBUTION OF HOLDINGS

SHARE HOLDING OF NOMINAL VALUE OF		SHARE HOLDERS		SHARE AMOUNT	
RS.	RS.	NUMBER % TO TOT		(IN RS.)	% TO TOT
(1)		(2)	(3)	(4)	(5)
UPTO	5000	161,123	28.205882	109,737,710.00	2.085083
5001	10000	1,829	0.320181	14,445,370.00	0.27447
10001	20000	864	0.15125	12,983,220.00	0.246689
20001	30000	296	0.051817	7,590,200.00	0.144218
30001	40000	133	0.023282	4,781,500.00	0.090851
40001	50000	116	0.021306	5,458,840.00	0.103721
50001	100000	224	0.039213	16,830,010.00	0.31978
100001	ABOVE	555	0.097157	1,738,329,420.00	33.02932
TOTAL		165,140	28.909088	1,910,156,270.00	36.294135
ADD: PHYSICAL SHARES		406,099	71.090909	3,352,832,510.00	63.705864
GRAND TOTAL		571,239	100	5,262,988,780.00	100



TABLE II
NAME OF SHARE HOLDER AND
SHARES HELD BY THE
FOLLOWING, VIZ.

FILE NO. 32.4524

	NAME OF SHAREHOLDER	NO. OF SHARES	% TO TOT NO. OF SHARES
	(1)	(2)	(3)
(a) FOREIGN HOLDINGS	(i) FOREIGN COLLABORATORS	-	-
	(ii) FOREIGN FINANCIAL INSTITUTIONS- INSTN. INV INVESTORS (FII)	101,781,166	19.339
	(iii) FOREIGN NATIONALS	-	-
	(iv) NON-RESIDENT INDIANS	266,872	0.051
	TOTAL	102,048,038	19.39
(b) GOVT/GOVT SPONSORED FINANCIAL INSTITUTIONS	(i) LIFE INSURANCE CORPN. OF INDIA	20,282,010	3.854
	(ii) UNIT TRUST OF INDIA	9,430	0.002
	(iii) INDUSTRIAL FIN. CORPN. OF INDIA	261,150	0.05
	(iv) INDUSTRIAL DEV. BANK OF INDIA	391,604	0.074
	(iv) a.- SIDBI	826,000	0.157
	(v) INDST CREDIT & INV CORP OF INDIA	66,600	0.013
	(vi) GEN.INS.CORPN. N. OF INDIA & SUB.	3,619,393	0.688
	(vii) NATIONALISED BANKS	386,044	0.073
	(viii) GOVT. COMPANIES	-	-
	(ix) CENTRAL GOVT.(RBI)	314,338,700	59.726
	(x) STATE GOVERNMENT	1,241,225	0.236
	(xi) STATE FINANCIAL CORP.	-	-
	TOTAL	341,422,156	64.873
(c) BODIES CORPORATE	(i) HOLDING COMPAINES	-	-
	(ii) SUBSIDIARY COMPANIES	-	-
	(iii) OTHER BODIES CORPORATE		
	- DOMESTIC COMPAINES	16,661,083	3.166
	- MUTUAL FUNDS	29,646,050	5.633
	TOTAL	46,307,133	8.799

(d) DIRECTORS
AND THEIR
RELATIVES

AS DEFINED IN SEC.6 OF THE
COMPAINES ACT, 1956.

N/A



WORKING FOR TABLE II						
CATEGORY NARRN.						SHARES
43	DOUBLE TAX AVOIDANCE *					
42	FII		*			
41	FOREIGN COLLABORATORS *					
40	NON DOMESTIC COMAN *					
	FII					101,781,166
38	MUTUAL FUNDS *					29,646,050
37	OTHER BODIES CORP OR *					8,608,643
36	GOVT.CO's/STATE CORP *					1,241,225
35	NATIONALISED BANKS					
	-RBI		*			314,338,700
	-NATIONALISED BANBK *					386,044
	-MF		*			
34	GIC AND SUBSIDIARIES *					3,619,393
33	BODY CORPORATE *					8,052,440
33	IDBI		*			391,604
33	ICICI		*			66,600
33	SIDBI		*			826,000
33	IFCI		*			261,150
32	LIC		*			20,282,010
31	UTI		*			9,430
						387,729,289
22	NRO WITHOUT REPA *					147,692
21	NRI WITH REPAT *					119,180
20	NRO *					
						266,872
14	TRUSTS/FOUNDATIO S/FIRMS					182,216
11	RESIDENT INDIV					36,337,820
10	RESIDENT INDIV					1,515
				*****		36,521,551
			GRAND TCAL *****			526,298,878

