

**X-Cal Resources Ltd.**

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April 21, 2004

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To Whom It May Concern:

**Re: XCL - EXEMPTION # 82-1655**

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Please find enclosed the latest news release for X-Cal Resources Ltd, which is dated April 21, 2004.

Sincerely,  
**X-CAL RESOURCES LTD.**

Karen McNair.  
/km

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# X-Cal Resources Ltd.

TSX/XCL

April 21, 2004

## News Release

### X-CAL FILES MILL CREEK TECHNICAL REPORT

X-Cal Resources Ltd. has filed a technical report on its 100%-owned Mill Creek Gold Property to SEDAR, in compliance with National Instrument (NI) 43-101. The Mill Creek Report, prepared by Richard R. Redfern, M.Sc., C.P.G., will be available on SEDAR and on the Company's website [www.x-cal.com](http://www.x-cal.com).

X-Cal is beginning a drill program this month at the Mill Creek Gold Property, which is located in Lander County, Nevada, on the Battle Mountain Trend (see the Company's press release dated April 7, 2004). X-Cal's property is located within an area known as the "Cortez Joint Venture Area" (CJV) where Placer Dome Inc. operates the Cortez and Pipeline Gold Mines. Placer Dome has recently announced a new discovery named "Cortez Hills" in this area.

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*Visit our Website:* [www.x-cal.com](http://www.x-cal.com)

*E-Mail:* [invrel@x-cal.com](mailto:invrel@x-cal.com)

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*Note: X-Cal Resources Ltd. can be referenced through the Standard & Poors Directory.*