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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE



Exemption number 82-4644

Tuesday, April 20, 2004

Attention: Paul Dudek  
Office of International Corporate Finance  
Stop 3 - 9  
450 - 5<sup>th</sup> Avenue N.W.  
Washington, DC  
USA 20549

*Parkland Industries* **SUPPL**

Dear Mr. Dudek:

Please find the Parkland Income Fund press release: 'Parkland Income Fund Declares Distribution Payment - April 15, 2004' sent for filing as required by Rule 12g3-2(b).

Kind regards,

*Brenda Orser*

Brenda Orser  
Account Manager

Encl.

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FINANCIAL

*[Signature]*  
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## PARKLAND INCOME FUND

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FOR IMMEDIATE RELEASE: Thursday, April 15, 2004

### **PARKLAND INCOME FUND DECLARES DISTRIBUTION PAYMENT**

Red Deer, Alberta, April 15, 2004: Parkland Income Fund (TSX: PKI.UN) is pleased to announce that a distribution of fourteen cents (\$0.14) per trust unit will be payable on May 14, 2004 to unitholders of record on April 30, 2004.

Parkland Income Fund operates a retail and wholesale fuels and convenience store business under its marketing brands *Fas Gas*, *RT Fuels* and *Short Stop*. Parkland has developed a strong market niche in western and northern Canada by focusing on non-urban markets.

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For further information, contact:

Parkland Industries Ltd., Administrator of Parkland Income Fund:

Red Deer: Andrew B. Wiswell, President and CEO (403) 357-6400  
Red Deer: John G. Schroeder, Vice President and CFO (403) 357-6400  
or visit Parkland's web site at [www.parkland.ca](http://www.parkland.ca).