



ORRICK

April 21, 2004

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

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VIA CERTIFIED MAIL  
RETURN RECEIPT REQUESTED

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549



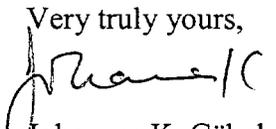
SUPPL

Re: FJH AG (the "Company")  
File No. 82-5077

Dear Sir or Madam:

Subsequent to our submission of March 26, 2004, enclosed please find an ad-hoc press release by the Company.

Please do not hesitate to contact the undersigned should you have any questions regarding the above.

Very truly yours,  
  
Johannes K. Gabel  
U.S. Authorized Representative

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Enclosure



**FJH AG: KARLSRUHER LEBENSVERSICHERUNG OPTS FOR RELEASE 4.2 OF LIFE FACTORY**

FJH AG (ISIN DE0005130108), the consultancy and software house listed in the TecDAX index has received an order from the life insurance company Karlsruher Lebensversicherung (KLV) amounting to several million Euro. Subject of the order is the implementation of the release 4.2 of the policy administration system FJA Life Factory. At present KLV is using release 3. Karlsruher Lebensversicherung is already the fifth FJH-client opting for this new release.

The release 4.2 includes options and necessities resulting - from todays perspective - from the old age pension provision (Alterseinkünfte-Gesetz), Solvency II as well as future IAS-accounting for the configuration of life insurance products. The system has been developed in thin client technology.

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