

Exemption number: 82 4639

**KGHM POLSKA MIEDŹ S.A.**ul. M. Skłodowskiej-Curie 48  
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2004 APR 30 A 8:27

<b>Att:</b>	Division of Corporation Finance		
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<b>From:</b>	An. [REDACTED] name) [REDACTED]	<b>Phone:</b>	(48 76) 847 82 31
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<b>Company:</b>	KGHM Polska Miedz S.A.	<b>Fax:</b>	(48 76) 847 82 05
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<b>Date:</b>	27 April 2004	<b>No of sheets:</b>	1

**SUPPL**

Current report 24/2004

The Management Board of KGHM Polska Miedz S.A. announces that on 20 April 2004 a change in share capital was registered by the Regional Court for Wrocław-Fabryczna in Wrocław, Section IX (Economic) of the National Court of Registration for the company PHP "Mercus"-Sp. z o.o. with its registered head office in Lubin (an indirect subsidiary of KGHM Polska Miedz S.A.). The share capital of PHP "Mercus"-Sp. z o.o. was increased by PLN 1 316.6 thousand through the creation of 2 328 shares having a nominal value of PLN 565.55 each.

The new shares were obtained by KGHM Polska Miedz S.A. (current report 8/2004 dated 11 March 2004).

The share capital of PHP "Mercus"-Sp. z o.o. after registration amounts to PLN 6 474.4 thousand and is divided into 11 203 shares of PLN 565.55 each.

Following registration of this change in share capital:

- KGHM Metale S.A. (a subsidiary of KGHM Polska Miedz S.A.) owns 8 875 shares, representing 79.2% of the share capital of PHP "Mercus"-Sp. z o.o. and which grant the right to the same number of votes at the General Meeting,
- KGHM Polska Miedz S.A. owns 2 328 shares, representing 20.8% of the share capital of PHP "Mercus"-Sp. z o.o. and which grant the right to the same number of votes at the General Meeting.

The total number of votes arising from all issued shares after registration of this change in share capital is 11 203.

On 5 April 2004 KGHM Polska Miedz S.A. acquired from KGHM Metale S.A., based on a sales agreement, 2 979 shares in the share capital of PHP "Mercus"-Sp. z o.o. Altogether, KGHM Polska Miedz S.A. is the owner of 5 307 shares of PHP "Mercus"-Sp. z o.o., representing 47.37% of the share capital and which grant the right to the same number of votes at the General Meeting (current report 17/2004 dated 6 April 2004).

The remaining shares in the share capital of PHP "Mercus"-Sp. z o.o. are owned by KGHM Metale S.A.

Legal basis:

(§5, section 1, point 12 Decree of the Council of Ministers dated October 16, 2001 - Dz. U. Nr 139, poz. 1569 with later changes)

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Andrzej Kowalczyk

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<i>Att:</i>	Division of Corporation Finance		
<i>Company:</i>	United States Securities and Exchange Commission	<i>Phone:</i>	1 202 94 22 990
		<i>Fax:</i>	1 202 94 29 624
<i>From:</i>	Andrzej Kowalczyk (contact name) Vice President of the Management Board	<i>Phone:</i>	(48 76) 847 82 31
<i>Company:</i>	KGHM Polska Miedź S.A.	<i>Fax:</i>	(48 76) 847 82 05
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<i>Date:</i>	27 April 2004	<i>No of sheets:</i>	1

## Current report 25/2004

The Management Board of KGHM Polska Miedź S.A. announces that on 16 April 2004 a change in share capital was registered by the Regional Court for Wrocław-Fabryczna in Wrocław, Section IX (Economic) of the National Court of Registration for the company PHU "Lubinpex"-Sp. z o.o. with its registered head office in Lubin (an indirect subsidiary of KGHM Polska Miedź S.A.). The share capital of PHU "Lubinpex"-Sp. z o.o. was increased by PLN 500 thousand through the creation of 10 000 shares having a nominal value of PLN 50 each. The new shares were obtained by PHP "Mercus"-Sp. z o.o. (a subsidiary of KGHM Metale S.A., which in turn is a subsidiary of KGHM Polska Miedź S.A.).

The share capital of PHU "Lubinpex"-Sp. z o.o. after registration amounts to PLN 4 215 thousand and is divided into 84 300 shares of PLN 50 each.

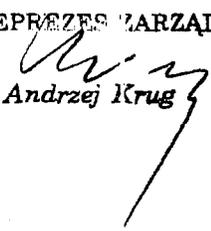
Following registration of this change in share capital, PHP "Mercus"-Sp. z o.o. owns 74 300 shares, representing 88.14% of the share capital of PHU "Lubinpex"-Sp. z o.o. and which grant the right to the same number of votes at the General Meeting.

The total number of votes arising from all issued shares after registration of this change in share capital is 84 300.

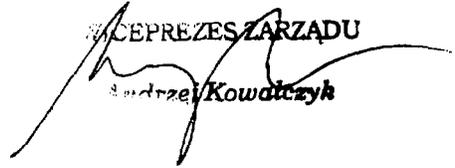
## Legal basis:

(§5, section 1, point 12 Decree of the Council of Ministers dated October 16, 2001 - Dz. U. Nr 139, poz. 1569 with later changes)

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Andrzej Krug

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Andrzej Kowalczyk

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Current report 23/2004

The Board of Management of KGHM Polska Miedź S.A. hereby wishes to announce that among the shareholders taking part in the Ordinary General Meeting of KGHM Polska Miedź S.A. which was held on 16 April 2003, the following shareholders held a number of shares granting at least 5% of the number of votes at the General Meeting:

The State Treasury – number of votes 88 567 589 – 76.36% of the number of votes participating in the Ordinary General Meeting.

Deutsche Bank Trust Company Americas - number of votes 12 027 142 – 10.36% of the number of votes participating in the Ordinary General Meeting.

PKO Bank Polski S.A. - number of votes 10 000 001 – 8.62% of the number of votes participating in the Ordinary General Meeting.

The total number of shares issued by KGHM Polska Miedź S.A. amounts to 200 000 000. All shares are in bearer form. The maximum number of voting rights arising from the above said issued shares amounts to 200 000 000.

**Legal basis:**

(article 148, point 3 of the Securities Act of 21 August 1997 – Dz.U. Nr 118, poz. 754 with later changes)

WICEPREZES ZARZĄDU

*Andrzej Kowalczyk*

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*Marek Szczerbiak*