

# Mystique Energy, Inc.

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United States Securities  
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Washington, DC 20549



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SUPPL

Dear Sir or Madam:

Please find enclosed the latest press releases for Mystique Energy, Inc. as well as the financial statements and schedules for the year ending December 31, 2003.

Should you have any questions regarding these documents please contact Savi Franz, Chief Executive Officer at 403.261.3634 ext. 221.

Regards,

MYSTIQUE ENERGY, INC.

Wendy Irvine  
Executive Assistant

PROCESSED

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THOMSON  
FINANCIAL

900, 805 - 8 Ave SW  
Calgary, AB T2P 1H7

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# MYSTIQUE ENERGY, INC.

News Release

APRIL 2, 2004

For Immediate Release:

## Mystique Energy, Inc. Closes \$605,000 Private Placement

Calgary, Alberta -- Mystique Energy, Inc. ("Mystique") (TSX Venture: MYS) announces that the non-brokered private placement previously announced on March 15<sup>th</sup>, and the expansion of the private placement, announced on March 18<sup>th</sup>, has been fully subscribed and closed. The placement comprised 2.42 million units priced at \$0.25 per unit resulting in net proceeds to Mystique of \$605,000. Each unit consisted of one common share and one-half of a warrant. Each warrant will allow the holder to acquire a Mystique common share at \$0.40 per share until April 1, 2006. The proceeds of this private placement will be used for working capital. All applicable documents have been filed with the TSX Venture Exchange for approval.

Mystique also announces the issuance to a director and a consultant of 150,000 options to purchase Mystique common shares at \$0.25 per share.

As a result of the private placement and the issuance of options, Mystique has approximately 16.3 millions shares outstanding, 20.7 millions shares fully diluted.

Mystique has moved its offices to 900 – 805 – 8<sup>th</sup> Ave. SW, Calgary, Alberta T2P 1H7.

Based in Calgary, Mystique Energy, Inc. is involved in the exploitation and production of petroleum reserves in western Canada.

***The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this news release.***

For more information, please contact:

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