



**ZURICH**  
FINANCIAL SERVICES

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2004 APR 27 A 9:42

**BY COURIER** OFFICE OF INTERNATIONAL  
CORPORATE FINANCE  
Securities and Exchange Commission  
Office of International Corporate Finance  
Judiciary Plaza  
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USA - Washington, D.C. 20549



SUPPL

Your reference File No. 82-5089  
Our reference AC/eh  
Date 04/22/2004

**Zurich Financial Services / File No. 82-5089;**  
**Information furnished to maintain Rule 12g 3-2 (b) exemption**

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Dear Sirs

Enclosed herewith please find the English version of the following press release:

- "Zurich completes its USD 3 billion credit facility" dated April 22, 2004

Should there be any queries or comments please do not hesitate to contact us.

Yours sincerely  
Zurich Financial Services  
Legal Department

*pp. E. Helster*  
Andres Christen

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Enclosure

**Zurich completes its USD 3 billion credit facility**

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Zurich, April 22, 2004 – Zurich Financial Services Group (Zurich) has successfully completed its USD 3 billion syndicated revolving credit facility (split equally between 3 and 5 year tranches). Market interest for the facility was strong with all invited banks joining. Although the transaction was oversubscribed, the facility was not increased and the participating banks were scaled back accordingly.

The facility is for general corporate and backup liquidity purposes and replaces the Group's expiring USD 1.5 billion credit facility of May 1999.

**Zurich Financial Services** is an insurance-based financial services provider with a global network that focuses its activities on its key markets in North America and Europe. Founded in 1872, Zurich is headquartered in Zurich, Switzerland. Zurich has offices in more than 50 countries and employs about 62,000 people.

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