



DBS GROUP HOLDINGS

82-3172

**BEST AVAILABLE COPY**

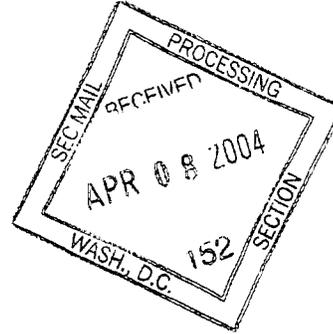


04024253

April 6, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-3)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

3011 3-2



SUPL

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han  
Secretariat  
Bank Executive  
(65) 6878 6141

Enc

PROCESSED  
T APR 15 2004  
THOMSON  
FINANCIAL

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(*If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.*)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,184,364	1,490,184,364	Before Exercise	52,018,883
Preference Shares*	S\$1.00	S\$500,000,000	4,000	4,000	Less Exercise	(4,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,188,364	1,490,188,364	After Exercise	52,014,883

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :  .....

Designation : Assistant Secretary Date : April 7, 2004

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

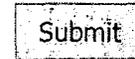
ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$10.40	\$41,600.00	
4,000	Total value of shares exercised =	\$41,600.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**Return of Allotment of Shares**



Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-------------------------------	--	--	---	---------------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Members**

Place of Meeting : \*

Date of Meeting: \*  (dd/mm/yyyy)

Resolution Type : \* **Special**

Description : \*   
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, ADELYN HAN XIN'EN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



**LOCAL COMPANY TRANSACTIONS**

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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="4000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

[Save](#)    [Delete Issued Share](#)    [Reset](#)    [Back](#)



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	---	---	-------------------------------

To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration      Name

No.

Shareholder Category

S2564777G

LOR CHEE LENG

Individual



**LOCAL COMPANY TRANSACTIONS**

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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<a href="#">Resolution / Declaration</a>	<a href="#">Share payable in cash</a>	<a href="#">For a consideration other than cash</a>	<a href="#">Share Capital / Allottees Particulars</a>	<a href="#">List of Shareholders after the allotment</a>	<a href="#">Summary of Capital</a>
--	---------------------------------------	---	---	--	------------------------------------

**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \*   **Individual**

NRIC/FIN/Passport No. : \*      [Retrieve Details](#)

Identification Type : \*  

Name : \*  

Nationality : \*  

Mobile No :  

Occupation :  

Email Address :  

Address Type : \*    Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :    [Retrieve Address](#)

Block/House No. :

Street Name : **SIMEI STREET 1**

Unit : #  -

Building/Estate Name : **MELVILLE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group) 

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



**Return of Allotment of Shares**



Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
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**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1490188364.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1490188364.00</b>	<b>86084215.00</b>	<b>0.00</b>



LOCAL COMPANY TRANSACTIONS

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You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

**Payment Application****Payment Details**

Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 06/04/2004



**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



### PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB0000000585157A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040121084</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**



**RECEIPT**

Receipt No : RCB0000000585157A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 06/04/2004 17:57

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,069.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

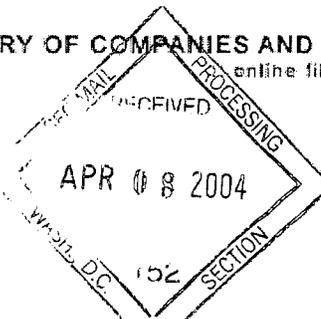
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LOCAL COMPANY TRANSACTIONS



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**Return of Allotment of Shares**

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**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

Place of Meeting : \*

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \*

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :** Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 152137779 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
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- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, JANCY WANG CHIA CHYI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME      LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="38000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

Save      Delete Issued Share      Reset      Back



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \*      **Individual**

NRIC/FIN/Passport No. : \*           

Identification Type : \*     

Name : \*     

Nationality : \*     

Mobile No :     

Occupation :     

Email Address :     

Address Type : \*       Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :      

Block/House No. :

Street Name : **LEONIE HILL ROAD**

Unit : #  -

Building/Estate Name : **FUTURA**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

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Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Unable to retrieve details for the given NRIC/FIN/Passport No.

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet, e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group) 

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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LOCAL COMPANY TRANSACTIONS

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---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **WOODLANDS STREET 82**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:   
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



LEGAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

**Please indicate whether the allottee is an Individual :** \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **AIDA STREET**

Unit : #  -

Building/Estate Name : **OPERA ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group) 

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment :  (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **ONTARIO AVENUE**

Unit : #  -

Building/Estate Name : **WINDSOR, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group) 

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **JALAN LIM TAI SEE**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

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(Share Group) 

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<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **THOMSON ROAD**

Unit : #  -

Building/Estate Name : **PEAK COURT CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

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b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	-------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \* **S1504843C**

Identification Type : \* **NRIC**

Name : \*

Nationality : \*

Mobile No. :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **WHITLEY ROAD**

Unit : #  -

Building/Estate Name : **WHITLEY HEIGHTS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Authorised Capital**

Class of Shares	Currency	Nominal Value per Share	Share Group	Shares Allotted	Total No. of shares after allotment
Ordinary	SINGAPORE DOLLAR (099)	1		1000	1000

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

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Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	-------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Shareholder Category : \*    **Individual**

NRIC/FIN/Passport No. : \*    **S1230249E**

Identification Type : \*    **NRIC**

Name : \*   

Nationality : \*   

Mobile No. :   

Occupation :   

Email Address :   

Address Type : \*     Local  
                                   Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :     [Retrieve Address](#)

Block/House No. :

Street Name : **SIGLAP ROAD**

Unit : #  -

Building/Estate Name : **FLAMINGO VALLEY**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Authorised Capital**

<u>Class of Shares</u>	<u>Currency</u>	<u>Nominal Value per Share</u>	<u>Share Group</u>	<u>Shares Allotted</u>	<u>Total No. of shares after allotment</u>
<u>Ordinary</u>	SINGAPORE DOLLAR (099)	1		3000	3000

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
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If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

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---------------------------------	------------------------------	--	--	---	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

S7333780A

Retrieve Details

Identification Type : \*

NRIC

Name : \*

Lee Guan Sin

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

310183

Retrieve Address

Block/House No. :

183

Street Name : **TOA PAYOH CENTRAL**

Unit : #

04

- 298

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet, e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

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### Return of Allotment of Shares

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---------------------------------	------------------------------	--	--	---	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

S1104623A

Retrieve Details

Identification Type : \*

NRIC

Name : \*

Lim King Seng

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 426105

Retrieve Address

Block/House No. : 90

Street Name : **LORONG H TELOK KURAU**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet g..A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

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c) Class of shares allotted :

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**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \*   **Individual**

NRIC/FIN/Passport No. : \*      [Retrieve Details](#)

Identification Type : \*  

Name : \*  

Nationality : \*  

Mobile No :  

Occupation :  

Email Address :  

Address Type : \*    Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :    [Retrieve Address](#)

Block/House No. :

Street Name : **NALLUR ROAD**

Unit : #  -

Building/Estate Name : **HUA XIN COURT**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

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**Return of Allotment of Shares**

**Submit**

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**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \*      **Individual**

NRIC/FIN/Passport No. : \*            **Retrieve Details**

Identification Type : \*     

Name : \*     

Nationality : \*     

Mobile No :     

Occupation :     

Email Address :     

Address Type : \*       Local  
                                  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :            **Retrieve Address**

Block/House No. :     

Street Name :

Unit : #       -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :     

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

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**Particulars of Allottee**

**Please indicate whether the allottee is an Individual :** \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No. :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **SOO CHOW WAY**

Unit : #  -

Building/Estate Name : **NEW SOO CHOW GARDENS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

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a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment :  (dd/mm/yyyy)



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## Return of Allotment of Shares

Submit

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-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee

Add

### List of Allottees and their particulars

#### NRIC/FIN/Passport

<u>No./Registration No.</u>	<u>Name</u>	<u>Shareholder Category</u>
<u>D549557(2)</u>	KWONG SIU HUNG	Individual
<u>G633186(5)</u>	YIP TING CHOI STING	Individual
<u>S0012104E</u>	MRS LAM SIOK LOON	Individual
<u>S0036159C</u>	KANG SEOW PENG SUNNY	Individual
<u>S0176672D</u>	LIM KAH CHOO JANET	Individual
<u>S1104623A</u>	LIM KING SENG	Individual
<u>S1230249E</u>	ONG HONG SENG	Individual
<u>S1491763B</u>	CHEW LAY HOON PRISCILLA	Individual
<u>S1504843C</u>	CHONG KUEN LIAN CATHERINE	Individual
<u>S2554687C</u>	LIM YEE CHYE	Individual
<u>S2707432D</u>	RAHUL GUPTA	Individual
<u>S6807676E</u>	KOH TECK SAN	Individual
<u>S7115346J</u>	CHENG SHIN MIN	Individual
<u>S7333780A</u>	LEE GUAN SIN	Individual



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**Return of Allotment of Shares**

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-------------------------------------	----------------------------------	--	--	---

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1489782364.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1489782364.00</b>	<b>86084215.00</b>	<b>0.00</b>



REGISTRY OF COMPANIES AND BUSINESSES  
10 Anson Road #05-01/15 International Plaza Singapore 079903  
RCB RCB GST No: MG-8400000-5

**RECEIPT**

Receipt No : RCB0000000538628A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 01/03/2004 17:52

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,304.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 38,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,489,744,364	1,489,744,364	Before Exercise	45,978,936
Preference Shares*	S\$1.00	S\$500,000,000	38,000	38,000	Less Exercise	(38,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,489,782,364	1,489,782,364	After Exercise	45,940,936

3. Outstanding Warrants/TSRs : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Li Mei Authorised Signature :   
 Designation : Assistant Secretary Date : March 1, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

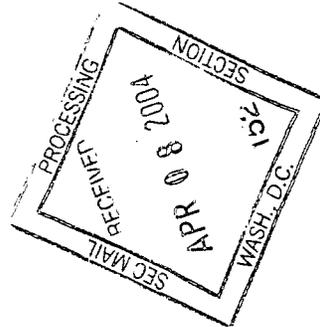
Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
38,000	\$10.40	\$395,200.00	
38,000	Total value of shares exercised =	\$395,200.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



DBS GROUP HOLDINGS

March 2, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han  
Secretary  
Bank Executive  
(65) 6878 8841

Enc

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 8,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,489,841,364	1,489,841,364	Before Exercise	45,881,936
Preference Shares*	S\$1.00	S\$500,000,000	8,000	8,000	Less Exercise	(8,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,489,849,364	1,489,849,364	After Exercise	45,873,936

3. Outstanding Warrants/TSRs : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Li Mei Authorised Signature : 

Designation : Assistant Secretary Date : March 2, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,000	\$10.40	\$83,200.00	
8,000	Total value of shares exercised =	\$83,200.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



LOCAL COMPANY TRANSACTIONS

HOME    LOGOUT

### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

### Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained approval of the company in general meeting to issue shares.

Yes  
 No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Members**

Place of Meeting : \*

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* **Special**

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**  
Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 152137779 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOGON COMPANY TRANSACTIONS

HOME LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="8000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

Save Delete Issued Share Reset Back



**Return of Allotment of Shares**



Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

To Add Allottee

**List of Allottees and their particulars**

**NRIC/FIN/Passport**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>D5093342</u>	AU YUK MUI KITTY	Individual
<u>S2539115B</u>	LEE MENG SOON	Individual
<u>S6944094J</u>	TOH WEI LING	Individual



[HOME](#) [LOGOUT](#)

**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Unable to retrieve details for the given NRIC/FIN/Passport No.

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:   
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES  
:: online filing transactions

**biz FILE**

LEGAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Retrieve Details

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name : **TAMAN SERASI**

Unit : #  -

Building/Estate Name : **BOTANIC GARDENS VIEW**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES  
:: online filing transactions



HOME LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group) 

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment :  (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES  
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**Return of Allotment of Shares**



Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allotees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	---	---	---------------------------

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1489849364.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1489849364.00</b>	<b>86084215.00</b>	<b>0.00</b>		



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**Payment Application**

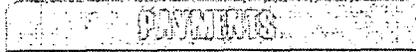
**Payment Details**

Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 03/03/2004

**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



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### PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB000000542029A**

Transaction No.	Company Registration No.	Company Name
<b>C040076294</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





REGISTRY OF COMPANIES AND BUSINESSES  
 10 Anson Road #05-01/15 International Plaza Singapore 079903  
 RCB RCB GST No: MG-0460560-5



## RECEIPT

Receipt No : RCB0000000542029A  
 Agency : RCB - RCB  
 Application : BIZFILE PAYMENT SERVICE  
 Paid via : Deposit Service Account  
 EP Ref No :

Date/Time : 03/03/2004 14:08

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,274.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)

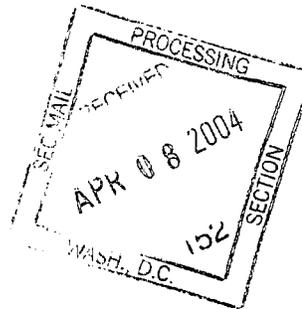
[LOGOUT](#)



# DBS GROUP HOLDINGS

March 2, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Adeline Ng  
Associate  
Secretariat  
(65) 6878 6141

Enc



**LOCAL COMPANY TRANSACTIONS**

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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
--------------------------	-----------------------------------	--	--	---	-------------------------------

Record saved successfully.

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

Place of Meeting : \*

Date of Meeting: \*  (dd/mm/yyyy)

Resolution Type : \*

Description : \*   
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**  [Browse...](#)

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 152137779 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, NG MING LOO, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="59000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

Save Delete Issued Share Reset Back



**LOCAL COMPANY TRANSACTIONS**

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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Shares payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	---------------------------	--	--	---	-------------------------------

**Authorised Capital**

<b>Currency</b>	<b>Nominal value per share</b>	<b>Amount</b>
<u>SINGAPORE DOLLAR (099)</u>	1	5000000000



**LOCAL COMPANY TRANSACTIONS**

**HOME**      **LOGOUT**

**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*  **Retrieve Details**

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  **Retrieve Address**

Block/House No. :

Street Name : **TOH CRESCENT**

Unit : #  -

Building/Estate Name : **TOH ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

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a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **CLEMENTI AVENUE 2**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No. :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **UPPER CHANGI ROAD EAST**

Unit : #  -

Building/Estate Name : **CHANGI COURT**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

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**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **SIMEI STREET 4**

Unit : #  -

Building/Estate Name : **MODENA**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*

S2556535E

**Retrieve Details**

Identification Type : \*

NRIC

Name : \*

TAN SOOK HAN

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local
- Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 141150

**Retrieve Address**

Block/House No. : 150

Street Name : **MEI LING STREET**

Unit : # 20 - 49

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **KENSINGTON PARK DRIVE**

Unit : #  -

Building/Estate Name : **KENSINGTON PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

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- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **PRINCE CHARLES CRESCENT**

Unit : #  -

Building/Estate Name : **TANGLIN VIEW**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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**From:** Adelyn Xin'en Han  
**To:** Anne Hock Lian Gan; Catherine Yen Hua Kwan; Chri...  
**Date:** Tue, Mar 2, 2004 12:03 PM  
**Subject:** **Revised Agenda** for Exco Meeting on March 2, 2004

Hi All,

Attached is the **revised agenda** for today's exco meeting. **This revised agenda shall supercedes the one I have sent yesterday.**

There is an inclusion of a management paper - Update on Project Jewel, which will be presented to the **Exco members only.**

Kindly print out and replace this revised agenda into your boss' file.

Many Thanks.

Adelyn

\*Anne, Lucy & Diana : Kindly inform your boss to join in the meeting at **2.15pm instead of 2.00pm.**

**CC:** Amy Sor Peng Choo; Diana Beng Choo Koh; Jancy Ch...



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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **SARACA VIEW**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

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**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **LEONIE HILL**

Unit : #  -

Building/Estate Name : **HORIZON TOWERS WEST**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **JALAN YASIN**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*

S7081799C

Retrieve Details

Identification Type : \*

NRIC

Name : \*

CHENG DIEN YIU ANTHONY

Nationality : \*

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local
- Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 598435

Retrieve Address

Block/House No. : 2

Street Name : **JALAN RAJAWALI**

Unit : # 07 - 05

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

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---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **CHUAN CLOSE**

Unit : #  -

Building/Estate Name : **CHUAN VILLAS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



**LOCAL COMPANY TRANSACTIONS**

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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **CLEMENTI AVENUE 2**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

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**LOCAL COMPANY TRANSACTIONS**

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- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **KINGSMEAD ROAD**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

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e) Date of allotment :  (dd/mm/yyyy)



**LOCAL COMPANY TRANSACTIONS**

**HOME**      **LOGOUT**

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--	-------------------------------------	---	---	--	----------------------------------

To Add Allottee **Add**

**List of Allottees and their particulars**

**NRIC/FIN/Passport**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>C411685(0)</u>	CHU YIM MUI CHARITY	Individual
<u>S0003866J</u>	SEOW FOOK HIN GREGORY	Individual
<u>S1101747I</u>	LIM TOK KIAK (MRS)	Individual
<u>S1113260Z</u>	NG PENG KHIAN	Individual
<u>S1293252I</u>	KWAN BEEI LIAN JOANNE	Individual
<u>S1345920G</u>	NG YUEN MUN	Individual
<u>S1358029D</u>	GOH BAK KEOW	Individual
<u>S1477871C</u>	AMY LAI CHOOI HAR	Individual
<u>S1500249B</u>	WONG LAI KHENG	Individual
<u>S1619308I</u>	SAY KENG HOU	Individual
<u>S1750871G</u>	WOO TUCK ONN	Individual
<u>S2534729C</u>	GUI KONG HWA	Individual
<u>S2556535E</u>	TAN SOOK HAN	Individual
<u>S6939442F</u>	TYE MOO YIN	Individual
<u>S7081799C</u>	CHENG DIEN YIU ANTHONY	Individual



**LOCAL COMPANY TRANSACTIONS**

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**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

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To Add Allottee

**List of Allottees and their particulars**

**NRIC/FIN/Passport**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>C411685(0)</u>	CHU YIM MUI CHARITY	Individual
<u>S0003866J</u>	SEOW FOOK HIN GREGORY	Individual
<u>S1101747I</u>	LIM TOK KIAK (MRS)	Individual
<u>S1113260Z</u>	NG PENG KHIAN	Individual
<u>S1293252I</u>	KWAN BEEI LIAN JOANNE	Individual
<u>S1345920G</u>	NG YUEN MUN	Individual
<u>S1358029D</u>	GOH BAK KEOW	Individual
<u>S1477871C</u>	AMY LAI CHOOI HAR	Individual
<u>S1500249B</u>	WONG LAI KHENG	Individual
<u>S1619308I</u>	SAY KENG HOU	Individual
<u>S1750871G</u>	WOO TUCK ONN	Individual
<u>S2534729C</u>	GUI KONG HWA	Individual
<u>S2556535E</u>	TAN SOOK HAN	Individual
<u>S6939442F</u>	TYE MOO YIN	Individual
<u>S7081799C</u>	CHENG DIEN YIU ANTHONY	Individual



**LOCAL COMPANY TRANSACTIONS**

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**Return of Allotment of Shares**

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Please fill in the following information. Fields marked \* must be completed.

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<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1489841364.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1489841364.00</b>	<b>86084215.00</b>	<b>0.00</b>		



PAYMENTS

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### PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB0000000540488A**

Transaction No.	Company Registration No.	Company Name
<b>C040074585</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

Print Receipt



**RECEIPT**

Receipt No : RCB0000000540488A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 02/03/2004 15:24

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,284.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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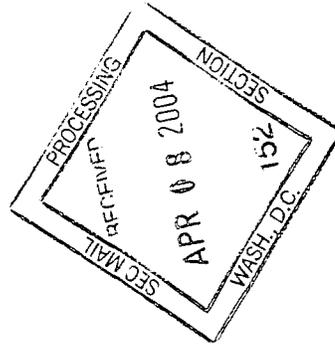


# DBS GROUP HOLDINGS

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March 4, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han  
Secretariat  
Bank Executive  
(65) 6878 8841

Enc

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 11,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
3. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,489,850,364	1,489,850,364	Before Exercise	45,872,936
Preference Shares*	S\$1.00	S\$500,000,000	11,000	11,000	Less Exercise	(11,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,489,861,364	1,489,861,364	After Exercise	45,861,936

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Li Mei  
 Designation : Assistant Secretary  
 Authorised Signature :   
 Date : March 4, 2004

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
11,000	\$10.40	\$114,400.00	
11,000	Total value of shares exercised =	\$114,400.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	------------------------	-------------------------------------	-------------------------------------	--	--------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Members**

Place of Meeting : \*

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* **Special**

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 152137779 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="11000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

Save Delete Issued Share Reset Back



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

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--------------------------	-----------------------	-------------------------------------	---------------------------------------	--	--------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

NRIC/FIN/Passport No. : \* L404935 Retrieve Details

Identification Type : \* PASSPORT

Name : \* Uten Lohachitpitaks

Nationality : \* THAI (306)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 238432 Retrieve Address

Block/House No. : 8

Street Name : RIVER VALLEY CLOSE

Unit : # 05 - 12

Building/Estate Name : PACIFIC MANSIONS

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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## Return of Allotment of Shares

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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

S1418961J

Retrieve Details

Identification Type : \*

NRIC

Name : \*

Desmond Choo Hoon Kiong

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 436881

Retrieve Address

Block/House No. : 3

Street Name : **TANJONG RHU ROAD**

Unit : # 08 - 04

Building/Estate Name : **WATERSIDE, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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**biz FILE**

LOCAL COMPANY REGISTRAR

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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

 Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

S0156263J

Retrieve Details

Identification Type : \*

NRIC

Name : \*

PETER YOW CHUNG WAH

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 809176

Retrieve Address

Block/House No. : 17

 Street Name : **JALAN JARAK**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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a) Nominal Value per Share :

b) No. of shares allotted :

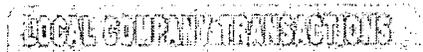
c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES  
: online filing transactions



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<a href="#">Resolution / Declaration</a>	<a href="#">Share payable in cash</a>	<a href="#">For a consideration other than cash</a>	<a href="#">Share Capital / Allottees Particulars</a>	<a href="#">List of Shareholders after the allotment</a>	<a href="#">Summary of Capital</a>
--	---------------------------------------	---	---	--	------------------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **WEST COAST ROAD**

Unit : #  -

Building/Estate Name : **GREENACRES**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group) 

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment :  (dd/mm/yyyy)



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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	---	---	---	-----------------------

### Particulars of Allottee

Unable to retrieve details for the given NRIC/FIN/Passport No.

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

D0918939

Retrieve Details

Identification Type : \*

PASSPORT

Name : \*

Ng Wai Ching

Nationality : \*

AUSTRALIAN (701)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : Flat A, 16/F, Hing Hon Building, 63-B

Bonham Road, Hong Kong

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

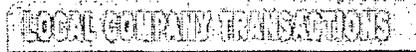
c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee

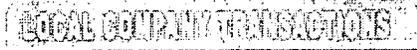
### List of Allottees and their particulars

**NRIC/FIN/Passport**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>D0918939</u>	NG WAI CHING	Individual
<u>L404935</u>	UTEN LOHACHITPITAKS	Individual
<u>S0156263J</u>	PETER YOW CHUNG WAH	Individual
<u>S0239112J</u>	LEE KHENG LEONG	Individual
<u>S1418961J</u>	DESMOND CHOO HOON KIONG	Individual



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1489861364.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1489861364.00</b>	<b>86084215.00</b>	<b>0.00</b>		

REGISTRY OF COMPANIES AND BUSINESSES  
:: online filing transactions**bizFILE**[HOME](#)[LOGOUT](#)**Payment Application****Payment Details**

Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 04/03/2004

**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



REGISTRY OF COMPANIES AND BUSINESSES  
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### PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB0000000544161A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040078475</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





REGISTRY OF COMPANIES AND BUSINESSES  
 10 Anson Road #05-01/15 International Plaza Singapore 079903  
 RCB RCB GST No: MG-2400000-E

**RECEIPT**

Receipt No : RCB0000000544161A  
 Agency : RCB - RCB  
 Application : BIZFILE PAYMENT SERVICE  
 Paid via : Deposit Service Account  
 EP Ref No :

Date/Time : 04/03/2004 15:18

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,249.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,489,849,364	1,489,849,364	Before Exercise	45,873,936
Preference Shares*	S\$1.00	S\$500,000,000	1,000	1,000	Less Exercise	(1,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,489,850,364	1,489,850,364	After Exercise	45,872,936

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Li Mei : Authorised Signature :  :  
 Designation : Assistant Secretary : Date : March 4, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
**# Non-Voting Redeemable Convertible Preference Shares**

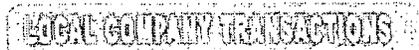
ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

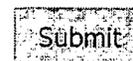
Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$12.27	\$12,270.00	
1,000	Total value of shares exercised =	\$12,270.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



REGISTRY OF COMPANIES AND BUSINESSES  
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**Return of Allotment of Shares**



Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

Place of Meeting : \*

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \*

Description : \*   
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 152137779 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :



**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





**LOCAL COMPANY TRANSACTIONS**

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**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="1000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="11.27"/>	<input type="text"/>	<input type="text"/>

**Save**      **Delete Issued Share**      **Reset**      **Back**



LEGAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--------------------------	-----------------------	-------------------------------------	---------------------------------------	--	--------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



LEGAL CERTAINITY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution / Declaration</b>	<b>Share payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital / Allottees Particulars</b>	<b>List of Shareholders after the allotment</b>	<b>Summary of Capital</b>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee

**List of Allottees and their particulars**

**NRIC/FIN/Passport**

**No./Registration No.      Name**

**Shareholder Category**

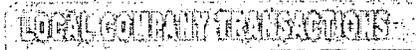
D0918939

NG WAI CHING

Individual



REGISTRY OF COMPANIES AND BUSINESSES  
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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allotees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1489850364.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1489850364.00</b>	<b>86084215.00</b>	<b>0.00</b>		



**Payment Application**

**Payment Details**

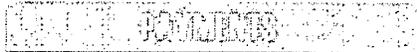
Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 04/03/2004



**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



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## PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB0000000544000A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040078333</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





REGISTRY OF COMPANIES AND BUSINESSES  
 50 Anson Road #05-01/15 International Plaza Singapore 079903  
 RCB RCB GST No: MG-0400005-5

**RECEIPT**

Receipt No : RCB0000000544000A  
 Agency : RCB - RCB  
 Application : BIZFILE PAYMENT SERVICE  
 Paid via : Deposit Service Account  
 EP Ref No :

Date/Time : 04/03/2004 14:29

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,259.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS

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March 4, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

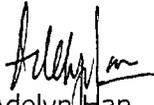
Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

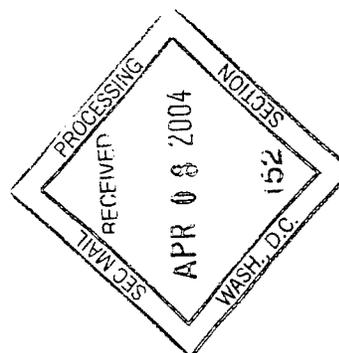
We enclose 2 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

  
Adelyn Han  
Secretary  
Bank Executive  
(65) 6878 8841

Enc



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

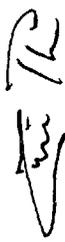
1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

3. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,489,886,364	1,489,886,364	Before Exercise	45,836,936
Preference Shares*	S\$1.00	S\$500,000,000	10,000	10,000	Less Exercise	(10,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,489,896,364	1,489,896,364	After Exercise	45,826,936

3. Outstanding Warrants/TSRs : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Li Mei :  : .....

Designation : Assistant Secretary : Date : March 4, 2004

**Enclosures**

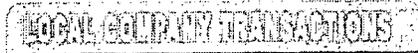
- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$12.93	\$129,300.00	
10,000	Total value of shares exercised =	\$129,300.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**Return of Allotment of Shares**



Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	------------------------	-------------------------------------	-------------------------------------	--	--------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained approval of the company in general meeting to issue shares.

- Yes
- No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Members**

Place of Meeting : \*

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* **Special**

Description : \*

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

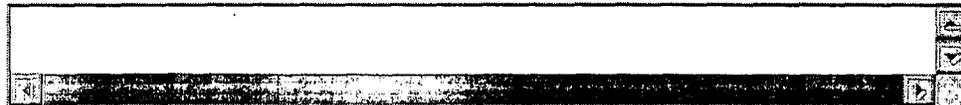
**filenameyyyyMMddmmsstt**

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 152137779 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :



**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





REGISTRY OF COMPANIES AND BUSINESSES  
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HOME LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution / Declaration</b>	<b>Share payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital / Allottees Particulars</b>	<b>List of Shareholders after the Allotment</b>	<b>Summary of Capital</b>
---------------------------------	------------------------------	--	--	---	---------------------------

**Authorised Capital**

	<b>Amount</b>	<b>Nominal Value per Share</b>	<b>Currency</b>
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

<b>Class of Shares :</b>	<b>Ordinary</b>	<b>Preference</b>	<b>Others</b>
Number of shares :	<input type="text" value="10000"/>	<input type="text"/>	<input type="text"/>
<b>Amount paid or due and payable on each share</b>			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
<b>Amount of premium paid or payable on each share :</b>	<input type="text" value="11.93"/>	<input type="text"/>	<input type="text"/>

Save Delete Issued Share Reset Back



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	---	---	---	-----------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \*      **Individual**

NRIC/FIN/Passport No. : \*      G104907A      Retrieve Details

Identification Type : \*      PASSPORT

Name : \*      Fan Wai Chu

Nationality : \*      HONG KONG RESIDENT (332)

Mobile No :      [ ]

Occupation :      [ ]

Email Address :      [ ]

Address Type : \*       Local  
    Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :      [ ]      Retrieve Address

Block/House No. :      [ ]

Street Name :

Unit : #      [ ] - [ ]

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :      E15, Hilltop, 60 Cloudview Road, Hong Kong

[ ]

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:   
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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LOCAL SECURITY TRANSACTIONS

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### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution / Declaration</b>	<b>Share payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital / Allottees Particulars</b>	<b>List of Shareholders after the allotment</b>	<b>Summary of Capital</b>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee

### List of Allottees and their particulars

**NRIC/FIN/Passport**

<b>No./Registration No.</b>	<b>Name</b>
---------------------------------	-------------

**Shareholder Category**

G104907A

FAN WAI CHU

Individual



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**bizFILE**

LEGAL BOUNDARY TRANSACTIONS

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## Return of Allotment of Shares

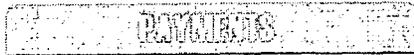
Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1489896364.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1489896364.00</b>	<b>86084215.00</b>	<b>0.00</b>		



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**Payment Application**

**Payment Details**

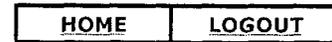
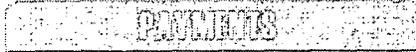
Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 04/03/2004



**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



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## PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB000000544593A**

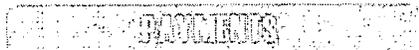
<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040078936</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





REGISTRY OF COMPANIES AND BUSINESSES  
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## PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB000000544593A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040078936</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





REGISTRY OF COMPANIES AND BUSINESSES  
10 Anson Road #05-01/15 International Plaza Singapore 079903  
RCB RCB GST No: MG-0400000-5

**RECEIPT**

Receipt No : RCB0000000544593A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 04/03/2004 17:50

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,229.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 25,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,489,861,364	1,489,861,364	Before Exercise	45,861,936
Preference Shares*	S\$1.00	S\$500,000,000	25,000	25,000	Less Exercise	(25,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,489,886,364	1,489,886,364	After Exercise	45,836,936

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Li Mei Authorised Signature :   
 Designation : Assistant Secretary Date : March 4, 2004

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
25,000	\$10.40	\$260,000.00	
25,000	Total value of shares exercised =	\$260,000.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



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### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution/Declaration</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees Particulars</b>	<b>List of Shareholders after the allotment</b>	<b>Summary of Capital</b>
-------------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained approval of the company in general meeting to issue shares.

Yes  
 No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

Place of Meeting : \*

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \*

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as  
(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

**Persons signing the resolution**

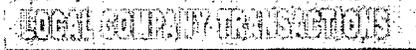
Please indicate the directors/ secretaries who signed the resolution :

- 152137779 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="25000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

[Save](#) [Delete Issued Share](#) [Reset](#) [Back](#)



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LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--------------------------	-----------------------	-------------------------------------	---------------------------------------	--	--------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **KIM SENG WALK**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



LOCAL CONTRACT TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local   
  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:   
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--------------------------	-----------------------	-------------------------------------	---------------------------------------	--	--------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Retrieve Details

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

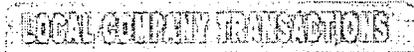
c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Retrieve Details

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name : **CLEMENTI AVENUE 2**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

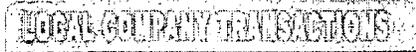
c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--------------------------	-----------------------	-------------------------------------	---------------------------------------	--	--------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **TOH CRESCENT**

Unit : #  -

Building/Estate Name : **TOH ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

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b) No. of shares allotted :

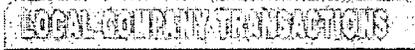
c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**



Please fill in the following information. Fields marked \* must be completed.

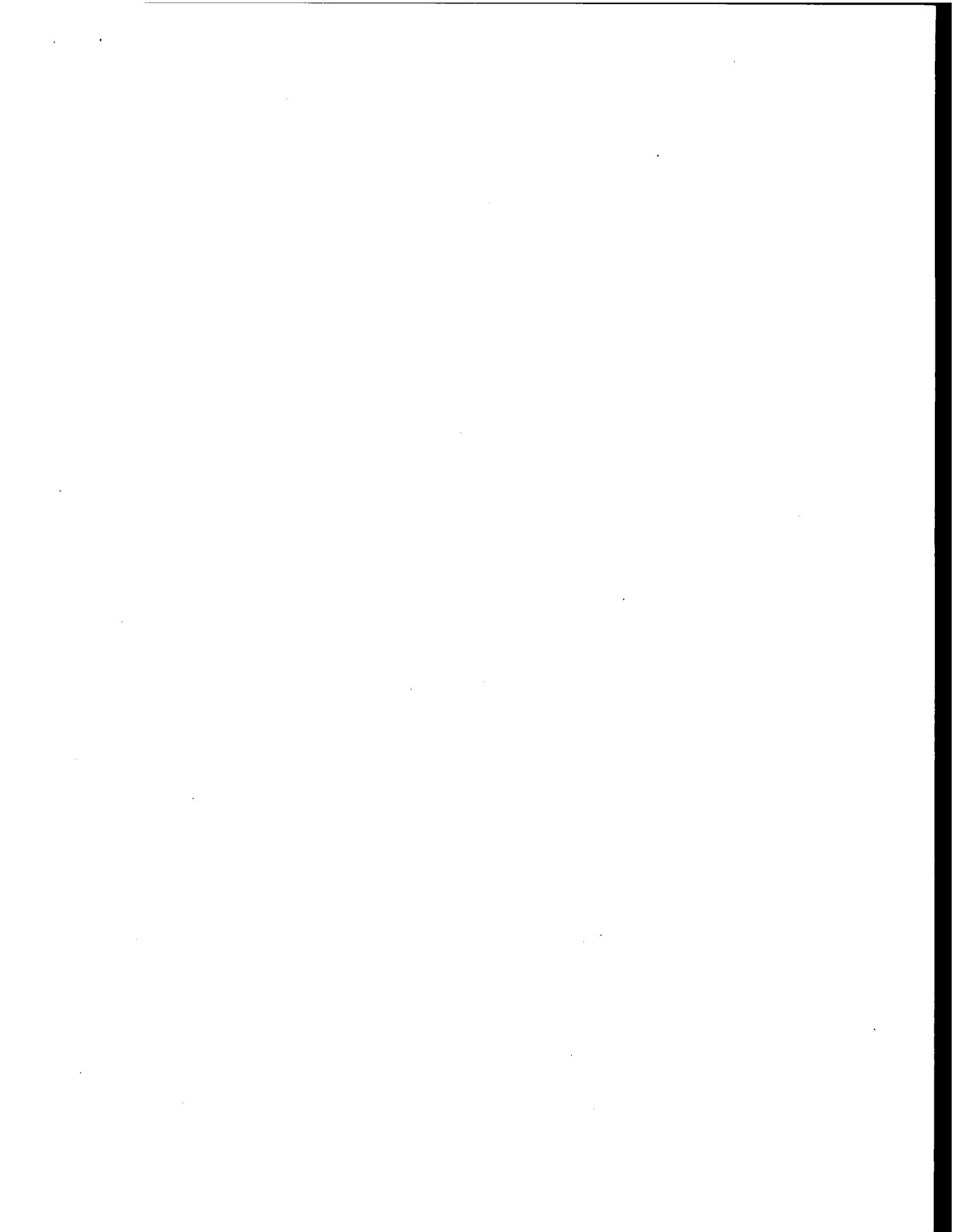
<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

To Add Allottee

**List of Allottees and their particulars**

**NRIC/FIN/Passport**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>C6487759</u>	WONG KWOK YIU	Individual
<u>D1216388</u>	CHUNG WING KI FRANCIS	Individual
<u>S1293252I</u>	KWAN BEEI LIAN JOANNE	Individual
<u>S1500249B</u>	WONG LAI KHENG	Individual
<u>S2503584D</u>	CHOO SIOW LENG	Individual
<u>S2716813B</u>	CRAIG RONALD TOWNEND	Individual





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- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **CLEMENTI AVENUE 3**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

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a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment :  (dd/mm/yyyy)



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[Submit](#)

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<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1489886364.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1489886364.00</b>	<b>86084215.00</b>	<b>0.00</b>		

[HOME](#)[LOGOUT](#)**Payment Application****Payment Details**

Company Registration No : 199901152M

Name of Company : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fine (S\$) : 0.00

Composition Fine (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  Others

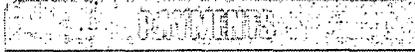
Deposit Service Account No :

Payment Date : 04/03/2004

**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



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## PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB000000544458A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040078779</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



REGISTRY OF COMPANIES AND BUSINESSES  
 10 Anson Road #05-01/15 International Plaza Singapore 079903  
 RCB RCB GST No: MG-9403000-3



### RECEIPT

Receipt No : RCB0000000544458A  
 Agency : RCB - RCB  
 Application : BIZFILE PAYMENT SERVICE  
 Paid via : Deposit Service Account  
 EP Ref No :

Date/Time : 04/03/2004 17:05

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,239.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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DBS GROUP HOLDINGS

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March 10, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

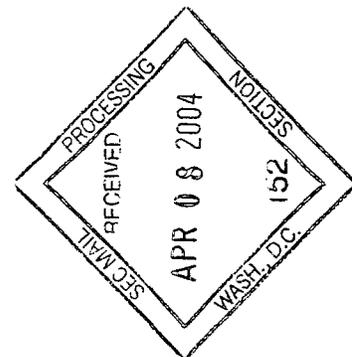
We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jancy Wang  
Secretariat  
Bank Executive  
(65) 6878 5246

Enc



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 24,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,489,950,364	1,489,950,364	45,772,936	
Preference Shares*	S\$1.00	S\$500,000,000	24,000	24,000	Less Exercise	(24,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,489,974,364	1,489,974,364	After Exercise	45,748,936

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Li Mei Authorised Signature :   
 Designation : Assistant Secretary Date : March 10, 2004

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
24,000	\$10.40	\$249,600.00	
24,000	Total value of shares exercised =	\$249,600.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-------------------------------	--	--	---	---------------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

Place of Meeting : \*

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \*

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 152137779 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, JANCY WANG CHIA CHYI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="24000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.4"/>	<input type="text"/>	<input type="text"/>

Save Delete Issued Share Reset Back



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**Return of Allotment of Shares**

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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **HINDHEDE WALK**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

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d) Currency :

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LOCAL COMPANY TRANSACTIONS

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**Particulars of Allottee**

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- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **CHANCERY LANE**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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## Return of Allotment of Shares

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### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

S1114149H

Retrieve Details

Identification Type : \*

NRIC

Name : \*

Jayaprakash s/o Viswambharan

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 417023

Retrieve Address

Block/House No. : 86F

Street Name : **LORONG MELAYU**

Unit : # -

Building/Estate Name : **MALAYSIA PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

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Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **SIMEI STREET 1**

Unit : #  -

Building/Estate Name : **MELVILLE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**

 Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

S1387104C

Retrieve Details

Identification Type : \*

NRIC

Name : \*

Tan Chee Keon

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 688490

Retrieve Address

Block/House No. :

170

 Street Name : **VERDE CRESCENT**

Unit : #

-

 Building/Estate Name : **VILLA VERDE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group) 

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **BALMORAL PARK**

Unit : #  -

Building/Estate Name : **PINEWOOD GARDENS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

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LOCAL COMPANY TRANSACTIONS

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Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

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**bizFILE**

LOCAL COMPANY TRANSACTIONS

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Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

S1628541B

Retrieve Details

Identification Type : \*

NRIC

Name : \*

Chuah Soo Kiang

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 650532

Retrieve Address

Block/House No. : 532

Street Name : **BUKIT BATOK STREET 51**

Unit : # 16 - 148

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee

Add

### List of Allottees and their particulars

NRIC/FIN/Passport

<u>No./Registration No.</u>	<u>Name</u>	<u>Shareholder Category</u>
<u>B340815</u>	WORAWAN ANUTRSOTH	Individual
<u>S1114149H</u>	JAYAPRAKASH S/O VISWAMBHARAN	Individual
<u>S1387104C</u>	TAN CHEE KEON	Individual
<u>S1546208F</u>	LIM BENG KUAN	Individual
<u>S1599137B</u>	LEONG KAH POH KATHLEEN	Individual
<u>S1628541B</u>	CHUAH SOO KIANG	Individual
<u>S1646361B</u>	ANITHAL KOMANTHAKKAL	Individual
<u>S2705426I</u>	RUDY DEKRIADI JACOBALIS	Individual



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**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

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<b>Share Capital (1)</b>				
Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Nominal Value per Share :	<b>1.00</b>			
Amount of Authorised Share Capital :	<b>5000000000.00</b>			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	<b>1489974364.00</b>	<b>86084215.00</b>	<b>0.00</b>	
Amount of Paid-up Share Capital :	<b>1489974364.00</b>	<b>86084215.00</b>	<b>0.00</b>	



REGISTRY OF COMPANIES AND BUSINESSES  
10 Anson Road #05-01/15 International Plaza Singapore 079903  
RCB RCB GST No: MG-8400000-5

**RECEIPT**

Receipt No : RCB0000000552173A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 11/03/2004 11:58

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,199.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS

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March 17, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

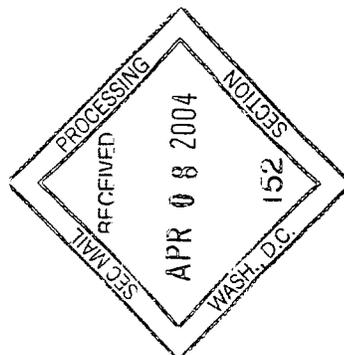
We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han  
Secretariat  
Bank Executive  
(65) 6878 8841

Enc



**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 12,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,045,364	1,490,045,364	Before Exercise	45,677,936
Preference Shares*	S\$1.00	S\$500,000,000	12,000	12,000	Less Exercise	(12,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,057,364	1,490,057,364	After Exercise	45,665,936

3. Outstanding Warrants/TSRs : : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Li Mei Authorised Signature :   
 Designation : Assistant Secretary Date : March 17, 2004

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

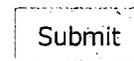
ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
12,000	\$10.40	\$124,800.00	
12,000	Total value of shares exercised =	\$124,800.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**Return of Allotment of Shares**



Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-------------------------------	--	--	---	---------------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

Place of Meeting : \*

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \*

Description : \*   
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 152137779 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<a href="#">Resolution / Declaration</a>	<a href="#">Share payable in cash</a>	<a href="#">For a consideration other than cash</a>	<a href="#">Share Capital / Allottees Particulars</a>	<a href="#">List of Shareholders after the Allotment</a>	<a href="#">Summary of Capital</a>
--	---------------------------------------	---	---	--	------------------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="12000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

[Save](#) [Delete Issued Share](#) [Reset](#) [Back](#)



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**Return of Allotment of Shares**

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**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

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Street Name :

Unit : # -

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NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

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Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **LORONG H TELOK KURAU**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group) 

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment :  (dd/mm/yyyy)



**LOCAL COMPANY TRANSACTIONS**

[HOME](#) [LOGOUT](#)

**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **WAN THO AVENUE**

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

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a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment :  (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

To Add Allottee

Add

### List of Allottees and their particulars

**NRIC/FIN/Passport**

**No./Registration**

**Name**

**Shareholder Category**

**No.**

C3351805

AUYEUNG KWAI YING

Individual

D6673113

MA SIU WING SIMON

Individual

K3213676

KWOK WAI TING

Individual

S0043849I

TAN WHEE GEK

Individual

S1104623A

LIM KING SENG

Individual



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1490057364.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1490057364.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****HOME****LOGOUT****Payment Application****Payment Details**

Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 16/03/2004

**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



REGISTRY OF COMPANIES AND BUSINESSES  
:: online filing transactions



PAYMENTS

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### PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB0000000558072A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040092773</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

Print Receipt



REGISTRY OF COMPANIES AND BUSINESSES  
10 Anson Road #05-01/15 International Plaza Singapore 079903  
RCB RCB GST No: MG-8400000-5

**RECEIPT**

Receipt No : RCB0000000558072A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 16/03/2004 17:32

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

---

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
				<b>Total (S\$) :</b> 10.00

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,079.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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DBS GROUP HOLDINGS

---

March 17, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han  
Secretariat  
Bank Executive  
(65) 6878 8841

Enc



March 18, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

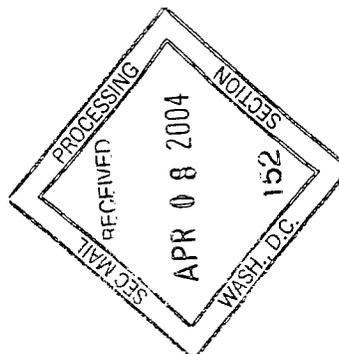
Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Y. Lee', written over a horizontal line.

Yvonne Lee  
Secretariat  
Bank Executive  
(65) 6878 8841

Enc



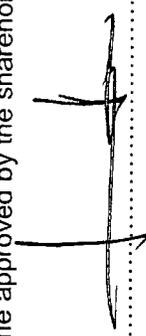
**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 12,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,057,364	1,490,057,364	Before Exercise	45,665,936
Preference Shares*	S\$1.00	S\$500,000,000	23,000	23,000	Less Exercise	(23,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,080,364	1,490,080,364	After Exercise	45,642,936

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui  
 Designation : Assistant Secretary  
 Authorised Signature :   
 Date : March 18, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
23,000	\$10.40	\$239,200.00	
23,000	Total value of shares exercised =	\$239,200.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**bizFILE**

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LOCAL GOVERNMENT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee

Add

**List of Allottees and their particulars****NRIC/FIN/Passport**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>D627570(3)</u>	LI CHI TONG PATRICK	Individual
<u>E597475(9)</u>	WONG WAI CHEONG	Individual
<u>K011179(1)</u>	NG HUNG YING EDISON	Individual
<u>L402311</u>	NINLAVAN VUDTHIVAT	Individual
<u>N295970</u>	PUNNEE BUNCHONGKIAT	Individual
<u>P436312(8)</u>	WU TAO THOMAS	Individual
<u>S1451533Z</u>	TAN KOK SOON	Individual
<u>S2594361I</u>	EE HUEI CHING	Individual
<u>S2606454F</u>	KOK AIK LIM	Individual
<u>Z010921</u>	SIRIMA TAECHARUNGNIRUN	Individual



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### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution/Declaration</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees Particulars</b>	<b>List of Shareholders after the allotment</b>	<b>Summary of Capital</b>
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### Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained approval of the company in general meeting to issue shares.

Yes  
 No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Members**

Place of Meeting : \*

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* **Special**

Description : \*  (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as  
(Click 'Browse' to select file for attachment)

**filenameyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 152137779 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<a href="#">Resolution / Declaration</a>	<a href="#">Share payable in cash</a>	<a href="#">For a consideration other than cash</a>	<a href="#">Share Capital / Allottees Particulars</a>	<a href="#">List of Shareholders after the Allotment</a>	<a href="#">Summary of Capital</a>
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**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

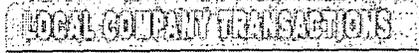
Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="23000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

[Save](#) [Delete Issued Share](#) [Reset](#) [Back](#)



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \*      **Individual**

NRIC/FIN/Passport No. : \*      S2606454F      Retrieve Details

Identification Type : \*      NRIC

Name : \*      KOK AIK LIM

Nationality : \*      SINGAPORE P.R. (300)

Mobile No :      [ ]

Occupation :      [ ]

Email Address :      [ ]

Address Type : \*       Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :      [ ]      Retrieve Address

Block/House No. :      [ ]

Street Name :      [ ]

Unit : #      [ ] - [ ]

Building/Estate Name :      [ ]

Foreign Address (\* if Address Type is Foreign Address)

Address :      932 WEST DUARTE RD #2, ARCADIA, CA 91007, USA

[ ]

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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a) Nominal Value per Share :  ✓

b) No. of shares allotted :  ✓

c) Class of shares allotted :  ✓

d) Currency :  ✓

e) Date of allotment :  (dd/mm/yyyy) ✓



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--------------------------	-----------------------	-------------------------------------	---------------------------------------	--	--------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \*      **Individual**

NRIC/FIN/Passport No. : \*           

Identification Type : \*     

Name : \*     

Nationality : \*     

Mobile No :     

Occupation :     

Email Address :     

Address Type : \*       Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :           

Block/House No. :     

Street Name :

Unit : #       -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :     

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

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b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



HOME LOGOUT

**Return of Allotment of Shares**

Submit

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---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*   
 Local   
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

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b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

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Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	-------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \* **L402311**

Identification Type : \* **Passport**

Name : \*

Nationality : \*

Mobile No. :

Occupation :

Email Address :

Address Type : \*   
 Local   
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Authorised Capital**

<u>Class of Shares</u>	<u>Currency</u>	<u>Nominal Value per Share</u>	<u>Share Group</u>	<u>Shares Allotted</u>	<u>Total No. of shares after allotment</u>
<u>Ordinary</u>	SINGAPORE DOLLAR (099)	1		3000	3000

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabete.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	-------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \* **P436312(8)**

Identification Type : \* **Passport**

Name : \*

Nationality : \*

Mobile No. :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Authorised Capital**

Class of Shares	Currency	Nominal Value per Share	Share Group	Shares Allotted	Total No. of shares after allotment
Ordinary	SINGAPORE DOLLAR (099)	1		5000	5000

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabete.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

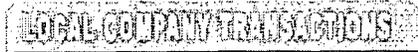
a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--------------------------	-----------------------	-------------------------------------	---------------------------------------	--	--------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

NRIC/FIN/Passport No. : \* K011179(1) Retrieve Details

Identification Type : \* PASSPORT

Name : \* NG HUNG YING EDISON

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*
 Local
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 23H FOONG SHAN MANSION, TAIKOO SHING, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share :  /
- b) No. of shares allotted :  /
- c) Class of shares allotted :  /
- d) Currency :  /
- e) Date of allotment :  (dd/mm/yyyy) /



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	-------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \* **D627570(3)**

Identification Type : \* **Passport**

Name : \*

Nationality : \*

Mobile No. :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Authorised Capital**

<u>Class of Shares</u>	<u>Currency</u>	<u>Nominal Value per Share</u>	<u>Share Group</u>	<u>Shares Allotted</u>	<u>Total No. of shares after allotment</u>
Ordinary	SINGAPORE DOLLAR (099)	1		2000	2000

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	-------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \* **E597475(9)**

Identification Type : \* **Passport**

Name : \*

Nationality : \*

Mobile No. :

Occupation :

Email Address :

Address Type : \*   
 Local   
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Authorised Capital**

Class of Shares	Currency	Nominal Value per Share	Share Group	Shares Allotted	Total No. of shares after allotment
Ordinary	SINGAPORE DOLLAR (099)	1		1000	1000

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabete.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

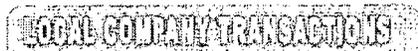
a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<a href="#">Resolution / Declaration</a>	<a href="#">Share payable in cash</a>	<a href="#">For a consideration other than cash</a>	<a href="#">Share Capital / Allottees Particulars</a>	<a href="#">List of Shareholders after the allotment</a>	<a href="#">Summary of Capital</a>
--	---------------------------------------	---	---	--	------------------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **SPOTTISWOODE PARK ROAD**

Unit : #  -

Building/Estate Name : **OAKSWOOD HEIGHTS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabete.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

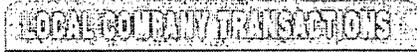
a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



**Return of Allotment of Shares**



Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
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**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1490080364.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1490080364.00</b>	<b>86084215.00</b>	<b>0.00</b>



You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)



REGISTRY OF COMPANIES AND BUSINESSES  
:: online filing transactions



**Payment Application**

**Payment Details**

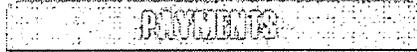
Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 18/03/2004



**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



REGISTRY OF COMPANIES AND BUSINESSES  
: online filing transactions



## PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB000000560492A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040095314</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





REGISTRY OF COMPANIES AND BUSINESSES  
10 Anson Road #05-01/15 International Plaza Singapore 079903  
RCB RCB GST No: MG-940-0000-5

**RECEIPT**

Receipt No : RCB0000000560492A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 18/03/2004 11:51

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (\$\$) :			10.00

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,054.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



# DBS GROUP HOLDINGS

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March 18, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

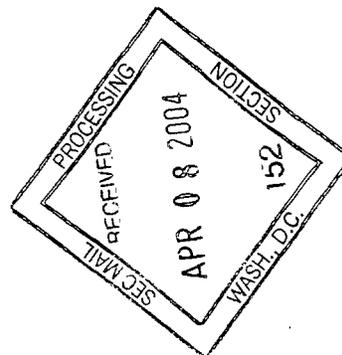
We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee  
Secretariat  
Bank Executive  
(65) 6878 8841

Encs



**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

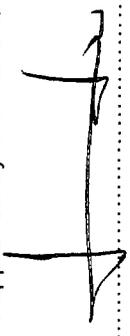
1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares	
			Shares	Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,490,080,364	1,490,080,364	1,490,080,364	45,642,936	
	S\$1.00	S\$500,000,000	6,000	6,000	6,000	(6,000)	
	S\$1.00	S\$500,000,000	1,490,086,364	1,490,086,364	1,490,086,364	45,636,936	

3. Outstanding Warrants/TSRs : : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui  
 Designation : Assistant Secretary  
 Authorised Signature :   
 Date : March 18, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

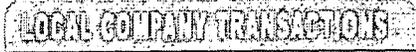
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$12.93	\$77,580.00	
6,000	Total value of shares exercised =	\$77,580.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee

Add

**List of Allottees and their particulars**

**NRIC/FIN/Passport**

**No./Registration      Name**

**Shareholder Category**

**No.**

L1549317

CHAN KWOK KEUNG DENNIS

Individual



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

Place of Meeting : \*

Date of Meeting: \*  (dd/mm/yyyy)

Resolution Type : \*

Description : \*   
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="6000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="11.93"/>	<input type="text"/>	<input type="text"/>

[Save](#) [Delete Issued Share](#) [Reset](#) [Back](#)



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

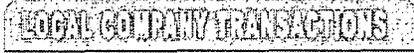
**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group) 

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

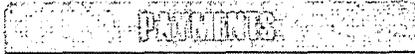
**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1490086364.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1490086364.00</b>	<b>86084215.00</b>	<b>0.00</b>



You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

**Payment Application****Payment Details**

Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 18/03/2004



**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



**PAYMENT ACKNOWLEDGMENT**

**Receipt No. : RCB000000561115A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040095950</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**



**RECEIPT**

Receipt No : RCB0000000561115A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 18/03/2004 16:18

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
			Total (S\$) : 10.00

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,014.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,086,364	1,490,086,364	45,636,936	
Preference Shares*	S\$1.00	S\$500,000,000	1,000	1,000	Less Exercise (1,000)	
Preference Shares #	S\$1.00	S\$500,000,000	1,490,087,364	1,490,087,364	After Exercise	45,635,936

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.



Name : Jeannie Hui : Authorised Signature :  
 Designation : Assistant Secretary : Date : March 18, 2004

**Enclosures**

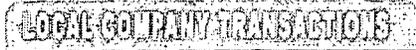
- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$12.27	\$12,270.00	
1,000	Total value of shares exercised =	\$12,270.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**Return of Allotment of Shares**



Please fill in the following information. Fields marked \* must be completed.

<u>Resolution/Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------	-------------------------------	--	--	---	---------------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Members**

Place of Meeting : \*

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* **Special**

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as  
(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

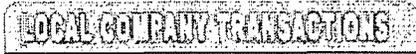
Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



[HOME](#) [LOGOUT](#)

**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="1000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="11.27"/>	<input type="text"/>	<input type="text"/>

[Save](#) [Delete Issued Share](#) [Reset](#) [Back](#)



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:   
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1490087364.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1490087364.00</b>	<b>86084215.00</b>	<b>0.00</b>



You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

**bizFILE**[HOME](#)[LOGOUT](#)**Payment Application****Payment Details**

Company Registration No : 199901152M

Name of Company : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fine (S\$) : 0.00

Composition Fine (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

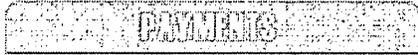
Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  Others

Deposit Service Account No :

Payment Date : 18/03/2004

**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



### PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB000000561172A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040096007</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**



**RECEIPT**

Receipt No : RCB0000000561172A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 18/03/2004 16:39

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

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<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
			<b>Total (S\$) :</b>
			<hr/> 10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,004.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,087,364	1,490,087,364	Before Exercise	45,635,936
Preference Shares*	S\$1.00	S\$500,000,000	3,000	3,000	Less Exercise	(3,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,090,364	1,490,090,364	After Exercise	45,632,936

3. Outstanding Warrants/TSRs : : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui  
 Designation : Assistant Secretary  
 Authorised Signature :   
 Date : March 18, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$10.40	\$31,200.00	
3,000	Total value of shares exercised =	\$31,200.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee [Add](#)

**List of Allottees and their particulars**

**NRIC/FIN/Passport**

**No./Registration No.      Name**

**Shareholder Category**

<u>L1549317</u>	CHAN KWOK KEUNG DENNIS	Individual
-----------------	------------------------	------------



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### Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	------------------------	-------------------------------------	-------------------------------------	--	--------------------

### Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained approval of the company in general meeting to issue shares.

Yes  
 No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

Place of Meeting : \*

Date of Meeting: \*  (dd/mm/yyyy)

Resolution Type : \*

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as **filenameyyyMMddmmsstt** (Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



[HOME](#) [LOGOUT](#)

**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<a href="#">Resolution / Declaration</a>	<a href="#">Share payable in cash</a>	<a href="#">For a consideration other than cash</a>	<a href="#">Share Capital / Allottees Particulars</a>	<a href="#">List of Shareholders after the Allotment</a>	<a href="#">Summary of Capital</a>
--	---------------------------------------	---	---	--	------------------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="3000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

[Save](#) [Delete Issued Share](#) [Reset](#) [Back](#)



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:   
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

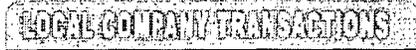
a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1490090364.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1490090364.00</b>	<b>86084215.00</b>	<b>0.00</b>		

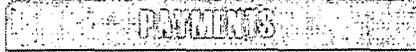


LEGAL COMPANY TRANSACTIONS

HOME	LOGOUT
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You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)



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**Payment Application**

**Payment Details**

Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 18/03/2004

**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



### PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB0000000561294A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040096131</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**



**RECEIPT**

Receipt No : RCB0000000561294A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 18/03/2004 17:23

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 994.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



# DBS GROUP HOLDINGS

---

March 19, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

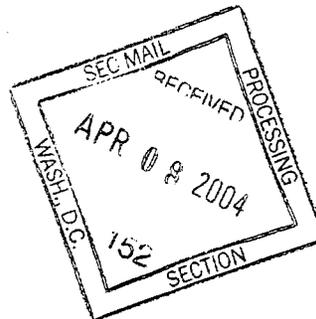
We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han  
Secretariat  
Bank Executive  
(65) 6878 8841

Enc



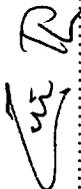
**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,090,364	1,490,090,364	Before Exercise	45,632,936
Preference Shares*	S\$1.00	S\$500,000,000	2,000	2,000	Less Exercise	(2,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,092,364	1,490,092,364	After Exercise	45,633,936

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :  .....

Designation : Assistant Secretary Date : March 22, 2004

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$10.40	\$20,800.00	
2,000	Total value of shares exercised =	\$20,800.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="2000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

[Save](#) [Delete Issued Share](#) [Reset](#) [Back](#)



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Unable to retrieve details for the given NRIC/FIN/Passport No.

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group) 

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment :  (dd/mm/yyyy)



**LOCAL COMPANY TRANSACTIONS**

**HOME**    **LOGOUT**

**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	---	---	-------------------------------

To Add Allottee

**List of Allottees and their particulars**

**NRIC/FIN/Passport**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>D476001(9)</u>	KU CHO MING STANLEY	Individual



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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Date of Allotment</u>
-------------------------------------	----------------------------------	--	--	---	------------------------------

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1490092364.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1490092364.00</b>	<b>86084215.00</b>	<b>0.00</b>

**RECEIPT**

Receipt No : RCB0000000564244A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 22/03/2004 14:48

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 984.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



DBS GROUP HOLDINGS

March 24, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

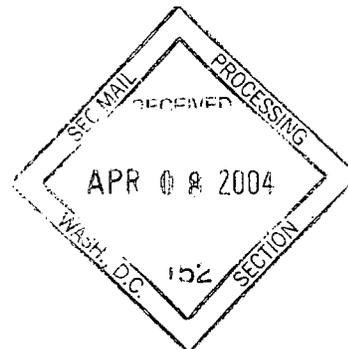
We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee  
Secretariat  
Bank Executive  
(65) 6878 8841

Encs



**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,092,364	1,490,092,364	Before Exercise	45,633,936
Preference Shares*	S\$1.00	S\$500,000,000	3,000	3,000	Less Exercise	(3,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,095,364	1,490,095,364	After Exercise	45,630,936

3. Outstanding Warrants/TSRs : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :  .....  
 Designation : Assistant Secretary Date : March 23, 2004

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$12.27	\$36,810.00	
3,000	Total value of shares exercised =	\$36,810.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



HOME LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	---	---	-------------------------------

To Add Allottee

**List of Allottees and their particulars**

**NRIC/FIN/Passport**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>U365503</u>	TADA CHARUKITPAISARN	Individual



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Members

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Special

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

Note : Uploaded file name will be changed by suffixing time-stamp with the actual file name as [Browse]

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



**LEGAL COMPANY TRANSACTIONS**

[HOME](#)   [LOGOUT](#)

**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="3000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="11.27"/>	<input type="text"/>	<input type="text"/>

[Save](#)   [Delete Issued Share](#)   [Reset](#)   [Back](#)

**bizFILE****LOCAL COMPANY TRANSACTIONS**

HOME

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*

U365503

Retrieve Details

Identification Type : \*

PASSPORT

Name : \*

TADA CHARUKITPAISARN

Nationality : \*

THAI (306)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : DBS THAI DANU BANK

393 SILOM ROAD, BANGRAK, BANGKOK 10500, THAILAND

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:   
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



**LOCAL COMPANY TRANSACTIONS**

[HOME](#)   [LOGOUT](#)

**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1490095364.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1490095364.00</b>	<b>86084215.00</b>	<b>0.00</b>



You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)



**Payment Application**

**Payment Details**

Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 24/03/2004



**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



### PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB0000000567529A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040102732</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





**RECEIPT**

Receipt No : RCB0000000567529A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 24/03/2004 14:45

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,384.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<a href="#">HOME</a>	<a href="#">LOGOUT</a>
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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

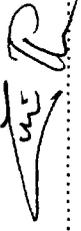
1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

3. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,095,364	1,490,095,364	Before Exercise	45,630,936
Preference Shares*	S\$1.00	S\$500,000,000	6,000	6,000	Less Exercise	(6,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,101,364	1,490,101,364	After Exercise	45,624,936

3. Outstanding Warrants/TSRs : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
 Designation : Assistant Secretary Date : March 23, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$10.40	\$62,400.00	
6,000	Total value of shares exercised =	\$62,400.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**LOCAL COMPANY TRANSACTIONS**

[HOME](#)   [LOGOUT](#)

**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	---	---	-------------------------------

To Add Allottee [Add](#)

**List of Allottees and their particulars**

**NRIC/FIN/Passport**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>S1770767A</u>	GOH SEOW YIN	Individual
<u>U365503</u>	TADA CHARUKITPAISARN	Individual



[HOME](#) [LOGOUT](#)

**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

- Yes
- No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Members**

Place of Meeting : \*

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* **Special**

Description : \*

(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**  [Browse...](#)

Uploaded file name will be changed by suffixing time-stamp with the actual file name as  
(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



[HOME](#) [LOGOUT](#)

**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="6000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

[Save](#) [Delete Issued Share](#) [Reset](#) [Back](#)

**bizFILE**

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**NRIC/FIN/Passport No.  
: \*

U365503

Retrieve Details

Identification Type : \*

PASSPORT

Name : \*

TADA CHARUKITPAISARN

Nationality : \*

THAI (306)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : DBS THAI DANU BANK

393 SILOM ROAD, BANGRAK, BANGKOK 10500, THAILAND

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabete.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:   
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



**LOCAL COMPANY TRANSACTIONS**

[HOME](#)   [LOGOUT](#)

**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<a href="#">Resolution / Declaration</a>	<a href="#">Share payable in cash</a>	<a href="#">For a consideration other than cash</a>	<a href="#">Share Capital / Allottees Particulars</a>	<a href="#">List of Shareholders after the allotment</a>	<a href="#">Summary of Capital</a>
--	---------------------------------------	---	---	--	------------------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name : **SIMEI STREET 4**

Unit : #  -

Building/Estate Name : **SIMEI GREEN CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabete.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

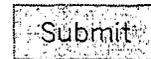
c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



**Return of Allotment of Shares**



Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1490101364.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1490101364.00</b>	<b>86084215.00</b>	<b>0.00</b>



You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)



COMMENTS

HOME    LOGOUT

### Payment Application

#### Payment Details

Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 24/03/2004

**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



### PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB0000000567680A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040102886</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**



**RECEIPT**

Receipt No : RCB0000000567680A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 24/03/2004 15:22

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,374.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



March 29, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Yvonne Lee', written over a horizontal line.

Yvonne Lee  
Secretariat  
Bank Executive  
(65) 6878 8841

Enc



**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,122,364	1,490,122,364	Before Exercise	45,603,936
Preference Shares*	S\$1.00	S\$500,000,000	2,000	2,000	Less Exercise	(2,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,124,364	1,490,124,364	After Exercise	45,601,936

3. Outstanding Warrants/TSRs : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui  
 Designation : Assistant Secretary  
 Authorised Signature :   
 Date : March 29, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$10.40	\$20,800.00	
2,000	Total value of shares exercised =	\$20,800.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* **Members**Place of Meeting : \* Date of Meeting : \*  (dd/mm/yyyy)Resolution Type : \* **Special**Description : \*  (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

 **Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

### Declaration

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="2000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

<b>Save</b>	<b>Delete Issued Share</b>	<b>Reset</b>	<b>Back</b>
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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****NRIC/FIN/Passport****No./Registration      Name****No.****Shareholder Category**S1104623A

LIM KING SENG

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

NRIC/FIN is invalid.

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : **Individual**

\*

NRIC/FIN/Passport No. :

\*

S1104623A

**Retrieve Details**

Identification Type : \*

NRIC

Name : \*

LIM KING SENG

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 426105

**Retrieve Address**

Block/House No. : 90

Street Name : **LORONG H TELOK KURAU**

Unit : # [ ] - [ ]

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : [ ]

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1490124364.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1490124364.00</b>	<b>86084215.00</b>	<b>0.00</b>		

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

**Payment Application****Payment Details**

Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 29/03/2004

**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**

[PAYMENTS](#)[HOME](#) [LOGOUT](#)**PAYMENT ACKNOWLEDGMENT****Receipt No. : RCB000000573030A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040108488</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



**RECEIPT**

Receipt No : RCB0000000573030A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 29/03/2004 15:36

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

---

Total (S\$) : 10.00

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,324.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)

[LOGOUT](#)



April 5, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

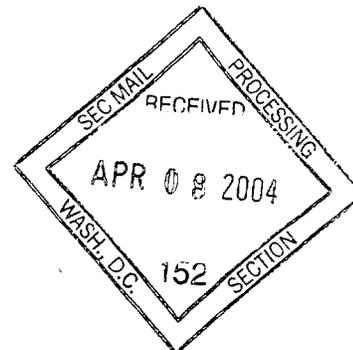
Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be "Yvonne Lee", written over a faint circular stamp or watermark.

Yvonne Lee  
Secretariat  
Bank Executive  
(65) 6878 8841

Enc



**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 11,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,173,364	1,490,173,364	Before Exercise	45,552,936
Preference Shares*	S\$1.00	S\$500,000,000	11,000	11,000	Less Exercise	(11,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,184,364	1,490,184,364	After Exercise	45,541,936

3. Outstanding Warrants/TSRs : : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
 Designation : Assistant Secretary Date : April 5, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
11,000	\$10.40	\$114,400.00	
11,000	Total value of shares exercised =	\$114,400.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* **Members** Place of Meeting : \*  
  
Date of Meeting : \*  (dd/mm/yyyy)Resolution Type : \* **Special** Description : \*  
(max 2000 characters)  
Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

 **Browse**...

(Click 'Browse' to select file for attachment)

**filenameyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="11000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees /  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****NRIC/FIN/Passport****No./Registration      Name****Shareholder Category**D002464(4)

CHOY LAI YING

Individual

P565568

UTHAI MONTHAWORNWONG

Individual

S086269(0)

LAM KIN MAN

Individual

S1330846B

TANG SHEE YIN

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	-----------------------------------	--	--	---	-------------------------------

**Particulars of Allottee**Shareholder Category : **Individual**

\*

NRIC/FIN/Passport No. : **P565568**

\*

Identification Type : \* **Passport**Name : \* **UTHAI MONTHAWORNWONG**Nationality : \* **THAI (306)**

Mobile No. :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  **Retrieve Address**Block/House No. : 

Street Name :

Unit : #  - 

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : **101/37 MOO 2 MANEEYA 3, SOI 3, RATHANATHIBET****SIAMA MUANG NONTHABURI, THAILAND 11000****Authorised Capital**

<b>Class of Shares</b>	<b>Currency</b>	<b>Nominal Value per Share</b>	<b>Share Group</b>	<b>Shares Allotted</b>	<b>Total No. of shares after allotment</b>
<u>Ordinary</u>	SINGAPORE DOLLAR (099)	1		1000	1000

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<a href="#">Resolution / Declaration</a>	<a href="#">Share payable in cash</a>	<a href="#">For a consideration other than cash</a>	<a href="#">Share Capital / Allottees Particulars</a>	<a href="#">List of Shareholders after the allotment</a>	<a href="#">Summary of Capital</a>
--	---------------------------------------	---	---	--	------------------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*

D002464(4)

[Retrieve Details](#)

Identification Type : \*

PASSPORT 

Name : \*

CHOY LAI YING

Nationality : \*

BRITISH, UNITED KINGDOM (110) 

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

[Retrieve Address](#)Block/House No. : 

Street Name :

Unit : #  - 

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT 108 1/F BLOCK F, KORNHILL, QUARRY BAY

HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : **Individual**NRIC/FIN/Passport No.  
: \*

S1330846B

Retrieve Details

Identification Type : \*

NRIC

Name : \*

TANG SHEE YIN

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 268164

Retrieve Address

Block/House No. : 151G

Street Name : **KING'S ROAD**

Unit : # 05 - 26

Building/Estate Name : **FARRER COURT**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*

S086269(0)

Retrieve Details

Identification Type : \*

PASSPORT

Name : \*

LAM KIN MAN

Nationality : \*

CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 9E BANYAN MANSION, TAIKOOSHING

HONG KONG

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	Summary of Capital
-------------------------------------	----------------------------------	--	--	---	-----------------------

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1490184364.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1490184364.00</b>	<b>86084215.00</b>	<b>0.00</b>

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

**PAYMENTS**[HOME](#)[LOGOUT](#)**Payment Application****Payment Details**

Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 02/04/2004

**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



## PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB000000581099A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040116855</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





**RECEIPT**

Receipt No : RCB0000000581099A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 02/04/2004 18:21

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

---

Total (S\$) : 10.00

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,134.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)

[LOGOUT](#)



March 30, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be "Yvonne Lee", written in a cursive style.

Yvonne Lee  
Secretariat  
Bank Executive  
(65) 6878 8841

Enc



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,124,364	1,490,124,364	Before Exercise	45,601,936
Preference Shares*	S\$1.00	S\$500,000,000	4,000	4,000	Less Exercise	(4,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,128,364	1,490,128,364	After Exercise	45,597,936

3. Outstanding Warrants/TSRs : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :  .....  
 Designation : Assistant Secretary Date : March 30, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
**# Non-Voting Redeemable Convertible Preference Shares**

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$10.40	\$41,600.00	
4,000	Total value of shares exercised =	\$41,600.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	--------------------------	--	--	---	-------------------------------

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	4000		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	9.40		

<input type="button" value="Save"/>	<input type="button" value="Delete Issued Share"/>	<input type="button" value="Reset"/>	<input type="button" value="Back"/>
-------------------------------------	--	--------------------------------------	-------------------------------------

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

**Add****List of Allottees and their particulars****NRIC/FIN/Passport****No./Registration****Name****Shareholder Category****No.**S1557330I

KOH LAY HUA

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**Particulars of Allottee**

NRIC/FIN is invalid.

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : **Individual**

\*  
 NRIC/FIN/Passport No. : \*  **Retrieve Details**

Identification Type : \*  Name : \* Nationality : \*  Mobile No : Occupation : Email Address : Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  **Retrieve Address**Block/House No. :  Street Name : **TOH TUCK ROAD**Unit : #  - Building/Estate Name : **GOODLUCK GARDEN**

Foreign Address (\* if Address Type is Foreign Address)

Address :   
**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:   
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	Summary of Capital
-------------------------------------	----------------------------------	--	--	---	-----------------------

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1490128364.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1490128364.00</b>	<b>86084215.00</b>	<b>0.00</b>

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

**Payment Application****Payment Details**

Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No : 030429  
Payment Date : 30/03/2004

Submit

Cancel

**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**



## PAYMENT ACKNOWLEDGMENT

**Receipt No. : RCB000000574998A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040110529</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





**RECEIPT**

Receipt No : RCB0000000574998A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 30/03/2004 15:46

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,314.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<a href="#">HOME</a>	<a href="#">LOGOUT</a>
----------------------	------------------------



April 1, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

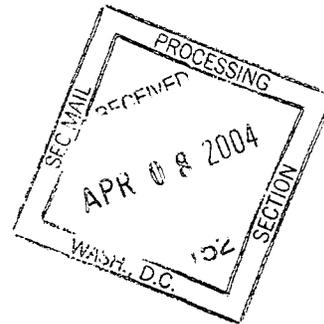
Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Y. Lee'.

Yvonne Lee  
Secretariat  
Bank Executive  
(65) 6878 8841

Enc



**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 34,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,128,364	1,490,128,364	Before Exercise	45,597,936
Preference Shares*	S\$1.00	S\$500,000,000	34,000	34,000	Less Exercise	(34,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,162,364	1,490,162,364	After Exercise	45,563,936

3. Outstanding Warrants/TSRs : : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
 Designation : Assistant Secretary Date : March 31, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
34,000	\$10.40	\$353,600.00	
34,000	Total value of shares exercised =	\$353,600.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* **Members** Place of Meeting : \*  
  
Date of Meeting : \*  (dd/mm/yyyy)Resolution Type : \* **Special** Description : \*  
(max 2000 characters)  
Attachment : \*  
(copy of resolution)**Note :**  
Uploaded file name will be changed by suffixing time-stamp with the actual file name as  **Browse** 

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	--------------------------	--	--	---	-------------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="34000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	---	---	-------------------------------

To Add Allottee

**List of Allottees and their particulars****NRIC/FIN/Passport**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>S1816794H</u>	KANG KAR LING KAREN	Individual
<u>S2585010F</u>	KARUNIA WIRAWAN TJURADI	Individual
<u>S6877054H</u>	LIP TZUN CHEANG JACQUELINE	Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*

S6877054H

Retrieve Details

Identification Type : \*

NRIC

Name : \*

LIP TZUN CHEANG JACQUELINE

Nationality : \*

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 238365

Retrieve Address

Block/House No. : 333

Street Name : **RIVER VALLEY ROAD**

Unit : # 05 - 04

Building/Estate Name : **YONG ANN PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	---	---	-------------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*

S2585010F

Retrieve Details

Identification Type : \*

NRIC

Name : \*

KARUNIA WIRAWAN TJURADI

Nationality : \*

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 329776

Retrieve Address

Block/House No. : 346

Street Name : **BALESTIER ROAD**

Unit : # 03 - 12

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

\*

NRIC/FIN/Passport No. : \*

S1816794H

**Retrieve Details**

Identification Type : \*

NRIC

Name : \*

KANG KAR LING KAREN

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 597159

**Retrieve Address**

Block/House No. : 137

Street Name : **SUNSET WAY**

Unit : # 02 - 16

Building/Estate Name : **CLEMENTI PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

**The Singapore Society in the 1960s - A true short story.**  
**I/C No. : S1603265D**

must be respected. We all concede this point. But we must also realise that personal liberty and personal rights must not go against the interest of the social order and the national security. Our people have the right of freedom, freedom of speech and freedom of thought without interference. But all these freedoms do not mean that we can allow the anti-national elements to create chaos. These are not absolute freedoms, but are freedoms relative to the national interest. So we must not allow these ill-behaved anti-national elements to create collective violence and commit acts of hooliganism in the Republic of Singapore.”

**Epilogue :** One can believe in the fundamental moral goodness of the Constitution of the Republic of Singapore, as contrast from the true short story of the Singapore Society in the 1960s to which it reacts. To illustrate, from Article 9 ( 1 ) of the Constitution, we see that ‘No person shall be deprived of his life or personal liberty save in accordance with law.’ This can be interpreted as every citizen of Singapore has the liberty to pursue his happiness and well-being to live a life of his own choice to attain moral goodness in accordance with the law of Singapore. No one should be coerced to sabotage one’s own well-being and happiness to take a life which is repugnant to one’s own moral good life equilibrium as found in the character of Article 9 ( 1 ) cited above. The liberal spirit of the Singapore Constitution is a morally good one as found in the Singapore Society structured in the form of ‘Constitutional Singapore as the Fundamental Liberties Law Society for Citizens of the Republic of Singapore’ in the published paper cited in the Prologue of this short story. The Rule of Law is very significant for Singapore citizens in which a rational order of moral good supremacy in their life-structures can be created in the Singapore Society to ensure reliability and non-arbitrariness of individual person’s freedom of thought and conscience as a citizen of Singapore. The Constitutional Government of Singapore, which is based upon the law

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet, e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

**The Singapore Society in the 1960s - A true short story.**  
**I/C No. : S1603265D**

principles of the Constitution of Singapore, therefore ought to be supported. The fundamental test of good law and order in Singapore then becomes how well the Constitutional Government of Singapore can ensure reliability and non-arbitrariness of the Singapore Government in meeting the legal requirements of the Constitution of Singapore in its governance of the Singapore Society.

( 4273 words )

**References.**

**1. Parliamentary Debates Singapore, Official Report.**

First Session of the Legislative Assembly

( To be called the First Parliament ) .

Part I of First Session.                      Volume 24.

**2. Parliamentary Debates Singapore, Official Report.**

First Session of the First Parliament.

Part III of First Session.                      Volume 26.



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration  
No.

Name

Shareholder Category

004223960

WONG CHEUNG KAN

Individual

centre portion of the cake was decorated with a golden plastic Merry Christmas signage, a jolly styrofoam snowman, a fir tree made of wire and green plastic spikes, and a plastic fawn.

"This is a very lovely cake," Mrs Chin said while removing its ornaments.

"It's a favourite of my late father," Bridget said matter-of-factly. "He would always buy our Christmas cake from the same bakery. It has become a sort of family tradition for us over the years."

Mrs Chin sliced a piece of cake for each of them. Bridget helped to pass Soon How his share on a piece of folded hand-towel tissue taken from its roller above the kitchen sink.

Closing the box, Mrs Chin placed the rest of the cake inside her refrigerator.

She joined Bridget at the kitchen table and said, "Let's eat. No need to stand on ceremony."

Mrs Chin sunk her teeth into her share and took in the multiple flavours of the fruitcake. "It's very good."

"Glad you like it," Bridget said and continued, "Since our last meeting, I had been asking around."

"Appreciate that."

"I'd tried nursing homes, old folk's homes and a slew of other welfare organizations. Hate to say this, but Soon How doesn't qualify for any of them."

Mrs Chin quickened to finish off the morsel of cake already in her mouth and placed the tissue holding the remaining portion of her cake onto the table, and reflected.



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

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-------------------------------------	----------------------------------	--	--	---	-------------------------------

Share Capital (1)

Currency : **SINGAPORE DOLLAR (099)**

Nominal Value per Share : **1.00**

Amount of Authorised Share Capital : **500000000.00**

Class of Shares :            Ordinary            Preference            Others

Amount of Issued Share Capital : **1490116364.00 86084215.00 0.00**

Amount of Paid-up Share Capital : **1490116364.00 86084215.00 0.00**

**The Singapore Society in the 1960s - A true short story.**  
**I/C No. : S1603265D**

and National Development, Mr E. W. Barker ( Tanglin ) had made a very significant contribution in this area.

Mr Barker argued in the First Session of the First Parliament, dated 29th June 1967, that Singapore's experience in the first few months of that year of rioting and destruction of public and private property has brought out the inadequacies of certain provisions of the rules of procedure requiring the offer of bail as of right. Persons charged for joining an unlawful assembly armed with deadly weapons must, in accordance with the rules of procedure of that time, be offered bail as of right. Persons charged for joining or continuing in an unlawful assembly, knowing that it had been commanded to disperse, were likewise to be offered bail. The offer of bail was again obligatory and must be made to persons charged with rioting or rioting armed with deadly weapons or with offences committed by one of their number while they formed part of an unlawful assembly, or hiring or engaging or employing persons to take part in an unlawful assembly. Persons who knowingly joined or continued in an assembly of five or more persons after it had been commanded to disperse, were treated in exactly the same way as persons charged with assaulting or obstructing public servants when suppressing a riot. Such persons under the law of that time would have to be offered bail even though there was the likelihood that they would continue to commit the same offences while awaiting trial. Persons who wantonly gave provocation with intent to cause a riot, were entitled as of right to bail, even if a riot ensued, and no amount of objections on the part of the law enforcement officers could confer upon the court of that time the right to refuse bail. All those accused of such offences which militate against a well-ordered society were then bailable and to the extent of denying even the courts of that time who were given the authority and jurisdiction to decide upon their guilt or otherwise, the right to consider whether or not in the particular circumstances in any given case, bail should be refused.

Mr Barker continued in his arguments, "These present rules which were devised during an era of comparative peace and quiet must not be allowed to be abused by those

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1490162364.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1490162364.00</b>	<b>86084215.00</b>	<b>0.00</b>		

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

**Payment Application****Payment Details**

Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No : 030429  
Payment Date : 01/04/2004

**Submit****Cancel**

**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**

**PAYMENT ACKNOWLEDGMENT****Receipt No. : RCB000000578145A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040113684</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)



**RECEIPT**

Receipt No : RCB0000000578145A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 01/04/2004 11:42

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,214.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<a href="#">HOME</a>	<a href="#">LOGOUT</a>
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April 2, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Yvonne Lee', written in a cursive style.

Yvonne Lee  
Secretariat  
Bank Executive  
(65) 6878 8841

Enc



**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 11,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,162,364	1,490,162,364	Before Exercise	45,563,936
Preference Shares*	S\$1.00	S\$500,000,000	11,000	11,000	Less Exercise	(11,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,173,364	1,490,173,364	After Exercise	45,552,936

3. Outstanding Warrants/TSRs : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :  .....  
 Designation : Assistant Secretary Date : April 2, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
**# Non-Voting Redeemable Convertible Preference Shares**

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
11,000	\$10.40	\$114,400.00	
11,000	Total value of shares exercised =	\$114,400.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange  
 company is an unlisted public company  
 company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  
 general meeting to issue shares.  Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* **Members** Place of Meeting : \* Date of Meeting : \*  (dd/mm/yyyy)Resolution Type : \* **Special** Description : \*   
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt** **Browse**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b><u>Resolution / Declaration</u></b>	<b>Share payable in cash</b>	<b><u>For a consideration other than cash</u></b>	<b><u>Share Capital / Allottees Particulars</u></b>	<b><u>List of Shareholders after the Allotment</u></b>	<b><u>Summary of Capital</u></b>
--	----------------------------------	---	---	--	--------------------------------------

**Authorised Capital**

	<b>Amount</b>	<b>Nominal Value per Share</b>	<b>Currency</b>
<b>Authorised Capital :</b>	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

<b>Class of Shares :</b>	<b>Ordinary</b>	<b>Preference</b>	<b>Others</b>
<b>Number of shares :</b>	<input type="text" value="11000"/>	<input type="text"/>	<input type="text"/>
<b>Amount paid or due and payable on each share</b>			
<b>paid :</b>	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
<b>due and payable :</b>	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
<b>Amount of premium paid or payable on each share :</b>	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

<b>Save</b>	<b>Delete Issued Share</b>	<b>Reset</b>	<b>Back</b>
-------------	----------------------------	--------------	-------------

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****NRIC/FIN/Passport****No./Registration****Name****Shareholder Category****No.**S2625015C

TIN FOOK KA

Individual

S2684473H

MICHAEL RIEDER

Individual

S2701865C

DHAMODARAN SAMPATH

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : **Individual**NRIC/FIN/Passport No.  
: \*

S2684473H

Retrieve Details

Identification Type : \*

NRIC

Name : \*

MICHAEL RIEDER

Nationality : \*

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 238274

Retrieve Address

Block/House No. : 205

Street Name : **RIVER VALLEY ROAD**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*

S2701865C

Retrieve Details

Identification Type : \*

NRIC

Name : \*

DHAMODARAN SAMPATH

Nationality : \*

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 068809

Retrieve Address

Block/House No. : 6

Street Name : **SHENTON WAY**

Unit : # 19 - 08

Building/Estate Name : **DBS BUILDING**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : \*

S2625015C

Retrieve Details

Identification Type : \*

NRIC

Name : \*

TIN FOOK KA

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local
- Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 618478

Retrieve Address

Block/House No. : 99

Street Name : **CORPORATION WALK**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1490173364.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1490173364.00</b>	<b>86084215.00</b>	<b>0.00</b>

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

**Payment Application****Payment Details**

Company Registration No : 199901152M  
Name of Company : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fine (S\$) : 0.00  
Composition Fine (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  Others  
Deposit Service Account No :   
Payment Date : 02/04/2004

**Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.**

**PAYMENTS****HOME****LOGOUT****PAYMENT ACKNOWLEDGMENT****Receipt No. : RCB0000000580959A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C040116693</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**



**RECEIPT**

Receipt No : RCB0000000580959A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 02/04/2004 17:24

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,154.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<a href="#">HOME</a>	<a href="#">LOGOUT</a>
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# DBS GROUP HOLDINGS

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March 24, 2004

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

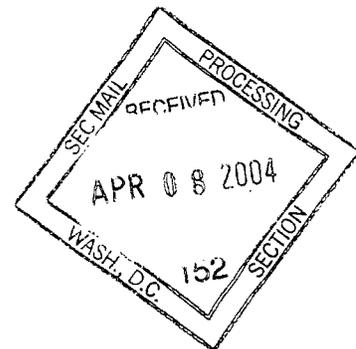
We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jancy Wang  
Secretariat  
Bank Executive  
(65) 6878 5246

Encs



**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,101,364	1,490,101,364	Before Exercise	45,624,936
Preference Shares*	S\$1.00	S\$500,000,000	3,000	3,000	Less Exercise	(3,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,104,364	1,490,104,364	After Exercise	45,621,936

3. Outstanding Warrants/TSRs : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
 Designation : Assistant Secretary Date : March 25, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$12.27	\$36,810.00	
3,000	Total value of shares exercised =	\$36,810.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



HOME    LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable</u> in cash	<u>For a</u> <u>consideration</u> other than cash	<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u>	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------------------	----------------------------------	---	--	---	-------------------------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Members**

Place of Meeting : \*

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* **Special**

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**  
Uploaded file name will be changed by suffixing time-stamp with the actual file name as  **Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, JANCY WANG CHIA CHYI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="3000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="11.27"/>	<input type="text"/>	<input type="text"/>

Save Delete Issued Share Reset Back



**LOCAL COMPANY TRANSACTIONS**

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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



HOME    LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars**

**NRIC/FIN/Passport**

**No./Registration    Name**

**Shareholder Category**

004223960

WONG CHEUNG KAN

Individual



[HOME](#) [LOGOUT](#)

**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1490104364.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1490104364.00</b>	<b>86084215.00</b>	<b>0.00</b>

**RECEIPT**

Receipt No : RCB0000000567922A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 24/03/2004 16:28

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,364.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
12,000	\$12.93	\$155,160.00	
12,000	Total value of shares exercised =	\$155,160.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 12,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,104,364	1,490,104,364	Before Exercise	45,621,936
Preference Shares*	S\$1.00	S\$500,000,000	12,000	12,000	Less Exercise	(12,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,116,364	1,490,116,364	After Exercise	45,609,936

3. Outstanding Warrants/TSRs : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : March 25, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-------------------------------	--	--	---	---------------------------

**Company Type**

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*  
[Empty text box]

Date of Meeting: \* [Empty text box] (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)  
[Empty text box]

Attachment : \* (copy of resolution)

**Note :** Uploaded file name will be changed by suffixing time-stamp with the actual file name as [Empty text box] **Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

any document relating thereto and assumes no responsibility for the financial condition of the Borrower or for the performance and observance by the Borrower of any of its obligations under the Facility Agreement or any document relating thereto and any and all such conditions and warranties, whether express or implied by law or otherwise, are hereby excluded.

- 7. The Bank hereby gives notice that nothing herein or in the Facility Agreement (or any document relating thereto) shall oblige the Bank to (a) accept a re-transfer from the Transferee of the whole or any part of its rights, benefits and/or obligations under the Facility Agreement transferred pursuant hereto or (b) support any losses directly or indirectly sustained or incurred by the Transferee for any reason whatsoever including the non-performance by the Borrower, or any other party to the Facility Agreement (or any document relating thereto) of its obligations under any such document. The Transferee hereby acknowledges the absence of any such obligation as is referred to in (a) or (b) above.
- 8. This Transfer Certificate and the rights, benefits and obligations of the parties hereunder shall be governed by and construed in accordance with English law.

**THE SCHEDULE**

- 1. Bank:
- 2. Transferee:
- 3. Transfer Date:
- 4. Bank's Participation:
 

Bank's Available Commitment*	Bank's Portion of the Loan
------------------------------	----------------------------
- 5. Amount Transferred: Advance

[Transferor Bank]

[Transferee Bank]

By:

By:

Date:

Date:

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

--	--

**Declaration**

I, JANCY WANG CHIA CHYI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save	Reset
------	-------

## SCHEDULE 1

## THE BANKS

Bank	Commitment (\$)
ABN AMRO Bank N.V.	15,000,000
Alpha Bank A.E.	15,000,000
Barclays Bank PLC	15,000,000
Bayerische Landesbank Girozentrale	15,000,000
Commercial Bank of Greece S.A.	15,000,000
Deutsche Bank <u>Luxembourg S.A. AG</u>	15,000,000
Dresdner Bank Luxembourg S.A.	15,000,000
First Union National Bank	15,000,000
<del>Greenwich NatWest Limited</del>	<del>15,000,000</del>
Natexis Banque	15,000,000
National Bank of Greece S.A.	15,000,000
<u>National Westminster Bank plc</u>	13,500,000
<u>Standard Chartered Bank</u>	13,500,000
The Bank of Tokyo-Mitsubishi, Ltd.	15,000,000
The Fuji Bank, Limited	15,000,000
The Sanwa Bank, Limited	15,000,000
The Sumitomo Bank, Limited	15,000,000
American Express Bank Ltd.	10,000,000
Arab Banking Corporation (B.S.C.)	10,000,000
Citibank N.A.	10,000,000
Raiffeisen Zentralbank <u>Österreich AG</u>	10,000,000
The Bank of New York	10,000,000
The Bank of Nova Scotia	10,000,000
Banque Misr	5,000,000
Bank of Montreal	5,000,000
Bank of Taiwan N.V.	5,000,000
Development Bank of Singapore Ltd.	5,000,000
Kuwait Investment Company (S.A.K.)	5,000,000
Landesbank Baden-Württemberg	5,000,000
National Bank of Abu Dhabi	5,000,000
National Bank of Kuwait	5,000,000
National Commercial Bank (Saudi Arabia)	5,000,000
Toronto Dominion Bank	5,000,000
Arab International Bank, <u>Cairo</u>	3,000,000
Baden-Württembergische Bank AG	3,000,000
<u>Banca Commerciale Italia S.p.A., London Branch</u>	3,000,000
<u>Banca Monte dei Paschi di Siena S.p.A. Frankfurt am Main Branch</u>	3,000,000
Bank Austria Creditanstalt	3,000,000
Bank Leumi-Le-Israel BM	3,000,000
Bank of Valletta Plc	3,000,000
Chang Hwa Commercial Bank, Ltd., <u>London Branch</u>	3,000,000
Gulf Bank K.S.C., Kuwait	3,000,000



**LOCAL COMPANY TRANSACTIONS**

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**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="12000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="11.93"/>	<input type="text"/>	<input type="text"/>

[Save](#) [Delete Issued Share](#) [Reset](#) [Back](#)

[77:5 74:5] Changed "By: LEYLA ETKER" to "By: "  
[77:7 74:7] Changed "THE BANK OF NEW YORK" to "The Co-Arrangers and Banks"  
[77:8 74:8] Add Paras "[ ] ... ALPHA BANK A.E."  
[77:8 75:11] Del Para "By: NESLIHAN TOMBUL"  
[77:10 75:12] Changed "By: SATORU MORI" to "BARCLAYS CAPITAL"  
[77:11 75:13] Changed "BARCLAYS CAPITAL" to "BAYERISCHE ...  
GIROZENTRALE"  
[77:12 75:14] Changed "By: MICHAEL SUTTERBY" to "COMMERCIAL ...  
GREECE S.A."  
[77:13 75:15] Del Paras "BARCLAYS BANK PLC ... By: ARND BECK"  
[78:11 75:15] Add Para "DEUTSCHE BANK AG"  
[78:12 75:17] Changed "By: RALF GAMBIETZ" to "FIRST UNION NATIONAL  
BANK"  
[78:14 75:19] Del Paras "By: MOTOYUKI MIYO"  
[78:16 75:20] Changed "By: TERRY MILLER" to "NATEXIS BANQUE"  
[78:17 75:21] Changed "NATIONAL WESTMINSTER BANK Plc" to "NBG  
INTERNATIONAL LIMITED"  
[78:18 75:22] Changed "By: TERRY MILLER" to "THE SANWA BANK, LIMITED"  
[79:2 75:24] Changed "By: RON CRESSWELL ONNALEE CUBITT" to "THE  
SUMITOMO BANK, LIMITED"  
[79:3 75:25] Changed "The Co-Arrangers and Banks" to "as Arrangers"  
[79:4 75:26] Changed "ALPHA CREDIT BANK A.E." to "and"  
[79:5 75:27] Del Paras "By: TERRY MILLER ... as Arrangers"  
[87:18 75:27] Changed "DRESDNER " to "DEUTSCHE "  
[87:21 75:29] Changed "OTHERS" to "others"  
[87:21 75:29] Del Paras "OTHERS ... LOAN AGREEMENT"  
[89:1 76:1] Changed "CONTENTS" to "BK:757575.5CONTENTS"  
[89:4 77:3] Changed "8" to "7"  
[89:5 77:4] Changed "9" to "8"  
[89:6 77:5] Changed "10" to "9"  
[89:7 77:6] Changed "10" to "9"  
[89:8 77:7] Changed "11" to "10"  
[89:9 77:8] Changed "12" to "11"  
[89:10 77:9] Changed "12" to "11"  
[89:11 77:10] Changed "12" to "11"  
[89:12 77:11] Changed "13" to "12"  
[89:13 77:12] Changed "14" to "13"  
[89:14 77:13] Changed "15" to "14"  
[89:15 77:14] Changed "16" to "15"  
[89:16 77:15] Changed "16" to "15"  
[89:17 77:16] Changed "17" to "16"  
[89:18 77:17] Changed "21" to "20"  
[89:19 77:18] Changed "27" to "26"  
[89:20 77:19] Changed "31" to "30"  
[89:21 77:20] Changed "31" to "30"  
[89:22 77:21] Changed "32" to "31"  
[89:23 77:22] Changed "33" to "32"  
[89:24 77:23] Changed "34" to "33"



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LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--------------------------	-----------------------	-------------------------------------	---------------------------------------	--	--------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

NRIC/FIN/Passport No. : \* 004223960 Retrieve Details

Identification Type : \* PASSPORT

Name : \* WONG CHEUNG KAN

Nationality : \* BRITISH, UNITED KINGDOM (110)

Mobile No : [ ]

Occupation : [ ]

Email Address : [ ]

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : [ ] Retrieve Address

Block/House No. : [ ]

Street Name : [ ]

Unit : # [ ] - [ ]

Building/Estate Name : [ ]

Foreign Address (\* if Address Type is Foreign Address)

Address : APT 1104,TOWER A, SAN FRANCISCO TOWERS

29-35, VENTRIS ROAD, HAPPY VALLEY, HONG KONG

If Allottee is NOT an Individual :

**RECEIPT**

Receipt No : RCB0000000568092A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 24/03/2004 17:15

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		<b>Total (S\$) :</b>	<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,354.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<a href="#">HOME</a>	<a href="#">LOGOUT</a>
----------------------	------------------------

## Distinguished Panel of Speakers

### Joyce Foo, Managing Director Global Talent Search and Consultancy Pte Ltd

Joyce is the Managing Director of Global Talent Search and Consultancy Pte Ltd and she is one of the founding members of the consultancy. Prior to setting up the firm, Joyce was a HR Director and Regional HR manager in SingTel, Seagate LLC and other huge organisations and her expertise lie in areas of Change Management, Compensation & Benefits, Training and Development and Talent Management. She is often sought among industry partners for her regional experiences. Joyce is also a certified 360-degree trainer and she is Six Sigma trained.

### Elisa Hukins, Principal Consultant Talent and Performance Management Mercer Human Resource Consulting

Elisa Hukins is Principal Consultant at Mercer Human Resource Consulting in Singapore. As the leader of the Talent and Performance Management practice area, she has over 12 years experience in corporate, consulting and academic settings in working with organisations to enhance how they create, develop and maintain high performance. Elisa has a Master of Organisation Psychology, and she leads Mercer College across Asia. She is a member of Mercer's Global Expertise Faculty in Talent and Performance Management.

### Soma Mohanty Garg, Head of Human Resources - Asia Pacific Jones Lang LaSalle

Soma Mohanty Garg, HR Director - Asia Pacific, Jones Lang LaSalle, has more than a decade of experience in all areas of the HR function including strategy alignment, talent management, succession planning, OD and compensation management. In her current role, she is responsible for the overall HR strategy for Asia Pacific covering 12 countries across 3 business units and 3000 employees. Prior to joining Jones Lang LaSalle, Soma was the head of HR function for a business unit at GE.

### Michelle Clements, Assistant Director Professional Development Centre, British Council

Michelle Clements draws on 15 years commercial business experience spanning Europe and Asia. Her expertise ranges from handling high-level corporate client accounts in the Futures industry to building the regional Human Resources and training infrastructure of an SME and training UK Foreign and Commonwealth office staff. At the British Council's Professional Development Centre, Michelle works closely with clients to analyse their training needs and to find training solutions to meet their requirements. She also delivers training in communication, team building and customer service skills.

### Allen J Pathmarajah, Advisor The GMP Group

Allen J Pathmarajah is the distinguished Advisor to The GMP Group. An exceptional public speaker, Allen speaks on leadership and various HR and management topics to business and public sectors. A highly successful and renowned figure in the private and public sector, Allen's years of in-depth experience in managing teams and organisations, is much sought after by growing organisations.

### Low Peck Kem, Human Resource Director Singapore, Philippines, Thailand Agilent Technologies

Peck Kem is the Human Resources Director, for multi-country region of Philippines, Singapore and Thailand. Upon her stewardship, Peck Kem has led the 2-year old Agilent Technologies Singapore to be the Number 1 'Best Employer in Singapore' and Number 2 in Asia, reaffirming the Best Place to Work Environment created in Agilent Technologies Singapore and the seamless relationship established between management, union and employees.

### Praba Nair, Director Knowledge Drivers International (Asia) Pte Ltd

Praba has over 15 years of varied professional experience in Human Resource Management and Development; and Knowledge Management careers spanning both the private and public sector organisations. He has more than 10 years of consulting and training experience and has led many engagements in the areas of Change Management, Knowledge Management, Human Resource Development and Business Process Redesign.

### Lim Meng Lin, Human Resource Manager Singapore & Indonesia Federal Express (S) Pte Ltd

Meng Lin, the Human Resource Manager at Federal Express, was one of the key players in the successfully launching of the new competency-based performance management system in FedEx as well as in preparing the company to achieve third place in the Hewitt 2003 'Best Employer in Asia' survey. Meng Lin championed the Six Sigma program in another US MNC to prepare its leadership to lead a high performance organisation.

### Moderator: Kulwant S. Bardh, Managing Director Perry Horton Member, Human Resource Global Network (HRGnet)

Kulwant has 15 years of experience and has worked his way up from Human Resources to Information Technology and culminating finally to his most exciting role in the United States as Director, Global Solutions for a US multinational. Prior to his move to the US in 2001, Kulwant was the Managing Director, Asia for Renaissance Worldwide which specialised in the Balanced Scorecard methodology and PeopleSoft consulting. Kulwant is currently pursuing his MBA with the University of Chicago.

### Guest Panelist: Christopher Mills, Managing Director Core Measures Pte Ltd

Christopher Mills is the Managing Director of Core Measures Pte Ltd, a consulting company specialising in measuring and managing performance with offices in Singapore and Shanghai. He has authored three books on Performance Management, with his latest book, 'Under the Microscope', studying the Performance Management practices in Singapore.

All information correct at the time of printing. Organiser reserves the right to change the content without prior notice.

## CONFERENCE REGISTRATION FORM

FEES: S\$500 plus 5% GST (including documentation, refreshments and lunch)

Please confirm \_\_\_\_\_ seat/s for 'HR Practitioners' Forum' conference

Total payment due: S\$ \_\_\_\_\_

Mr / Mrs / Ms / Miss:	First Name:	Family Name:
Job Title:	E-mail:	
Mr / Mrs / Ms / Miss:	First Name:	Family Name:
Job Title:	E-mail:	
Mr / Mrs / Ms / Miss:	First Name:	Family Name:
Job Title:	E-mail:	
Contact Person:	E-mail:	
Company:		
Mailing Address:		
Tel:	Fax:	
Nature of Business:		

CHEQUES should be made payable to:  
Fortress Intelligence Pte Ltd,  
1 Liang Seah Street, #02-16 Liang Seah Place, Singapore 189022

**BANK TRANSFERS:**  
United Overseas Bank Limited  
Account Name: Fortress Intelligence Pte Ltd  
Account Number: 7375 009 1093095648  
(copy of bank transmission to be faxed to Fortress Intelligence)

To Register:  
Fax: 6334 8511 or call Hadijah Sahid at 6334 8311  
Email: registration@fortressintelligence.com.sg  
For sponsorship enquiries, please contact Sharan Bhinder

**Cancellation Policy:** Written notice of cancellation of registration must be received 10 working days prior to an event and must be confirmed by Fortress Intelligence. Otherwise, all fees will remain fully payable. For cancellation received before the 10 days, a full refund will be made. If preferred, fees may be credited to a future event with a 12 month validity.

Signature \_\_\_\_\_ Date \_\_\_\_\_

I/We have read & agree to the cancellation & refund policy as above.



**FORTRESS  
INTELLIGENCE**

The Business of People, Ideas & Events

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$10.40	\$62,400.00	
6,000	Total value of shares exercised =	\$62,400.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares: **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,490,116,364	1,490,116,364	Before Exercise	45,609,936
Preference Shares*	S\$1.00	S\$500,000,000	6,000	6,000	Less Exercise	(6,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,490,122,364	1,490,122,364	After Exercise	45,603,936

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
 Designation : Assistant Secretary Date : March 25, 2004

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-------------------------------	--	--	---	---------------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Members

Place of Meeting : \*

Date of Meeting: \*  (dd/mm/yyyy)

Resolution Type : \* Special

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

Note :  
Uploaded file name will be changed by suffixing time-stamp with the actual file name as  Browse

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- 112914204 / JOHN A. ROSS
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0291427A / FOCK SIEW WAH
- S1040609I / DR YEO NING HONG
- S1137875G / BERNARD CHEN TIEN LAP
- S1462421Z / PETER ONG BOON KWEE
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI
- Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable :

**Declaration**

I, JANCY WANG CHIA CHYI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





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**Return of Allotment of Shares**

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Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
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**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>500000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="6000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

[Save](#) [Delete Issued Share](#) [Reset](#) [Back](#)



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

NRIC/FIN/Passport No. : \* 004223960 Retrieve Details

Identification Type : \* PASSPORT

Name : \* WONG CHEUNG KAN

Nationality : \* BRITISH, UNITED KINGDOM (110)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : APT 1104, TOWER A, SAN FRANCISCO TOWERS

29-35, VENTRIS ROAD, HAPPY VALLEY, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



HOME LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet, e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

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(Share Group) 

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a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment :  (dd/mm/yyyy)



**LOCAL COMPANY TRANSACTIONS**

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**Return of Allotment of Shares**

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Please fill in the following information. Fields marked \* must be completed.

<a href="#">Resolution / Declaration</a>	<a href="#">Share payable in cash</a>	<a href="#">For a consideration other than cash</a>	<a href="#">Share Capital / Allottees Particulars</a>	<a href="#">List of Shareholders after the allotment</a>	<a href="#">Summary of Capital</a>
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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

NRIC/FIN/Passport No. : \*  [Retrieve Details](#)

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  [Retrieve Address](#)

Block/House No. :

Street Name :

Unit : #  -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*  Registration No. : \*  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group) 

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment :  (dd/mm/yyyy)



**LEGAL COMPANY TRANSACTIONS**

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**Return of Allotment of Shares**

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Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee [Add](#)

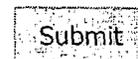
**List of Allottees and their particulars**

**NRIC/FIN/Passport**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>004223960</u>	WONG CHEUNG KAN	Individual
<u>D536246(7)</u>	TSANG SHUI MING, NEIL	Individual
<u>I 464903</u>	PRASERT THONGPRACHARN	Individual



**Return of Allotment of Shares**



Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>
-------------------------------------	----------------------------------	--	--	---

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1490122364.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1490122364.00</b>	<b>86084215.00</b>	<b>0.00</b>

**RECEIPT**

Receipt No : RCB0000000568423A  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 25/03/2004 08:56

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

---

Total (S\$) : 10.00

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,344.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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