



04024159

31 March 2004

Securities and Exchange Commission  
450 Fifth Street, NW  
Washington DC 20549  
USA



Attention: Filing Clerk

Dear Sir

**Re: Company: Lend Lease Corporation Limited**  
**File No: 82 - 3498**

SUPPL

Lend Lease  
Corporation Limited  
ABN 32 000 226 228  
  
Level 4  
30 The Bond  
30 Hickson Road  
Millers Point NSW 2000  
Australia  
  
Telephone  
61 2 9236 6111  
  
Facsimile  
61 2 9252 2192  
  
DX 10230 SSE

Pursuant to Rule 12g3-2(b) of the Securities Exchange Act of 1934, the following documents are submitted in respect of the above registration:

Date	Documents
25 March 2004	Announcement to Australian Stock Exchange Appendix 3E - Daily Share Buyback Notice
25 March 2004	Announcement to Australian Stock Exchange Change of Registered Address
29 March 2004	Announcement to Australian Stock Exchange Notification of Share Cancellation
30 March 2004	Announcement to Australian Stock Exchange Appendix 3E - Daily Share Buyback Notice
30 March 2004	Australian Securities and Investments Commission lodgement Form 484 – Change to company details
31 March 2004	Announcement to Australian Stock Exchange Appendix 3E - Daily Share Buyback Notice

PROCESSED  
APR 09 2004  
THOMSON FINANCIAL

Please note that Lend Lease relocated to a new office on 29 March 2004 (refer ASX announcement on 25 March 2004).

Yours faithfully

S. Sharpe

**S J Sharpe**  
Company Secretary



25 March 2004

The Manager  
Companies Section  
Australian Stock Exchange Limited (Sydney)

The Manager  
Companies Section  
New Zealand Exchange Limited

By electronic lodgement

By email: [announce@nzx.com](mailto:announce@nzx.com)

Pages: Three (3) pages

Dear Sir

**Re: Stock Exchange Announcement  
Appendix 3E - Daily Share Buyback Notice**

Attached is an Appendix 3E in relation to shares bought back on Wednesday 24 March 2004.

Yours faithfully

A handwritten signature in cursive script that reads "S. Sharpe".

**S J SHARPE**  
Company Secretary

Lend Lease  
Corporation Limited  
ABN 32 000 226 228

Level 46  
Tower Building  
Australia Square  
Sydney NSW 2000  
Australia

Telephone  
61 2 9236 6111

Facsimile  
61 2 9252 2192

DX 10230 SSE

Appendix 3E  
Daily sharebuy-back notice

Rule 3.8A

**Appendix 3E**  
**Daily sharebuy-back notice**  
**(except minimum holding buy-back and**  
**selective buy-back)**

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7 C. Amended 30/9/2001.

Name of Entity	ABN
LENDLEASE CORPORATION LIMITED	32 00022 622 8

We (the entity) give ASX the following information.

**Information about buy-back**

1 Type of buy-back	On-market
2 Date Appendix 3 C was given to ASX	29 May 2003

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	37,104,925	188,150
4 Total consideration paid or payable for the shares	\$363,111,791	\$1,930,664

+ See chapter 19 for defined terms.

Appendix 3E  
Daily share buy-back notice

Before previous day	Previous day
---------------------	--------------

5 If buy-back is an on-market buy-back

highest price paid: \$11.53 date: 4-Nov-03	highest price paid: \$10.32
lowest price paid: \$8.20 date: 4-Jul-03	lowest price paid: \$10.20 highest price allowed under rule 7.33: \$10.8507

Participation by directors

6 Deleted 30/9/2001.

--

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

6,159,745
-----------

Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Signature:

*S. Sharpe*  
.....  
(Director/Company secretary)

Date: 25/3/04

Print name:

S J Sharpe



25 March 2004

The Manager  
Companies Section  
Australian Stock Exchange Limited (Sydney)

By electronic lodgement

Pages: One (1) page

Dear Sir

**Re: Stock Exchange Announcement  
Change of Registered Address**

In accordance with Listing Rule 3.14, I advise that Lend Lease Corporation Limited will relocate its registered office effective Monday 29 March 2004 to:

Level 4  
30 The Bond  
30 Hickson Road  
Millers Point NSW 2000.

The Company's telephone number is 02 9236 6111 and facsimile number is 02 9383 8154.

Yours faithfully

A handwritten signature in dark ink, appearing to read "S. Sharpe".

**S J SHARPE**  
Company Secretary

Lend Lease  
Corporation Limited  
ABN 32 000 226 228

Level 46  
Tower Building  
Australia Square  
Sydney NSW 2000  
Australia

Telephone  
61 2 9236 6111

Facsimile  
61 2 9252 2192

DX 10230 SSE

[www.lendlease.com](http://www.lendlease.com)



Company - Lend Lease Corporation Limited  
File No 82-3498

29 March 2004

The Manager  
Companies Section  
Australian Stock Exchange Limited (Sydney)

The Manager  
Companies Section  
New Zealand Exchange Limited

By electronic lodgement

By electronic lodgement

Pages: Seven (7) pages

Lend Lease  
Corporation Limited  
ABN 32 000 226 228

Level 4  
30 The Bond  
30 Hickson Road  
Millers Point NSW 2000  
Australia

Telephone  
61 2 9236 6111

Facsimile  
61 2 9252 2192

DX 10230 SSE

Dear Sir

**Re: Stock Exchange Announcement  
Notification of Share Cancellation**

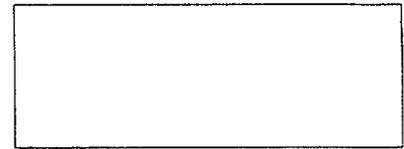
Attached is a copy of Form 484 lodged with the Australian Securities and Investments Commission today in relation to the cancellation of 3,735,385 ordinary shares pursuant to the Company's on-market share buyback. The current issued capital of Lend Lease Corporation Limited is 406,113,639.

Yours faithfully

A handwritten signature in black ink that reads "S. Sharpe". The signature is written in a cursive style.

**S J SHARPE**  
Company Secretary

Australian Securities &  
Investments Commission



**Form 484**  
Corporations Act 2001

# Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- |  |                                 |                                       |
|--|---------------------------------|---------------------------------------|
| A1 Change of address                         | B1 Cease company officeholder   | C1 Cancellation of shares             |
| A2 Change of name - officeholders or members | B2 Appoint company officeholder | C2 Issue of shares                    |
| A3 Change - ultimate holding company         | B3 Special purpose company      | C3 Change to share structure          |
|  |                                 | C4 Changes to the register of members |

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

## Company details

Refer to guide for information about  
corporate key

Company name	<input type="text" value="Lend Lease Corporation Limited"/>	
ACN/ABN	<input type="text" value="32 000 226 228"/>	Corporate key <input type="text"/>

## Lodgement details

Who should ASIC contact if there is a query about this form?	
Name	<input type="text" value="Sue Sharpe"/>
ASIC registered agent number (if applicable)	<input type="text"/>
Telephone number	<input type="text" value="02 9236 6117"/>
Postal address	<input type="text" value="Locked Bag 1"/>
	<input type="text" value="Millers Point NSW 2000"/>
Total number of pages including this cover sheet	Please provide an estimate of the time taken to complete this form.
<input type="text" value="6"/>	<input type="text"/> hrs <input type="text" value="5"/> mins

## Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name	<input type="text" value="Susan June Sharpe"/>
Capacity	<input type="checkbox"/> Director
	<input checked="" type="checkbox"/> Company secretary
Signature	<input type="text" value="S. Sharpe"/>
Date signed	<input type="text" value="2"/> <input type="text" value="9"/> <input type="text" value="0"/> <input type="text" value="3"/> <input type="text" value="0"/> <input type="text" value="4"/>
	[D] [D] [M] [M] [Y] [Y]

## Lodgement

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website  
[www.asic.gov.au](http://www.asic.gov.au)

## For help or more information

Telephone 03 5177 3988  
Email [info.enquiries@asic.gov.au](mailto:info.enquiries@asic.gov.au)  
Web [www.asic.gov.au](http://www.asic.gov.au)

## Section C completion guide

### Standard share codes

Refer to the following table for the share class codes for sections C1, C2, C3 and C4

Share class code	Full title	Share class code	Full title
A	A	PRF	preference
B	B ...etc	CUMP	cumulative preference
EMP	employee's	NCP	non-cumulative preference
FOU	founder's	REDP	redeemable preference
LG	life governor's	NRP	non-redeemable preference
MAN	management	CRP	cumulative redeemable preference
ORD	ordinary	NCRP	non-cumulative redeemable preference
RED	redeemable	PARP	participative preference
SPE	special		

If you are using the standard share class codes you do not need to provide the full title for the shares, just the share class code.

If you are not using the standard share class code, enter a code of no more than 4 letters and then show the full title.

### Sections to complete

Use the table below to identify the sections of this form to complete (please indicate the sections that have been completed). Completion of this table is optional.

	C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register
<b>Issue of shares</b>				
<input type="checkbox"/> Proprietary company	Not required	✓	✓	✓
<input type="checkbox"/> Public company				
<input type="checkbox"/> if in response to the Annual company statement	Not required	✓	✓	✓
<input type="checkbox"/> if not in response to the Annual company statement	Not required	✓	Not required	Not required
<b>Cancellation of shares</b>				
<input type="checkbox"/> Proprietary company	✓	Not required	✓	✓
<input type="checkbox"/> Public company				
<input type="checkbox"/> if in response to the Annual company statement	✓	Not required	✓	✓
<input checked="" type="checkbox"/> if not in response to the Annual company statement	✓	Not required	Not required	Not required
<b>Transfer of shares</b>				
<input type="checkbox"/> Proprietary company	Not required	Not required	Not required	✓
<input type="checkbox"/> Public company				
<input type="checkbox"/> if in response to the Annual company statement	Not required	Not required	Not required	✓
<input type="checkbox"/> if not in response to the Annual company statement	Not required	Not required	Not required	Not required
<b>Changes to amounts paid</b>				
<input type="checkbox"/> Proprietary company	Not required	Not required	✓	✓
<input type="checkbox"/> Public company				
<input type="checkbox"/> if in response to the Annual company statement	Not required	Not required	✓	✓
<input type="checkbox"/> if not in response to the Annual company statement	Not required	Not required	Not required	Not required
<b>Changes to beneficial ownership</b>				
<input type="checkbox"/> Proprietary company	Not required	Not required	Not required	✓
<input type="checkbox"/> Public company				
<input type="checkbox"/> if in response to the Annual company statement	Not required	Not required	Not required	✓
<input type="checkbox"/> if not in response to the Annual company statement	Not required	Not required	Not required	Not required

To notify ASIC about a division or conversion of a class of shares, you must lodge a form 211 within 28 days of the change occurring.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a form 2205B within 28 days of the change occurring.

# C1 Cancellation of shares

**Reason for cancellation**  
 Please indicate the reason that shares have been cancelled (select one or more boxes)

Redeemable preference shares — S.254J

- Redeemed out of profits
- Redeemed out of proceeds of a fresh issue of shares

Capital reduction — S.256A – S.256E

- Single shareholder company
- Multiple shareholder company. A Form 2560 must be lodged before a capital reduction takes place

Share buy-back. — ss.257H(3)

- Minimum holding buy-back by listed company
- Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

Forfeited shares — S.258D

Shares returned to a public company — ss.258E(2) & (3)

- Under section 651C, 724(2), 737 or 738
- Under section 1325A (court order)

Other

Description

Give section reference

**Details of cancelled shares**

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	3,735,385	\$37,993,176

**Earliest date of change**

Please indicate the earliest date that any of the above changes occurred.

/   /    
  /   /    
 [D] [D] [M] [M] [Y] [Y]

## C2 Issue of shares

List details of new share issues in the following table.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share

### Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/   /

[D D] [M M] [Y Y]

If shares were issued for other than cash, were some or all of the shares issued under a written contract?

Yes

if yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies must also lodge a Form 207Z and either a Form 208 or a copy of the contract.

No

if no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge a Form 208.

## C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title if not standard	Total number of shares (current after changes)	Total amount paid on these shares	Total amount unpaid on these shares
ORD	Ordinary Shares	406,113,639	\$834,310,065	N/A

### Earliest date of change

Please indicate the earliest date that any of the above changes occurred

[D D] [M M] [Y Y]  
2 6 / 0 2 / 0 4

## Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

Yes

No

## C4 Changes to the register of members

Use this section to notify changes to the register of members for your company (changes to the shareholdings of members):

- If there are 20 members or less in a share class, all changes need to be notified
- If there are more than 20 members in a share class, only changes to the top twenty need be notified (s178B)
- If shares are jointly owned, you must also provide names and addresses of all joint owners on a separate sheet (annexure), clearly indicating the share class and with whom the shares are jointly owned

### The changes apply to

Please indicate the name and address of the member whose shareholding has changed

Family name  Given names

OR

Company name

ACN/ARBN/ ABN

Office, unit, level, or PO Box number

Street number and Street name

Suburb/City  State/Territory

Postcode  Country (if not Australia)

### Earliest date of change

Please indicate the earliest date that any of the following changes occurred.

Date of change  
  /   /    
[D D] [M M] [Y Y]

### The changes are

Share class code	Shares increased by ... (number)	Shares decreased by ... (number)	Total number now held	*Total \$ paid on these shares	*Total \$ unpaid on these shares	Fully paid (y/n)	Beneficially held (y/n)	Top 20 member (y/n)

\* Public companies are not required to provide these details

Date of entry of member's name in register  
(New members only)

Date of entry  
  /   /    
[D D] [M M] [Y Y]

## C4 Continued... Further changes to the register of members

Use this section to notify changes to the register of members for your company (changes to the shareholdings of members):

- If there are 20 members or less in a share class, all changes need to be notified
- If there are more than 20 members in a share class, only changes to the top twenty need be notified (s178B)
- If shares are jointly owned, you must also provide names and addresses of all joint owners on a separate sheet (annexure), clearly indicating the share class and with whom the shares are jointly owned

**The changes apply to**  
Please indicate the name and address of the member whose shareholding has changed

Family name  Given names

OR

Company name

ACN/ARBN/ ABN

Office, unit, level, or PO Box number

Street number and Street name

Suburb/City  State/Territory

Postcode  Country (if not Australia)

**Earliest date of change**  
Please indicate the earliest date that any of the following changes occurred.

Date of change  
  /   /    
 [D] [D] [M] [M] [Y] [Y]

**The changes are**

Share class code	Shares increased by ... (number)	Shares decreased by ... (number)	Total number now held	*Total \$ paid on these shares	*Total \$ unpaid on these shares	Fully paid (y/n)	Beneficially held (y/n)	Top 20 member (y/n)

\* Public companies are not required to provide these details

**Date of entry of member's name in register**  
(New members only)

Date of entry  
  /   /    
 [D] [D] [M] [M] [Y] [Y]



30 March 2004

The Manager  
Companies Section  
Australian Stock Exchange Limited (Sydney)

The Manager  
Companies Section  
New Zealand Exchange Limited

By electronic lodgement

By electronic lodgement

Pages: Three (3) pages

Dear Sir

**Re: Stock Exchange Announcement  
Appendix 3E - Daily Share Buyback Notice**

Attached is an Appendix 3E in relation to shares bought back on Monday 29 March 2004.

Yours faithfully

A handwritten signature in cursive script that reads "S. Sharpe".

**S J SHARPE**  
Company Secretary

Lend Lease  
Corporation Limited  
ABN 32 000 226 228

Level 4  
30 The Bond  
30 Hickson Road  
Millers Point NSW 2000  
Australia

Telephone  
61 2 9236 6111

Facsimile  
61 2 9252 2192

DX 10230 SSE

Appendix 3E  
Daily share buy-back notice

Rule 3.8A

**Appendix 3E**  
**Daily share buy-back notice**  
**(except minimum holding buy-back and**  
**selective buy-back)**

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6. Appendix 7C. Amended 30/9/2001.

Name of Entity	ABN
LEND LEASE CORPORATION LIMITED	32 000 226 228

We (the entity) give ASX the following information.

**Information about buy-back**

- |   |                                   |             |
|---|-----------------------------------|-------------|
| 1 | Type of buy-back                  | On-market   |
| 2 | Date Appendix 3C was given to ASX | 29 May 2003 |

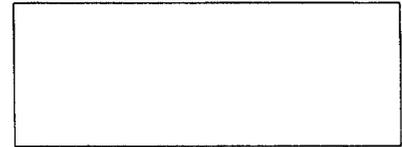
**Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day**

	Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	
	37,293,075	270,149
4	Total consideration paid or payable for the shares	
	\$365,042,455	\$2,778,455

+ See chapter 19 for defined terms.



Australian Securities &  
Investments Commission



**Form 484**  
Corporations Act 2001

# Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- |  |                                 |                                       |
|--|---------------------------------|---------------------------------------|
| A1 Change of address                         | B1 Cease company officeholder   | C1 Cancellation of shares             |
| A2 Change of name - officeholders or members | B2 Appoint company officeholder | C2 Issue of shares                    |
| A3 Change - ultimate holding company         | B3 Special purpose company      | C3 Change to share structure          |
|  |                                 | C4 Changes to the register of members |

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

## Company details

Refer to guide for information about  
corporate key

Company name	Lend Lease Corporation Limited	
ACN/ABN	32 000 226 228	Corporate key

## Lodgement details

Who should ASIC contact if there is a query about this form?

Name  
Sue Sharpe

ASIC registered agent number (if applicable)

Telephone number  
02 9236-6117

Postal address  
Level 4, 30 The Bond  
30 Hickson Road, Millers Point NSW 2000

Total number of pages including this cover sheet  
3

Please provide an estimate of the time taken to complete this form.  
  hrs 2 mins

## Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name  
Susan June Sharpe

Capacity  
 Director  
 Company secretary

Signature  
*S. Sharpe*

Date signed  
3 0 / 0 3 / 0 4  
[D] [D] [M] [M] [Y] [Y]

## Lodgement

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website  
[www.asic.gov.au](http://www.asic.gov.au)

## For help or more information

Telephone 03 5177 3988  
Email [info.enquiries@asic.gov.au](mailto:info.enquiries@asic.gov.au)  
Web [www.asic.gov.au](http://www.asic.gov.au)

## A1 Change of address

This section allows a new address to be applied to one or more purposes (ie registered office, principal place of business, company officeholder or member). You must copy and attach another Section A1 for each new address.

### New address

A PO Box is only allowed for a member address

At the office of, C/- (if applicable)

Office, unit, level, or PO Box number (A PO Box is only allowed for a member address)

Level 4, 30 The Bond

Street number and Street name

30 Hickson Road

Suburb/City

Millers Point

State/Territory

NSW

Postcode

2000

Country (if not Australia)

### Date of change

For members' address changes, use the date of change to the members' register

Date of change

2 9 / 0 3 / 0 4  
[D D] [M M] [Y Y]

### Apply address to

You can apply the new address to one or more of the following — registered office, principal place of business, etc.

#### Registered office address

A change to the registered office address takes effect either 7 days after lodgement of the notice or a later date specified in the notice.

#### Registered office address

If the registered office has changed, does the company occupy the premises?

yes

no

if no, name of occupier?

Occupier's consent (Select box to indicate the statement below is correct)

The occupier of the premises has consented in writing to the use of the specified address as the address of the registered office of the company and has not withdrawn that consent.

#### Principal place of business address

#### Company officeholder's residential address

Family name

1

Given names

Date of birth

/   /    
[D D] [M M] [Y Y]

Place of birth (town/city)

(state/country)

Family name

2

Given names

Date of birth

/   /    
[D D] [M M] [Y Y]

Place of birth (town/city)

(state/country)

#### Member's address

#### Member's address

If there are more than 20 members in a share class, only address changes for the top 20 need be notified.

Family name

1

Given names

Family name

2

Given names

#### When a member is a company, not a person

Company name (only if a member)

1

ACN/ ARBN/ ABN

Country of incorporation (if not Australia)

## A2 Change of name — officeholders or members

Use this section if an officeholder or member has changed their name.

<input type="checkbox"/> Director	<input type="checkbox"/> Alternate director	<b>Member's name</b> If there are more than 20 members in a share class, only name changes for the top 20 need be notified. Date and place of birth are not required for members.
<input type="checkbox"/> Secretary	<input type="checkbox"/> Member	

**Personal name change**  
Eg change by deed poll or marriage. To register a new officeholder go to B1

**Their previous name was (provide full given names, not initials)**

Family name  Given names

Date of birth  
  /   /    
 [D] [D] [M] [M] [Y] [Y]

Place of birth (town/city)  (state/country)

**Their new name is (provide full given names, not initials)**

Family name  Given names

**Date of change**

Date of change  
  /   /    
 [D] [D] [M] [M] [Y] [Y]

**Organisation name change (member only)**  
When a member is a company, not a person, and the company has changed its name

The previous organisation name was

The new organisation name is

ACN/ ARBN/ ABN

**Date of change**

Date of change  
  /   /    
 [D] [D] [M] [M] [Y] [Y]

## A3 Change — ultimate holding company

Use this section if there is a change to the ultimate holding company.

**The change is**

**There is a new ultimate holding company**

Company name

ACN/ ARBN/ ABN  OR Country of incorporation (if not Australia)

**The ultimate holding company has ceased operation as the ultimate holding company**

Company name

ACN/ ARBN/ ABN  OR Country of incorporation (if not Australia)

**The ultimate holding company has changed its name**

Company name

ACN/ ARBN/ ABN  OR Country of incorporation (if not Australia)

**Date of change**

Date of change  
  /   /    
 [D] [D] [M] [M] [Y] [Y]



Company - Lend Lease Corporation Limited  
File No 82-3498

31 March 2004

The Manager  
Companies Section  
Australian Stock Exchange Limited (Sydney)

The Manager  
Companies Section  
New Zealand Exchange Limited

By electronic lodgement

By electronic lodgement

Pages: Three (3) pages

Dear Sir

**Re: Stock Exchange Announcement  
Appendix 3E - Daily Share Buyback Notice**

Lend Lease Corporation Limited advises the on market buyback of 324,096 shares for \$3,327,801 on Tuesday 30 March 2004. The highest price paid was \$10.27 and the lowest price paid was \$10.21. The total maximum number of shares that may be bought back under the buyback is 5,565,500 (refer attached Appendix 3E).

Yours faithfully

A handwritten signature in cursive script that reads "S. Sharpe".

**S J SHARPE**  
Company Secretary

Lend Lease  
Corporation Limited  
ABN 32 000 226 228  
  
Level 4  
30 The Bond  
30 Hickson Road  
Millers Point NSW 2000  
Australia  
  
Telephone  
61 2 9236 6111  
  
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61 2 9252 2192  
  
DX 10230 SSE

Appendix 3E  
Daily share buy-back notice

Rule 3.8A

**Appendix 3E**  
**Daily share buy-back notice**  
**(except minimum holding buy-back and**  
**selective buy-back)**

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of Entity	ABN
LEND LEASE CORPORATION LIMITED	32 000 226 228

We (the entity) give ASX the following information.

**Information about buy-back**

1 Type of buy-back	On-market
2 Date Appendix 3C was given to ASX	29 May 2003

**Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	37,563,224	324,096
4 Total consideration paid or payable for the shares	\$367,820,910	\$3,327,801

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

Before previous day	Previous day
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5 If buy-back is an on-market buy-back

highest price paid: \$11.53 date: 4-Nov-03	highest price paid: \$10.27
lowest price paid: \$8.20 date: 4-Jul-03	lowest price paid: \$10.21 highest price allowed under rule 7.33: \$10.7499

**Participation by directors**

6 Deleted 30/9/2001.

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**How many shares may still be bought back?**

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

5,565,500
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**Compliance statement**

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

*S. Sharpe*  
.....  
(Director/Company secretary)

Date: 31/3/04

Print name:

S J Sharpe