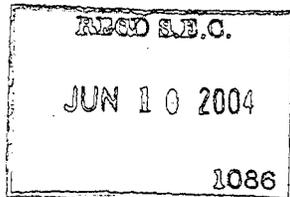




Richard A. Mikaliunas  
 Senior Vice President  
 Capital Markets

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 New York, NY 10006  
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 F 212 306 2066  
 richard.mikaliunas@amex.com

1-14678



June 10, 2004

Ms. Willie Mae Stroud  
 Filer Support - 2  
 Room 1004, Mail Stop 1-4  
 Office of Filing Information & Consumer Services  
 Division of Market Regulation  
 Securities and Exchange Commission  
 Judiciary Plaza  
 450 Fifth Street, NW  
 Washington, D.C. 20549

**PROCESSED**

JUN 15 2004

THOMSON  
 FINANCIAL

Dear Ms. Stroud:

This is to certify that the American Stock Exchange LLC (the "Exchange") received from Canadian Imperial Bank of Commerce (the "Registrant") a copy of the Company's application on Form 8-A for the registration of the following security:

**Principal Protected Notes**  
**MERITS<sup>SM</sup>**  
**Linked to the S&P 500 Index**  
**due June 30, 2011**

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

Richard A. Mikaliunas

1045520