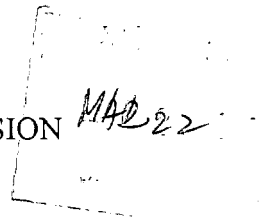




04020683

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549



FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

GS Mortgage Securities Corp.
(Exact Name of Registrant as Specified in Charter)

0000807641
(Registrant CIK Number)

PROCESSED

MAR 23 2004

THOMSON
FINANCIAL

Form 8-K for March 22, 2004
(Electronic Report, Schedule or Registration Statement
of Which the Documents Are a Part
(Give Period of Report))

333-100818
(SEC File Number, if Available)

N/A

(Name of Person Filing the Document (if Other Than the Registrant))

SIGNATURES

Filings Made by the Registrant. The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on March 22, 2004.

GS MORTGAGE SECURITIES CORP.

By: 
Name: Howard Altarescu
Title: Vice President

Exhibit Index

<u>Exhibit</u>	<u>Page</u>
99.1 Collateral Term Sheets.....	4

IN ACCORDANCE WITH RULE 311 (h) OF REGULATION S-T, THESE
COLLATERAL TERM SHEETS ARE BEING FILED IN PAPER.

COLLATERAL TERM SHEETS

for

GS MORTGAGE SECURITIES CORP.

Mortgage-Backed Certificates, GSAA Series 2004-CW1

Pg	Pool Classification	Balance	Gross WAC	Orig WA	ST WAC	Age
0001	IN POOL	\$115,274,120	7.19	359	355	4
***	TOTALS ***	\$115,274,120				

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Balance	Average Balance	Gross WAC	Orig WA	ST MM	Age	OLTV	CLTV	FICO
\$115,274,120	\$449,358.78	7.19	359	355	4	79.0	45.7	688

Gross Rate	Sched Balance	Orig Term	St Term	Age
5.75 - 5.99%	0.33	\$25,001-\$50,000	0.02181 - 240 Mont	0.42181 - 240 Mont
6.00 - 6.24%	2.26	\$50,001-\$75,000	0.02181 - 300 Mont	0.22181 - 300 Mont
6.25 - 6.49%	6.13	\$75,001-\$100,000	0.02181 - 360 Mont	0.22181 - 360 Mont
6.50 - 6.74%	11.11	\$100,001-\$125,000	39.57	99.371341 - 345 Mths
6.75 - 6.99%	21.15	\$125,001-\$150,000	12.26	1346 - 350 Mont
7.00 - 7.24%	13.28	\$150,001-\$200,000	11.79	1351 - 355 Mont
7.25 - 7.49%	12.64	\$200,001-\$250,000	5.50	41.92113 - 18 Mths
7.50 - 7.74%	10.32	\$250,001-\$300,000	8.88	356 - 360 Mont
7.75 - 7.99%	7.32	\$300,001-\$350,000	8.88	
8.00 - 8.24%	3.54	\$350,001-\$400,000	0.29	
8.25 - 8.49%	5.28	\$400,001-\$450,000	1.04	
8.50 - 8.74%	2.33	\$450,001-\$500,000	0.58	
8.75 - 8.99%	0.32	\$500,001-\$550,000	0.57	
9.00 - 9.24%	0.53	\$550,001-\$600,000	0.78	
9.25 - 9.49%	0.34	\$600,001-\$650,000	1.33	
9.50 - 9.74%	0.30	\$650,001-\$700,000	1.09	
		\$700,001-\$750,000	0.43	

Geography	Zip	Orig LTV	FICO
California	26.53	91914	1.26
New York	12.97	07430	1.20
New Jersey	10.98	07217	0.98
Florida	5.99	20817	0.90
Virginia	4.73	11373	0.82
Massachusetts	4.10	02118	0.78
Maryland	3.25	11743	0.70
Illinois	3.08	07024	0.64
Connecticut	2.59	06046	0.60
More	25.80	*More*	92.11

Property Type	Occupancy	Purpose
Single Family	67.14	Primary Residence
PUD	24.72	Secondary Residence
2-4 Family	3.74	Investor Property
Low-rise Condo	3.46	
Hi-rise Condo	1.00	

Docs	MI	Lender Paid MI
NO DOC	64.25	CLTV LT 80
REDUCED	35.75	CLTV GT 80 WITH MI
		88.23IN
		11.771Y
		91.48
		8.52

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