



04 FEB 19 AM 7:21

2 February 2004



Securities and Exchange Commission  
Office of International Corporate Finance  
450 Fifth Street N.W.  
Washington DC 20549  
United States of America

SUPPL

Dear Sir/Madam,

**RE: WOODSIDE PETROLEUM LTD. - EXEMPTION FILE NO. 82.2280**

In accordance with Rule 12g 3-2(b) under the Securities Exchange Act of 1934, we enclose a copy of the following Stock Exchange Releases which has/have recently been filed with the Australian Stock Exchange ("ASX") in relation to:

- Woodside concludes Mauritania transaction, lodged with the Australian Stock Exchange on 2 February 2004.

It would be greatly appreciated if you could return by fax (+61 8 9348 4990) a copy of this letter as proof of receipt.

Yours faithfully  
WOODSIDE PETROLEUM LTD.

A handwritten signature in black ink, appearing to read 'Rebecca Sims'.

Rebecca Sims  
Compliance Officer

PROCESSED

FEB 20 2004

THOMSON  
FINANCIAL

A handwritten signature in black ink, appearing to read 'JW 2/20'.

**ASX ANNOUNCEMENT**  
**(ASX: WPL)**

MONDAY, 2 FEBRUARY 2004  
 10:30AM (WST)

**MEDIA**

ROB MILLHOUSE

W: + 61 8 9348 4281

M: + 61 419 588 166

E: rob.millhouse@woodside.com.au

**INVESTORS**

MIKE LYNN

W: + 61 8 9348 4283

M: + 61 439 691 592

E: mike.lynn@woodside.com.au

**WOODSIDE CONCLUDES MAURITANIA TRANSACTION**

Woodside Petroleum Ltd. advises that it has concluded the acquisition of Agip Mauritania B.V. and on-selling arrangements associated with the transaction.

On 17 December 2003, Woodside announced that it had agreed to acquire Agip Mauritania B.V., holder of a 35% interest in each of Production Sharing Contract Area A, which contains the Banda discovery, and Production Sharing Contract Area B, which contains the Chinguetti and Tiof discoveries. Agip Mauritania B.V. was a wholly owned subsidiary of the Italian oil and gas company, ENI Exploration B.V. and has now been renamed WEL Mauritania B.V.

As part of this acquisition, Woodside had agreed to on-sell to the remaining joint venturers in each contract area their pro rata share of the interest being acquired from ENI.

The transactions having now been concluded, the equity in the Mauritania production sharing contracts is:

Company	PSC A		PSC B	
	Pre-sale %	Post-sale %	Pre-sale %	Post-sale %
Woodside Mauritania	35.0	35.0	35.0	35.0
WEL Mauritania B.V (previously Agip Mauritania B.V)	35.0	18.846	35.0	18.846
Hardman	21.6	37.384	24.3	33.23
Fusion Mauritania A	6.0	4.615	-	-
Fusion Mauritania B	-	-	3	9.231
ROC Oil	2.7	4.155	2.4	3.693

ANTHONY NIARDONE  
 Assistant Company Secretary