

RANBAXY

HEAD OFFICE: 25, NEHRU PLACE, NEW DELHI-110019, PHONE: 26452666-72 FAX: 26452667



04012873

SEC:SE
2nd February, 2003

BY AIR MAIL

Securities & Exchange Commission,
Division of Corporate Finance,
Office of International, Corporation Finance,
450, Fifth Street, N.W.,
WASHINGTON, D.C. 20549

SUPPL

06 FEB 19 11 7:21

Dear Sir,

SUB: **Listing Application**

RE: **123g3-2(b) EXEMPTION-FILE 82-3821**

Enclosed please find the copies of the following documents :

Listing Application : Filed with Stock Exchanges for Listing of 77,007 Equity Shares of Rs.10/- each allotted on 09.01.2004 under employees Stock Options Scheme.

Form No.2-Return of Allotment : Filed with Registrar of Companies

PROCESSED

FEB 19 2004

THOMSON
FINANCIAL

Thanking you,

Yours faithfully,
For RANBAXY LABORATORIES LTD


(S.K.PATAWARI)
COMPANY SECRETARY



Encl: As above

Annexure-IV

07 FEB 13 PM 7:21

LETTER OF APPLICATION
(BY LISTED COMPANIES FOR NEW ORIGINAL OR FURTHER ISSUES)
APPENDIX-D TO REGULATION-2
(REGULATION-2.3.)

From: RANBAXY LABORATORIES LTD
25, NEHRU PLACE,
NEW DELHI-110 019

DATED: 22/01/04

The Deputy General Manager,
Dept. of Corporate Services
The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI-400 001

The Asstt. Vice President
National Stock Exchange of India Ltd
"EXCHANGE PLAZA",
Bandra-Kurla Complex,
Bandra (East), **Mumbai-400 051**

Dear Sir/Madam,

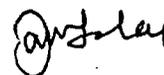
In conformity with the listing requirements of the stock exchange, we hereby apply for admission of the following securities of the Company to dealings on the Exchange.

77,007 Equity shares of Rs.10/- each at a price of Rs.595/- (Rs.585 as Share Premium), Rs.673/- per share (Rs.663/- as Share Premium), Rs.745/- per share (as Rs.735/- as Share Premium and Rs.567/- per share (Rs.557/- as Share Premium) allotted to the employees of the Company on exercise of Employee Stock Option Scheme of the Company.

These shares were allocated to the employees of the Company on January 9, 2004 on exercise of Stock Options in terms of Employees Stock Option Scheme of the Company.

We send herewith the listing application duly completed. We also forward the documents (or drafts thereof) as per list attached and undertake to furnish such additional information and documents as may be require).

Yours faithfully,
FOR RANBAXY LABORATORIES LTD



(FARUN DALAL)

SENIOR MANAGER (SECRETARIAL SERVICES)



:2:

- Please enumerate separately shares which are not identical in all respects. Shares are Identical in all respects only if.
 - (i) They are of the same nominal value and the same amount per share has been called up.
 - (ii) They are entitled to dividend at the same rate and for the same period, so that at the next ensuing distribution the dividend payable on each share will amount to exactly the same sum net and gross and
 - (iii) They carry the same rights in all other respects.

** Applicable only when securities for which application for admission to dealings is made are proposed to be issued or having already been issued it is intended to make a placing or any offer for sale.

Please strike out where not applicable.

*** Applicable to new companies only. Please strike out not applicable.



(Appendix XII)
List of Supporting Documents

To be Filed with the listing Application

(By listed Companies The Further Issues)

(Please check the * against documents forwarded with the application)

1. Copies of the following relative to the new issue.

- * (a) Prospectus
- * (b) Statement in lieu of Prospectus
- * (c) Offer of Sale
- * (d) Circular offering the new issue for subscription
- * (e) Advertisement offering the new issue for subscription.

2. Copy of every letter, Report Balance Sheet, Valuation, Contracts, Agreement, Court order or other documents relative to the new Issue.

3. Certified copy of letter of Consent of the Controller of Capital Issue.

4. Certified copies of the following relative to the new issue.

- * (a) Underwriting Agreements
- * (b) Sub-underwriting Agreement
- * (c) Sub-underwriting letters together with statement containing the names addresses and description of the sub-writers and amount sub-underwritten by each of them.
- * (d) Brokerage Agreements
- * (e) Letter of Appointment of official Brokers and Sub-Brokers together with a statement of the terms and conditions of appointments.

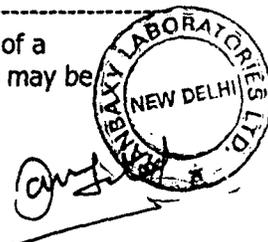
5. Specimens (cancelled and marked as such) of the following relative of the new issue.

- * (a) Share Certificates (Attached)
- * (b) Debenture Certificates

6. Specimen (if any) of the following relative of the issue.

- * (a) Letters of Allotment
- * (b) Letters of Acceptance
- © Letter of Renunciation.

Note: The above list indicates documents ordinarily required in support of a listing application, in special circumstances, additional documents may be required.



ANNEXURE-**Appendix XIII
LISTING APPLICATION****(By Listing Companies for Further Issues)**

1. Name of Company	RANBAXY LABORATORIES LTD
2. New Issue of Capital. (a) Date of issue (b) Number of shares (c) Proportion in which bonus issue Allotted of shareholders	NOT APPLICABLE
3. New Issue- (a) Date of Issue (b) Number of shares (c) Issue Price (d) Proportion in which right shares Offered against existing shares. (e) Number of right shares allotted to Shares holders or their nominees.	09.01.2004 77,007 Equity Shares of Rs.10/ each As per statement attached.
4. New Issue of Capital- ADDITIONAL SHARES (a) Number of shares applied for by Shareholders over and above Entitled shares. (b) Number of additional shares Allotted. (c) Basis of Allotment	NOT APPLICABLE
5. New Issue of Capital- RIGHT SHARES NOT APPLIED FOR BY OR NEW ISSUE NOT OFFERED TO SHAREHOLDERS (a) State whether Prospectus or Statement in lieu of Prospectus filed With Registrar. (b) Issue Price (c) Shares offered by the company for Public subscription (i) Number of shares allotted (ii) Dates from and upto which list kept open for public Subscription. (iii) Number of shares applied for By (a) Public other than directors And underwriters or their Nominees. (b) Directors (c) underwriters and their (d) nominees	NOT APPLICABLE



<p>(iv) Number of shares allotted to-</p> <p>(a) Public other than directors</p> <p>And underwriters or their Nominees.</p> <p>(b) directors</p>	
<p>© Underwriters and their Nominees.</p> <p>(v) Largest number of shares Applied for and allotted to any applicant.</p> <p>(vi) Basis of allotment.</p> <p>(d) Shares not offered by the Company Public subscription.</p> <p>(i) Number of shares not offered</p> <p>(ii) Placing-number</p> <p>(a) Retained by Company's underwriters and official brokers.</p> <p>(b) placed with clients of Company's underwriters & Official brokers.</p> <p>(c) placed with market.</p> <p>(iii) Allotted with a view to offer for Sale.</p> <p>(iv) Otherwise allotted. (please given detailed particulars)</p>	
<p>6. Offer for Sale of Shares otherwise than By the Company.</p> <p>(a) State whether Prospectus or Statement in lieu of Prospects filed With Registrar</p> <p>(b) Price at which shares offered for Sale.</p> <p>(c) Shares offered for sale or the public;</p> <p>(i) Number of share offered</p> <p>(ii) Dates from and upto which list kept open for public subscription.</p> <p>(iii) Number of shares applied for By-</p> <p>(a) Public other than Directors and under Writers of their nominees</p> <p>(b) directors</p> <p>(c) underwriters & their nominees</p> <p>(iv) Number of shares allotted to-</p>	<p>NOT APPLICABLE</p>



<p>(a) Public other than Directors and underwriters of their Nominees.</p> <p>(b) directors</p> <p>(c) underwriters & their nominees</p> <p>(v) Largest number of shares applied for and allocated to any applicant.</p> <p>(vi) Basis of allocation</p>	
<p>(d) Shares not offered by the Company for Public subscription :</p> <p>(i) Number of shares not offered</p> <p>(ii) Number of shares allocated to directors</p> <p>(iii) Placing-Number</p> <p>(a) retained by underwriters and official brokers</p> <p>(b) placed with clients offers, underwriters & Official brokers.</p> <p>(c) Placed with market</p>	
<p>(e) Particulars of any commission, brokerage, discount or other special terms granted to any persons in connection with the issue.</p> <p>(f) When shares offered at a premium which has not accrued to the Company state-</p> <p>(i) reasons therefor</p> <p>(ii) to whom the premium has accrued</p> <p>(iii) amount of such premium</p>	Not applicable
<p>7. Registration of Transfers- Date on and from which Company's Transfer Books are or will open for registering transfers of new shares.</p>	From the date of allotment

Date: 22/01/04

FOR RANBAXY LABORATORIES LTD

Tarun Dalal

(TARUN DALAL)

SENIOR MANAGR (SECRETARIAL SERVICES)



DISTRIBUTION SCHEDULE

(To be made out of each class of security)

RANBAXY LABORATORIES LIMITED

(Name of Company)

Distribution of EQUITY SHARES as on 09.01.2004

(Kind of Security)

Total nominal value of Rs.770070 Nominal Value of each shares Rs.10/-

Total number of shares 77007 Paid up value of per share Rs.10/-

Distinctive No(s) 185580620 To 185657626

TABLE I

DISTRIBUTION OF HOLDINGS

Holding of Nominal Value of		Shareholders		Shares		Amount	
Rupees	Rupees	Number	% to Total	in Rupees	% to Total		
From	To						
1	5000	181	89.16	266950	34.66		
5001	10000	9	4.43	63320	8.22		
10001	20000	5	2.46	83200	10.80		
20001	30000	1	0.49	30000	3.90		
30001	40000	3	1.48	104000	13.51		
40001	50000	2	0.99	89600	11.64		
50001	100000	2	0.99	133000	17.27		
100001	770070	0	0.00	0	0.00		
		203	100	770070	100.00		

* 36,994 Equity Shares (against 12% FCD of Rs.300 each 1993 Series) kept in abeyance under provisions of Section 206A of the Companies Act, 1956. These 36,994 equity shares have not been issued till date and hence not allotted.

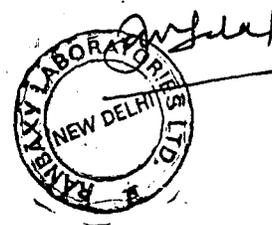
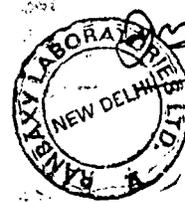


TABLE II

NAME OF SHAREHOLDERS AND SHARES HELD BY THE FOLLOWING. VIZ

	Name of Shareholders	No. of Shares	% to Total No. of Shares
	(1)	(2)	(3)
a) Foreign Holding	(i) Foreign Collaborators	0	0.00
	(ii) Foreign Financial Institutions	0	0.00
	(iii) Foreign Nationals	288	0.37
	(iv) Non-Resident Indians (Persons holding Indian Passport staying abroad and persons of Indian Origin staying abroad).	1432	1.86
	(v) The Bank of New York	0	0.00
	(vi) Non-domestic Companies	0	0.00
	TOTAL	1720	2.23
b) Govt./Govt. Sponsored Financial Institutions	(i) Life Insurance Corpn of India	0	0.00
	(ii) Unit Trust of India *	0	0.00
	(iii) Industrial Finance Corpn. Of India	0	0.00
	(iv) Industrial Dev. Bank of India	0	0.00
	(v) Industrial Credit & Investment Corp of India	0	0.00
	(vi) General Insurance Corpn of India and its subsidiaries	0	0.00
	(vii) Nationalised Bank	0	0.00
	(viii) Government Companies	0	0.00
	(ix) Central Government	0	0.00
	(x) State Government	0	0.00
	(xi) State Financial Corporations	0	0.00
	(xii) Foreign Banks	0	0.00
	(xiv) Mutual Fund	0	0.00
	* Under various schemes		
	TOTAL	0	0.00
c) Bodies Corporate (not covered under (a) and (b))	(i) Holding Company	0	0.00
	(ii) Subsidiary Companies	0	0.00
	(iii) Other bodies corporate	0	0.00
	TOTAL	0	0.00
d) Directors and their relatives (as defined in Sec.6 of the Companies Act, 1956)	(i) Directors	0	0.00
	(ii) Related	0	0.00



Other top 50 shareholders Other than those listed above	Names	No. of Shares	% to Total No. of Shares
		1	0
		2	0
		3	0
		4	0
		5	0
		6	0
		7	0
		8	0
		9	0
		10	0
		11	0
		12	0
		13	0
		14	0
		15	0
		16	0
		17	0
		18	0
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		30	0
		31	0
		32	0
		33	0
		34	0
		35	0
		36	0
		37	0
		38	0
		39	0
		40	0
		41	0
		42	0
		43	0
		44	0
		45	0
		46	0
		47	0
		48	0
		49	0
		50	0
	TOTAL	0	0

N. A.

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TABLE III

HOLDINGS OF OFFICE BEARERS AS ON 09/01/2004

Names of Director, Managing Director, Chairman, President, Secretary	Official Relationship to the Company	Number of Shares
(1)	(2)	(3)
Mr. Tejendra Khanna	Chairman	0
Mr. J W Balani	Director	0
Mr. Vivek Bharat Ram	Director	0
Mr. D S Brar	Chief Executive Officer and Managing Director	0
Dr. P S Joshi	Director	0
Mr. Nimesh Kampani	Director	0
Mr. V K Kaul	Director	0
Mr. Vivek Mehra	Director	0
Mr. Harpal Singh	Director	0
Mr. Surendra Daulet Singh	Director	0
Mr. Malvinder Mohan Singh	Whole Time Director	0
Dr. Brian W Tempest	Joint Managing Director	0
Mr. S K Patawari	Company Secretary	368

CERTIFIED CORRECT
FOR RANBAXY LABORATORIES LTD

(Signature)



(TARUN DALAL)
SENIOR MANGER - SECRETARIAL SERVICES

Dated: 22/01/04

Note

Separate forms should completed for each class of securities , e.g debentures, preference shares equity shares, etc. Similarly, separate forms should be completed for shares of the same class which are not identical all respects shares are identical all respects only if -

- (1) They are of the same nominal value and the same amount per share has been called up
- (2) They are entitled to dividend at the same rate and for the same period so that at the next ensuing distribution the dividend payable on each shall amount to exactly the same sum net and gross; and
- (3) They carry the same rights in all respects.

FORM NO.2

No of Company: 3747
Nominal Capital : Rs.200 Crores

THE COMPANIES ACT, 1956

Return of Allotment
{(Pursuant to section 75(1)) }

Name of Company : RANBAXY LABORATORIES LIMITED
Presented by : MR.S.K.PATAWARI, COMPANY SECRETARY
Return of Allotment of the : RANBAXY LABORATORIES LIMITED

made out on the following **date/dates : **09.01.2004** filed with the
Registrar of Companies pursuant to section 75(1)

2. Shares allotted payable in cash:-

Class of Shares	No of Shares allotted	Nominal Amount		Amount paid on application (excluding premium)	Amount paid or due and payable on allotment		Amount of premium (if any) payable on shares	Amount of discount (If any)
		per share	total		paid	due and payable		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
1.Equity Shares	77007	10/-	770070	770070	-	-	3,26,79,306	-

2.Preference Shares other than redeemable Preference Shares NOT APPLICABLE

3.Redemable preference Shares NOT APPLICABLE

2. (a)	Shares allotted for consideration otherwise than in cash)		
	(i) Equity Shares)		Not Applicable
	(ii) Preference Shares)		
	(iii) Redeemable Preference Shares)		
	*Number of Shares)		
	Nominal amount of shares)		
	Amount to be treated as paid-up on each shares)		
	The consideration for which such shares have been allotted)		
	Is as follows :		
	Property and assets required Rs.)		Not Applicable
	(Description))		
	Goodwill Rs.)		Not Applicable
	Services (give nature of service Rs.)		
	Other items (to be specified) Rs.)		

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3. *Shares issued at a discount Number of shares (b)
Nominal amount of shares)
Amount of discount per shares) Not Applicable
Paid-up shares)
(A copy of the resolution for the issue of th shares at a discount with a copy of the order of the Court and also a copy of the order of the Central Government where the discount exceeds 10 per cent should be attached to this return)

** Insert date or dates of the allotment

4. Number of Bonus Shares) Not Applicable
Nominal Amount of shares)
Amount to be treated as paid up on each shares Rs.)
(A copy of the resolution authorising the issue of the bonus shares should be attached to this return.
Names, addresses and occupation of the allottees

Date of Allotment	Name of allottee In full	Address occupation of the Allottee	No of shares allotted		
			Equity	Preference shares other than Redeem- able preference shares	Redeemable preference shares
(1)	(2)	(3)	(4)	(5)	(6)
09.01.2004	(As per List attached) at Annexure-I		77007	-	-

FOR RANBAXY LABORATORIES LIMITED

Signature :

Designation:


(S.K.PATAWARI)
COMPANY SECRETARY

Dated: 22.01.2004.

- * Distinguish between preference and Equity Shares Capital specifying separately Redeemable Preference Shares, if any.
** State whether Director, Managing Director, Manager or Secretary

- Note: 1. When a return includes several allotments made on different dates, the actual Date of all such allotments should be entered at the top of the from page and the Registration of the return should be effected within one month of the first date
2. A certificate signed by :-

Director
Managing Director
Manager
Or
Secretary

To the effect that the conditions, if any, imposed by the Controller of Capital Issues in the order consenting to the issue of the capital represented by the shares comprised in this return have been duly complied with shall accompany this return).