

Penfolds

Australia's Most Famous Wine


ROSEMOUNT
ESTATE
The producers of Australia's most famous wine

04 FEB 10 AM 7:21


LINDEMANS
making life more enjoyable



30 January 2004

The Manager
Stop 3-9
Office of International Corporate Finance
Securities and Exchange Commission
450 Fifth Street N W
WASHINGTON D C 20549

SUPPL

SEC EXEMPTION NO 82-2692

Dear Sir/Madam

SOUTHCORP LIMITED - FILE 82-2692
2003/2004 INTERIM RESULTS - RELEASE DATE

We enclose herewith for filing a copy of the above announcement that was lodged with the Australian Stock Exchange today.

The notice is to be filed with respect to the Company's obligation pursuant to Rule 12g3-2(b). Please acknowledge receipt of this letter by stamping and returning the enclosed copy in the self addressed envelope provided for your convenience.

Yours faithfully
SOUTHCORP LIMITED

M M HUDSON
COMPANY SECRETARY

Encl

PROCESSED

FEB 13 2004

THOMSON
FINANCIAL

cc: Mark R. Saunders, Global Markets Capital Corp.

Penfolds

Australian Most Famous Wine


ROSEMOUNT
ESTATE
The prestige wine of Australia

04 FEB 10

11:21


LINDEMANS

making life more enjoyable

29 January 2004

Manager Announcements
Company Announcements Office
Australian Stock Exchange Limited
10th Floor
20 Bridge Street
Sydney NSW 2000

Dear Sir

2003/2004 INTERIM RESULTS

The Board of Southcorp wishes to advise that the Company expects to be in a position to release its interim results announcement to ASX on 18 February 2004.

Yours faithfully,
SOUTHCORP LIMITED



M M HUDSON
COMPANY SECRETARY

SOUTHCORP

Southcorp Limited ABN 80 007 722 643

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