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Office of International Finance,
Division of Corporation Finance,
Securities & Exchange Commission,
450 5th Street, NW,
Washington DC 20549-1004

By Airmail

REC'D S.E.C.
FEB - 9 2004
1036

2nd February, 2004.

Attn: Filing Desk - Stop 1-4

SUPPL

Dear Sirs,

EMI Group plc - Ref. No: 82-373

Further to our filing of 30th January 2004, I enclose one copy of the following item that the Company has delivered to the London Stock Exchange:

- (a) an announcement dated 2nd February 2004, confirming that Wellington Management Company, LLP has increased its holding such that it has a notifiable interest in EMI Group plc Ordinary Shares of 14p each and, as at 2nd February 2004, had an interest in 23,725,400 shares, being 3.01% of the shares in issue.

Yours faithfully,

PROCESSED

FEB 13 2004

THOMSON
FINANCIAL

C. L. CHRISTIAN
Deputy Secretary

Enc.

Ref: 82-373



VIA PR NEWSWIRE DISCLOSE

RECORDED

FEB - 9 2004

1086

ER 04/11

Company Announcements Office,
London Stock Exchange.

2nd February, 2004.

Dear Sirs,

EMI Group plc - Holding in Company

As required by paragraph 9.11 of the Listing Rules, we advise that the Company has been informed by Wellington Management Company, LLP, a discretionary investment manager acting on behalf of its various clients, in a letter dated and received by fax on 2nd February 2004, that it has increased its holding such that it has a notifiable interest in EMI Group plc Ordinary Shares of 14p each and, as at 2nd February 2004, had an interest in 23,725,400 shares, being 3.01% of the shares in issue.

Yours faithfully,

A handwritten signature in black ink, appearing to read "C. L. Christian". The signature is fluid and cursive, with the first name "C. L." being more prominent and the last name "Christian" written in a smaller, more connected script.

C. L. CHRISTIAN
Deputy Secretary