

金山工業(集團)有限公司
Gold Peak Industries (Holdings) Limited

04 FEB -9 11:21

February 6, 2004

Securities & Exchange Commission
Division of Corporate Finance
Office of International Corporate
Room 3045, STOP 3-4,
Judiciary Plaza,
450 Fifth Street, N.W.,
Washington, D.C. 20549,
U.S.A.



EXEMPTION # 82-3604

Dear Sirs,

Gold Peak Industries (Holdings) Limited

SUPPL

On behalf of Gold Peak Industries (Holdings) Limited (the "Company"), a company incorporated in Hong Kong, I am furnishing herewith the below listed documents pursuant to Rule 12g3-2(b) (iii) under the Securities Exchange Act of 1934 ("Exchange Act").

<u>Name of Report</u>	<u>Date Announced/Filed</u>
SC1-Return of Allotments	January 13, 2004
SC1-Return of Allotments	February 4, 2004

Thank you for your attention.

Yours faithfully,
GOLD PEAK INDUSTRIES (HOLDINGS) LIMITED


Wong Man Kit
Deputy General Manager

Encl.

PROCESSED
FEB 13 2004
THOMSON
FINANCIAL





Companies Registry
公司註冊處

Form
表格 SC1

04 FEB -9 11:21

Return of Allotments
股份分配申報表

Company Number 公司編號

54055

1 Company Name 公司名稱

Gold Peak Industries (Holdings) Limited

2 Date(s) of Allotment 分配日期 (Note 註 2)

12	01	2004	To			
DD 日	MM 月	YYYY 年	至	DD 日	MM 月	YYYY 年

3 Totals of this Allotment 此股份分配的總款額:-

Nominal Amount Paid and Payable 已繳及應繳的總面額 (Note 註 3)

\$ 250,000

Premium Amount Paid and Payable [(A) + (B)] 已繳及應繳的溢價總額 [(A) + (B)]

\$ 335,000

4 Cumulative Total of Paid-up Capital (Including this Allotment)

累積繳足股款總額 (包括此分配)

\$ 270,805,033.50

5 Shares Allotted for Cash 用現金支付的分配股份

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Paid and Payable on Each Share 每股已/應繳付的款額		Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (A) 已繳及應繳的溢價總款額
			Paid 已繳付	Payable 應繳付		
Ordinary	500,000	0.50	1.17	Nil	0.67	335,000

Presenter's Name and Address

提交人的姓名及地址

Gold Peak Industries (Holdings) Limited
8/F, Gold Peak Building
30 Kwai Wing Road
Kwai Chung, N.T.
Hong Kong

For Official Use

請勿填寫本欄

Your Receipt
Companies Registry
H.K.

13/01/2004

GG503951

CR No. :

-054055-

SC1

SC1

Return of Allotments 股份分配申報表

Company Number 公司編號

54055

Page 2 第二頁

6 Shares Allotted for other than Cash 非現金支付的分配股份 (Note 註 4)

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Treated As Paid on Each Share 每股被視作已繳付的款額	Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (B) 已繳及應繳的溢價總款額
Nil					

Consideration for which the Shares have been Allotted 分配上述股份的代價

7 Details of Allottees 獲分配股份者的詳情

Name, Occupation and Description 姓名/名稱, 職業及描述	Address 地址	No. of Shares Allotted by Class 各類別股份分配的數目		
		Class 類別 Ordinary	Class 類別	Class 類別
Chuang Siu Leung, Andrew Director	Flat 2A, Hollywood Heights, 6 Old Peak Road, Hong Kong	500,000		
Total Shares Allotted by Class 各類股份分配總額		500,000		

Signed 簽名 :



(Name 姓名): (Wong Man Kit)

~~Director 董事~~ / Secretary 秘書 *

Date 日期 : January 13, 2004

*Delete whichever does not apply 請刪去不適用者



Companies Registry

公司註冊處

Form
表格 SC1Return of Allotments
股份分配申報表

Company Number 公司編號

54055

1 Company Name 公司名稱

Gold Peak Industries (Holdings) Limited

2 Date(s) of Allotment 分配日期 (Note 註 2)

03	02	2004	To			
DD 日	MM 月	YYYY 年	至	DD 日	MM 月	YYYY 年

3 Totals of this Allotment 此股份分配的總款額:-

Nominal Amount Paid and Payable 已繳及應繳的總面額 (Note 註 3) \$ 192,500

Premium Amount Paid and Payable [(A) + (B)] 已繳及應繳的溢價總額 [(A) + (B)] \$ 449,600

4 Cumulative Total of Paid-up Capital (Including this Allotment) \$ 270,997,533.50
累積繳足股款總額 (包括此分配)

5 Shares Allotted for Cash 用現金支付的分配股份

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Paid and Payable on Each Share 每股已/應繳付的款額		Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (A) 已繳及應繳的溢價總款額
			Paid 已繳付	Payable 應繳付		
Ordinary	170,000	0.50	1.45	Nil	0.95	161,500
Ordinary	215,000	0.50	1.84	Nil	1.34	288,100

Presenter's Name and Address

提交人的姓名及地址

Gold Peak Industries (Holdings) Limited
8/F, Gold Peak Building
30 Kwai Wing Road
Kwai Chung, N.T.
Hong Kong

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Nil					

Consideration for which the Shares have been Allotted 分配上述股份的代價

7 Details of Allottees 獲分配股份者的詳情

Name, Occupation and Description 姓名/名稱, 職業及描述	Address 地址	No. of Shares Allotted by Class 各類別股份分配的數目		
		Class 類別 Ordinary	Class 類別	Class 類別
Ho Pak Nin Manager	20 Belleview Drive 2/F., Repulse Bay Garden Repulse Bay Hong Kong	100,000		
Wong Man Kon Accountant	Flat 1, 8/F., Tong Wu House Yuk Po Court, Sheung Shui N.T.	200,000		
To Wing Yi Assistant Accountant	Flat A, 1/F., Mandarin Court 28-36 Flower Market Road Mongkok, Kowloon	15,000		
Lo Shok Yee Executive Secretary	Flat B, 21/F., Tower 6 Bellagio 33 Castle Peak Road Sham Tseng, N.T.	70,000		
Total Shares Allotted by Class 各類股份分配總額		385,000		