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PROKOM
SOFTWARE SA

FAX

to: Division of Corporate Finance File No. 82-4700 Securities and Exchange Commission, Washington, DC, USA +1 (202) 942 9624

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SUPPL

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This is a summary translation of the company statement communicated to the Polish Securities Commission according to paragraphs 43.1 Decree of the Ministries Committee, dated 18th October of 2001 (Dz. U. Nr 139.1569) in regards to type, form, and domain of current and periodic information as well as time intervals for their delivery of the information by the issuers whose shares were admitted to public exchange.

subject: NATIONAL DEPOSITORY FOR SECURITIES REGISTERED 33.500 E SERIES SHARES

The Management Board of Prokom Software SA informs, that:

The Company received information, that on the 3rd February 2004 National Depository For Securities (KDPW SA) registered 33.500 E series ordinary bearer shares of Prokom Software SA of nominal value of PLN 1,00 each under code PLPROKM00054.

Prokom Software SA's shareholders structure after the registration:

Name	No. of votes	% of votes at the GSM
Prokom Investments SA	2,360,573	18.24%
Ryszard Krauze	1,888,514	14.23%
Bank of New York	1,471,349	10.10%
Other shareholders	8,104,265	57.43%

04 Feb, 2004 Beata Steilmach
Member of the Management Board

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