



Herald Resources Limited

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3 February 2004



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SECURITIES & EXCHANGE COMMISSION
Division of Corporate Finance
Office of International Corporate Finance
Room 3045, STOP 3-4
Judiciary Plaza
450 Fifth Street, NW
Washington DC 20549
USA

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FEB 09 2004
THOMSON FINANCIAL

By Fax: 0011 1 202 942 9624

2 pages to follow

Re: Rule 12g3-2(b)

(82-4295)

On behalf of Herald Resources Ltd (the "Company"), a company incorporated in Australia, I am furnishing herewith the below listed document(s) pursuant to Rule 12g3-2(b) (iii) under the Securities Exchange Act of 1934 ("Exchange Act"):

Document Description / Date

Coolgardie Gold Project – Resources & Reserves as at 31 December 2004
dated 3 February 2004

Yours faithfully

M P WRIGHT
Executive Director

Enc:

RESERVES

	Proved		Probable		Total		In situ Au oz, 000
	tonnes 000	Grade Au g/t	tonnes 000	Grade Au g/t	tonnes 000	Grade Au g/t	
Total Open Pit Reserve (1)			980	1.8	980	1.8	56
Empress North U/G (2)			210	6.6	210	6.6	44
Surface Stocks (2)			30	5.9	30	5.9	6
TOTAL Reserve			1,200	2.7	1,200	2.7	110

Note: Coolgardie Resources are exclusive of Reserves.
Resources and Reserves are quoted to two significant figures.

- (1) Reserves and Resources subject to royalty payment under purchase agreement with Herald.
- (2) Reserves and Resources defined by the MPI/Pittston JV are not subject to any royalty payment to Herald.

The mineral resources and ore reserves for Coolgardie are based on information compiled by D Fredericksen and B Kirkpatrick who are members of the Australasian Institute of Mining and Metallurgy. D Fredericksen and B Kirkpatrick have the relevant experience as 'competent persons' as defined in the Australasian Code for Reporting of Mineral Resources and Ore Reserves in relation to the mineralisation being reported on. D Fredericksen is a full time employee of MPI Mines Ltd and consents to the inclusion of material in the form and content in which it appears. B Kirkpatrick is an employee of Herald Resources Ltd and consents to the inclusion of material in the form and content in which it appears.

Yours faithfully



M WRIGHT
Executive Director