



# Herald Resources Limited

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3 February 2004



04 FEB -4 AM 7:21

SECURITIES & EXCHANGE COMMISSION  
Division of Corporate Finance  
Office of International Corporate Finance  
Room 3045, STOP 3-4  
Judiciary Plaza  
450 Fifth Street, NW  
Washington DC 20549  
USA

SUPPL

By Fax: 0011 1 202 942 9624

2 pages to follow

PROCESSED

Re: Rule 12g3-2(b) (82-4295)

FEB 09 2004

THOMSON FINANCIAL

On behalf of Herald Resources Ltd (the "Company"), a company incorporated in Australia, I am furnishing herewith the below listed document(s) pursuant to Rule 12g3-2(b) (iii) under the Securities Exchange Act of 1934 ("Exchange Act"):

**Document Description / Date**

Coolgardie Gold Project – Resources & Reserves as at 31 December 2004  
dated 3 February 2004

Yours faithfully

M P WRIGHT  
Executive Director

Enc:



## RESERVES

	Proved		Probable		Total		In-situ Au oz 000
	tonnes 000	Grade Au g/t	tonnes 000	Grade Au g/t	tonnes 000	Grade Au g/t	
Total Open Pit Reserve (1)			980	1.8	980	1.8	56
Empress North U/G (2)			210	6.6	210	6.6	44
Surface Stocks (2)			30	5.9	30	5.9	6
<b>TOTAL Reserve</b>			<b>1,200</b>	<b>2.7</b>	<b>1,200</b>	<b>2.7</b>	<b>110</b>

Note: Coolgardie Resources are exclusive of Reserves.  
Resources and Reserves are quoted to two significant figures.

- (1) Reserves and Resources subject to royalty payment under purchase agreement with Herald.
- (2) Reserves and Resources defined by the MPI/Pittston JV are not subject to any royalty payment to Herald.

The mineral resources and ore reserves for Coolgardie are based on information compiled by D Fredericksen and B Kirkpatrick who are members of the Australasian Institute of Mining and Metallurgy. D Fredericksen and B Kirkpatrick have the relevant experience as 'competent persons' as defined in the Australasian Code for Reporting of Mineral Resources and Ore Reserves in relation to the mineralisation being reported on. D Fredericksen is a full time employee of MPI Mines Ltd and consents to the inclusion of material in the form and content in which it appears. B Kirkpatrick is an employee of Herald Resources Ltd and consents to the inclusion of material in the form and content in which it appears.

Yours faithfully



**M WRIGHT**  
Executive Director