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January 22, 2004

Office of International Corporate Finance  
Division of Corporate Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington D.C. 20549  
U.S.A.

*Mitsui Trust Financial Group*

The Chuo Mitsui Trust and Banking Company, Limited  
Information Furnished Pursuant to  
12g3-2(b) Under the Securities Exchange Act of 1934  
File No. 82-4677

**SUPPL**

Ladies and Gentlemen:

The Chuo Mitsui Trust and Banking Company, Limited, a bank organized as a joint stock company under the law of Japan (the "Bank"), pursuant to Rule 12g3-2(b) under the Securities and Exchange Act of 1934, as amended (the "Act"), hereby furnishes the following press release documents to the Commission:

**APPLICATION FOR COMMENCEMENT OF CIVIL REHABILITATION  
PROCEDURES OF DAIKA POLYMERS CO., LTD.**

All information and documents submitted herewith are being furnished under Rule 12g3-2(b)(1) with the understanding that such information and documents will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Bank is subject to the Act.

Please acknowledge receipt of this letter by stamping the enclosed copy and returning it.

Yours very truly,

For and on behalf of  
The Chuo Mitsui Trust & Banking Co., Ltd.



*Nobuaki Minei*

Nobuaki Minei  
Senior Manager  
Settlement Administration Department  
Phone: 81-3-5232-1056  
Facsimile: 81-3-5232-4479

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To whom it may concern:

**Name of listed company:** Mitsui Trust Holdings, Inc.  
**Head office address:** 33-1, Shiba 3-chome,  
Minato-ku, Tokyo  
**Code No.:** 8309

**Application for commencement of civil rehabilitation procedures of  
Daika Polymers Co., Ltd.**

Daika Polymers Co., Ltd., which has transactions with our subsidiary, The Chuo Mitsui Trust & Banking Co., Ltd., has applied to the Tokyo District Court for the commencement of civil rehabilitation procedures. We hereby inform you of the claims to the company.

1. Profile of Daika Polymers Co., Ltd.

- (1) Head office address: 7-1-24 Ue-honmachi, Tennouji-ku, Osaka-shi, Osaka
- (2) Name of representative: Yoshiyuki Okubo
- (3) Capital: ¥ 371 million
- (4) Business: Manufacture and sale of fabricated plastics

2. Event that occurred in connection to the company, and the date of the event

- : Applied to the Tokyo District Court for the commencement of civil rehabilitation procedures
- : January 19, 2004

3. Amount of claims to the company

The Chuo Mitsui Trust and Banking Co., Ltd. : ¥ 2,810 million

4. Impact of the event on the performance of Mitsui Trust Holdings, Inc.

There is no change to our projected financial results for the term through March 2004 as the said amount of claims has already been covered in full.

**[For inquiries concerning this matter]**  
Public Relations Group  
Planning and Coordination Department  
Phone: 81-3-5232-8827