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## FACSIMILE TRANSMISSION

TO: The Office of International Corporate Finance  
COMPANY: SEC  
FAX NUMBER: 0011 1 202 942 9624  
FROM: Trudy Fenton  
DATE: Tuesday, 20 January 2004  
SUBJECT: ASX Announcements  
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SUPPL

In accordance with our obligation as a 12g3-2(b) filer, number 82-5135, to file home country announcements, please find the following announcement which were released through the Australian Stock Exchange today -

1. BresaGen Appoints Administrator



Yours sincerely

*T.M. Fenton*

Trudy Fenton  
Corporate Administrator

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Tuesday, 20 January 2004

## **BresaGen Appoints Administrator**

Bruce Carter and Martin Lewis of Ferrier Hodgson were appointed Administrators of BresaGen today.

The appointment by the BresaGen Board followed the termination of negotiations with CM Capital, which had been continuing for several months with the objective of restructuring the Company.

Mr Carter said the Company would continue to trade and the administration would not affect BresaGen's operations in the United States.

He said a number of options were available to BresaGen and these would be presented to creditors for their consideration.

The first creditors' meeting will be held next week.

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