



C. P. POKPHAND CO. LTD.

卜蜂國際有限公司

(Incorporated in Bermuda with limited liability)

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Ref : EC/FL/GS/PPP/006/04

BY AIRMAIL

5th January, 2004



Securities and Exchange Commission  
Division of Corporate Finance  
450 Fifth Street  
Washington, DC 20549  
United States of America

Attn : International Corporate Finance

Ladies and Gentlemen

PROCESSED  
JAN 29 2004  
THOMSON  
FINANCIAL  
SUPPL

RE : C.P. POKPHAND CO. LTD. RULE 12G3-2(b)  
EXEMPTION FILE NO. 82-3260

Pursuant to Rule 12g3-2(b)(1)(iii) under the United States Securities Exchange Act of 1934, as amended (the "Exchange Act"), and on behalf of C.P. Pokphand Co. Ltd. (the "Company"), enclosed is the document described on Annex A hereto for your attention.

This document supplements the information previously provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on March 16, 1992.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please do not hesitate to contact the undersigned at (852) 2520 1602 in Hong Kong if you have any questions.

*Handwritten signature and date: 1/22*

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed receipt copy of this letter (without Annex A) and returning it to the undersigned at C.P. Pokphand Co. Ltd., 21st Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong in the enclosed self-addressed envelope.

Thank you for your attention to this matter.

Yours faithfully  
For and on behalf of  
C.P. POKPHAND CO. LTD.



Emily Y M Choi  
Company Secretary

Encl

c.c. Mr Bryan Ho - The Bank of New York (w/o encl) (via fax no. 1 212 571 3050)  
Ms Kammy Yuen - The Bank of New York, Hong Kong Branch (w/o encl)  
(via fax no. 2877 0863)

Annex A to Letter to the SEC  
dated January 5, 2004 of  
C.P. Pokphand Co. Ltd.

The document checked below is being furnished to the SEC to supplement information provided with respect to the Company's request for exemption under Rule 12g3-2(b), which exemption was established on March 16, 1992.

Description of Document

1. Document : Press Announcement regarding the cancellation of listing of the shares from The London Stock Exchange Limited  
Date : January 5, 2004  
Source of requirement : The Listing Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

The Standard Monday, January 5, 2004

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**C.P. POKPHAND CO. LTD.**

*(Incorporated in Bermuda with limited liability)*

**Cancellation of Listing of the Shares from  
The London Stock Exchange Limited**

The cancellation of listing of the Shares on The London Stock Exchange Limited ("LSE") has become effective on 31st December, 2003 and the last trading day for dealings in the Shares on the LSE was 30th December, 2003.

Reference is made to the announcement of the Company dated 28th November, 2003 (the "Announcement"). Terms in this announcement shall have the same meanings as those defined in the Announcement unless defined otherwise.

On 28th November, 2003, it was announced that the Company notified the Company Announcements Office of the intended cancellation of listing of the Shares on the LSE. The LSE has confirmed the cancellation of listing of the Shares on the LSE has become effective on 31st December, 2003 and the last trading day for dealings in the Shares on the LSE was 30th December, 2003.

Cancellation of the Company's listing of the Shares on the LSE will not affect the rights and entitlements of the shareholders of the Company in respect of their Shares registered in the Hong Kong branch share register as the Shares will continue to be listed on the SEHK, and existing share certificates in respect of such Shares will remain valid for all purposes. Accordingly, shareholders do not need to take any action.

By Order of the Board  
Dhanin Chearavanont  
*Chairman and Chief Executive Officer*

Hong Kong, 2nd January, 2004