

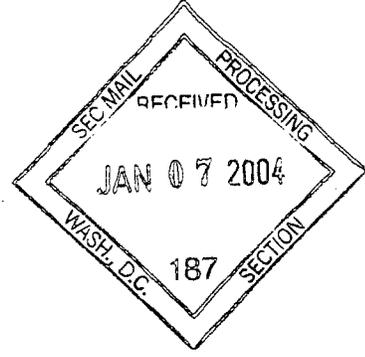
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File No.82-34675

Our Ref : BS(2004)002(JY)

2nd January, 2004

Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



Dear Sirs,

BOC Hong Kong (Holdings) Limited
Rule 12g3-2(b) File No.82-34675

SUPPLEMENT PROCESSED
T JAN 29 2004
THOMSON FINANCIAL

We enclose the Monthly Return on Movement of Listed Equity Securities filed by the Company with the Stock Exchange of Hong Kong Limited (the "HKSE") for the month ended 31st December, 2003 for your attention.

Please note that the above documents are being furnished to the Securities and Exchange Commission (the "SEC") on behalf of the Company pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

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Yours faithfully,
For and on behalf of
BOC Hong Kong (Holdings) Limited



Jason C.W. Yeung
Company Secretary

Encl.

(D) Details of Movement

*Please delete and insert "N/A" wherever inapplicable

| TYPE OF SECURITIES | SECURITIES IN ISSUE AT CLOSE OF PRECEDING MONTH | MOVEMENT DURING THE MONTH | | | SECURITIES IN ISSUE AT CLOSE OF THE MONTH | IN NO. OF NEW SHARES ARISING THEREFROM |
|---|---|---------------------------|-----------|-----------|---|--|
| | | Granted | Exercised | Cancelled | | |
| SHARE OPTIONS* Type | No. of Options | | | | No. of Options | |
| 1. <u>Ordinary shares</u> Exercise Price: HK\$ | Nil | | | | Nil | |
| 2. <u>Ordinary shares</u> Exercise price: HK\$ | | | | | | |
| 3. <u>Ordinary shares</u> Exercise Price: HK\$ | | | | | | |
| 4. <u>Ordinary shares</u> Exercise price: HK\$ | | | | | | |
| WARRANTS* Date of Expiry | Nominal Value (HK\$) | Exercised (HK\$) | | | Nominal Value (HK\$) | |
| 1. _____ <i>Subscription price:</i> HK\$ _____ | Nil | | | | Nil | |
| 2. _____ <i>Subscription price:</i> HK\$ _____ | | | | | | |
| CONVERTIBLES* Class | Units | Converted (Units) | | | Units | |
| Convertible price: HK\$ _____ | Nil | | | | Nil | |
| OTHER ISSUES OF SHARES* | | | | | | |
| Rights Issue | Price: | Issue and allotment Date: | | | Nil | |
| Placing | Price: | Issue and allotment Date: | | | | |
| Bonus Issue | | Issue and allotment Date: | | | | |
| Scrip Dividend | | Issue and allotment Date: | | | | |
| Repurchase of share | | Cancellation Date: | | | | |
| Redemption of share | | Redemption Date: | | | | |
| Consideration issue | Price: | Issue and allotment Date: | | | | |
| Others (Please specify) | Price: | Issue and allotment Date: | | | | |
| Total No. of ordinary shares/preference shares/other classes of shares Increased/(decreased) during the month: | | | | | | - |

Remarks: _____

Authorised Signatory:


Name : Jason C. W. Yeung
Title : Company Secretary**Notes:**

All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.