

04 JAN 16 AM 7:21

5 January 2004

The Mound  
Edinburgh  
EH1 1YZ

United States Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
450 Fifth Street N.W.  
WASHINGTON D.C. 20549  
United States of America

Direct Line 0131 243 5586  
Fax No 0131 243 5516

Your Ref: \*82/3240 and  
82/5003

Exemption

Dear Sirs,



04012141

**HBOS plc filings pursuant to Rule 12g3-2(b)**

I enclose documents either sent to shareholders or made available to the public during the period 1<sup>st</sup> December to 31<sup>st</sup> December 2003.

**Announcements made to the London Stock Exchange:-**

01.12.03	Rule 8 Disclosure - WM Morrison
01.12.03	Rule 8 Disclosure - Safeway plc
01.12.03	Holdings in Company - The Medical Property Investment Fund Limited
02.12.03	Rule 8 Disclosure - WM Morrison
02.12.03	Rule 8 Disclosure - Safeway plc
03.12.03	Halifax Price Index
03.12.03	Holdings in Company - Helphire Group plc
04.12.03	Rule 8 Disclosure - WM Morrison
05.12.03	Rule 8 Disclosure - WM Morrison
05.12.03	Rule 8 Disclosure - Safeway plc
08.12.03	Rule 8 Disclosure - WM Morrison
08.12.03	Rule 8 Disclosure - Safeway plc
08.12.03	Director Shareholding - HBOS plc Employee Trust Limited
09.12.03	Rule 8 Disclosure - Safeway
09.12.03	Notification of major interest in Quintain Estates and Development PLC
10.12.03	Rule 8 Disclosure - WM Morrison
10.12.03	Rule 8 Disclosure - McLeod Russel Holdings
11.12.03	Rule 8 Disclosure - Safeway plc
12.12.03	Rule 8 Disclosure - WM Morrison
15.12.03	Notification of major interest in North Atlantic Smaller Companies Investment Trust
15.12.03	Rule 8 Disclosure - WM Morrison
15.12.03	Rule 8 Disclosure - WM Morrison
15.12.03	Rule 8 Disclosure - Safeway plc
15.12.03	Notification of major interest in De Vere Group PLC
15.12.03	Notification of major interest in Domestic & General Group PLC
16.12.03	HBOS - Pre-close trading statement
16.12.03	HBOS plc Retail Seminar
16.12.03	Director Shareholding - HBOS plc Employee Trust Limited
16.12.03	Rule 8 Disclosure - Lupus Capital
16.12.03	Rule 8 Disclosure - WM Morrison
16.12.03	Rule 8 Disclosure - Safeway plc

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16.12.03	Holding in company - Paragon Group of Companies PLC
17.12.03	Notification of major interest in De Vere Group PLC
18.12.03	Rule 8 Disclosure - WM Morrison
18.12.03	Holdings in Company - Ambient PLC
18.12.03	Holdings in Company - Sterling Energy PLC
19.12.03	Rule 8 Disclosure - Safeway plc
19.12.03	Additional Block Listing - 280,308 ordinary shares under the HBOS Employee Share Option Plan
22.12.03	Director Shareholding - HBOS plc Employee Trust Limited
22.12.03	Rule 8 Disclosure - Carlton Communications plc
22.12.03	Rule 8 Disclosure - Safeway plc
22.12.03	Notification of major interest in shares - North Atlantic Smaller Companies Investment Trust
23.12.03	Rule 8 Disclosure - Safeway plc
23.12.03	Rule 8 Disclosure - WM Morrison
23.12.03	Notification of major interest - BRIT Insurance Holdings PLC
24.12.03	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme
24.12.03	Rule 8 Disclosure - WM Morrison
30.12.03	Rule 8 Disclosure - WM Morrison
30.12.03	Notification of major interest in shares - North Atlantic Smaller Companies Investment Trust

### Documents lodged at Companies House:

2 Form 88(2)'s – Return of Allotment of	9,699 Shares registered on 28.11.03
1 Form 88(2)'s – Return of Allotment of	41,480 Shares registered on 03.12.03
4 Form 88(2)'s – Return of Allotment of	19,412 Shares registered on 04.12.03
2 Form 88(2)'s – Return of Allotment of	58,385 Shares registered on 05.12.03
1 Form 88(2)'s – Return of Allotment of	4,887 Shares registered on 08.12.03
1 Form 88(2)'s – Return of Allotment of	23,663 Shares registered on 10.12.03
4 Form 88(2)'s – Return of Allotment of	46,989 Shares registered on 11.12.03
5 Form 88(2)'s – Return of Allotment of	63,468 Shares registered on 17.12.03
1 Form 88(2)'s – Return of Allotment of	14,305 Shares registered on 18.12.03
1 Form 88(2)'s – Return of Allotment of	3,000 Shares registered on 22.12.03
2 Form 88(2)'s – Return of Allotment of	716,273 Shares registered on 23.12.03
3 Form 88(2)'s – Return of Allotment of	9,038 Shares registered on 24.12.03
2 Form 88(2)'s – Return of Allotment of	897,586 Shares registered on 30.12.03
4 Form 88(2)'s – Return of Allotment of	18,727 Shares registered on 31.12.03

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully



Kenny Melville  
Company Secretarial Assistant

communicate **RNS**

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Other Announcements from this Company

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:18 1 Dec 2003
Number	6781S

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....01/12/2003.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....28/11/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	sold	per unit
	1,000	£2.205

3. Resultant total of the same class owned or controlled (and percentage of class)

.....17,665,141.....1.122%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....  
**OR** (b) if dealing for discretionary client(s), name of fund management organisation

.....HBOS plc and its subsidiaries.....

6. Reason for disclosure (Note 2)

.....  
**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....  
If category (8), explain

.....  
**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....  
(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

*Note 1.*

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3.*

*Specify which offeror if there is more than one.*

Note 4.

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

Note 5.

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

Note 7.

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

#### **DEFINITION OF ASSOCIATE**

*It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.*

*Without prejudice to the generality of the foregoing, the term associate will normally include the following:—*

*(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*

*(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*

*(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*

*(4) the pension funds of an offeror, the offeree company or any company covered in (1);*

*(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*

*(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*

*(7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-*

(7).

8. Other.

Notes

*\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.*

*References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.*

*# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.*

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	11:21 1 Dec 2003
Number	6785S

**FORM 8.1/8.3**

**Lodge with a RIS or Newstrack if appropriate and the Takeover Panel.** Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....01/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....28/11/2003.....

Dealing in (name of company)

... Safeway plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	sold	per unit
1		£2.8166

3. Resultant total of the same class owned or controlled (and percentage of class)

.....15,583,943.....1.473%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries

**OR** (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

*Note 1.*

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3.*

*Specify which offeror if there is more than one.*

Note 4.

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
- (7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-*

(7).

8. Other.

Notes

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END

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<b>Company</b>	Medical Property Investment Fd Ltd
<b>TIDM</b>	MPF
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	15:01 1 Dec 2003
<b>Number</b>	6966S

RNS Number:6966S  
 Medical Property Investment Fd Ltd  
 01 December 2003

THE MEDICAL PROPERTY INVESTMENT FUND LIMITED ("Company")

The Medical Property Investment Fund Limited has today been advised that HBOS plc has, at 1st December 2003, control of 7,686,000 shares held on behalf of client funds that it manages. This represents 5.49% of the issued share capital of the Company.

Enquiries: Guernsey International Fund Managers Limited  
 Company Secretary  
 01481 745329

This information is provided by RNS  
 The company news service from the London Stock Exchange

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:50 2 Dec 2003
Number	7413S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....02/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....01/12/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	sold	per unit
1		£2.2047

3. Resultant total of the same class owned or controlled (and percentage of class)

.....17,665,142.....1.122%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

.....HBOS plc and its subsidiaries.....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

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8. Other.

Notes

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8 - Safeway plc  
 Released 11:50 2 Dec 2003  
 Number 7416S

**FORM 8.1/8.3**

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Date of Disclosure

.....02/12/2003.....

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Date of dealing

.....01/12/2003.....

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... Safeway plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	sold	per unit
	2,354	£2.818

3. Resultant total of the same class owned or controlled (and percentage of class)

.....15,581,589.....1.473%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....  
**OR** (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

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(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

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*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
- (7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-*

(7).

8. *Other.*

Notes

*\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.*

*References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.*

*# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.*

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Hx House Price Index- Nov2003
Released	08:00 3 Dec 2003
Number	7853S

# Halifax House Price Index

National Index

November

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) 451.2

Monthly Change 1.0%

Annual Change 14.1%

Standardised Average Price (seasonally adjusted) £139,405

### Key Points

- The UK housing market is strong with house prices increasing by 1% during November. Annual house price inflation now stand: 14.1%, down from an annual rate of 16.7% reported last month - but significantly above the long term average of 8%.
- The average homeowner in the UK is currently paying 13.6% of their post tax income to support mortgage payments. Over the 1 years households have been paying an average of 21% of their take home pay in mortgage payments. This figure reached a pe more than 36% in 1990. For mortgage payments to equal the long term average, bank base rates would have to rise to 6.25% - them to reach the peak of 36%, bank base rates would need to rise to 10%.
- In separate research to be released later this week, Halifax has looked at the sale of £million properties since 1995. Overall 12, properties worth more than £1m have been sold in England and Wales since 1995. Unsurprisingly, the London districts of Kens & Chelsea and City of Westminster have consistently topped the £1m plus sales table by a wide margin. 2003 has been the year North (albeit from a low base) as nine districts outside London and the South East recorded their first £1m transactions in the fir of 2003.

**Commenting on the figures Martin Ellis, Chief Economist, said:**

"House prices rose by 1% during November and are now 14.1% higher than a year ago. The gradual easing in house price growth reflects a market returning to average house price rises after two years of exceptional increases."

The UK economy remains strong.....and EMPLOYMENT LEVELS REMAIN STABLE.....

Several key UK economic indicators continue to show that the UK economic growth is strong. A continuing improvement in employment levels continues to underpin the economic revival as well as being one of the fundamental pillars of the UK housing market. The unemployment rate was 5% in the three months to September, unchanged from the preceding three months to June.

**HOUSING TRANSACTIONS ARE STABLE.....BUT STILL REMAIN LOWER THAN LAST YEAR.....**

According to Inland Revenue statistics, during the first 10 months of the year there have been just over 1.12 million property transactions in England and Wales. This is 200,000 lower than the 1.32 million transactions recorded in the corresponding period in 2002. It is likely that the number of transactions during 2003 will be lower than the level seen in 2002 (1.58 million), but will be around the same experienced during the preceding 3 years at approximately 1.4 million.

**THE NUMBER OF MILLION POUND PROPERTIES BOUGHT IN THE UK STARTS TO DECLINE.....**

In separate research to be released later this week, Halifax has looked at the number of £1m properties sold since 1995. There have been over 12,000 properties worth more than £1m which have been sold in England and Wales during the past 9 years. Unsurprisingly, districts in London have consistently topped the £1m plus sales table by a wide margin. Although the pace of growth of million pound properties being bought and sold has slowed, a number of districts outside London and the South East have recorded their first £1m transactions in the first half of 2003. There are still over 100 local authority districts in England and Wales (out of 377 districts) yet to experience a £1 million plus sale.

**ALTHOUGH CONSUMER CREDIT REMAINS HIGH.....AFFORDABILITY REMAINS GOOD.....**

Bank of England figures show that net lending to individuals grew by £10.7 billion in October, slightly lower than the figure for September. Although consumer credit remains high, historically low interest rates means that borrowing is still very affordable. The average borrower is currently spending 13.6% of their average gross earnings on mortgage interest payments, well below the long run average of 21%. Recent CML figures show that around a third of all new borrowers are electing to take a fixed rate mortgage thereby protecting themselves from any possible changes to interest rates. Figures from the Halifax, the UK's largest provider of fixed rate mortgages, show that the most popular term for fixed rate loans is currently 3 years.

NOTE: The 14.1% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

*The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.*

END

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Company	Helphire Group PLC
TIDM	HHR
Headline	Holding(s) in Company
Released	15:07 3 Dec 2003
Number	8248S



### Helphire Group Plc (" The Company")

*The Company has today been advised pursuant to Section 198 of the Companies Act that HBOS plc and it's subsidiaries have a materiel & non-material interest in*

*14,004,441 Ordinary shares which represents 12.084% of the Companies issued share capital.*

3 December 2003

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Morrison (Wm)
Released	11:40 5 Dec 2003
Number	9188S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....05/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....04/12/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	sold	per unit
48,328		£2.228

3. Resultant total of the same class owned or controlled (and percentage of class)

.....17,713,472.....1.125%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries .....

OR (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

*Note 1.*

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3.*

*Specify which offeror if there is more than one.*

*Note 4.*

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

Note 5.

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

Note 7.

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

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*Without prejudice to the generality of the foregoing, the term associate will normally include the following:—*

*(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*

*(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*

*(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*

*(4) the pension funds of an offeror, the offeree company or any company covered in (1);*

*(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*

*(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*

*(7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).*

## 8. Other.

## Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:42 4 Dec 2003
Number	8615S

**FORM 8.1/8.3**

**Lodge with a RIS or Newstrack if appropriate and the Takeover Panel.** Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....04/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....03/12/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	sold	per unit
2		£2.2394

3. Resultant total of the same class owned or controlled (and percentage of class)

.....17,665,144.....1.122%

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries .....

OR (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Note 4.

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

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*(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*

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*(4) the pension funds of an offeror, the offeree company or any company covered in (1);*

*(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*

*(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*

*(7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).*

8. Other.

Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	11:43 5 Dec 2003
Number	9191S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....05/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....04/12/2003.....

Dealing in (name of company)

... Safeway plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	sold	per unit
32,456		£2.848

3. Resultant total of the same class owned or controlled (and percentage of class)

.....15,614,045.....1.476%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....  
**OR** (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

*Note 1.*

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3.*

*Specify which offeror if there is more than one.*

Note 4.

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Note 5.

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Note 7.

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
- (7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-*

(7).

8. Other.

#### Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:15 8 Dec 2003
Number	9764S

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....08/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....04/12/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	sold	per unit
	3,510	£2.233

3. Resultant total of the same class owned or controlled (and percentage of class)

.....17,709,962.....1.125%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Note 4.

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	11:18 8 Dec 2003
Number	9766S

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....08/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....05/12/2003.....

Dealing in (name of company)

... Safeway plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	sold	per unit
1		£2.8197

3. Resultant total of the same class owned or controlled (and percentage of class)

.....15,614,046.....1.476%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries .....

OR (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Announcement Page 3 of 4  
Note 4.

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

Note 5.

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Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

Note 7.

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

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- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
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(7).

8. *Other.*

Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	11:20 8 Dec 2003
Number	9760S

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

## HBOS plc Employee Trust Limited (the 'Trustee')

The Company received notification on 5 December 2003 that 388 shares have been released from the Halifax and HBOS plc Annual Bonus Plans (the 'Plans') by HBOS plc Employee Trust Limited (the 'Trustee'). These shares have been transferred under the terms of the Rules of the Plans to the beneficiaries of deceased colleagues.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 9,892,612 shares still held by the Trustee.

END

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04 JAN 16 AM 7:21

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway
Released	11:30 9 Dec 2003
Number	0320T

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....09/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....08/12/2003.....

Dealing in (name of company)

... Safeway plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	sold	per unit
1		£2.7956
	979	£2.795

3. Resultant total of the same class owned or controlled (and percentage of class)

.....15,613,068.....1.476%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Note 4.

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

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Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

Note 7.

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
- (7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-*

(7).

8. *Other.*

Notes

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Company	Quintain Estates & Development PLC
TIDM	QED
Headline	Holding(s) in Company
Released	15:03 9 Dec 2003
Number	0493T

**SCHEDULE 10****NOTIFICATION OF MAJOR INTERESTS IN SHARES**

1. Name of company

QUINTAIN ESTATES AND DEVELOPMENT PLC

2. Name of shareholder having a major interest

HBOS plc

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

Notification is in respect of the shareholder named in (2) above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

HSBC Global Custody Nominees (UK) Ltd

5. Number of shares / amount of stock acquired

Not known

6. Percentage of issued class

Not known

7. Number of shares / amount of stock disposed

Not known

8. Percentage of issued class

Not known

9. Class of security

Ordinary shares

## 10. Date of transaction

Not known

## 11. Date company informed

8 December 2003

## 12. Total holding following this notification

5,077,790 shares

## 13. Total percentage holding of issued class following this notification

3.927%

## 14. Any additional information

## 15. Name of contact and telephone number for queries

Susan Minocha, 020 7495 8968

## 16. Name and signature of authorised company official responsible for making this notification

Susan Minocha, Assistant Company Secretary

## Date of notification

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

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04 JAN 16 AM 7:2



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:37 10 Dec 2003
Number	0862T

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....10/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....09/12/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	sold	per unit
79,000		£2.216

3. Resultant total of the same class owned or controlled (and percentage of class)

.....17,788,962.....1.130%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

*Note 1.*

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3.*

*Specify which offeror if there is more than one.*

*Note 4.*

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

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Note 7.

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - MCLEOD RUSSEL HLDGS
Released	11:50 10 Dec 2003
Number	0878T

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....10/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....09/12/2003.....

Dealing in (name of company)

...MCLEOD RUSSEL HOLDINGS plc.....

1. Class of securities (eg ordinary shares)

...Ord 10p.....

2.

Amount	Amount	Price
bought	sold	per unit
1		£0.283

3. Resultant total of the same class owned or controlled (and percentage of class)

.....9.028%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

...HBOS plc and its subsidiaries.....

**OR** (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

YES

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

*Note 1.*

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*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
- (7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-*

(7).

8. *Other.*

Notes

*\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.*

*References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.*

*# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.*

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway PLC
Released	11:40 11 Dec 2003
Number	1434T

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....11/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....10/12/2003.....

Dealing in (name of company)

... Safeway plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	2,025	£2.868

3. Resultant total of the same class owned or controlled (and percentage of class)

.....15,611,043.....1.476%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....  
OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....  
**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....  
If category (8), explain

.....  
**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....  
(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Note 4.

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

Note 5.

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

Note 7.

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

#### **DEFINITION OF ASSOCIATE**

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*Without prejudice to the generality of the foregoing, the term associate will normally include the following:—*

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
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(7).

8. Other.

Notes

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END

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Other Announcements from this Company

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:11 12 Dec 2003
Number	1976T

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....12/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....11/12/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	Sold	per unit
5		£2.20

3. Resultant total of the same class owned or controlled (and percentage of class)

.....17,788,967.....1.130%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

*Note 1.*

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3.*

*Specify which offeror if there is more than one.*

*Note 4.* ✓

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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## 8. Other.

## Notes

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Company	North Atlantic Smir Co Inv Tst PLC
TIDM	NAS
Headline	Holding(s) in Company
Released	09:43 15 Dec 2003
Number	2443T

### SCCHEDULE 10

#### NOTIFICATION OF MAJOR INTERESTS IN SHARES

1) Name of company

NORTH ATLANTIC SMALLER COMPANIES INVESTMENT TRUST PLC

2) Name of shareholder having a major interest

HBOS plc

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

AS ABOVE

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

MORGAN STANLEY QUILTER NOMINEES LTD - 15,474 SHARES  
 HSBC GLOBAL CUSTODY NOMINEES (UK) LTD - 634,000 SHARES  
 NORTRUST NOMINEES LIMITED - 1,553,000 SHARES

5) Number of shares/amount of stock acquired

N/A

6) Percentage of issued class

N/A

7) Number of shares/amount of stock disposed

NOT DISCLOSED

8) Percentage of issued class

NOT DISCLOSED

9) Class of security

## ORDINARY SHARES OF 5p

10) Date of transaction

NOT DISCLOSED

11) Date company informed

15 DECEMBER 2003

12) Total holding following this notification

2,202,474 ORDINARY SHARES

13) Total percentage holding of issued class following this notification

17.97%

14) Any additional information

15) Name of contact and telephone number for queries

BONITA DRYDEN - 020 7747 5681

16) Name and signature of authorised company official responsible for making this notification

Date of notification ..15 DECEMBER.2003

END

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Other Announcements from this Company

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:37 15 Dec 2003
Number	2527T

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....15/12/2003.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....11/12/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	2,583	£2.198
	10,450	£2.190

3. Resultant total of the same class owned or controlled (and percentage of class)

.....17,775,934.....1.129%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

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Note 6.

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Note 7.

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

*\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.*

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END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:44 15 Dec 2003
Number	2544T

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....15/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....12/12/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	Sold	per unit
1		£2.200
	1,145	£2.200

3. Resultant total of the same class owned or controlled (and percentage of class)

.....17,774,790.....1.129%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

**OR** (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

*Note 1.*

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3.*

*Specify which offeror if there is more than one.*

*Note 4.*

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(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

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## 8. Other.

## Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway
Released	11:54 15 Dec 2003
Number	2560T

**FORM 8.1/8.3**

**Lodge with a RIS or Newstrack if appropriate and the Takeover Panel.** Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....15/12/2003.....

#### **DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....12/12/2003.....

Dealing in (name of company)

... Safeway plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	10,000	£2.835

3. Resultant total of the same class owned or controlled (and percentage of class)

.....15,601,043.....1.475%

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

**OR** (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

*Note 1.*

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3.*

*Specify which offeror if there is more than one.*

Note 4.

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

Note 5.

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

Note 7.

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

#### **DEFINITION OF ASSOCIATE**

*It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.*

*Without prejudice to the generality of the foregoing, the term associate will normally include the following:—*

*(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*

*(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*

*(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*

*(4) the pension funds of an offeror, the offeree company or any company covered in (1);*

*(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*

*(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*

*(7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-*

(7).

8. Other.

Notes

*\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.*

*References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.*

*# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.*

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04 JAN 16 AM 7:21  

Company	De Vere Group PLC
TIDM	DVR
Headline	Holding(s) in Company
Released	14:19 15 Dec 2003
Number	2654T

## SCHEDULE 10

## NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

**DE VERE GROUP PLC**

2. Name of shareholder having a major interest

**HBOS PLC**

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

**AS IN 2) ABOVE**

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

NO.OF SHARES	SHAREHOLDER
749,893	CHASE NOMINEES LTD.
1,759,750	HSBC GLOBAL CUSTODY NOMINEE (UK) LTD A/C.823617
735,292	HSBC GLOBAL CUSTODY NOMINEE (UK) LTD A/C 823629
881,000	HSBC GLOBAL CUSTODY NOMINEE (UK) LTD A/C 823794
139,919	HSBC GLOBAL CUSTODY NOMINEE (UK) LTD A/C 823873
22	HSDL NOMINEES LIMITED

5. Number of shares / amount of stock acquired

**NOT KNOWN**

6. Percentage of issued class

7. Number of shares / amount of stock disposed

8. Percentage of issued class

9. Class of security

**ORDINARY 22 2/9p SHARES**

10. Date of transaction

**10<sup>th</sup> DECEMBER, 2003**

11. Date company informed

**15<sup>th</sup> DECEMBER, 2003**

12. Total holding following this notification

**4,265,876**

13. Total percentage holding of issued class following this notification

**3.73%**

14. Any additional information

15. Name of contact and telephone number for queries

**DAVID EDWARDS**

**01928 712111**

16. Name and signature of authorised company official responsible for making this notification

**DAVID EDWARDS**

Date of notification

**15<sup>th</sup> DECEMBER, 2003**

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

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Company	Domestic & General Group PLC
TIDM	DGG
Headline	Holding(s) in Company
Released	16:31 15 Dec 2003
Number	2788T

## SCHEDULE 10

## NOTIFICATION OF MAJOR INTERESTS IN SHARES

## 1. Name of company

DOMESTIC &amp; GENERAL GROUP PLC

## 2. Name of shareholder having a major interest

HBOS plc

## 3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As Above

## 4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

965,278 CHASE NOMINEES A/C CMIG

539,634 HSBC GLOBAL CUSTODY NOMINEES (UK) LTD (A/C 823496)

20,000 HSBC GLOBAL CUSTODY NOMINEES (UK) LTD (A/C 823721)

25,000 HSBC GLOBAL CUSTODY NOMINEES (UK) LTD (A/C 823733)

5,435 MORGAN NOMINEES LTD HPFO

6,821 MORGAN NOMINEES LTD HXPEN

6893 MORGAN NOMINEES LTD HPBA

134,320 MORGAN NOMINEES LTD HLFO

169,101 MORGAN NOMINEES LTD HLBA

179,135 MORGAN NOMINEES LTD HXLFE

5. Number of shares / amount of stock acquired

NOT DISCLOSED

6. Percentage of issued class

NOT DISCLOSED

7. Number of shares / amount of stock disposed

NOT DISCLOSED

8. Percentage of issued class

NOT DISCLOSED

9. Class of security

ORDINARY 10P SHARES

10. Date of transaction

NOT DISCLOSED

11. Date company informed

15 DECEMBER 2003

12. Total holding following this notification

2,051,617

13. Total percentage holding of issued class following this notification

5.717%

14. Any additional information

15. Name of contact and telephone number for queries

TIM GOODMAN 020 8879 8508

16. Name and signature of authorised company official responsible for making this notification

PHILIP WHITE

Date of notification

15 DECEMBER 2003

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Company	HBOS PLC
TIDM	HBOS
Headline	Pre-close trading statement
Released	07:00 16 Dec 2003
Number	2889T

**HBOS plc – Pre-close trading statement**

This announcement covers the information that will be discussed in this morning's pre-close conference call for analysts and investors, in advance of HBOS's close period for the 12 months ending 31st December 2003.

**Overview**

We expect to meet the market consensus for the full year ending 31st December 2003.

Across our lending divisions, targeted growth in business levels has been achieved with overall broad margin stability and at a credit quality consistent with expected provisioning impacts.

Controlled margin reductions in the operating divisions are therefore now likely to see only a modest fall of around 5bps this year at the Group level.

Non-performing loans and associated provisioning are in line with our expectations. Overall, we expect the rate of growth in NPAs to have slowed in the second half of the year. And as a percentage of advances, NPAs are expected to show little or no increase over 2002.

We are on track for our key cost target of 3% growth in Retail for 2003 and the second half should see a further improvement in the Group cost: income ratio (as against the first half).

Merger integration continues to proceed to plan.

**Divisional operating performance**

In Retail, we expect to achieve all our key published targets for sales and market shares in what will be another year of strong performance.

Mortgage lending in the second half of 2003 has maintained the strength evident in the first half, and we expect HBOS's share of net lending to be ahead of the targeted 23% level.

Sales of new credit cards and new bank accounts are both running at targeted levels and are set to achieve in excess of the 1 million new accounts in both cases.

We expect Intelligent Finance to breakeven by the end of 2003.

Sales of insurance in the household, creditor and motor sectors indicate a healthy increase in premiums for the full year.

Investment product sales continue to reflect strong growth in bancassurance sales offset by weaker sales through the IFA and wealth management channels. UK sales will be ahead whilst total sales in 2003 (as measured by new equivalent premium income) are likely to match those achieved in 2002.

Business Banking has continued to make good progress in the second half of 2003 with strong asset growth leading to continued payback for previous periods of significant investment.

Corporate Banking deal flow has remained strong. Current levels of syndicated lending sell down coupled with a targeted slowing in the rate of growth of risk weighted assets is expected to deliver a strong performance for the year as a whole.

Treasury results are expected to be broadly in line with the prior year, with growth in other income offsetting lower interest margins.

## **Outlook**

Although the UK economy is strengthening, we expect only modest increases in interest rates. The recent rise in interest rates should slow demand for personal credit. As a consequence of the recent rise in rates, we have naturally tightened our lending criteria so as to preserve the appropriate balance between risk and reward for our shareholders.

Despite higher interest rates, the stock market rally, improving corporate credit conditions and a resilient housing market all point to a better trading environment in 2004. We are confident that 2004 will be a year of further growth for HBOS and that the 2003 results will underpin the achievement of our most demanding performance goal; a 20% return on equity in 2004.

This document contains forward-looking statements, including such statements within the meaning of Section 27A of the US Securities Act of 1993 and section 21E of the Securities Exchange Act of 1934. These statements concern or may affect future matters. These may include HBOS's future strategies, business plans, and results and are based on the current expectations of the directors of HBOS. They are subject to a number of risks and uncertainties that might cause actual results and outcomes to differ materially from expectations outlined in these forward-looking statements. These factors are not limited to regulatory developments but include stock markets, IT, developments, competitive and general operating conditions.

## **Contacts**

### **Investor Relations**

Charles Wycks - Tel: 020 7905 9600 07747 790456  
or

John Hope - Tel 020 7905 9600 or 07836 701348

### **Press**

Shane O'Riordain - Tel 0131 243 7145 or 07770 544585

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Company	HBOS PLC
TIDM	HBOS
Headline	HBOS plc Retail Seminar
Released	09:00 16 Dec 2003
Number	2961T

**HBOS plc Retail Seminar – 16th December 2003**

HBOS plc is holding a Retail Seminar at 11 am today with the presentation slides and speeches available via live audio cast at [www.hbosplc.com](http://www.hbosplc.com). The slides can subsequently be viewed at the same website address later this afternoon.

## Investor Relations Contacts:

We can be contacted today on telephone number (020) 7905 9600 or subsequently on the following numbers:

Charles Wycks  
Director of Investor Relations  
Tel 0131 243 5509  
Mob 07747 790456

John Hope  
Director, Investor Relations  
Tel 0131 243 5508  
Mob 07836 701348

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04 JAN 16 AM 7:21



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	11:17 16 Dec 2003
Number	3014T

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Employee Trust Limited (the 'Trustee')

The Company received notification on 15 December 2003 that 1,000 shares have been released by HBOS plc Employee Trust Limited (the 'Trustee').

The Executive Directors remain beneficiaries and so interested, along with other participants, in 9,891,612 shares still held by the Trustee.

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Lupus Capital
Released	11:20 16 Dec 2003
Number	3054T

**FORM 8.1/8.3**

**Lodge with a RIS or Newstrack if appropriate and the Takeover Panel.** Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....16/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....15/12/2003.....

Dealing in (name of company)

... Lupus Capital plc.....

1. Class of securities (eg ordinary shares)

.....Ord 0.5p.....

2.

Amount	Amount	Price
bought	Sold	per unit
1		£0.0772

3. Resultant total of the same class owned or controlled (and percentage of class)

.....11,819,527.....6.837%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries

OR (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

YES

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Note 4.

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

Note 5.

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

Note 7.

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

#### **DEFINITION OF ASSOCIATE**

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*Without prejudice to the generality of the foregoing, the term associate will normally include the following:—*

*(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*

*(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*

*(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*

*(4) the pension funds of an offeror, the offeree company or any company covered in (1);*

*(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*

*(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*

*(7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).*

8. Other.

Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:21 16 Dec 2003
Number	3050T

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....16/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....15/12/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	1,763	£2.250

3. Resultant total of the same class owned or controlled (and percentage of class)

.....17,772,127.....1.129%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

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NO

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Specify which category or categories of associate (1-8 overleaf)

.....

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.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

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...Kenny Melville.....

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*Note 1.*

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
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8. *Other.*

Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	11:22 16 Dec 2003
Number	3040T

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....16/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....15/12/2003.....

Dealing in (name of company)

... Safeway plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	Sold	per unit
36,500		£2.838
	4,085	£2.838

3. Resultant total of the same class owned or controlled (and percentage of class)

.....15,633,458.....1.478%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

**OR** (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

*Note 1.*

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3.*

*Specify which offeror if there is more than one.*

**Note 4.**

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

**Note 5.**

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

**Note 6.**

*In the case of an average price bargain, each underlying trade should be disclosed.*

**Note 7.**

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

**DEFINITION OF ASSOCIATE**

*It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.*

*Without prejudice to the generality of the foregoing, the term associate will normally include the following:—*

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
- (7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-*

(7).

8. *Other.*

Notes

*\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.*

*References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.*

*# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.*

END

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04 JAN 16 AM 7:21

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<b>Company</b>	Paragon Group Of Companies PLC
<b>TIDM</b>	PAG
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	16:03 16 Dec 2003
<b>Number</b>	3313T

RNS Number:3313T  
 Paragon Group Of Companies PLC  
 16 December 2003

Letter to RNS

HOLDING IN COMPANY

We have today received notification from HBOS plc to advise that the HBOS Group have an aggregate material holding of 5,219,287 ordinary shares of 10p each in The Paragon Group of Companies PLC. The holding represents 4.376% of our issued share capital.

The aggregate material/non-material holding of HBOS Group is disclosed as 5.746%.

Enquiries:

John Gemmell  
 0121 712 2075

Letter from Paragon Group of Companies PLC

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 The company news service from the London Stock Exchange

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Company	De Vere Group PLC
TIDM	DVR
Headline	Holding(s) in Company
Released	15:54 17 Dec 2003
Number	3878T

## SCHEDULE 10

## NOTIFICATION OF MAJOR INTERESTS IN SHARES

**DE VERE GROUP PLC** has today received the following notification from **HBOS plc**.

"Section 198 disclosure by **HBOS plc** on its own behalf and on behalf of those of its subsidiaries which hold a material interest in Ordinary 22<sup>2</sup>/<sub>9</sub>p shares comprising part of the relevant share capital of **De Vere Group Plc** ("the Company")

Pursuant to Section 198 of the Act, we hereby give the Company notice that we no longer have a material interest (for the purposes of Sections 208 and 209 of the Act) in the Ordinary 22<sup>2</sup>/<sub>9</sub>p shares comprising part of the relevant share capital (as defined in the section 198 of the Act) of the Company immediately after such time as our obligation to make this notification arose".

Date company informed

17<sup>th</sup> DECEMBER, 2003

Total holding following this notification

Total percentage holding of issued class following this notification

Any additional information

Name of contact and telephone number for queries

DAVID EDWARDS

01928 712111

Name and signature of authorised company official responsible for making this notification

DAVID EDWARDS

Date of notification

17<sup>TH</sup> DECEMBER, 2003

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:40 18 Dec 2003
Number	4215T

**FORM 8.1/8.3**

**Lodge with a RIS or Newstrack if appropriate and the Takeover Panel.** Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....18/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....17/12/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	1	£2.245
6,403,994		£2.248

3. Resultant total of the same class owned or controlled (and percentage of class)

.....24,176,120.....1.536%

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

**OR** (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

*Note 1.*

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3.*

*Specify which offeror if there is more than one.*

*Note 4.*

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Note 5.

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

Note 7.

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

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*Without prejudice to the generality of the foregoing, the term associate will normally include the following:—*

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
- (7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).*

8. Other.

Notes

*\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.*

*References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.*

*# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.*

END

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Company	Ambient PLC
TIDM	ABI
Headline	Holding(s) in Company
Released	15:28 18 Dec 2003
Number	4404T

Ambient plc  
18 December 2003

Ambient plc

– Disclosure of Interest –

Following the recent placing of shares the Board of Ambient plc (the ‘Company’) has received notification pursuant to Section 198 of the Companies Act 1985 (as amended) (the “Act”) that HBOS plc and its subsidiary undertakings (who previously held 3.09 per cent of the Company’s issued share capital) no longer have a material interest (for the purposes of Sections 208 and 209 of the Act) in the Ordinary Shares of 1p each in the Company.

ENDS

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Company	Sterling Energy PLC
TIDM	SEY
Headline	Holding(s) in Company
Released	17:58 18 Dec 2003
Number	4579T

RNS Number:4579T  
Sterling Energy PLC  
18 December 2003

Sterling Energy plc

## Substantial Shareholder

Sterling Energy plc ("Sterling" or the "Company") was informed on 16 December 2003 that HBOS plc has a beneficial interest in 26,179,125 ordinary shares of 1p each, representing 4.005% of the Company's issued share capital.

The holding is registered as follows:

Registered Holder	No. of shares	% Holding
HSDL Nominees Limited	22	0
Morgan Nominees Limited (HPFO)	123,851	0.019
Morgan Nominees Limited (HPBA)	157,997	0.024
Morgan Nominees Limited (HXPEN)	158,161	0.024
Morgan Nominees Limited (HLBA)	3,335,552	0.510
Morgan Nominees Limited (HLFO)	3,780,301	0.578
Morgan Nominees Limited (HXLFE)	4,924,556	0.753
Chase Nominees a/c CMIG	13,698,685	2.096

18 December 2003

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	11:18 19 Dec 2003
Number	4775T

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....19/12/2003.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....18/12/2003.....

Dealing in (name of company)

... Safeway plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	Sold	per unit
15,000		£2.830

3. Resultant total of the same class owned or controlled (and percentage of class)

.....15,648,458.....1.480%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Note 4.

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

Note 5.

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

Note 7.

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

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#### **DEFINITION OF ASSOCIATE**

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- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
- (7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).*

8. *Other.*

Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

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01 JAN 16 AM 7:21



Company	HBOS PLC
TIDM	HBOS
Headline	Additional Listing
Released	11:18 19 Dec 2003
Number	4776T

HBOS plc

Application has been made to The UK Listing Authority and the London Stock Exchange for a block listing of 280,308 Ordinary shares of 25p each under the HBOS plc Employee Share Option Plan, to trade on the London Stock Exchange and to be admitted to the Official List upon issuance. The shares shall rank pari passu with the existing issued shares of the Company.

Copies of this announcement are available from the office of Cazenove & Co. Ltd for the period of 2 business days from the date hereof.

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Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	11:17 22 Dec 2003
Number	5348T

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

## HBOS plc Employee Trust Limited (the 'Trustee')

The Company received notification on 19 December 2003 that 6,742 shares have been released from the Halifax Annual Bonus Plan by HBOS plc Employee Trust Limited (the 'Trustee').

The Executive Directors remain beneficiaries and so interested, along with other participants, in 9,884,870 shares still held by the Trustee.

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Carlton Comms. plc
Released	11:35 22 Dec 2003
Number	5422T

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....22/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....19/12/2003.....

Dealing in (name of company)

... Carlton Communications plc.....

1. Class of securities (eg ordinary shares)

.....Ord 5p.....

2.

Amount	Amount	Price
Bought	Sold	per unit
3,236		£2.303

3. Resultant total of the same class owned or controlled (and percentage of class)

.....7,613,771.....1.133%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

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*Without prejudice to the generality of the foregoing, the term associate will normally include the following:—*

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
- (7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).*

8. *Other.*

Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	11:45 22 Dec 2003
Number	5435T

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....22/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....19/12/2003.....

Dealing in (name of company)

... Safeway plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	Sold	per unit
4,999		£2.81

3. Resultant total of the same class owned or controlled (and percentage of class)

.....15,653,457.....1.480%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Note 4.

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

Note 5.

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

Note 7.

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

#### **DEFINITION OF ASSOCIATE**

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*Without prejudice to the generality of the foregoing, the term associate will normally include the following:—*

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
- (7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).*

8. *Other.*

Notes

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Company	North Atlantic Smllr Co Inv Tst PLC
TIDM	NAS
Headline	Holding(s) in Company
Released	15:04 22 Dec 2003
Number	5615T

## SCHEDULE 10

## NOTIFICATION OF MAJOR INTERESTS IN SHARES

- 1) Name of company

NORTH ATLANTIC SMALLER COMPANIES INVESTMENT TRUST PLC

- 2) Name of shareholder having a major interest

HBOS plc

- 3) Please state whether notification indicates that it is in respect of a holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

AS ABOVE

- 4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

MORGAN STANLEY QUILTER NOMINEES LTD - 15,474 SHARES  
 HSBC GLOBAL CUSTODY NOMINEES (UK) LTD - 634,000 SHARES  
 NORTRUST NOMINEES LIMITED - 1,333,000 SHARES

- 5) Number of shares/amount of stock acquired

N/A

- 6) Percentage of issued class

N/A

- 7) Number of shares/amount of stock disposed

NOT DISCLOSED

- 8) Percentage of issued class

NOT DISCLOSED

- 9) Class of security

## ORDINARY SHARES OF 5p

10) Date of transaction

NOT DISCLOSED

11) Date company informed

22 DECEMBER 2003

12) Total holding following this notification

1,982,474 ORDINARY SHARES

13) Total percentage holding of issued class following this notification

16.18%

14) Any additional information

15) Name of contact and telephone number for queries

BONITA DRYDEN - 020 7747 5681

16) Name and signature of authorised company official responsible for making this notification

Date of notification ..22 DECEMBER.2003

END

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04 JAN 16 AM 7:21

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	11:28 23 Dec 2003
Number	5998T

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....23/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....22/12/2003.....

Dealing in (name of company)

... Safeway plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	Sold	per unit
2		£2.81

3. Resultant total of the same class owned or controlled (and percentage of class)

.....15,653,459.....1.480%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Note 4.

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

## Note 5.

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

## Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

## Note 7.

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For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

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- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
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- (7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).*

## 8. Other.

## Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Morrison Wm
Released	11:31 23 Dec 2003
Number	6002T

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....23/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....22/12/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	Sold	per unit
2,199,000		£2.246
2		£2.23

3. Resultant total of the same class owned or controlled (and percentage of class)

.....26,375,122.....1.676%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
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## 8. Other.

## Notes

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<b>Company</b>	BRIT Insurance Holdings PLC
<b>TIDM</b>	BRE
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	13:13 23 Dec 2003
<b>Number</b>	6118T

RNS Number:6118T  
BRIT Insurance Holdings PLC  
23 December 2003

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

BRIT INSURANCE HOLDINGS PLC

2. Name of shareholder having a major interest

HBOS PLC AND SUBSIDIARIES

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

AS PER Q2

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

SEE ATTACHED

5. Number of shares / amount of stock acquired

N/A

6. Percentage of issued class

N/A

7. Number of shares / amount of stock disposed

N/A

8. Percentage of issued class

N/A

9. Class of security

ORDINARY 25P SHARES

10. Date of transaction

N/A

11. Date company informed

23 December 2003

12. Total holding following this notification

73,698,978

13. Total percentage holding of issued class following this notification

7.566% (based on issued share capital of 974,053,647 Ordinary 25p shares)

14. Any additional information

Disclosure relates to the change in aggregate material holding of HBOS group as per the attached.

15. Name of contact and telephone number for queries

LUCIE GILBERT 020 7984 8664

16. Name and signature of authorised company official responsible for making this notification

Date of notification

23 December 2003

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

BRIT Insurance Holdings  
plc,  
55 Bishopsgate,  
LONDON.  
EC2N 3AS.

Direct Line 0131 243 5562  
Fax No 0131 243 5516

For the attention of Company  
Secretary

Date 19th December 2003

Dear Sirs

Companies Act 1985 (as  
amended) (the "Act")

Section 198 disclosure by HBOS plc on its own behalf and on behalf of those of its subsidiaries which hold a material interest in Ordinary 25p shares comprising part of the relevant share capital of BRIT Insurance Holdings plc ("the Company")

Pursuant to Section 198 of the Act, we hereby give the Company notice that we had a material interest (for the purposes of Sections 208 and 209 of the Act) in the following shares comprising part of the relevant share capital (as defined in the section 198 of the Act) of the Company immediately after such time as our obligation to make this notification arose:-

Registered Holder:	Fund:	Number of Share Held:	Percentage Holding:
Chase Nominees a/c CMIG	2314	17,976,190	1.846%
Chase Nominees Ltd	WP	8,982,219	0.922%
HSBC Global Custody Nominees (UK) Ltd a/c 921561	SJP RF03	636,090	0.065%
HSBC Global Custody Nominees (UK) Ltd a/c 921548	SJP RF04	228,230	0.023%
HSBC Global Custody Nominees (UK) Ltd a/c 921573	SJP RF02	755,370	0.078%
HSBC Global Custody Nominees (UK) Ltd a/c 823496	SJP RF79	12,362,161	1.269%
HSBC Global Custody Nominees (UK) Ltd a/c 823575	SJP RF82	5,583,600	0.573%
HSBC Global Custody Nominees (UK) Ltd a/c 823587	SJP RF91	4,076,310	0.418%
HSBC Global Custody Nominees (UK) Ltd a/c 823721	SJP RF83	422,505	0.043%
HSBC Global Custody Nominees (UK) Ltd a/c 823733	SJP RF92	379,427	0.039%
HSDL Nominees Limited	N/A	15	0.000%
Morgan Nominees Ltd	HPFO	77,232	0.008%
Morgan Nominees Ltd	HXPEN	95,898	0.010%
Morgan Nominees Ltd	HPBA	97,772	0.010%
Morgan Nominees Ltd	HLFO	1,330,662	0.137%
Morgan Nominees Ltd	HLBA	1,458,089	0.150%
Morgan Nominees Ltd	HXLFE	1,871,923	0.192%
Aggregate (Material) holding of HBOS			

group

56,333,693

5.783%

(Aggregate Material and Non-Material holding of HBOS group is  
73,698,978 shares (7.566%) )

Please let us know if you require any further information. In the event  
of a query regarding the above please contact me on 0131 243 5562.

Yours faithfully

Kenny Melville  
Company Secretarial  
Manager  
For and on behalf  
of  
HBOS plc

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	11:17 24 Dec 2003
Number	6506T

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 226

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 724.56p

13) Date of transaction: 23 December 2003

14) Date company informed: 23 December 2003

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

4,514,752 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.12%

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

[Company website](#)

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Other Announcements from this Company

Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Morrison Wm
Released	11:24 24 Dec 2003
Number	6621T

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....24/12/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....22/12/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	2,650	£2.238

3. Resultant total of the same class owned or controlled (and percentage of class)

.....26,372,472.....1.676%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Note 4.

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

Note 5.

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

Note 7.

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

#### **DEFINITION OF ASSOCIATE**

*It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.*

*Without prejudice to the generality of the foregoing, the term associate will normally include the following:—*

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
- (7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).*

8. Other.

Notes

*\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.*

*References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.*

*# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.*

END

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Full Text Announcement

04 JAN 16 AM 7:21

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Other Announcements from this Company

Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:15 30 Dec 2003
Number	7185T

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....30/12/2003.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....24/12/2003.....

Dealing in (name of company)

... Morrison (Wm) Supermarket plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	5,000	£2.251

3. Resultant total of the same class owned or controlled (and percentage of class)

.....26,356,572.....1.675%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Note 4.

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

*Note 5.*

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

*Note 6.*

*In the case of an average price bargain, each underlying trade should be disclosed.*

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*It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.*

*Without prejudice to the generality of the foregoing, the term associate will normally include the following:—*

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*
- (7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).*

## 8. Other.

## Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

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<b>Company</b>	North Atlantic Smr Co Inv Tst PLC
<b>TIDM</b>	NAS
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	12:34 30 Dec 2003
<b>Number</b>	7243T

## SCHEDULE 10

## NOTIFICATION OF MAJOR INTERESTS IN SHARES

- 1) Name of company

NORTH ATLANTIC SMALLER COMPANIES INVESTMENT TRUST PLC

- 2) Name of shareholder having a major interest

HBOS plc

- 3) Please state whether notification indicates that it is in respect of a holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

AS ABOVE

- 4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

MORGAN STANLEY QUILTER NOMINEES LTD - 15,474 SHARES  
 HSBC GLOBAL CUSTODY NOMINEES (UK) LTD - 634,000 SHARES  
 NORTRUST NOMINEES LIMITED - 1,158,000 SHARES

- 5) Number of shares/amount of stock acquired

N/A

- 6) Percentage of issued class

N/A

- 7) Number of shares/amount of stock disposed

NOT DISCLOSED

- 8) Percentage of issued class

NOT DISCLOSED

- 9) Class of security

## ORDINARY SHARES OF 5p

10) Date of transaction

NOT DISCLOSED

11) Date company informed

30 DECEMBER 2003

12) Total holding following this notification

1,807,474 ORDINARY SHARES

13) Total percentage holding of issued class following this notification

14.75%

14) Any additional information

15) Name of contact and telephone number for queries

RACHEL BUTLIN - 020 7747 5680

16) Name and signature of authorised company official responsible for making this notification

Rachel Butlin, Company Secretary  
For and on behalf of J O Hambro Capital Management Limited  
as Company Secretary of North Atlantic Smaller Companies  
Investment Trust PLC

Date of notification ..30 DECEMBER.2003

END

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# 88(2)

04 JAN 16 07:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1 8	1 2	2 0 0 3			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary	Ordinary	Ordinary	Ordinary
Number allotted		5,193		2,320		5,434
Nominal value of each share		25p		25p		25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>		428.27p		459.47p		570.0p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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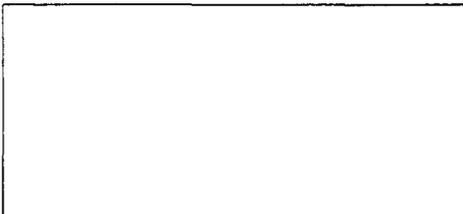
Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	1	8	1	2	2	0	0	3			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary										
Number allotted	1,358										
Nominal value of each share	25p										
Amount (if any) paid or due on each share <small>(including any share premium)</small>	472.53p										

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 447
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See Separate Schedule	Class of shares allotted Ordinary	Number allotted 13,858
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Deedy*

Date

5/1/4

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange



Exercise Certificates

Legacy Number	Title	Forenames	Surname	Ni no.	Address	East Calder	West Lothian	EH53 0ER	163.6	207.864	218.93	428.27	459.47	570	472.53	Total Units	
655260	Mrs	Margaret Beveridge	Potter	YP912991	4 Park Avenue	East Calder	West Lothian	EH53 0ER	0	0	0	0	0	0	366	159	525
584282	Mrs	Susan Margaret	McGhie	NP216800	Clunie Cottage	Back Dykes	Abernethy	PH2 9JU	0	0	0	0	0	0	638	0	638
510688	Ms	Ruth Fraser	Macdonald	NM397423	171 Miller Street	Inverness		IV2 3DP	0	0	0	0	0	0	456	0	456
588300	Mr	Terence Spencer	Richards	YE180408	81 Mortimer Crescent	Worcester Park	East Yorkshire	KT4 7QN	0	0	2041	390	205	175	0	2811	
357499	Mr	Peter Macintyre	Todd	YX484638	7 Woodcoates Close	Beverley		HU17 9UU	0	0	0	645	0	0	645	0	645
142042	Mr	Alexander William	Wallace	YT544346	6 Sycamore Crescent	Ayr		KA7 3NR	0	0	680	390	179	0	0	1249	
480622	Mrs	Rachael Laurie	Hay	NP587244	40 Balgreen Avenue	Edinburgh		EH12 5SU	0	0	282	0	0	0	0	282	
155837	Mrs	Jennifer McCulloch	Mackie	YX424816	4 Main Street West	Hillend	Fife	KY11 5HJ	0	0	0	0	365	327	0	692	
718270	Mrs	Mary Anne	Wood	WL100920	16 Humble Road	Kirkliston		EH29 9AN	0	0	0	390	223	199	0	812	
488607	Mrs	Joanne Elizabeth	Bennett	WM202459	24 Caiystane Terrace	Edinburgh		EH10 6SR	0	0	0	0	0	89	79	168	
621153	Mrs	Ann	Malthoff	YR650139	5 Rhodfa Arthur	Trelawnyd		LL18 6EH	0	0	0	548	0	0	235	81	316
493481	Mrs	Janice Helen Baillie	Clark	YL558173	46 Newhailes Crescent	Musselburgh		EH21 6EY	0	0	0	0	0	0	0	548	548
216879	Mr	Alexander Ferguson	MacNab	YR602861	6 Broaddykes Crescent	Kingswells	Aberdeen	AB15 8UJ	0	0	0	0	0	444	0	0	444
217859	Mrs	Margaret Workman	MacColl	YM545086	38 Torbracken	Howwood		PA9 1DY	0	0	0	0	0	179	0	179	
219355	Miss	Elaine Margaret Hunter	Ross	YM535921	Elphillock Cottage	Drummuir	By Keith Banffshire	AB55 5PS	0	0	0	0	0	223	0	223	
219819	Mr	Kenneth David	Sharp	YR759795	24 Craigholm Road	Hazelbank	Holmston Ayr	KA7 3LJ	0	0	1360	0	0	0	0	1360	
418641	Mrs	Helen Cunningham	Fraser	ZY919017	27a Gateside Avenue	Haddington		EH41 3SE	0	0	0	0	0	447	0	447	
632163	Mrs	Mary	Wright	YE894088	38 Curtis Avenue	Kings Park	Glasgow	G44 4PX	0	0	282	270	0	0	0	552	
305979	Mr	James Alan	Speirs	YS984014	53 Windsor Avenue	Falkirk		FK1 5HH	0	0	0	0	0	501	0	501	
308749	Mr	Gordon Charles	Bell	YP726103	11 Victoria Crescent	Kilsyth	Glasgow	G65 9BJ	0	0	0	0	0	182	180	362	
433632	Mrs	Margaret Robertson	Caldwell	YE854724	15 Regent Place	Dalmuir	Clydebank	G81 3SG	0	0	0	0	0	136	0	136	
519502	Mrs	Janet	Savage	YT440835	Ardrowan Main Street	Carlops	Penicuik Midlothian	EH26 9NF	0	0	0	0	0	273	239	512	
									0	0	0	5193	2320	4987	1358	13858	



# 88(2)

04 JAN 15 09:07:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	2	1 2	2	0	0 3

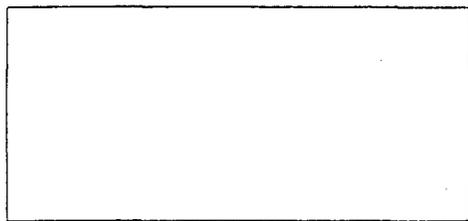
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		
Number allotted	3,000		
Nominal value of each share	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	710.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	
---	--



When you have completed and signed the form send it to the Registrar of Companies at:

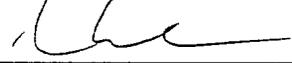
Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name Michael Thomas Struthers	Class of shares allotted Ordinary	Number allotted 3,000
Address 4 Midmar Gardens Edinburgh		
UK postcode   EH10 6DZ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed *Deputy*  Date 5/1/14  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	3	1 2	2	0	0 3
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary	
Number allotted	311,555		288,518		103,244	
Nominal value of each share	25p		25p		25p	
Amount (if any) paid or due on each share <small>(including any share premium)</small>	218.93p		459.47p		472.53p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

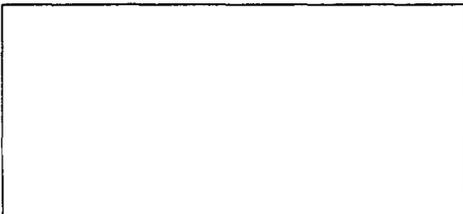
Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh



**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 627,385
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name See Separate Schedule	Class of shares allotted Ordinary	Number allotted 75,932
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

2

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Date

5/1/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel. 0131 243 5486	
DX number	DX exchange



Exercise Certificates

Legacy	Er	Number	Title	Forenames	Surname	Ni no.	Address	Livingston	West Lothian	EH54 6DY	163.6	207.864	218.93	428.27	459.47	570	472.53	Total Units		
	2	655465	Miss	Irene Susan	McConnell	NS712260	C/O 23 Gorsebank	Ladywell	West Lothian	EH54 6DY	0	0	0	0	0	0	0	0	124	
	2	584282	Mrs	Susan Margaret	McGhie	NP216800	Clunie Cottage	Back Dykes	Abernethy	PH2 9JU	0	0	597	0	0	0	0	0	0	597
	4	345458	Mrs	Anne Agnes	Marshall	YZ752454	9 Stronsay Place	Wardneuk	Kilmarnock	KA3 2JA	0	0	997	0	0	0	0	0	0	997
	3	346942	Mr	Hugh Carroll	McMillan	YZ829642	1/6 Ettrick Loan	Ettrick Road	Edinburgh	EH10 5EP	0	0	0	0	601	0	0	0	0	601
	9	510688	Ms	Ruth Fraser	Macdonald	NM397423	171 Miller Street	Inverness	Renfrewshire	IV2 3DP	0	0	0	0	626	0	0	0	0	626
	9	106801	Mr	Hugh Adrian	Anderson	YS960770	107 The Wickets	Blackhall Paisley	Renfrewshire	PA1 1TB	0	0	0	0	249	0	0	0	0	249
	3	107204	Mr	Charles James	Bell	TX312959	Redburn	Evanton	Ross-Shire	IV16 9XW	0	0	597	0	0	0	0	0	0	597
	6	660272	Mr	James	Coyle	YY732591	14 Grange View	Linlithgow	West Lothian	EH49 7HY	0	0	0	0	75	0	0	0	0	75
	8	531227	Mr	Stephen	Barr	WM373428	14 Briarcroft Place	Briarcroft	Glasgow	G33 1RG	0	0	298	0	0	0	0	0	0	298
	7	589332	Mr	Terence Spencer	Richards	YE180408	81 Mortimer Crescent	Robroyston	Glasgow	KT14 7QN	0	0	1994	0	0	0	0	0	0	1994
	7	109930	Mr	Alexander McAuslin	Dunsmore	YR764202	61 Ochiltree	Worcester Park	Glasgow	FK15 0DF	0	0	3649	0	0	0	0	0	0	3649
	8	588679	Mrs	Anne	Stevenson	YM748371	32 Ballater Drive	Bearsden	Glasgow	G61 1BX	0	0	1595	0	337	0	0	0	0	1932
	3	111996	Mr	Alastair Alexander	Hibbert	YR573988	14 Christiegait	Freuchie	Fife	KY15 7EG	0	0	298	0	0	0	0	0	0	298
	3	357499	Mr	Peter Macintyre	Todd	YX484638	7 Woodcoates Close	Beverley	East Yorkshire	HU17 9UU	0	0	298	0	0	0	0	0	0	298
	4	590878	Mrs	Patricia Margaret Ann	Laing	WK131778	5 Abbey Court	Kelso	Perth	TD5 7JA	0	0	398	0	0	0	0	328	0	726
	7	361070	Mr	Gordon John	Clark	WK352435	3 Almond Court	Ruthven Towers	Perth	PH1 1QU	0	0	1994	0	0	0	0	0	0	1994
	3	464929	Mrs	Vera Milton	Collie	YE379463	Chimneys	Cairnie By Huntly	Aberdeenshire	AB54 4TR	0	0	0	0	500	0	0	0	0	500
	7	465119	Mrs	Theresa	McSorley	YH782736	54 Campsie Drive	Milngavie	London	G62 8HP	0	0	0	0	1127	0	0	0	0	1127
	5	672513	Mr	Kevin John	O'Driscoll	NZ105051	79c Churchfields	South Woodford	London	E18 2RB	0	0	697	0	1127	0	0	0	0	1824
	5	116998	Mr	Ian	Nethercott	YM760226	7 Macaulay Walk	Aberdeen	Galashiels	AB15 8FQ	0	0	398	0	626	0	0	0	0	1024
	6	365904	Mrs	Moir Liston	Blyth	YH903940	Rannoch	33a Croft Street	Oban	PA34 4DN	0	0	0	0	1215	0	0	0	0	1215
	6	466735	Mr	Iain	McQueen	NB329512	Craigdu	29 Dunmuir Road	Oban	KA26 9HW	0	0	199	0	0	0	0	295	0	494
	6	366730	Mrs	Jean	Taylor	ZY380156	22 Willow Crescent	Glenrothes	Inverness Shire	PH33 6DA	0	0	597	0	0	0	0	0	0	597
	2	126381	Mrs	Jane	McLaughlin	YR756312	10 Cowan Wynd	Uddingston	Fife	PH2 6NY	0	0	498	0	0	0	0	0	0	1196
	1	377821	Miss	Jacqueline	Forsler	WL440614	6 Stirling Drive	East Mains	Glasgow	G71 6TP	0	0	0	0	187	0	0	0	0	187
	2	130990	Mrs	Mary Ann	Madej	YS749298	Woodford	Glencruitten Road	East Kilbride	G74 4DG	0	0	199	0	187	0	0	0	0	386
	1	140449	Mr	Ronald Liveston	Courtney	ZY470519	34 Golfcourse Road	Girvan	Oban	PA34 4DN	0	0	0	0	0	0	0	164	0	164
	0	694886	Mrs	Ellen Catherine	Mclean	WK131182	7 Glen Nevis Place	Fort William	Inverness Shire	PH33 6DA	0	0	597	0	0	0	0	0	0	597
	3	141801	Mr	Graham Macgregor	Campbell	YT537676	16 Spoutwells Place	Scone	Perth	PH2 6NY	0	0	1196	0	0	0	0	0	0	1196
	8	480622	Mrs	Rachael Laurie	Hay	NP587244	40 Balgreen Avenue	Edinburgh	Perth	PH2 6NY	0	0	199	0	0	0	0	0	0	199
	2	150703	Mr	Allan George	Doig	YP689767	72 Ash Grove	Perth	Ayrshire	KA10 6HY	0	0	398	0	375	0	0	0	0	773
	7	153206	Mr	Victor George	Marrone	YM700180	39 Bentinck Drive	Flint	Ayrshire	KA10 6HY	0	0	0	0	789	0	0	0	0	1420
	1	605948	Miss	Victoria Louise	Ratcliff	JC753349	155 Windsor Drive	Troon	Fife	CH6 5TS	0	0	0	0	0	0	0	0	0	164
	7	155837	Mrs	Jennifer McCulloch	Mackie	YX424816	4 Main Street West	Hillend	Fife	KY11 5HJ	0	0	0	0	313	0	0	0	0	313
	7	159441	Mr	Derek	Siegel	YT947413	14 Greenbank Gardens	Edinburgh	Fife	EH10 5SN	0	0	0	0	500	0	0	0	0	705
	3	713945	Mr	Kenneth James	Thomson	NR507969	Cowden Cleuch Cottage	By Dalkeith	Mid Lothian	EH22 2NB	0	0	0	0	1002	0	0	0	0	1002
	3	392057	Mrs	Maureen	Fotheringham	YT595677	135 Bishops Park	Mid Calder	West Lothian	EH53 0SU	0	0	797	0	0	0	0	0	0	797
	3	613495	Mrs	Elizabeth Young	Muir	NW789887	Giltmill Farm	Stewarton	Ayrshire	KA3 3EE	0	0	0	0	375	0	0	0	0	375
	6	487279	Mrs	Elizabeth Insch	Spence	YB974478	42 Redhall Crescent	Edinburgh	Ayrshire	KA3 3EE	0	0	2791	0	450	0	0	139	0	3380
	4	727334	Mrs	Joan Margaret	Hogarth	YT619067	48 Parkhead View	Edinburgh	West Lothian	EH11 4RT	0	0	0	0	249	0	0	0	0	249
	6	203920	Mr	Malcolm	Bell	YP829681	34 Adderley Terrace	Monifieth	Dundee	DD5 4DR	0	0	0	0	500	0	0	0	0	500
	5	204714	Miss	Glady's	Brown	YS563924	13 Swanston Crescent	Fairliehead	Edinburgh	EH10 7EL	0	0	199	0	0	0	0	0	0	199
	9	489352	Mrs	Catherine May Irvine	Fraser	YB758988	35 Riversdale Road	Edinburgh	Edinburgh	EH12 5QY	0	0	199	0	0	0	0	0	0	199
	1	207403	Mr	Allan Stewart	Douglas	YR472170	10 Rosshall Place	Renfrew	West Lothian	PA4 0BA	0	0	0	0	438	0	0	1008	0	1446
	7	396966	Mrs	Theresa	Ross	WK129633	22 Merlin Avenue	Bellshill	Lanarkshire	ML4 1LA	0	0	0	0	313	0	0	164	0	477
	9	493481	Mrs	Janice Helen Baillie	Clark	YL558173	46 Newhailes Crescent	Musselburgh	Lanarkshire	EH21 6EY	0	0	0	0	249	0	0	0	0	249
	0	493554	Mr	David Hamilton	Spence	YB759327	42 Redhall Crescent	Edinburgh	Perth	PH14 2HU	0	0	2991	0	337	0	0	0	0	3328
	8	554049	Mr	Jonathan Mark	Gear	WM440584	9 Royal British House	Leonard Street	Perth	PH2 8PA	0	0	199	0	0	0	0	0	0	199
	7	621633	Mrs	Patricia	Johnstone	YT445746	2 Corbieshot	Edinburgh	Perth	EH15 3RY	0	0	0	0	249	0	0	164	0	413





# 88(2)

04 JAN 16 AM 7:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	3	1 2	2	0	0 3
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	12,956					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	725.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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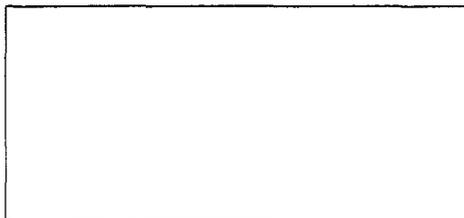
Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh



# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HBOS QUEST Limited A/C HALIFAX	Class of shares allotted Ordinary	Number allotted 12,956
Address The Mound Edinburgh		
UK postcode <u>EH1 1YZ</u>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*he*  
A director / <sup>DEPUTY</sup> secretary / administrator / administrative receiver / receiver / manager / receiver

Date

5/1/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	2	4	1	2	2	0	0	3			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary										
Number allotted	75										
Nominal value of each share	25p										
Amount (if any) paid or due on each share <small>(including any share premium)</small>	597.5p										

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 75
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / <sup>DEPUTY</sup> secretary / administrator / administrative receiver / receiver manager / receiver

Date

*5/1/14*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	4	1 2	2	0	0 3
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	5,046		823			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654.0p		703.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 5,869
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed  Date 5/1/4

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel. 0131 243 5486	
DX number	DX exchange





# 88(2)

04 JAN 16 AM 7:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

<b>Company Number</b>	SC218813
<b>Company Name in full</b>	HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	4	1 2	2	0	0 3
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	Ordinary					
<b>Number allotted</b>	3,094					
<b>Nominal value of each share</b>	25p					
<b>Amount (if any) paid or due on each share</b> <small>(including any share premium)</small>	578.79p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

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When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,094
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

5/1/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To				
	Day	Month	Year	Day	Month	Year		
	3	0	1	2	2	0	0	3

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

11,338

Nominal value of each share

25p

Amount (if any) paid or due on each share  
(including any share premium)

4.10

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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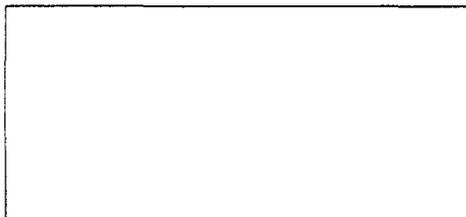
Consideration for which the shares were allotted

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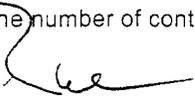


**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 11,338
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

5/1/4

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel: 0131 243 5486	
DX number	DX exchange





# 88(2)

04 JAN 15 09:17:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	3	0	1	2	2	0	0	3			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary				
Number allotted	366,539			371,621			148,088				
Nominal value of each share	25p			25p			25p				
Amount (if any) paid or due on each share <small>(including any share premium)</small>	218.93p			459.47p			472.53p				

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

Empty box for stamp or signature

When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

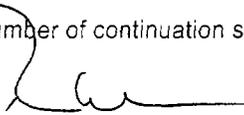
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 849,712
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name See Separate Schedule	Class of shares allotted Ordinary	Number allotted 36,536
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

5/1/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Umbre Title	Forenames	Surname	NI no.	Address	Howden East	LIVINGSTON	EH54	218.93	428.3	459.47	570	472.53	total Units
87	Mrs Catherine	Wright	YK790133	14 Edmonton Avenue	Howden East	LIVINGSTON	EH54	298	0	0	0	0	298
90	Mrs Wendy Beatrice Maud	Wood	WL211691	2 Nursery Drive	Ashgill	LARKHALL	ML9 3BQ	0	0	313	0	0	313
38	Mr James Gordon	Crowther	JH828787	97 Main Road	Broughton	CHESTER	CH4 0NR	0	0	0	0	123	123
17	Mr Roy David John	McQueen	NR846779	27 Wallingford Road	Upton	WIRRAL	CH49 6PW	0	0	1002	0	0	1002
13	Mr Andrew Robert	Milne	WM614811	2 Bracken Road	Portlethen	ABERDEEN	AB12 4TA	0	0	626	0	451	1077
41	Mrs Margaret Wilson	King	YS797742	97 Hillhouse Road	Hillhouse Hamilton	STRATHCLYDE	ML3 9TE	199	0	0	0	0	199
49	Mr Graeme Stewart	Harrison	NR951183	12 Mackeddie Drive	Juniper Green	FORTROSE	IV10 8RJ	0	0	400	0	0	400
64	Mr David Terence	Acheson	NA618774	29 Baberton Crescent	Thistle House City Road	EDINBURGH	EH14 5BW	398	0	0	0	0	398
40	Mrs Sandra Elizabeth Grace	Rowley	NE861681	C/O Customer & Product Management		CHESTER	CH88 3AN	0	0	0	0	82	82
87	Mr Steven Robert	Sullivan	JB101566	23 Palmer Street		WREXHAM	LL13 8EY	0	0	0	0	459	459
82	Mr William Murray	Heltherington	YR663537	27 Old Kirk Road		EDINBURGH	EH12 6JX	199	0	0	0	0	199
52	Miss Leigh	Johnston	JA079425	No 2. The Steadings	Gellybank Farm Nr Cleish	Perth & Kinross	KY13 0LE	1595	0	0	0	0	1595
66	Mrs Heidemarie Linda	Smith	YT195813	73 Kinnis Court	Dunfermline	FIFE	KY11 4XH	0	0	375	0	0	375
18	Mr Angus Watson	Kerr	NH166698	45 Tantallon Gardens	Murieston	LIVINGSTON	EH54 9AT	597	0	0	0	0	597
39	Mrs Pauline	MacPherson	NM712083	1 Durham Road South		EDINBURGH	EH15 3PD	0	0	375	0	0	375
53	Mrs Katherine Watson	Graham	YK467157	241 Brenfield Road	Braehead	GLASGOW	G44	0	0	626	0	410	1036
03	Miss Lucy	Downing	NM032274	9 Grangeside		UPTON BY CHESTER	CH2 1DL	0	0	2506	0	0	2506
46	Miss Deborah	Ogg	WL302370	4 Knockhouse Farm Cottage	Crossford	BY DUNFERMLINE	KY12 8BA	0	0	249	0	0	249
91	Mrs Carol Margaret	McLean	NE378295	Aucharroch Farm Cottage	Kirriemuir	ANGUS	DD8 5HB	0	0	375	0	0	375
46	Mr Andrew Patrick Columba	McLaughlin	YT546003	38 Mountnooey Loan		EDINBURGH	EH10 7JE	398	0	0	0	0	398
57	Mr Ian	Taylor	YP817353	121 Corstorphine Road		EDINBURGH	EH12 5PZ	0	0	438	0	0	438
60	Mrs Elizabeth Anne	Arnott	YS678832	14 Orchard Court	Longniddry	EAST LOTHIAN	EH32 0PE	997	0	0	0	0	997
29	Mrs Roseann	McCrossan	YK783747	20 Aurs Glen	Barthead	GLASGOW	G78 2LJ	199	0	0	0	0	199
07	Mr Robert James	Lees	NY340984	14 Farmstead Road	Dalgely Bay	FIFE	KY11 9HW	298	0	0	0	0	298
13	Mrs Karen Lesley	Dryden	NR163258	43 Stonehill Road	Musselburgh	EAST LOTHIAN	EH21 6TW	199	0	0	0	0	199
16	Mrs Margaret Campbell Drummond	Dickson	YR448088	89 Grievae Street	Dunfermline	FIFE	KY12 8DW	0	0	0	0	246	246
31	Miss Victoria Louise	Ratchford	JC753349	155 Windsor Drive		FLINT	CH6 5TS	199	0	0	0	0	199
68	Mrs Rhona Mairi	Morrison	NS441421	26 Ochil View Court	Larbert	FALKIRK	FK5 4FJ	797	0	0	0	0	797
65	Mrs Angela	Bradley	WE053498	50 Vyrnwy Road	Saltney	CHESTER	CH4 8QW	1495	0	0	0	0	1495
92	Mr William Allan	Shields	NM265171	The Stables Spa Fold	Stanley	WAKEFIELD	WF3 4DG	0	0	939	0	0	939
22	Mr Ian Gordon Carslaw	Gossip	YW800030	Bridge View	13 Craigs Road	ELLON	AB42 9BG	0	0	751	0	0	751
24	Mr Thomas Alexander	Abraham	YS462356	Eskhill House	Roslin	MIDLOTHIAN	EH25 9QW	1415	0	0	0	0	1415
35	Mrs Kathleen Ann	Hogg	YH749578	44 Sighthill Crescent	Banchory	EDINBURGH	EH11 4QD	199	0	0	0	0	199
11	Mrs Barbara Isabella	Hodge	YS794824	85 Raemoir Road		EDINBURGH	AB31 5XQ	199	0	0	0	0	199
19	Mrs Catherine Mckenzie	Gearing	YE483145	28 Rankin Avenue	Cameron Toll	EDINBURGH	EH9 3DB	0	0	313	0	164	477
14	Miss Joanne	Longworth	NW235428	7 Davenham Way		MIDDLEWICH	CW10 0SW	0	0	0	0	246	246
60	Mrs Jayne Kane Douglas	Millar	YT527183	73 Carnwadric Road	Carnwadric	GLASGOW	G46 8HG	0	0	249	0	0	249
36	Mr Adrian Paul Henry	Jeffries	NB242120	3 Silverknowes Loan		EDINBURGH	EH4 5HR	0	0	2506	0	0	2506
56	Mr Ian	Mathers	YL655573	22 Woodend Place		ABERDEEN	AB15 6AL	1994	0	0	0	229	2223
74	Mrs Angela	Greenoak	NE331032	8 Humber Road	Kirkliston	EDINBURGH	EH29 9AN	0	0	0	0	164	164
38	Mr Leslie James Blair	Stark	YL583333	15 Baberton Mains Grove		EDINBURGH	EH14 3DB	0	0	375	0	0	375
08	Mrs Lorna	Rayner	NM477872	The Cross	Doone		FK16 6BQ	0	0	0	0	41	41
95	Mr Brian	Russell	NE748315	63 Huron Avenue	Howden	LIVINGSTON	EH54 6LG	199	0	0	0	0	199
17	Mr Gavin Iain	Cruickshank	NR408976	18 Newtongrange Place	Newtongrange	MIDLOTHIAN	EH22 4DF	0	0	0	0	328	328
54	Mr James	Bushell	WK681362	2 Priory Wood	Castle Heddingham	HALSTEAD	CO9 3DU	0	0	0	0	287	287

Certificates.XLS

Mrs	Urszula Zofia	Hounslow	YX388358	33 Buccleuch Street		EDINBURGH	EH8 9LT	597	0	0	0	0	597
Mrs	Sheila Anne	Anderson	YZ2828506	8 Dakers Place	Hawick	ROXBURGHSHIRE	TD9 9JE	0	0	375	0	0	375
Miss	Margaret	Hay	WK130526	11/8 Duddingston Mills	Off Willowbrae Road	EDINBURGH	EH8 7TU	398	0	0	0	0	398
Miss	Deborah	Ross	WL543006	32 Maes Uchaf	Connah's Quay	FLINTSHIRE	CH5 4HY	997	0	0	0	0	997
Mrs	Patricia Ann	Adamson	YS442240	126 Crewe Crescent		EDINBURGH	EH5 2JW	199	0	0	0	0	199
Mrs	Maria Ellen	Siddall	YY762773	Riversdale	Halkyn Road	FLINT	CH6 5QY	1794	0	0	0	0	1794
Mr	Alan Robert	Nutt	YX894605	19 Willow Grove	Pitcorrhie	DUNFERMLINE	KY11 8BB	0	0	187	0	0	187
Mr	Nicholas James	Yardley	NZ736083	4 Egerton House	Castlefield	MANCHESTER	M15 4SY	0	0	0	0	246	246
Mrs	Linda Margaret	Young	YK754286	12 Granville Way	Rosyth	FIFE	KY11 2HP	0	0	0	0	164	164
Mr	Alan Andrew	Marshall	YX411749	9 Oak Fern Drive	Stewartfield	EAST KILBRIDE	G74 4UF	0	0	375	0	0	375
Mrs	Helen Mary	Mercer	JA454073	38 Daniell Way	Great Boughton	CHESTER	CH3 5XH	0	0	0	0	164	164
Mr	Brian William	Edge	NP144756	Forest Hey Mews	29 Norley Road	NORTHWICH	CW8 2JN	0	0	626	0	0	626
Mr	Grant Phillip	Keyes	YW565891	16 Sandalwood Avenue	Leasgate	EAST KILBRIDE	G74 4UX	0	0	313	0	0	313
Mr	Craig Alexander	Birrell	NP931651	398 Morningside Road	Stewartfield	EDINBURGH	EH10 5HX	0	0	0	0	123	123
Mr	Scott	Muir	JA245974	86 Morrin Street	Springburn	GLASGOW	G21 1AW	0	0	124	0	0	124
Mrs	Paula Margaret	Melrose	NY834481	49 Sutherland Drive	Glasgow	GLASGOW	G33 3GA	0	0	0	0	82	82
Mr	Douglas Rankin	Couser	WM403761	8 Ochil Court	Lindsayfield East Kilbride	GLASGOW	G75 8GJ	0	0	313	0	0	313
Mrs	Christine Sybil	O'Neill	YL459291	69 Dicksons Drive	Newton	CHESTER	CH2 2BT	0	0	626	0	0	626
Mrs	Elizabeth Ann	Fraser	YE154044	104 Greenlees Road	Cambuslang	GLASGOW	G72 8DU	0	0	626	0	0	626
Miss	Fiona Jane	Nisbet	NM227830	5 Viceroy Street	Kirkcaldy	GLASGOW	KY2 5HT	199	0	0	0	0	199
Miss	Trudi Jane	Fuller	NA610336	7 Mulcaster Court	Haslington	CREWE	CW1 5WF	0	0	0	0	82	82
Mr	James Graham	Shaw	YE481689	12/3 Russell Gardens		EDINBURGH	EH12 5PG	199	0	0	0	205	404
								16257	0	15983	0	4296	36536



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	3	1	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	4,894		10,458			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	726.5p		654.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

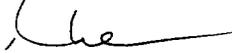
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**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 15,352
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

5/1/4

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	3	1	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	2,400					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	720.5p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

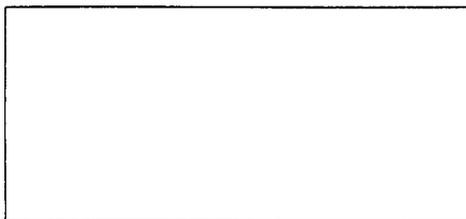
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

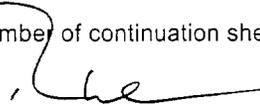
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Kenneth David Sharp	Class of shares allotted Ordinary	Number allotted 2,400
Address 24 Craigholm Road Hazelbank Holmston Ayr		
UK postcode   KA7 3LJ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

5/1/4

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



04 JUN 16 AM 7:21

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

**Company Number**  
**Company Name in full**

SC218813
HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	3	1	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	516		150			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	562.0p		597.5p			

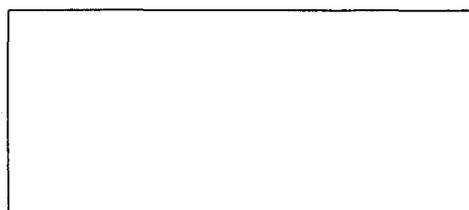
List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

When you have completed and signed the form send it to the Registrar of Companies at:



Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 425
Address Trinity Road Halifax West Yorkshire		
UK postcode <u>HX1 2RG</u>		
Name See Separate Schedule	Class of shares allotted Ordinary	Number allotted 241
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

*[Signature]*  
A director / Secretary / administrator / administrative receiver / receiver manager / receiver

Date

5/1/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



**HBOS plc Sharesave Exercise  
Early Leaver Closure Schedule**

**Shares to Individual 31st December 2003**

Mrs Linda Mary Evans 191

'Youghal'  
30 Llanedeyrn Road  
Cyncoed  
CARDIFF  
CF23 9DY

Mrs Denise Richardson 50

7 Summervale  
HOLMFIRTH  
HD9 7AG

241



04 JAN 16 11:07:21

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	3	1	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	309					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	578.79p					

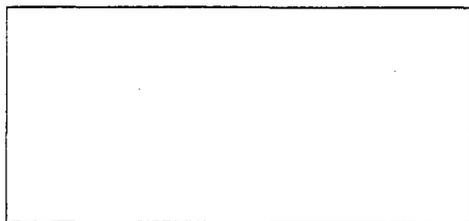
List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 309
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*OC Pitt*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

5/1/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



# 88(2)

05 JAN 16 09:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	28	11	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	678		480	541		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	428.27p		570.0p	472.53p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

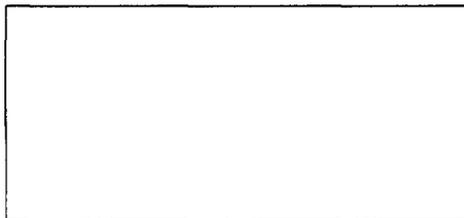
Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name See attached schedule	Class of shares allotted Ordinary	Number allotted 1,699
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed Lyceum Black Date 28/11/03  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel. 0131 243 5486	
DX number	DX exchange



Certificates

Home Title	Forenames	Surname	NI no.	Address	428.27	459.47	570	472.53	Total Units
855 Mrs	June Mailer	McCole	YP816730	Royal Apartments 1/20 Station Road	0	0	262	387	649
701 Mrs	Elizabeth	East	YS403138	22 St Leonards Road	678	0	0	0	678
422 Mrs	Karen	Edmonds	NB286448	90 Silverknowes	0	0	218	154	372
					678	0	480	541	1699



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	8	1 1	2	0	0 3
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	8,000					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	728.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

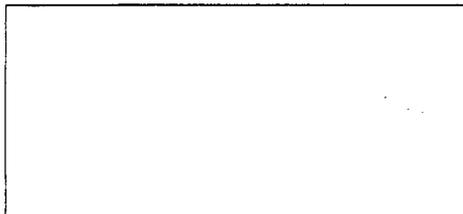
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

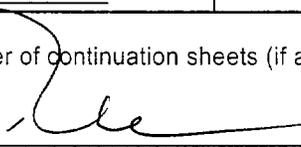
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Mr Colin Keith Wrigley	Class of shares allotted Ordinary	Number allotted 8,000
Address 72 Guildford Road Horsham West Sussex		
UK postcode RH12 1LY		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

8/12/3

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel. 0131 243 5486	
DX number	DX exchange



# 88(2)

04 JAN 16 AM 7:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

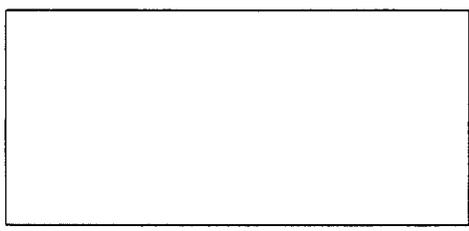
	From			To		
	Day	Month	Year	Day	Month	Year
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	0 3	1 2	2 0 0 3			

Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	
Number allotted	10,202	31,278	
Nominal value of each share	25p	25p	
Amount (if any) paid or due on each share <small>(including any share premium)</small>	714.0p	654.0p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf  
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 41,480
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

8/12/13

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

**Company Number**

SC218813

**Company Name in full**

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	04	12	2003			
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	Ordinary					
<b>Number allotted</b>	1,345					
<b>Nominal value of each share</b>	25p					
<b>Amount (if any) paid or due on each share</b> <small>(including any share premium)</small>	654.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 1,345
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

8/12/13

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

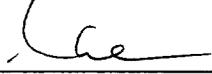
DX exchange



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Mr Thomas Borthwick	Class of shares allotted Ordinary	Number allotted 4,000
Address 26 Barnton Park Avenue Edinburgh		
UK postcode EH4 6ES		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed 

Date 8/12/13

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	04	12	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	1,128		1,271			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	562.0p		597.5p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

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Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 1,448
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See Separate Schedule	Class of shares allotted Ordinary	Number allotted 951
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Date

8/12/13

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange



**HBOS Plc  
Early Leaver Closure Schedule**

	<b>Shares to Individual</b>	<b>3rd December 2003</b>
Mrs Sheila Rana 29 Ebley Road BIRMINGHAM B20 2LX	<b>131</b>	
Mrs Sarah Kirsten Ross Golftyn Cottage Golftyn Lane Connah's Quay DEESIDE Clwyd CH5 4BH	<b>65</b>	
Mrs Jean Watson Dun 5 Kirkmill Road Balfron GLASGOW G63 0TJ	<b>168</b>	
Mrs Sarah Kirsten Ross Golftyn Cottage Golftyn Lane Connah's Quay DEESIDE Clwyd CH5 4BH	<b>30</b>	
Mr Phillip Ginn 93 Bobbin Wynd Cambusbarron STIRLING FK7 9LZ	<b>502</b>	
Mrs Jean Watson Dun 5 Kirkmill Road Balfron GLASGOW G63 0TJ	<b>55</b>	
	<b>951</b>	



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To						
	Day	Month	Year	Day	Month	Year				
	0	4	1	2	0	0	3			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary					
Number allotted	540		454		10,674					
Nominal value of each share	25p		25p		25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	577.79p		537.0p		410.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

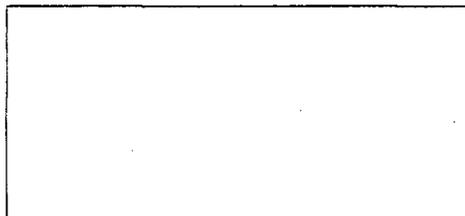
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

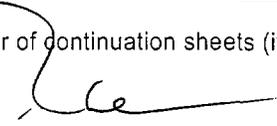
Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 6,151
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See Separate Schedule	Class of shares allotted Ordinary	Number allotted 5,517
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed  Date 8/12/13  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange







04 JAN 16 01 7:21

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

**Company Number**  
**Company Name in full**

SC218813
HBOS plc

### Shares allotted (including bonus shares):

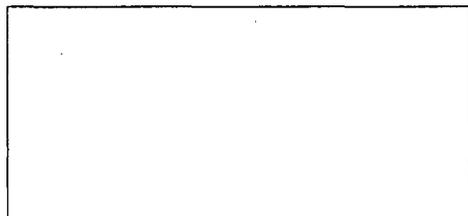
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To								
	Day	Month	Year	Day	Month	Year						
	0	5	1	2	2	0	0	3				
Class of shares <small>(ordinary or preference etc)</small>	Ordinary											
Number allotted	56,385											
Nominal value of each share	25p											
Amount (if any) paid or due on each share <small>(including any share premium)</small>	722.5p											

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	



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For companies registered in England and Wales

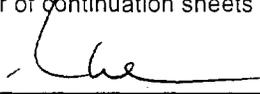
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HBOS QUEST Limited (A/C Halifax)	Class of shares allotted Ordinary	Number allotted 56,385
Address The Mound Edinburgh		
UK postcode   EH1 1YZ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

8/12/13

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel. 0131 243 5486	
DX number	DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number  
Company Name in full

SC218813

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	05	12	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	2,000					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	722.5p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)



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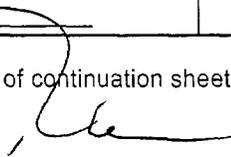
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name Mr Ian Dewar Mackie	Class of shares allotted Ordinary	Number allotted 2,000
Address 8 Kilburn Water Largs Ayrshire		
UK postcode KA30 8ST		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

8/12/13

A ~~director~~ <sup>DEPUTY</sup> / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted  
(if shares were allotted on one date enter that date in the "from" box)

From						To					
Day	Month	Year		Day	Month	Year					
0	8	1	2	2	0	0	3				

Class of shares  
(ordinary or preference etc)

Ordinary		
Number allotted	4,887	
Nominal value of each share	25p	
Amount (if any) paid or due on each share (including any share premium)	712.5p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name See attached schedule	Class of shares allotted Ordinary	Number allotted 4,887
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Lyonne O'Bad*

Date

*11<sup>th</sup> December 2000*

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



Name	NHI No	Address	Postcode	No of shares allotted	Option price (p)
Charles Thomas Bithell	YS891522A	22 Prospect Drive Llandaff Cardiff	CF5 2HN	2,500	574.33
Andrew James Cowan	YE308205D	32 Park Avenue Edinburgh	EH15 1JS	2,387	535.33
				<b>2,387</b>	
					<b>Total</b>
					<b>4,887</b>

8th December 2003



AMENDED

88(2)

04 JAN 16 08:17:21

**Return of Allotment of Shares**

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To				
	Day	Month	Year	Day	Month	Year		
	1	0	1	2	2	0	0	3

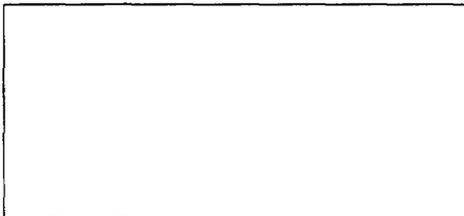
Class of shares <small>(ordinary or preference etc)</small>	Number allotted	Nominal value of each share	Amount (if any) paid or due on each share <small>(including any share premium)</small>
Ordinary	17,723	25p	654.0p
Ordinary	5,940	25p	722.0p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	
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When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 23,663
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Nicola Moodie*

Date

*15<sup>th</sup> Dec 2005*

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	0	2	0	0	3
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	17,723		5,940			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p		722.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

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Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

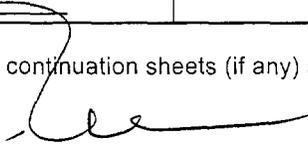
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 23,663
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

11/12/13

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel. 0131 243 5486	
DX number	DX exchange





# 88(2)

04 JUL 16 07:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	1	2	0	0	3
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	4,219		1,387			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	562.0p		597.5p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name See separate schedule	Class of shares allotted Ordinary	Number allotted 4,864
Address		
UK postcode		
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 742
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Date

11/12/13

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange









# 88(2)

04 JAN 16 07:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	1	2	0	0	3
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	3,217		3,082			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	578.79p		410.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name See separate schedule	Class of shares allotted Ordinary	Number allotted 6,299
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / Secretary / administrator / administrative receiver / receiver / manager / receiver

Date

11/12/3

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange

**Halifax plc Sharesave Exercise  
Early Leaver Closure Schedule**

**Shares to Individual 10th December 2003**

Mrs Corinne Fiona Gallanders 8 Brookeville Avenue HALIFAX West Yorkshire HX3 8DZ	<b>123</b>
Mr Paul Simon Stone 8 Braikenridge Road Brislington BRISTOL BS4 3SW	<b>3094</b>
Mrs Jean Margaret Graham 30 St Johns Walk Kirby Hill Boroughbridge YORK YO51 9DJ	<b>189</b>
Mr Alun Kelvin Smith 48 Silver Birch Close Whitchurch CARDIFF CF14 1EL	<b>472</b>
Mrs Joy Lesley Thompson 155 Riley Lane Bradshaw HALIFAX West Yorkshire HX2 9UU	<b>2421</b>
	<b>6299</b>



# 88(2)

01 JAN 16 11: 7: 21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1 1	1 2	2 0 0 3			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	1,670					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 1,670
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Date

11/12/3

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

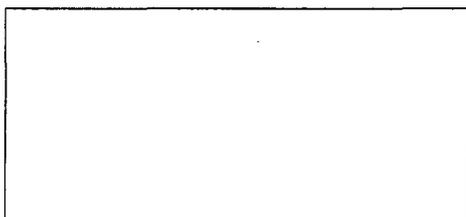
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	1	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	33,414					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HBOS QUEST Limited (A/C Halifax)	Class of shares allotted Ordinary	Number allotted 33,414
Address The Mound Edinburgh		
UK postcode   EH1 1YZ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed *Lyonnaise Moodie*

Date 11/12/03

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	7	2	0	0	3
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary	
Number allotted	1,745		11,616		2,100	
Nominal value of each share	25p		25p		25p	
Amount (if any) paid or due on each share <small>(including any share premium)</small>	728.5p		654.0p		779.9p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

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# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

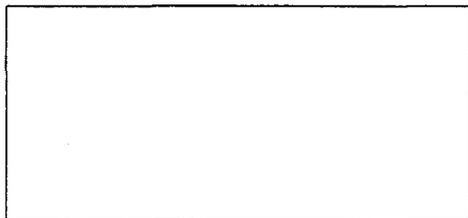
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	7	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	407					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	703.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 15,461
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 407
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*

Date

17/12/13

A director / ~~secretary~~ <sup>DEPUTY</sup> administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	1	7	1	2	2	0	0	3			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary										
Number allotted	22,666										
Nominal value of each share	25p										
Amount (if any) paid or due on each share <small>(including any share premium)</small>	703.0p										

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


--

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

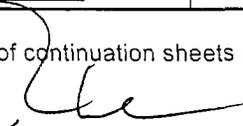
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HBOS QUEST Limited (A/C Halifax)	Class of shares allotted Ordinary	Number allotted 22,666
Address The Mound Edinburgh		
UK postcode   EH1 1YZ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

17/12/3

A director / <sup>Deputy</sup> secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel. 0131 243 5486	
DX number	DX exchange





# 88(2)

05 JUN 16 01:17:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	17	12	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	18,050					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	703.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

Empty box for stamp or signature

When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name Terence William Padget	Class of shares allotted Ordinary	Number allotted 18,050
Address 101/29 Margaret Street Waters Edge Rozelle Australia		
UK postcode   NSW 2039		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Date

17/12/13

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	1	7	1	2	2	0	0	3			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary							
Number allotted	2,439			394							
Nominal value of each share	25p			25p							
Amount (if any) paid or due on each share <small>(including any share premium)</small>	562.0p			579.5p							

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 439
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name See separate schedule	Class of shares allotted Ordinary	Number allotted 2,394
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

17/12/13

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange

**HBOS plc Sharesave Exercise  
Early Leaver Closure Schedule**

**Shares to Individual 17th December 2003**

Miss Jane Elizabeth Black 33 Morrell Road Northenden MANCHESTER M22 4WJ	<b>43</b>
Miss Joanne Fell 69 Surgeys Lane Arnold NOTTINGHAM NG5 8GD	<b>219</b>
Mr Gordon Charles Bell 11 Victoria Crescent Kilsyth GLASGOW G65 9BJ	<b>92</b>
Mrs Diana Martin 36 Hempstead Road Hempstead GILLINGHAM Kent ME7 3RF	<b>439</b>
Mrs Janet Savage Ardrowan Carlops PENICUIK Midlothian EH26 9NF	<b>219</b>
Ms Joan Margaret Watkins 60 St Nicholas Close AMERSHAM Bucks HP7 9NP	<b>1098</b>
Miss Jane Elizabeth Black 33 Morrell Road Northenden MANCHESTER M22 4WJ	<b>40</b>
Mr Gordon Charles Bell 11 Victoria Crescent Kilsyth GLASGOW G65 9BJ	<b>44</b>
Mrs Janet Savage Ardrowan Carlops PENICUIK	<b>100</b>

Midlothian EH26 9NF

Mrs Diana Martin  
36 Hempstead Road Hempstead  
GILLINGHAM  
Kent ME7 3RF

100

2394



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	7	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	2,433		1,618			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	410.0p		537.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 1,618
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name See separate schedule	Class of shares allotted Ordinary	Number allotted 2,433
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A. director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

17/12/13

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel. 0131 243 5486	
DX number	DX exchange

**Halifax plc Sharesave Exercise  
Early Leaver Closure Schedule**

**Shares to Individual 17th December 2003**

Mr Roger Stuart Abrams                   **2433**  
Holly Bank  
Scotter Road Messingham  
SCUNTHORPE  
South Humberside DN17 3QD

**2433**