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**AMERICAN  
 STOCK EXCHANGE**  
 Equities Options ETFs

Richard A. Mikaliunas  
 Senior Vice President  
 Capital Markets

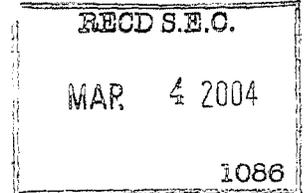


American Stock Exchange  
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*1-9466*

March 4, 2004

Ms. Willie Mae Stroud  
 Filer Support - 2  
 Room 1004, Mail Stop 1-4  
 Office of Filing Information & Consumer Services  
 Division of Market Regulation  
 Securities and Exchange Commission  
 Judiciary Plaza  
 450 Fifth Street, NW  
 Washington, D.C. 20549



Dear Ms. Stroud:

This is to certify that the American Stock Exchange received from Lehman Brothers Holdings Inc. a copy of the Company's application on Form 8-A for the registration of the following security:

Medium-Term Notes, Series G, RANGERS  
 15.10% Risk Adjusting Equity Range Securities  
 Due March 10, 2005 performance  
 Linked to Gold Fields Ltd. (GFI) common stock

**PROCESSED**

MAR 08 2004

THOMSON  
 FINANCIAL

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,