



FAX

to: Division of Corporate Finance File No. 82-4700 **Securities and Exchange Commission, Washington, DC, USA** **+1 (202) 942 9624**

from: PROKOM Software S.A.
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date: 26 Mar 2004

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This is a summary translation of the company statement communicated to the Polish Securities Commission according to paragraphs 5.1-8 of the Decree of the Ministries Committee, dated 16th October of 2001 (Dz. U. Nr 139.1569) in regards to type, form, and domain of current and periodic information as well as time intervals for their delivery of the information by the issuers whose shares were admitted to public exchange.

subject: TRANSACTION WITH SUBSIDIARY

7:21

The Management Board of Prokom Software SA informs, that:

on March 24th 2004 Prokom Software S.A. and The Polished Group SA (subsidiary of Prokom Internet SA) signed the agreement, on the basis which Prokom Software SA purchased the whole enterprise TPG SA (according to the article 55 of the Civil Code) for the amount of PLN 3.6 million.

26 Mar, 2004 Beata Stelmach
Member of the Management Board

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J THOMSON
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