



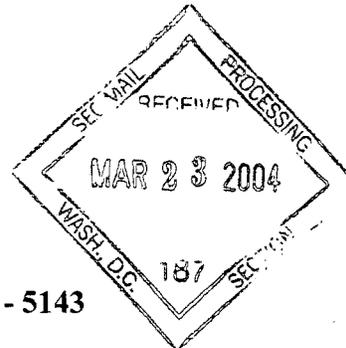
LINDSEY MORDEN GROUP INC.

70 UNIVERSITY AVENUE, SUITE 1200 - TORONTO, ONTARIO M5J 2M4 - TELEPHONE (416) 596-8020 FAX (416) 596-6510

March 16, 2004

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C.  
20549  
U.S.A.

SUPPL



Dear Sirs or Mesdames:

**Re: Lindsey Morden Group Inc – File No. 82 - 5143**

Pursuant to the exemption under SEC Rule 12g3-2(b) for foreign private issuers, we are furnishing you with a copy of a press release distributed on Monday, March 15, 2004.

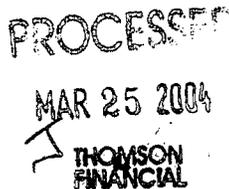
Please call me at (416) 596-8020 with any questions.

Yours truly,

*Peter K. Fritze*

*per* Peter K. Fritze  
Senior Vice-President Corporate Affairs

Enclosure  
PKF/tds



*dlw 3/25*

82-5143

**LINDSEY MORDEN GROUP INC.**

News Release: March 15, 2004  
Listed: The Toronto Stock Exchange  
Stock Symbol: LM

**FOR IMMEDIATE RELEASE**  
**LINDSEY MORDEN COMPLETES DIVESTITURE OF THIRD PARTY CLAIMS**  
**ADMINISTRATION BUSINESS IN THE UNITED STATES**

Dateline – Toronto, Ontario

Lindsey Morden Group Inc. announces that Cunningham Lindsey U.S., Inc. has completed the sale of its third party claims administration business, consisting of RSKCo Services, Inc. (RSKCo) and Cunningham Lindsey Claims Management, Inc. (CMI), to Broadspire Services Inc. (Broadspire), a Platinum Equity company.

Cunningham Lindsey U.S.'s loss adjusting business and Vale National Training Centers, Inc. are not affected by this transaction and will continue to operate under their existing trade names.

Lindsey Morden Group Inc. is a holding company which, through its subsidiaries, provides a wide range of independent insurance claims services, including claims adjusting, appraisal and claims and risk management services. It has a worldwide network of branches in Canada, the United States, the United Kingdom, continental Europe, the Far East, Latin America and the Middle East. Lindsey Morden also provides claims adjusting and appraisal training courses in the United States through Vale National Training Centers, Inc.

For further information, please contact Karen Murphy, President & CEO of Cunningham Lindsey U.S., Inc. at (214) 488 6712.