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Office of International Finance,
Division of Corporation Finance,
Securities & Exchange Commission,
450 5th Street, NW,
Washington DC 20549-1004

By Airmail

12th March, 2004.

Attn: Filing Desk - Stop 1-4



SUPPL

Dear Sirs,

EMI Group plc - Ref. No: 82-373

Further to our filing of 5th March 2004, I enclose one copy of the following item that the Company has delivered to the London Stock Exchange:

- (a) an announcement, dated 12th March 2004, confirming that The Goldman Sachs Group, Inc. had, as at 10th March 2004, decreased its interest in EMI Group plc Ordinary Shares of 14p each to 38,973,713 shares, being 4.94% of the shares in issue.

Yours faithfully,

C. L. CHRISTIAN
Deputy Secretary

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Ref: 82-373



VIA PR NEWSWIRE DISCLOSE

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Company Announcements Office,
London Stock Exchange.

12th March, 2004.

Dear Sirs,

EMI Group plc - Holding in Company

As required by paragraph 9.11 of the Listing Rules, we advise that the Company has been informed by The Goldman Sachs Group, Inc. on behalf of itself and its subsidiaries, in a letter dated and received by fax on 12th March 2004, that, as at 10th March 2004, The Goldman Sachs Group, Inc. had decreased its interest in EMI Group plc Ordinary Shares of 14p each to 38,973,713 shares, being 4.94% of the shares in issue. We were further notified that 25,734,558 shares were held by Goldman, Sachs & Co. and 13,239,155 shares were beneficially owned by Goldman Sachs International, both companies being direct subsidiaries of The Goldman Sachs Group, Inc.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'C. L. Christian'.

C. L. CHRISTIAN
Deputy Secretary