

SHARPE RESOURCES CORPORATION

56 Temperance Street, 4th Floor, Toronto, Ontario, M5H 3V5.

Tel: (416) 361-0737

Fax: (416) 361-0923



March 8, 2004

Office of International Corporate Finance
Securities & Exchange Commission
450 - 5 Street, N.W., Room 3094 (3-6)
Washington, D.C., U.S.A. 20549



SUPPL

Attention: Filings/Listings

Dear Sirs:

Re: Exemption # 82-4009- Annual & Special Meeting of Shareholders

Please find enclosed a copy of the Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

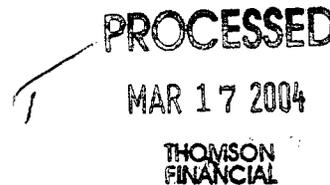
Yours truly,

SHARPE RESOURCES CORPORATION

Per: J. Allan Ringler

JAR/cd

Encl.



dlw 3/17

MAR 16 2004
WASHTON D.C. 158

New
Change

Notice of Record & Meeting Dates

Issuer Name (maximum 30 characters)

English S H A R P E R E S O U R C E S C O R P O R A T I O N
French _____

Address: 56 TEMPERANCE STREET, 4TH FLOOR, TORONTO, ONTARIO, M5H 3V5 Telephone: 416-361-0737

Contact Name: J. Allan Ringler

Transfer Agent CUID Name: EQUITY TRANSFER SERVICES Telephone: 416-361-0152

Address: 120 Adelaide St. W. #420, Toronto, ON, M5H 4C3 E-mail Address Contact Name: JENNIFER TAN

Proxy Type	Meeting Type	Material Distribution Type	Record Date
<input checked="" type="checkbox"/> Management	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Form C holders only	<u>2 0 0 4 0 5 1 6</u>
<input type="checkbox"/> Dissenting	<input type="checkbox"/> General	<input checked="" type="checkbox"/> All holders	Meeting Date
			<u>2 0 0 4 0 6 1 7</u>
			Material Mail Date
			<u>2 0 0 4 0 5 1 8</u>

Payment for Publication Payment enclosed To be invoiced (Transfer Agents only) CDS INC.'s GST/HST Registration Number 8 9 2 9 7 1 6 3 1 R T

1 # of publications at \$93.00 per publication \$: 93.00
 Plus 7% GST \$: 6.51
 or 15% HST (Nfld, NS, NB residents only) \$: _____
 Subtotal \$: 99.51
 Plus 7.5% QST (Quebec residents only) \$: _____
 Total payment enclosed \$: 99.51

CDS INC.'s QST Registration Number 1 0 1 8 7 6 7 2 2 4

Authorized Signature for Invoicing (Transfer Agents only)
 Note: Not required for electronic submission.

ISIN	Voting Status	Security Description
<u>C A 8 2 0 0 1 L 1 0 0 8</u>	Y/N	<u>Common</u>
	<input checked="" type="checkbox"/>	
	<input type="checkbox"/>	
	<input type="checkbox"/>	
	<input type="checkbox"/>	

Early Search (Determination of Intermediaries)

Send Early Search report to: Transfer Agent Issuer Other (statutory declaration required) _____

Send via: Mail Courier (collect) CDS Envelope System Fax #: _____

Proxy Related Material

Will be distributed by: Transfer Agent Issuer Other _____

Holders of Record

Send Holders of Record and Omnibus Proxy to: Transfer Agent Issuer Other _____

Send via: Mail Courier CDS Envelope System

This Notice and Request for services is authorized by: Transfer Agent Issuer Third Party _____
 Name of Requesting Party

All services provided by CDS INC. hereunder are subject to the terms and conditions printed on the reverse of this form.

J. Allan Ringler March 8-2004
 Title Signature Date CDSX166 (02/03) front