

CIBC Mellon Global Securities Services Company
CIBC Mellon Trust Company



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March 1, 2004

BC Securities Commission
Saskatchewan Securities Commission
Ontario Securities Commission
The Office of the Administrator of Securities
- New Brunswick
Registrar of Securities – Prince Edward Island

Alberta Sec
Manitoba Se
Quebec Sec
Nova Scotia
Securities Division - Newfoundland
The Toronto Stock Exchange



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Dear Sirs:

**RE: Canadian Utilities Limited
Annual Meeting of Shareholders**

SUPPL

Pursuant to a request from our Principal, we wish to advise you of the following dates in connection with their Annual Meeting of Shareholders:

DATE OF MEETING	May 12, 2004
RECORD DATE FOR NOTICE:	April 1, 2004
RECORD DATE FOR VOTING:	April 1, 2004
BENEFICIAL OWNERSHIP DETERMINATION DATE:	April 1, 2004
SECURITIES ENTITLED TO NOTICE:	Class A Non-voting
	Class B Common
SECURITIES ENTITLED TO VOTE:	Class B Common
ROUTINE BUSINESS ONLY:	YES

PROCESSED

MAR 11 2004

THOMSON
FINANCIAL

Yours truly,

CIBC MELLON TRUST COMPANY

"Signed"

Ingrid Dunn
Associate Manager
Client Relations
(403) 232-2443
email: ingrid_dunn@cibcmellon.com

Handwritten signature and date: 3/11

cc: Pat Spruin, Canadian Utilities Limited
CDS & Co.
Judy Power, CIBC Mellon Trust Company